



# Municipal Market Disclosure Information Cover Sheet

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**This Filing Applies to:**

1. City of Sacramento, TOT Revenue Bonds (Convention Center Complex), \$283,315,000, 2018 Senior Series A, \$195,815,000, 2018 Senior Series B (Federally Taxable), \$20,610,000 and 2018 Subordinate Series C, \$66,890,000, Dated: November 1, 2018

786073AB2, 786073AY2, 786073AC0, 786073AZ9, 786073AD8, 786073BA3, 786073AE6, 786073AF3, 786073BB1, 786073BC9, 786073AG1, 786073AH9, 786073BD7, 786073BE5, 786073AJ5, 786073BF2, 786073AK2, 786073BG0, 786073AL0, 786073BH8, 786073AM8, 786073AN6, 786073BJ4, 786073BK1, 786073AP1, 786073AQ9, 786073BL9, 786073BM7, 786073AR7, 786073BN5, 786073AS5, 786073BP0, 786073AT3, 786073AU0, 786073BQ8, 786073AV8, 786073BR6, 786073AW6, 786073BS4

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**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)****Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

Annual Financial Information & Operating Data (Rule 15c2-12)

2021 Annual Continuing Disclosure Report - 2018 Transient Occupancy Tax Revenues Bonds, Senior A & B and Subordinate Series C

Audited Financial Statements or ACFR (Rule 15c2-12)

Failure to provide as required

**Additional / Voluntary Disclosure**

Quarterly / Monthly Financial Information

- Change in Fiscal Year / Timing of Annual Disclosure
- Change in Accounting Standard
- Interim / Additional Financial Information / Operating Data
- Budget
- Investment / Debt / Financial Policy
- Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- Consultant Reports
- Other Financial / Operating Data

## **Event Filing**

### **Rule 15c2-12 Disclosure**

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

### **Additional / Voluntary Disclosure**

- Amendment to Continuing Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party

Derivative or Other Similar Transaction

Other Event-based Disclosures

### **Asset-Backed Securities Filing**

### **Additional / Voluntary Disclosure**

Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))

Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))

Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))

Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

### **Disclosure Dissemination Agent Contact:**

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

### **Authorized By:**

Name: Claudia Lara

Title: Debt Analyst

Entity: Sacramento, CA, City of Sacramento

**Digital Assurance Certification**

## Filing Certificate

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**DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.**

Transmission Details: P11204438

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Date & Time Stamp: 03/30/2022

Document Name or Event Type: Annual Financial Information & Operating Data (Rule 15c2-12)

Document Description: 2021 Annual Continuing Disclosure Report - 2018 Transient Occupancy Tax Revenues Bonds, Senior A & B and Subordinate Series C

DAC Bond Coversheet: Yes

Transmitted to: MSRB-EMMA

Total CUSIPs associated with this Filing: 39

Filing made on Series: 2018A,B,C

**Codes:** P (Prerefunded), R (Refunded), U (Unrefunded), E (Escrowed), A (Advance Refunding), D (Defeased), T (Tendered), V (Derivatives), UD (Undetermined), NLO (No Longer Outstanding)

**Red:** Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

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1. Issue: City of Sacramento, TOT Revenue Bonds (Convention Center Complex), \$283,315,000, 2018 Senior Series A, \$195,815,000, 2018 Senior Series B (Federally Taxable), \$20,610,000 and 2018 Subordinate Series C, \$66,890,000, Dated: November 1, 2018

CUSIP: 786073AB2, 786073AY2, 786073AC0, 786073AZ9, 786073AD8, 786073BA3, 786073AE6, 786073AF3, 786073BB1, 786073AG1, 786073BC9, 786073AH9, 786073BD7, 786073AJ5, 786073BE5, 786073AK2, 786073BF2, 786073AL0, 786073BG0, 786073AM8, 786073BH8, 786073AN6, 786073BJ4, 786073AP1, 786073BK1, 786073AQ9, 786073BL9, 786073AR7, 786073BM7, 786073AS5, 786073BN5, 786073AT3, 786073BP0, 786073AU0, 786073BQ8, 786073AV8, 786073BR6, 786073AW6, 786073BS4

No missing CUSIPs for this bond issue

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**City of Sacramento**  
**Annual Continuing Disclosure Report**  
**Fiscal Year 2020-21**

<b>Issue</b>	City of Sacramento 2018 TOT Revenue Bonds		
<b>Series</b>	Senior Series A Tax-Exempt	Senior Series B Taxable	Subordinate Series C Tax-Exempt
<b>Par</b>	\$195,815,000	\$20,610,000	\$66,890,000
<b>Issued</b>	November 1, 2018	November 1, 2018	November 1, 2018
<b>CUSIP Numbers</b>	786073AF3 786073AG1 786073AH9 786073AJ5 786073AK2 786073AL0 786073AM8 786073AN6 786073AP1 786073AQ9 786073AR7 786073AS5 786073AT3 786073AU0 786073AV8 786073AW6	786073AB2 786073AC0 786073AD8 786073AE6	786073AY2 786073AZ9 786073BA3 786073BB1 786073BC9 786073BD7 786073BE5 786073BF2 786073BG0 786073BH8 786073BJ4 786073BK1 786073BL9 786073BM7 786073BN5 786073BP0 786073BQ8 786073BR6 786073BS4

**Content of Annual Reports**

**The Agency’s Annual Report shall contain or incorporate by reference the following:**

- (a) The City’s audited Annual Comprehensive Financial Report (ACFR) for the prior fiscal year.**

The City’s ACFR for the prior fiscal year was uploaded as a separate document to EMMA. The ACFR is also available on the City’s website at:

[www.cityofsacramento.org/Finance/Accounting/Reporting](http://www.cityofsacramento.org/Finance/Accounting/Reporting)

**(b) An annual report updating the following tables in the Official Statement for the Series 2018 Bonds, dated October 17, 2018, to reflect the most recently completed year (projections need not be updated):**

See Exhibit A (1) Table 1 – Historical TOT; Proforma TOT Revenues

See Exhibit B (2) Table 2 – Top 10 TOT Generating Properties (in alphabetical order)

See Exhibit C (3) Table 3 – Pro Forma Debt Service Coverage

**Any or all of the items listed in this Section 4(b) may be included by specific reference to other documents, including the audited financial statements or the official statements of debt issues of the City, that have been submitted to the MSRB or the SEC, subject to the following: if any document included by reference is a final official statement, then it must be available from the MSRB, and the City must clearly identify each document so included by reference.**

#### **Voluntary Disclosures**

See Exhibit D1 – 2018 TOT Revenue Bonds Debt Service Schedule (aggregate)

See Exhibit D2 – 2018 TOT Revenue Bonds, Senior Series A Debt Service Schedule

See Exhibit D3 – 2018 TOT Revenue Bonds, Senior Series B Debt Service Schedule

See Exhibit D4 – 2018 TOT Revenue Bonds, Subordinate Series C Debt Service Schedule

See Exhibit E1 – FY21 – Annual Debt Transparency Report – 2018 Transient Occupancy Tax Revenue Bonds, Senior Series A

See Exhibit E2 – FY21 – Annual Debt Transparency Report – 2018 Transient Occupancy Tax Revenue Bonds, Senior Series B

See Exhibit E3 – FY21 – Annual Debt Transparency Report – 2018 Transient Occupancy Tax Revenue Bonds, Subordinate Series C

The City's annual filings with CDIAC for this issue are also available online at:

[www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports](http://www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports)

Exhibit A

**Table 1**  
**Historical TOT; Pro Forma TOT Revenues**  
**Fiscal Year Ending June 30, 2021**

<b>Transient Occupancy Taxes <sup>(1)</sup></b>	<b>General Fund Portion <sup>(1, 2)</sup></b>	<b>Visitor's Bureau Payments <sup>(3)</sup></b>	<b>Pro Forma TOT Revenues</b>	<b>Percentage Change <sup>(4)</sup></b>
\$ 18,646,000	\$ 3,101,000	\$ (1,446,134)	\$ 20,300,866	1.00%

<sup>(1)</sup> As reported in the City's ACFR.

