



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Sacramento City Financing Authority, Special Tax Refunding Revenue Bonds (Westlake and Regency Park), 2013 Series A, \$23,525,000, Dated: January 29, 2013
785852AK0, 785852AL8, 785852AM6, 785852AN4, 785852AP9, 785852AQ7, 785852AR5

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

Annual Financial Information & Operating Data (Rule 15c2-12)

2021 Annual Continuing Disclosure Report - North Natomas CFD 2013 Special Tax Refunding, Westlake & Regency Park

Audited Financial Statements or ACFR (Rule 15c2-12)

Failure to provide as required

Additional / Voluntary Disclosure

Quarterly / Monthly Financial Information

Change in Fiscal Year / Timing of Annual Disclosure

Change in Accounting Standard

Interim / Additional Financial Information / Operating Data

Budget

Investment / Debt / Financial Policy

Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party

Consultant Reports

Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- Amendment to Continuing Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party
- Derivative or Other Similar Transaction
- Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Claudia Lara

Title: Debt Analyst

Entity: Sacramento, CA, City of

Digital Assurance Certification

Filing Certificate

DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of under their SEC Rule 15c2-12 Continuing Disclosure Agreement.

Transmission Details: P11204013

Date & Time Stamp: 03/30/2022

Document Name or Event Type: Annual Financial Information & Operating Data (Rule 15c2-12)

Document Description: 2021 Annual Continuing Disclosure Report - North Natomas CFD 2013 Special Tax Refunding, Westlake & Regency Park

DAC Bond Coversheet: Yes

Transmitted to: MSRB-EMMA

Total CUSIPs associated with this Filing: 7

Filing made on Series: 2013A

Codes: P (Prerefunded), R (Refunded), U (Unrefunded), E (Escrowed), A (Advance Refunding), D (Defeased), T (Tendered), V (Derivatives), UD (Undetermined), NLO (No Longer Outstanding)

Red: Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

1. Issue: Sacramento City Financing Authority, Special Tax Refunding Revenue Bonds (Westlake and Regency Park), 2013 Series A, \$23,525,000, Dated: January 29, 2013

CUSIP: **785852AK0**, **785852AL8**, **785852AM6**, **785852AN4**, **785852AP9**, **785852AQ7**, **785852AR5**

No missing CUSIPs for this bond issue

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2020-21

Issue Sacramento City Financing Authority
2013 Special Tax Refunding Revenue Bonds
(Westlake and Regency Park)

Series Series A

Par \$23,525,000

Issued January 29, 2013

CUSIP Numbers 785852AK0
785852AL8
785852AM6
785852AN4
785852AP9
785852AQ7
785852AR5

Reserve Fund Note *The reserve for the 2013 Special Tax Refunding Revenue Bonds consists of a separate Westlake CFD reserve and a separate Regency Park CFD reserve (i.e., there is no commingling of reserves)*

Content of Annual Report

The City's Annual Report shall contain or incorporate by reference the following:

- (a) The City's audited Annual Comprehensive Financial Report (ACFR) for the prior fiscal year.**

The City's ACFR for the prior fiscal year was uploaded as a separate document to EMMA. The ACFR is also available on the City's website at:

www.cityofsacramento.org/Finance/Accounting/Reporting

- (b)(1) A copy of the most recent annual information the City is required by the Mello-Roos Community Facilities Act of 1982 to file with the California Debt and Investment Advisory Commission on the Authority's behalf. The information generally relates to outstanding bond amounts, fund balances, assessed values, special tax delinquencies, and foreclosure information.**

See Exhibit A1 – FY21 – Mello-Roos – North Natomas CFD 2013 Special Tax Refunding, Westlake

See Exhibit A2 – FY21 – Mello-Roos – North Natomas CFD 2013 Special Tax Refunding, Regency Park

The City's annual filings with CDIAC for this issue are also available online at:

www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports

- (2) An updated table in substantially the form of the table in the Official Statement titled "Table 5 – Westlake CFD and Regency Park CFD Value-to-Burden Ratios," using property valuations based upon the most recent equalized tax roll before the September next preceding the Annual Report Date.