<sup>(2)</sup> Equals amount required to be paid to the City General Fund and not available for payment of Senior Bonds or Subordinate Bonds. Amounts represent 1/6th of the figures in the Transient Occupancy Taxes column. This portion of the TOT is assessed in accordance with section 3.28.050 of the City Code.

<sup>(3)</sup> Equals the amount required to be paid to Visit Sacramento, and not available for the payment of Senior Bonds or Subordinate Bonds. This amount is subject to escalation annually in accordance with the City Code.

<sup>(4)</sup> Year over year change in Pro Forma TOT Revenues

Exhibit B

**Table 2**  
**Top 10 TOT Generating Properties (in alphabetical order)**  
**Fiscal Year Ending June 30, 2021**

<b>Hotel</b>	<b>Number of Rooms</b>
Citizen Hotel	196
Courtyard Sacramento	139
Embassy Suites	242
Hilton Garden Inn Natomas	124
Hilton Garden Inn Sacramento	153
Hilton Sacramento	335
Hyatt Regency	503
Kimpton Sawyer Hotel	250
Residence Inn Sacramento	126
Sheraton Grand	503



Exhibit C

**Table 3**  
**Pro Forma Debt Service Coverage**  
**Fiscal Year Ending June 30, 2021**

<b>Pro Forma TOT Revenues</b>	<b>Senior Bonds MADS</b>	<b>Senior Bonds Pro Forma Coverage</b>	<b>Subordinate Bonds MADS</b>	<b>Aggregate MADS</b>	<b>Aggregate Pro Forma Coverage</b>	<b>Remaining TOT Revenues <sup>(1)</sup></b>
\$ 20,300,866	\$ 14,481,750	1.402	\$ 4,494,750	\$ 18,976,500	1.070	\$ 1,324,366

<sup>(1)</sup> As described in "SECURITY AND SOURCES OF PAYMENT FOR THE 2018 BONDS - Flow of Funds - Transfers to Trustee with Respect to TOT Revenues Surplus Account; Excess TOT Revenues" of the official statement of the 2018 TOT Bonds.

Exhibit D1  
**Current Debt Service Schedule**  
**As of 2/8/2022**

**City of Sacramento 2018 TOT Revenue Bonds, Series A, B, & C**

Bond Info	Par Amount	\$ 283,315,000.00
	Dated Date	11/01/2018
	Issued Date	11/01/2018
	Final Maturity	06/01/2048

	"On or after" Date	Call Price (% of Par)
Call Information	6/1/2028	100%
	0	0%
	0	0%
	0	0%

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2018	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,157,571.79	\$ 1,157,571.79		\$ 1,157,571.79
Jun 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,945,430.75	\$ 6,945,430.75	\$ 8,103,002.54	
Dec 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,945,430.75	\$ 6,945,430.75		\$ 13,890,861.50
Jun 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,945,430.75	\$ 6,945,430.75	\$ 13,890,861.50	
Dec 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,945,430.75	\$ 6,945,430.75		\$ 13,890,861.50
Jun 01, 2021	-	\$ 5,080,000.00	\$ -	INVALID CALL	\$ 5,080,000.00	\$ 6,945,430.75	\$ 12,025,430.75	\$ 18,970,861.50	
Dec 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,848,790.00	\$ 6,848,790.00		\$ 18,874,220.75
Jun 01, 2022	-	\$ 5,270,000.00	\$ -	INVALID CALL	\$ 5,270,000.00	\$ 6,848,790.00	\$ 12,118,790.00	\$ 18,967,580.00	
Dec 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,746,059.10	\$ 6,746,059.10		\$ 18,864,849.10
Jun 01, 2023	-	\$ 5,480,000.00	\$ -	INVALID CALL	\$ 5,480,000.00	\$ 6,746,059.10	\$ 12,226,059.10	\$ 18,972,118.20	
Dec 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,637,004.55	\$ 6,637,004.55		\$ 18,863,063.65
Jun 01, 2024	-	\$ 5,695,000.00	\$ -	INVALID CALL	\$ 5,695,000.00	\$ 6,637,004.55	\$ 12,332,004.55	\$ 18,969,009.10	
Dec 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,521,767.25	\$ 6,521,767.25		\$ 18,853,771.80
Jun 01, 2025	-	\$ 5,925,000.00	\$ -	INVALID CALL	\$ 5,925,000.00	\$ 6,521,767.25	\$ 12,446,767.25	\$ 18,968,534.50	
Dec 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,396,625.00	\$ 6,396,625.00		\$ 18,843,392.25
Jun 01, 2026	-	\$ 6,175,000.00	\$ -	INVALID CALL	\$ 6,175,000.00	\$ 6,396,625.00	\$ 12,571,625.00	\$ 18,968,250.00	
Dec 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,242,250.00	\$ 6,242,250.00		\$ 18,813,875.00
Jun 01, 2027	-	\$ 6,485,000.00	\$ -	INVALID CALL	\$ 6,485,000.00	\$ 6,242,250.00	\$ 12,727,250.00	\$ 18,969,500.00	
Dec 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,080,125.00	\$ 6,080,125.00		\$ 18,807,375.00
Jun 01, 2028	-	\$ 6,810,000.00	\$ -	INVALID CALL	\$ 6,810,000.00	\$ 6,080,125.00	\$ 12,890,125.00	\$ 18,970,250.00	
Dec 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 5,909,875.00	\$ 5,909,875.00		\$ 18,800,000.00
Jun 01, 2029	-	\$ 7,150,000.00	\$ -	INVALID CALL	\$ 7,150,000.00	\$ 5,909,875.00	\$ 13,059,875.00	\$ 18,969,750.00	
Dec 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 5,731,125.00	\$ 5,731,125.00		\$ 18,791,000.00
Jun 01, 2030	-	\$ 7,505,000.00	\$ -	INVALID CALL	\$ 7,505,000.00	\$ 5,731,125.00	\$ 13,236,125.00	\$ 18,967,250.00	
Dec 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 5,543,500.00	\$ 5,543,500.00		\$ 18,779,625.00
Jun 01, 2031	-	\$ 7,880,000.00	\$ -	INVALID CALL	\$ 7,880,000.00	\$ 5,543,500.00	\$ 13,423,500.00	\$ 18,967,000.00	
Dec 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 5,346,500.00	\$ 5,346,500.00		\$ 18,770,000.00
Jun 01, 2032	-	\$ 8,275,000.00	\$ -	INVALID CALL	\$ 8,275,000.00	\$ 5,346,500.00	\$ 13,621,500.00	\$ 18,968,000.00	
Dec 01, 2032	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 5,139,625.00	\$ 5,139,625.00		\$ 18,761,125.00
Jun 01, 2033	-	\$ 8,690,000.00	\$ -	INVALID CALL	\$ 8,690,000.00	\$ 5,139,625.00	\$ 13,829,625.00	\$ 18,969,250.00	
Dec 01, 2033	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,922,375.00	\$ 4,922,375.00		\$ 18,752,000.00
Jun 01, 2034	-	\$ 9,125,000.00	\$ -	INVALID CALL	\$ 9,125,000.00	\$ 4,922,375.00	\$ 14,047,375.00	\$ 18,969,750.00	
Dec 01, 2034	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,694,250.00	\$ 4,694,250.00		\$ 18,741,625.00
Jun 01, 2035	-	\$ 9,580,000.00	\$ -	INVALID CALL	\$ 9,580,000.00	\$ 4,694,250.00	\$ 14,274,250.00	\$ 18,968,500.00	
Dec 01, 2035	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,454,750.00	\$ 4,454,750.00		\$ 18,729,000.00
Jun 01, 2036	-	\$ 10,060,000.00	\$ -	INVALID CALL	\$ 10,060,000.00	\$ 4,454,750.00	\$ 14,514,750.00	\$ 18,969,500.00	
Dec 01, 2036	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,203,250.00	\$ 4,203,250.00		\$ 18,718,000.00
Jun 01, 2037	-	\$ 10,565,000.00	\$ -	INVALID CALL	\$ 10,565,000.00	\$ 4,203,250.00	\$ 14,768,250.00	\$ 18,971,500.00	
Dec 01, 2037	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,939,125.00	\$ 3,939,125.00		\$ 18,707,375.00
Jun 01, 2038	-	\$ 11,090,000.00	\$ -	INVALID CALL	\$ 11,090,000.00	\$ 3,939,125.00	\$ 15,029,125.00	\$ 18,968,250.00	
Dec 01, 2038	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,661,875.00	\$ 3,661,875.00		\$ 18,691,000.00
Jun 01, 2039	-	\$ 11,645,000.00	\$ -	INVALID CALL	\$ 11,645,000.00	\$ 3,661,875.00	\$ 15,306,875.00	\$ 18,968,750.00	
Dec 01, 2039	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,370,750.00	\$ 3,370,750.00		\$ 18,677,625.00
Jun 01, 2040	-	\$ 12,230,000.00	\$ -	INVALID CALL	\$ 12,230,000.00	\$ 3,370,750.00	\$ 15,600,750.00	\$ 18,971,500.00	
Dec 01, 2040	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,065,000.00	\$ 3,065,000.00		\$ 18,665,750.00
Jun 01, 2041	-	\$ 12,840,000.00	\$ -	INVALID CALL	\$ 12,840,000.00	\$ 3,065,000.00	\$ 15,905,000.00	\$ 18,970,000.00	
Dec 01, 2041	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 2,744,000.00	\$ 2,744,000.00		\$ 18,649,000.00
Jun 01, 2042	-	\$ 13,480,000.00	\$ -	INVALID CALL	\$ 13,480,000.00	\$ 2,744,000.00	\$ 16,224,000.00	\$ 18,968,000.00	
Dec 01, 2042	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 2,407,000.00	\$ 2,407,000.00		\$ 18,631,000.00
Jun 01, 2043	-	\$ 14,155,000.00	\$ -	INVALID CALL	\$ 14,155,000.00	\$ 2,407,000.00	\$ 16,562,000.00	\$ 18,969,000.00	
Dec 01, 2043	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 2,053,125.00	\$ 2,053,125.00		\$ 18,615,125.00
Jun 01, 2044	-	\$ 14,865,000.00	\$ -	INVALID CALL	\$ 14,865,000.00	\$ 2,053,125.00	\$ 16,918,125.00	\$ 18,971,250.00	
Dec 01, 2044	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,681,500.00	\$ 1,681,500.00		\$ 18,599,625.00
Jun 01, 2045	-	\$ 15,605,000.00	\$ -	INVALID CALL	\$ 15,605,000.00	\$ 1,681,500.00	\$ 17,286,500.00	\$ 18,968,000.00	
Dec 01, 2045	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,291,375.00	\$ 1,291,375.00		\$ 18,577,875.00
Jun 01, 2046	-	\$ 16,385,000.00	\$ -	INVALID CALL	\$ 16,385,000.00	\$ 1,291,375.00	\$ 17,676,375.00	\$ 18,967,750.00	
Dec 01, 2046	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 881,750.00	\$ 881,750.00		\$ 18,558,125.00
Jun 01, 2047	-	\$ 17,205,000.00	\$ -	INVALID CALL	\$ 17,205,000.00	\$ 881,750.00	\$ 18,086,750.00	\$ 18,968,500.00	
Dec 01, 2047	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 451,625.00	\$ 451,625.00		\$ 18,538,375.00
Jun 01, 2048	-	\$ 18,065,000.00	\$ -	INVALID CALL	\$ 18,065,000.00	\$ 451,625.00	\$ 18,516,625.00	\$ 18,968,250.00	
TOTALS		\$ 283,315,000.00	\$ -	\$ -	\$ 283,315,000.00	\$ 269,814,717.34	\$ 553,129,717.34	\$ 553,129,717.34	\$ 553,129,717.34

Exhibit D2  
**Current Debt Service Schedule**  
**As of 2/8/2022**

**City of Sacramento 2018 TOT Revenue Bonds, Senior Series A**

Bond Info	Par Amount	\$ 195,815,000.00
	Dated Date	11/01/2018
	Issued Date	11/01/2018
	Final Maturity	06/01/2048