CFD	2021-22 Net Assessed Value	Principal Amount of Special Tax Bonds ¹	Overlapping Liens ¹	Total Lien ¹	Value-to-Burden Ratio ¹
Westlake	\$ 649,710,673.00	\$ 3,775,000.00	\$ 3,865,141.00	\$ 7,640,141.00	85.04:1
Regency Park	\$ 762,965,540.00	\$ 8,400,000.00	\$ 8,075,270.00	\$ 16,475,270.00	46.31:1

¹ as of January 13, 2022, excluding General Obligation Bonds

Source: California Municipal Statistics, Inc.

See Exhibit B1 – Direct and Overlapping Tax and Assessment Debt Table – North Natomas CFD 2013 Special Tax Refunding, Westlake

See Exhibit B2 – Direct and Overlapping Tax and Assessment Debt Table – North Natomas CFD 2013 Special Tax Refunding, Regency Park

- (3) Any changes to the Rate and Method of Apportionment of Special Tax for either of the CFDs, set forth as an Appendix to the Official Statement.

There were no changes to the Rate and Method of Apportionment of Special Tax for either of the CFDs.

- (4) The amount of prepayments of the Special Tax with respect to each of the CFDs for the prior fiscal year.

There were no prepayments of the Special Tax with respect to each of the CFDs for the prior fiscal year.

- (c) In addition to the information expressly required to be provided under Section 4(b), the City shall provide any other information that is necessary to make the specifically required statements, in the light of the circumstances under which they are made, not misleading.

Not applicable

- (d) Any or all of the items listed above may be included by specific reference to other documents, including official statements of debt issues of the City or related public entities, that are available

to the public on the MSRB's web site or are filed with the Securities and Exchange Commission. The City shall clearly identify the documents included by reference.

Additional Information

De Facto Building Moratorium from 2008 to 2015

In 2005, in response to revised criteria and standards relating to levees and flood protection, the United States Army Corp of Engineers (the "Corps") and the Sacramento Area Flood Control Agency ("SAFCA") commissioned the Natomas Levee Evaluation Study ("NLES"). The NLES final report concluded that considerable improvements were necessary along the south levee of the Natomas Cross Canal, the east levee of the Sacramento River, and the north levee of the American River. As a result of these conclusions, on July 20, 2006, the Corps issued a letter to SAFCA stating that the Corps could no longer support its original position certifying the levees in the Natomas Basin. On December 29, 2006, FEMA issued a letter to the City notifying the City that FEMA planned to update the Flood Insurance Rate Map within the Natomas Basin. On December 8, 2008, FEMA's Revised Map became effective, placing the Natomas Basin (including the District) within a Special Flood Hazard Area ("Zone AE"). As a result of the Revised Map and the Zone AE designation, the Natomas Basin was subject to a de facto building moratorium from December 8, 2008, through June 15, 2015.

On June 10, 2014, then President Barack Obama signed the Water Resources Reform & Redevelopment Act ("WRRDA") into law. With respect to the Natomas Basin, the WRRDA directs the Corps to strengthen 24 miles of levees surrounding the Natomas Basin (the "Levee Project"). As a result of the implementation of the Levee Project, FEMA issued a revised map and designated the area within the Natomas Basin (including the District) as Zone A99 effective June 16, 2015, which allows for the resumption of new building construction, subject to the limitations described below. According to FEMA, an area designated as Zone A99 has a 1% annual chance of a flood event (i.e., a 100-year flood) but ultimately will be protected upon completion of an under-construction federal flood-protection system. The four major requirements for that designation are (a) 50% of the critical improvements to achieve a 100-year level of flood protection have been constructed, (b) 50% of the total cost for such improvements has been expended, (c) 60% of the total cost of the improvements has been appropriated, and (d) 100% of the improvements have been authorized. As described below, construction of the Levee Project is underway (see "—Flood Hazard" below).