Call Information	"On or after" Date	6/1/2028
	Call Price (% of Par)	100%

\*Combined Reserve with Senior Series B

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2018	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 815,895.83	\$ 815,895.83		\$ 815,895.83
Jun 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 5,711,270.83	
Dec 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2025	5.00%	\$ 510,000.00	\$ -	INVALID CALL	\$ 510,000.00	\$ 4,895,375.00	\$ 5,405,375.00	\$ 10,300,750.00	
Dec 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,882,625.00	\$ 4,882,625.00		\$ 10,288,000.00
Jun 01, 2026	5.00%	\$ 4,715,000.00	\$ -	INVALID CALL	\$ 4,715,000.00	\$ 4,882,625.00	\$ 9,597,625.00	\$ 14,480,250.00	
Dec 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,764,750.00	\$ 4,764,750.00		\$ 14,362,375.00
Jun 01, 2027	5.00%	\$ 4,950,000.00	\$ -	INVALID CALL	\$ 4,950,000.00	\$ 4,764,750.00	\$ 9,714,750.00	\$ 14,479,500.00	
Dec 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,641,000.00	\$ 4,641,000.00		\$ 14,355,750.00
Jun 01, 2028	5.00%	\$ 5,195,000.00	\$ -	\$ -	\$ 5,195,000.00	\$ 4,641,000.00	\$ 9,836,000.00	\$ 14,477,000.00	
Dec 01, 2028	-	\$ -	\$ -	\$ -	\$ -	\$ 4,511,125.00	\$ 4,511,125.00		\$ 14,347,125.00
Jun 01, 2029	5.00%	\$ 5,455,000.00	\$ -	\$ -	\$ 5,455,000.00	\$ 4,511,125.00	\$ 9,966,125.00	\$ 14,477,250.00	
Dec 01, 2029	-	\$ -	\$ -	\$ -	\$ -	\$ 4,374,750.00	\$ 4,374,750.00		\$ 14,340,875.00
Jun 01, 2030	5.00%	\$ 5,730,000.00	\$ -	\$ -	\$ 5,730,000.00	\$ 4,374,750.00	\$ 10,104,750.00	\$ 14,479,500.00	
Dec 01, 2030	-	\$ -	\$ -	\$ -	\$ -	\$ 4,231,500.00	\$ 4,231,500.00		\$ 14,336,250.00
Jun 01, 2031	5.00%	\$ 6,015,000.00	\$ -	\$ -	\$ 6,015,000.00	\$ 4,231,500.00	\$ 10,246,500.00	\$ 14,478,000.00	
Dec 01, 2031	-	\$ -	\$ -	\$ -	\$ -	\$ 4,081,125.00	\$ 4,081,125.00		\$ 14,327,625.00
Jun 01, 2032	5.00%	\$ 6,315,000.00	\$ -	\$ -	\$ 6,315,000.00	\$ 4,081,125.00	\$ 10,396,125.00	\$ 14,477,250.00	
Dec 01, 2032	-	\$ -	\$ -	\$ -	\$ -	\$ 3,923,250.00	\$ 3,923,250.00		\$ 14,319,375.00
Jun 01, 2033	5.00%	\$ 6,635,000.00	\$ -	\$ -	\$ 6,635,000.00	\$ 3,923,250.00	\$ 10,558,250.00	\$ 14,481,500.00	
Dec 01, 2033	-	\$ -	\$ -	\$ -	\$ -	\$ 3,757,375.00	\$ 3,757,375.00		\$ 14,315,625.00
Jun 01, 2034	5.00%	\$ 6,965,000.00	\$ -	\$ -	\$ 6,965,000.00	\$ 3,757,375.00	\$ 10,722,375.00	\$ 14,479,750.00	
Dec 01, 2034	-	\$ -	\$ -	\$ -	\$ -	\$ 3,583,250.00	\$ 3,583,250.00		\$ 14,305,625.00
Jun 01, 2035	5.00%	\$ 7,315,000.00	\$ -	\$ -	\$ 7,315,000.00	\$ 3,583,250.00	\$ 10,898,250.00	\$ 14,481,500.00	
Dec 01, 2035	-	\$ -	\$ -	\$ -	\$ -	\$ 3,400,375.00	\$ 3,400,375.00		\$ 14,298,625.00
Jun 01, 2036	5.00%	\$ 7,680,000.00	\$ -	\$ -	\$ 7,680,000.00	\$ 3,400,375.00	\$ 11,080,375.00	\$ 14,480,750.00	
Dec 01, 2036	-	\$ -	\$ -	\$ -	\$ -	\$ 3,208,375.00	\$ 3,208,375.00		\$ 14,288,750.00
Jun 01, 2037	5.00%	\$ 8,060,000.00	\$ -	\$ -	\$ 8,060,000.00	\$ 3,208,375.00	\$ 11,268,375.00	\$ 14,476,750.00	
Dec 01, 2037	-	\$ -	\$ -	\$ -	\$ -	\$ 3,006,875.00	\$ 3,006,875.00		\$ 14,275,250.00
Jun 01, 2038	5.00%	\$ 8,465,000.00	\$ -	\$ -	\$ 8,465,000.00	\$ 3,006,875.00	\$ 11,471,875.00	\$ 14,478,750.00	
Dec 01, 2038	-	\$ -	\$ -	\$ -	\$ -	\$ 2,795,250.00	\$ 2,795,250.00		\$ 14,267,125.00
Jun 01, 2039	5.00%	\$ 8,890,000.00	\$ -	\$ -	\$ 8,890,000.00	\$ 2,795,250.00	\$ 11,685,250.00	\$ 14,480,500.00	
Dec 01, 2039	-	\$ -	\$ -	\$ -	\$ -	\$ 2,573,000.00	\$ 2,573,000.00		\$ 14,258,250.00
Jun 01, 2040	5.00%	\$ 9,335,000.00	\$ -	\$ -	\$ 9,335,000.00	\$ 2,573,000.00	\$ 11,908,000.00	\$ 14,481,000.00	
Dec 01, 2040	-	\$ -	\$ -	\$ -	\$ -	\$ 2,339,625.00	\$ 2,339,625.00		\$ 14,247,625.00
Jun 01, 2041	5.00%	\$ 9,800,000.00	\$ -	\$ -	\$ 9,800,000.00	\$ 2,339,625.00	\$ 12,139,625.00	\$ 14,479,250.00	
Dec 01, 2041	-	\$ -	\$ -	\$ -	\$ -	\$ 2,094,625.00	\$ 2,094,625.00		\$ 14,234,250.00
Jun 01, 2042	5.00%	\$ 10,290,000.00	\$ -	\$ -	\$ 10,290,000.00	\$ 2,094,625.00	\$ 12,384,625.00	\$ 14,479,250.00	
Dec 01, 2042	-	\$ -	\$ -	\$ -	\$ -	\$ 1,837,375.00	\$ 1,837,375.00		\$ 14,222,000.00
Jun 01, 2043	5.00%	\$ 10,805,000.00	\$ -	\$ -	\$ 10,805,000.00	\$ 1,837,375.00	\$ 12,642,375.00	\$ 14,479,750.00	
Dec 01, 2043	-	\$ -	\$ -	\$ -	\$ -	\$ 1,567,250.00	\$ 1,567,250.00		\$ 14,209,625.00
Jun 01, 2044	5.00%	\$ 11,345,000.00	\$ -	\$ -	\$ 11,345,000.00	\$ 1,567,250.00	\$ 12,912,250.00	\$ 14,479,500.00	
Dec 01, 2044	-	\$ -	\$ -	\$ -	\$ -	\$ 1,283,625.00	\$ 1,283,625.00		\$ 14,195,875.00
Jun 01, 2045	5.00%	\$ 11,910,000.00	\$ -	\$ -	\$ 11,910,000.00	\$ 1,283,625.00	\$ 13,193,625.00	\$ 14,477,250.00	
Dec 01, 2045	-	\$ -	\$ -	\$ -	\$ -	\$ 985,875.00	\$ 985,875.00		\$ 14,179,500.00
Jun 01, 2046	5.00%	\$ 12,510,000.00	\$ -	\$ -	\$ 12,510,000.00	\$ 985,875.00	\$ 13,495,875.00	\$ 14,481,750.00	
Dec 01, 2046	-	\$ -	\$ -	\$ -	\$ -	\$ 673,125.00	\$ 673,125.00		\$ 14,169,000.00
Jun 01, 2047	5.00%	\$ 13,135,000.00	\$ -	\$ -	\$ 13,135,000.00	\$ 673,125.00	\$ 13,808,125.00	\$ 14,481,250.00	
Dec 01, 2047	-	\$ -	\$ -	\$ -	\$ -	\$ 344,750.00	\$ 344,750.00		\$ 14,152,875.00
Jun 01, 2048	5.00%	\$ 13,790,000.00	\$ -	\$ -	\$ 13,790,000.00	\$ 344,750.00	\$ 14,134,750.00	\$ 14,479,500.00	
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 14,134,750.00
<b>TOTALS</b>		<b>\$ 195,815,000.00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 195,815,000.00</b>	<b>\$ 202,177,520.83</b>	<b>\$ 397,992,520.83</b>	<b>\$ 397,992,520.83</b>	<b>\$ 397,992,520.83</b>

Exhibit D3  
**Current Debt Service Schedule**  
**As of 2/8/2022**

**City of Sacramento 2018 TOT Revenue Bonds, Senior Series B**

Bond Info	Par Amount	\$ 20,610,000.00
	Dated Date	11/01/2018
	Issued Date	11/01/2018
	Final Maturity	06/01/2025

Call Information	"On or after" Date	Call Price (% of Par)

\*Combined Reserve with Senior Series A  
 Series B Bonds are subject to a make whole call provision.

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2018	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 62,967.63	\$ 62,967.63	\$ -	\$ 62,967.63
Jun 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 377,805.75	\$ 377,805.75	\$ 440,773.38	\$ -
Dec 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 377,805.75	\$ 377,805.75	\$ -	\$ 755,611.50
Jun 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 377,805.75	\$ 377,805.75	\$ 755,611.50	\$ -
Dec 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 377,805.75	\$ 377,805.75	\$ -	\$ 755,611.50
Jun 01, 2021	3.46%	\$ 3,930,000.00	\$ -	INVALID CALL	\$ 3,930,000.00	\$ 377,805.75	\$ 4,307,805.75	\$ 4,685,611.50	\$ -
Dec 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 309,915.00	\$ 309,915.00	\$ -	\$ 4,617,720.75
Jun 01, 2022	3.57%	\$ 4,070,000.00	\$ -	INVALID CALL	\$ 4,070,000.00	\$ 309,915.00	\$ 4,379,915.00	\$ 4,689,830.00	\$ -
Dec 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 237,184.10	\$ 237,184.10	\$ -	\$ 4,617,099.10
Jun 01, 2023	3.67%	\$ 4,215,000.00	\$ -	INVALID CALL	\$ 4,215,000.00	\$ 237,184.10	\$ 4,452,184.10	\$ 4,689,368.20	\$ -
Dec 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 159,754.55	\$ 159,754.55	\$ -	\$ 4,611,938.65
Jun 01, 2024	3.76%	\$ 4,370,000.00	\$ -	INVALID CALL	\$ 4,370,000.00	\$ 159,754.55	\$ 4,529,754.55	\$ 4,689,509.10	\$ -
Dec 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 77,642.25	\$ 77,642.25	\$ -	\$ 4,607,396.80
Jun 01, 2025	3.86%	\$ 4,025,000.00	\$ -	INVALID CALL	\$ 4,025,000.00	\$ 77,642.25	\$ 4,102,642.25	\$ 4,180,284.50	\$ -
Dec 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ 4,102,642.25
Jun 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2032	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2032	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2033	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2033	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2034	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2034	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2035	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2035	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2036	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2036	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2037	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2037	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2038	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2038	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2039	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2039	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2040	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2040	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2041	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2041	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2042	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2042	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2043	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2043	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2044	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2044	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2045	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2045	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2046	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2046	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2047	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Dec 01, 2047	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Jun 01, 2048	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
TOTALS	-	\$ 20,610,000.00	\$ -	\$ -	\$ 20,610,000.00	\$ 3,520,988.18	\$ 24,130,988.18	\$ 24,130,988.18	\$ 24,130,988.18

**Exhibit D4  
Current Debt Service Schedule  
As of 2/8/2022**

**City of Sacramento 2018 TOT Revenue Bonds, Subordinate Series C**

Bond Info	Par Amount	\$ 66,890,000.00
	Dated Date	11/01/2018
	Issued Date	11/01/2018
	Final Maturity	06/01/2048

Call Information	"On or after" Date	6/1/2028
	Call Price (% of Par)	100%

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2018	-	\$ -	\$ -	-	\$ -	\$ 278,708.33	\$ 278,708.33	\$ -	\$ 278,708.33
Jun 01, 2019	-	\$ -	\$ -	-	\$ -	\$ 1,672,250.00	\$ 1,672,250.00	\$ 1,950,958.33	\$ -
Dec 01, 2019	-	\$ -	\$ -	-	\$ -	\$ 1,672,250.00	\$ 1,672,250.00	\$ -	\$ 3,344,500.00
Jun 01, 2020	-	\$ -	\$ -	-	\$ -	\$ 1,672,250.00	\$ 1,672,250.00	\$ 3,344,500.00	\$ -
Dec 01, 2020	-	\$ -	\$ -	-	\$ -	\$ 1,672,250.00	\$ 1,672,250.00	\$ -	\$ 3,344,500.00
Jun 01, 2021	5.00%	\$ 1,150,000.00	\$ -	-	\$ 1,150,000.00	\$ 1,672,250.00	\$ 2,822,250.00	\$ 4,494,500.00	\$ -
Dec 01, 2021	-	\$ -	\$ -	-	\$ -	\$ 1,643,500.00	\$ 1,643,500.00	\$ -	\$ 4,465,750.00
Jun 01, 2022	5.00%	\$ 1,200,000.00	\$ -	-	\$ 1,200,000.00	\$ 1,643,500.00	\$ 2,843,500.00	\$ 4,487,000.00	\$ -
Dec 01, 2022	-	\$ -	\$ -	-	\$ -	\$ 1,613,500.00	\$ 1,613,500.00	\$ -	\$ 4,457,000.00
Jun 01, 2023	5.00%	\$ 1,265,000.00	\$ -	-	\$ 1,265,000.00	\$ 1,613,500.00	\$ 2,878,500.00	\$ 4,492,000.00	\$ -
Dec 01, 2023	-	\$ -	\$ -	-	\$ -	\$ 1,581,875.00	\$ 1,581,875.00	\$ -	\$ 4,460,375.00
Jun 01, 2024	5.00%	\$ 1,325,000.00	\$ -	-	\$ 1,325,000.00	\$ 1,581,875.00	\$ 2,906,875.00	\$ 4,488,750.00	\$ -
Dec 01, 2024	-	\$ -	\$ -	-	\$ -	\$ 1,548,750.00	\$ 1,548,750.00	\$ -	\$ 4,455,625.00
Jun 01, 2025	5.00%	\$ 1,390,000.00	\$ -	-	\$ 1,390,000.00	\$ 1,548,750.00	\$ 2,938,750.00	\$ 4,487,500.00	\$ -
Dec 01, 2025	-	\$ -	\$ -	-	\$ -	\$ 1,514,000.00	\$ 1,514,000.00	\$ -	\$ 4,452,750.00
Jun 01, 2026	5.00%	\$ 1,460,000.00	\$ -	-	\$ 1,460,000.00	\$ 1,514,000.00	\$ 2,974,000.00	\$ 4,488,000.00	\$ -
Dec 01, 2026	-	\$ -	\$ -	-	\$ -	\$ 1,477,500.00	\$ 1,477,500.00	\$ -	\$ 4,451,500.00
Jun 01, 2027	5.00%	\$ 1,535,000.00	\$ -	-	\$ 1,535,000.00	\$ 1,477,500.00	\$ 3,012,500.00	\$ 4,490,000.00	\$ -
Dec 01, 2027	-	\$ -	\$ -	-	\$ -	\$ 1,439,125.00	\$ 1,439,125.00	\$ -	\$ 4,451,625.00
Jun 01, 2028	5.00%	\$ 1,615,000.00	\$ -	-	\$ 1,615,000.00	\$ 1,439,125.00	\$ 3,054,125.00	\$ 4,493,250.00	\$ -
Dec 01, 2028	-	\$ -	\$ -	-	\$ -	\$ 1,398,750.00	\$ 1,398,750.00	\$ -	\$ 4,452,875.00
Jun 01, 2029	5.00%	\$ 1,695,000.00	\$ -	-	\$ 1,695,000.00	\$ 1,398,750.00	\$ 3,093,750.00	\$ 4,492,500.00	\$ -
Dec 01, 2029	-	\$ -	\$ -	-	\$ -	\$ 1,356,375.00	\$ 1,356,375.00	\$ -	\$ 4,450,125.00
Jun 01, 2030	5.00%	\$ 1,775,000.00	\$ -	-	\$ 1,775,000.00	\$ 1,356,375.00	\$ 3,131,375.00	\$ 4,487,750.00	\$ -
Dec 01, 2030	-	\$ -	\$ -	-	\$ -	\$ 1,312,000.00	\$ 1,312,000.00	\$ -	\$ 4,443,375.00
Jun 01, 2031	5.00%	\$ 1,865,000.00	\$ -	-	\$ 1,865,000.00	\$ 1,312,000.00	\$ 3,177,000.00	\$ 4,489,000.00	\$ -
Dec 01, 2031	-	\$ -	\$ -	-	\$ -	\$ 1,265,375.00	\$ 1,265,375.00	\$ -	\$ 4,442,375.00
Jun 01, 2032	5.00%	\$ 1,960,000.00	\$ -	-	\$ 1,960,000.00	\$ 1,265,375.00	\$ 3,225,375.00	\$ 4,490,750.00	\$ -
Dec 01, 2032	-	\$ -	\$ -	-	\$ -	\$ 1,216,375.00	\$ 1,216,375.00	\$ -	\$ 4,441,750.00
Jun 01, 2033	5.00%	\$ 2,055,000.00	\$ -	-	\$ 2,055,000.00	\$ 1,216,375.00	\$ 3,271,375.00	\$ 4,487,750.00	\$ -
Dec 01, 2033	-	\$ -	\$ -	-	\$ -	\$ 1,165,000.00	\$ 1,165,000.00	\$ -	\$ 4,436,375.00
Jun 01, 2034	5.00%	\$ 2,160,000.00	\$ -	-	\$ 2,160,000.00	\$ 1,165,000.00	\$ 3,325,000.00	\$ 4,490,000.00	\$ -
Dec 01, 2034	-	\$ -	\$ -	-	\$ -	\$ 1,111,000.00	\$ 1,111,000.00	\$ -	\$ 4,436,000.00
Jun 01, 2035	5.00%	\$ 2,265,000.00	\$ -	-	\$ 2,265,000.00	\$ 1,111,000.00	\$ 3,376,000.00	\$ 4,487,000.00	\$ -
Dec 01, 2035	-	\$ -	\$ -	-	\$ -	\$ 1,054,375.00	\$ 1,054,375.00	\$ -	\$ 4,430,375.00
Jun 01, 2036	5.00%	\$ 2,380,000.00	\$ -	-	\$ 2,380,000.00	\$ 1,054,375.00	\$ 3,434,375.00	\$ 4,488,750.00	\$ -
Dec 01, 2036	-	\$ -	\$ -	-	\$ -	\$ 994,875.00	\$ 994,875.00	\$ -	\$ 4,429,250.00
Jun 01, 2037	5.00%	\$ 2,505,000.00	\$ -	-	\$ 2,505,000.00	\$ 994,875.00	\$ 3,499,875.00	\$ 4,494,750.00	\$ -
Dec 01, 2037	-	\$ -	\$ -	-	\$ -	\$ 932,250.00	\$ 932,250.00	\$ -	\$ 4,432,125.00
Jun 01, 2038	5.00%	\$ 2,625,000.00	\$ -	-	\$ 2,625,000.00	\$ 932,250.00	\$ 3,557,250.00	\$ 4,489,500.00	\$ -
Dec 01, 2038	-	\$ -	\$ -	-	\$ -	\$ 866,625.00	\$ 866,625.00	\$ -	\$ 4,423,875.00
Jun 01, 2039	5.00%	\$ 2,755,000.00	\$ -	-	\$ 2,755,000.00	\$ 866,625.00	\$ 3,621,625.00	\$ 4,488,250.00	\$ -
Dec 01, 2039	-	\$ -	\$ -	-	\$ -	\$ 797,750.00	\$ 797,750.00	\$ -	\$ 4,419,375.00
Jun 01, 2040	5.00%	\$ 2,895,000.00	\$ -	-	\$ 2,895,000.00	\$ 797,750.00	\$ 3,692,750.00	\$ 4,490,500.00	\$ -
Dec 01, 2040	-	\$ -	\$ -	-	\$ -	\$ 725,375.00	\$ 725,375.00	\$ -	\$ 4,418,125.00
Jun 01, 2041	5.00%	\$ 3,040,000.00	\$ -	-	\$ 3,040,000.00	\$ 725,375.00	\$ 3,765,375.00	\$ 4,490,750.00	\$ -
Dec 01, 2041	-	\$ -	\$ -	-	\$ -	\$ 649,375.00	\$ 649,375.00	\$ -	\$ 4,414,750.00
Jun 01, 2042	5.00%	\$ 3,190,000.00	\$ -	-	\$ 3,190,000.00	\$ 649,375.00	\$ 3,839,375.00	\$ 4,488,750.00	\$ -
Dec 01, 2042	-	\$ -	\$ -	-	\$ -	\$ 569,625.00	\$ 569,625.00	\$ -	\$ 4,409,000.00
Jun 01, 2043	5.00%	\$ 3,350,000.00	\$ -	-	\$ 3,350,000.00	\$ 569,625.00	\$ 3,919,625.00	\$ 4,489,250.00	\$ -
Dec 01, 2043	-	\$ -	\$ -	-	\$ -	\$ 485,875.00	\$ 485,875.00	\$ -	\$ 4,405,500.00
Jun 01, 2044	5.00%	\$ 3,520,000.00	\$ -	-	\$ 3,520,000.00	\$ 485,875.00	\$ 4,005,875.00	\$ 4,491,750.00	\$ -
Dec 01, 2044	-	\$ -	\$ -	-	\$ -	\$ 397,875.00	\$ 397,875.00	\$ -	\$ 4,403,750.00
Jun 01, 2045	5.00%	\$ 3,695,000.00	\$ -	-	\$ 3,695,000.00	\$ 397,875.00	\$ 4,092,875.00	\$ 4,490,750.00	\$ -
Dec 01, 2045	-	\$ -	\$ -	-	\$ -	\$ 305,500.00	\$ 305,500.00	\$ -	\$ 4,398,375.00
Jun 01, 2046	5.00%	\$ 3,875,000.00	\$ -	-	\$ 3,875,000.00	\$ 305,500.00	\$ 4,180,500.00	\$ 4,486,000.00	\$ -
Dec 01, 2046	-	\$ -	\$ -	-	\$ -	\$ 208,625.00	\$ 208,625.00	\$ -	\$ 4,389,125.00
Jun 01, 2047	5.00%	\$ 4,070,000.00	\$ -	-	\$ 4,070,000.00	\$ 208,625.00	\$ 4,278,625.00	\$ 4,487,250.00	\$ -
Dec 01, 2047	-	\$ -	\$ -	-	\$ -	\$ 106,875.00	\$ 106,875.00	\$ -	\$ 4,385,500.00
Jun 01, 2048	5.00%	\$ 4,275,000.00	\$ -	-	\$ 4,275,000.00	\$ 106,875.00	\$ 4,381,875.00	\$ 4,488,750.00	\$ -
-	-	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -	\$ 4,381,875.00
<b>TOTALS</b>		<b>\$ 66,890,000.00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 66,890,000.00</b>	<b>\$ 64,116,208.33</b>	<b>\$ 131,006,208.33</b>	<b>\$ 131,006,208.33</b>	<b>\$ 131,006,208.33</b>

**STATE OF CALIFORNIA**  
**ANNUAL DEBT TRANSPARENCY REPORT**

Submitted:

Monday, January 10, 2022

1:56:48PM

CDIAC Number:

2018-2307

Information as of Reporting Year End :

6/30/2021

For Office Use Only

Fiscal Year 2020-2021**I. GENERAL INFORMATION**

A. Issuer	Sacramento	
B. Issue Name	2018 TOT Sr RBs	
C. Project Name	Convention Ctr Complex Series A	
D. Date of Sale	10/17/2018	
E. Original Principal Amount of Issue		\$195,815,000.00
F. Net Original Issue Premium (Discount)		\$24,742,648.25
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$220,557,648.25

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount		\$350,000,000.00
2) Authorization Date		9/25/2018
3) Authorized Name (Measure/Resolution ID, Name of Number)		Resolution No 2018-0386
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount		\$0.00
2) Authorization Date		
3) Authorized Name (Measure/Resolution ID, Name or Number)		
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$195,815,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$195,815,000.00
D. Principal Paid During the Reporting Period	\$0.00
E. Principal Payments (not reported in III.D.) made	\$0.00
F. Principal Outstanding at the End of the Reporting Period	\$195,815,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	<b>\$0.00</b>	

**V. USE OF PROCEEDS****A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$105,355,437.92	\$90,400,891.66	\$14,954,546.26
6/30/2020	\$179,267,602.39	\$73,912,164.47	\$105,355,437.92
6/30/2019	\$220,557,648.25	\$41,290,045.86	\$179,267,602.39

Submitted:  
 Monday, January 10, 2022  
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**STATE OF CALIFORNIA  
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <b>2020-2021</b>

CDIAC Number: 2018-2307  
 Information as of Reporting Year End : 6/30/2021

**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$5,711,270.83	\$0.00	\$5,711,270.83	\$0.00
Construction Fund	\$213,059,201.21	\$90,400,891.66	\$107,703,763.29	\$14,954,546.26
Cost of Issuance	\$1,616,502.57	\$0.00	\$1,616,502.57	\$1,440,963.42
Reserve Fund	\$170,673.64	\$0.00	\$170,673.64	\$0.00
<b>TOTAL</b>	<b>\$220,557,648.25</b>	<b>\$90,400,891.66</b>	<b>\$115,202,210.33</b>	<b>\$16,395,509.68</b>

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$5,711,270.83	\$5,711,270.83	
Construction Fund	Project Expenditure	\$90,400,891.66	\$107,703,763.29	\$198,104,654.95	
Cost of Issuance	City Staff Costs	\$0.00	29	\$175,539.15	
Reserve Fund	Surety Policy Cost	\$0.00	\$175,539.15	\$170,673.64	
			\$170,673.64		
<b>TOTAL</b>		<b>\$90,400,891.66</b>	<b>\$113,761,246.91</b>	<b>\$204,162,138.57</b>	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:** Yes  No  Date:

**C. Reportable in next Fiscal Year:** Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Claudia Lara  
 Title Debt Analyst  
 Firm/ Agency Sacramento  
 Address 915 I Street, 3rd Floor  
 City/ State/ Zip Sacramento, CA 95814  
 Phone Number (916) 808-2267  
 E-Mail CTO\_Debt@cityofsacramento.org  
 Date of Report 1/10/2022

**VIII. COMMENTS:**

Original authorized amount of \$350,000,000 is associated with Senior and Subordinate, as well as, Taxable and Non-Taxable bonds.

Construction proceeds of the Series A & C bonds were deposited into a commingled construction fund. Beginning and ending balances, as well as expenditure details represent proportions based on the initial construction fund deposit. Series A bond proceeds accounted for approximately 74.5% of the original construction fund deposit, while Series C bond proceeds accounted for approximately 25.5% of the original construction fund deposit.

Submitted:  
Monday, January 10, 2022  
1:56:48PM

**STATE OF CALIFORNIA  
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only  
Fiscal Year 2020-2021

CDIAC Number: 2018-2307  
Information as of Reporting Year End : 6/30/2021

**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

**TOTAL**



**STATE OF CALIFORNIA  
ANNUAL DEBT TRANSPARENCY REPORT**

Submitted:

Monday, January 10, 2022

2:08:50PM

CDIAC Number:

2018-2308

Information as of Reporting Year End :

6/30/2021

For Office Use Only

Fiscal Year 2020-2021**I. GENERAL INFORMATION**

A. Issuer	Sacramento	
B. Issue Name	2018 TOT Sr RBs	
C. Project Name	Convention Ctr Complex Series B	
D. Date of Sale	10/17/2018	
E. Original Principal Amount of Issue		\$20,610,000.00
F. Net Original Issue Premium (Discount)		\$0.00
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$20,610,000.00

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount		\$350,000,000.00
2) Authorization Date		9/25/2018
3) Authorized Name (Measure/Resolution ID, Name of Number)		Resolution No 2018-0386
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount		\$0.00
2) Authorization Date		
3) Authorized Name (Measure/Resolution ID, Name or Number)		
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$20,610,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$20,610,000.00
D. Principal Paid During the Reporting Period	\$0.00
E. Principal Payments (not reported in III.D.) made	\$3,930,000.00
F. Principal Outstanding at the End of the Reporting Period	\$16,680,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	\$0.00	

**V. USE OF PROCEEDS****A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$19,350,971.33	\$4,745,729.20	\$14,605,242.13
6/30/2020	\$20,000,000.00	\$649,028.67	\$19,350,971.33
6/30/2019	\$20,610,000.00	\$610,000.00	\$20,000,000.00

Submitted:  
Monday, January 10, 2022  
2:08:50PM  
CDIAC Number: 2018-2308  
Information as of Reporting Year End : 6/30/2021

**STATE OF CALIFORNIA  
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2020-2021</u>

**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$440,773.38	\$0.00	\$440,773.38	\$0.00
Construction Fund	\$20,000,000.00	\$4,745,729.20	\$649,028.67	\$14,605,242.13
Cost of Issuance	\$158,878.38	\$0.00	\$158,878.38	\$140,476.67
Reserve Fund	\$10,348.24	\$0.00	\$10,348.24	\$0.00
<b>TOTAL</b>	\$20,610,000.00	\$4,745,729.20	\$1,259,028.67	\$14,745,718.80

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$440,773.38	\$440,773.38	
Construction Fund	Project Expenditure	\$4,745,729.20	\$649,028.67	\$5,394,757.87	
Cost of Issuance	City Staff Costs	\$0.00	\$18,401.71	\$18,401.71	
Reserve Fund	Surety Policy Cost	\$0.00	\$10,348.24	\$10,348.24	
<b>TOTAL</b>		\$4,745,729.20	\$1,118,552.00	\$5,864,281.20	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:**

Yes  No  Date:

**C. Reportable in next Fiscal Year:**

Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Claudia Lara  
Title Debt Analyst  
Firm/ Agency Sacramento  
Address 915 I Street, 3rd Floor  
City/ State/ Zip Sacramento, CA 95814  
Phone Number (916) 808-2267  
E-Mail CTO\_Debt@cityofsacramento.org  
Date of Report 1/10/2022

**VIII. COMMENTS:**

Original authorized amount of \$350,000,000 is associated with Senior and Subordinate, as well as, Taxable and Non-Taxable bonds.

Submitted:  
Monday, January 10, 2022  
2:08:50PM  
CDIAC Number:  
Information as of Reporting Year End :

**STATE OF CALIFORNIA  
ANNUAL DEBT TRANSPARENCY REPORT**

2018-2308  
6/30/2021

For Office Use Only
Fiscal Year <u>2020-2021</u>

**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

**TOTAL**

**STATE OF CALIFORNIA**  
**ANNUAL DEBT TRANSPARENCY REPORT**

Submitted:

Monday, January 10, 2022

2:40:03PM

CDIAC Number: 2018-2309

Information as of Reporting Year End : 6/30/2021

For Office Use Only

Fiscal Year 2020-2021**I. GENERAL INFORMATION**

A. Issuer	Sacramento	
B. Issue Name	2018 TOT Sub RBs	
C. Project Name	Convention Ctr Complex Series C	
D. Date of Sale	10/17/2018	
E. Original Principal Amount of Issue		\$66,890,000.00
F. Net Original Issue Premium (Discount)		\$7,812,240.55
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$74,702,240.55

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount		\$350,000,000.00
2) Authorization Date		9/25/2018
3) Authorized Name (Measure/Resolution ID, Name of Number)		Resolution No 2018-0386
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount		\$0.00
2) Authorization Date		
3) Authorized Name (Measure/Resolution ID, Name or Number)		
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$66,890,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$66,890,000.00
D. Principal Paid During the Reporting Period	\$0.00
E. Principal Payments (not reported in III.D.) made	\$1,150,000.00
F. Principal Outstanding at the End of the Reporting Period	\$65,740,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	\$0.00	

**V. USE OF PROCEEDS****A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$35,672,833.67	\$30,609,297.79	\$5,063,535.88
6/30/2020	\$60,699,129.44	\$25,026,295.77	\$35,672,833.67
6/30/2019	\$74,702,240.55	\$14,003,111.11	\$60,699,129.44

Submitted:  
Monday, January 10, 2022  
2:40:03PM  
CDIAC Number: 2018-2309  
Information as of Reporting Year End : 6/30/2021

**STATE OF CALIFORNIA  
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2020-2021</u>

**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$1,950,958.33	\$0.00	\$1,950,958.33	\$0.00
Construction Fund	\$72,140,798.79	\$30,609,297.79	\$36,467,965.12	\$5,063,535.88
Cost of Issuance	\$552,051.68	\$0.00	\$552,051.68	\$491,914.91
Reserve Fund	\$58,431.75	\$0.00	\$58,431.75	\$0.00
<b>TOTAL</b>	<b>\$74,702,240.55</b>	<b>\$30,609,297.79</b>	<b>\$39,029,406.88</b>	<b>\$5,555,450.79</b>

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$1,950,958.33	\$1,950,958.33	
Construction Fund	Project Expenditure	\$30,609,297.79	\$36,467,965.1	\$67,077,262.91	
Cost of Issuance	City Staff Costs	\$0.00	2	\$60,136.77	
Reserve Fund	Surety Policy Cost	\$0.00	\$60,136.77	\$58,431.75	
			\$58,431.75		
<b>TOTAL</b>		<b>\$30,609,297.79</b>	<b>\$38,537,491.97</b>	<b>\$69,146,789.76</b>	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:** Yes  No  Date:

**C. Reportable in next Fiscal Year:** Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Claudia Lara  
Title Debt Analyst  
Firm/ Agency Sacramento  
Address 915 I Street, 3rd Floor  
City/ State/ Zip Sacramento, CA 95814  
Phone Number (916) 808-2267  
E-Mail CTO\_Debt@cityofsacramento.org  
Date of Report 1/10/2022

**VIII. COMMENTS:**

Original authorized amount of \$350,000,000 is associated with Senior and Subordinate, as well as, Taxable and Non-Taxable bonds.

Construction proceeds of the Series A & C bonds were deposited into a commingled construction fund. Beginning and ending balances, as well as expenditure details represent proportions based on the initial construction fund deposit. Series A bond proceeds accounted for approximately 74.5% of the original construction fund deposit, while Series C bond proceeds accounted for approximately 25.5% of the original construction fund deposit.

Submitted:  
Monday, January 10, 2022  
2:40:03PM  
CDIAC Number:  
Information as of Reporting Year End :

**STATE OF CALIFORNIA  
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2020-2021</u>

2018-2309  
6/30/2021

**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

**TOTAL**