On March 31, 2015, the City adopted an ordinance allowing for non-residential development and a limited resumption of residential development in the portion of the Natomas Basin that is within the City and designated as Zone A99 (the "Building Ordinance"). The Building Ordinance became operative on June 16, 2015, upon the revised map and Zone A99 designation by FEMA. The Building Ordinance allows non-residential development to resume with no cap and limited residential development of up to 1,000 single-family detached units and 500 multi-family attached units each calendar year. Dwelling units in excess of those limits will require City Council approval.

Flood Hazard

Development in the District is subject to federal and state requirements regarding the restoration of protection against flood hazards (e.g., levees).

Compliance with Federal Flood-Protection Requirements. As required by 44 C.F.R. § 65.14(g), the City annually submits to FEMA a certification that the Zone A99 restoration plan will be completed within a specified time. This regulation also requires the City and the cost-sharing Federal agency to update the restoration plan and identify any permitting or construction problems that will delay the Levee Project's completion beyond the deadline set out in the restoration plan previously submitted to the Federal Insurance Administrator. The FEMA Regional Office that has jurisdiction over the District makes an annual assessment and recommendation to the Federal Insurance Administrator about the viability of the restoration plan and will conduct periodic on-site inspections of the flood-protection system under restoration. Should FEMA make an adverse finding as to the viability of the restoration plan, FEMA could revise the flood map from its current Zone A99 designation, which might result in the Natomas Basin becoming subject again to a de facto building moratorium. The City currently does not expect any delays with respect to the Levee Project that would cause the Natomas Basin to be subject to another de facto building moratorium.

Compliance with State Flood Protection Requirements. The Central Valley Flood Protection Act of 2008 requires that cities and counties within the California Central Valley (including the City) make certain findings with respect to flood protection before approving development agreements, tentative maps, discretionary permits, and ministerial permits for new residences. One of those findings is that the local flood-management agency has made "adequate progress" on the construction of a flood-protection system that will provide an Urban Level of Flood Protection ("ULOP") by 2025. An ULOP is the level of flood protection needed to withstand a flood event that has a 0.5% chance of occurring in a year (i.e., a 200-year flood).

SAFCA is the local flood-management agency that serves the area within the City. In 2016, SAFCA prepared its ULOP plan, which the City accepted in June 2016. When making the adequate-progress finding, the City has relied on annual progress reports prepared by SAFCA, which demonstrate that the Levee Project is meeting specified development milestones toward providing a ULOP by 2025. If construction of the Levee Project is delayed so that the City is unable to make a finding of adequate progress toward a ULOP, then the City might not be able to approve either or both of the following: a discretionary permit or other discretionary entitlement for construction of a new building or construction that would result in an increase in allowed occupancy for an existing building; or a ministerial permit for construction of a new residence. The City currently does not expect any delays with respect to the Levee Project that would cause this to occur.

Status of the Levee Project. Even though the Natomas Basin has been designated as Zone A99, the Natomas Basin will not be outside of a 100-year flood zone until the Levee Project is completed. The Corps began construction of the Levee Project in 2017 and the Levee Project is currently estimated to be complete in 2025. To date, 18 miles have been completed and construction of the remaining 24 miles began in 2019. The Corps will need to acquire additional land and obtain additional approvals and permits in order to complete the Levee Project.

When the Levee Project is completed, the City expects that, under current FEMA criteria, the Natomas Basin will be zoned "X (shaded)," meaning an area that is subject to between a 1.0% (100-year flood zone) to 0.2% annual chance of a flood event (i.e., a 500-year flood zone). As described above, under State law, completion of the Levee Project will mean the Natomas Basin will have a

ULOP, which is the level of flood protection needed to withstand a flood event that has a 0.5% chance of occurring in a year (200-year flood zone).

As described above, completion of the Levee Project provides additional protection but does not eliminate the risk of flood-related property damage within the Natomas Basin (including the property in Improvement Area No. 1). The requirement to purchase flood insurance will remain in effect even though the Natomas Basin is designated as Zone A99. Flood insurance is available for purchase by homeowners within the Natomas Basin. The City participates in FEMA's national flood-insurance program community rating system, which provides flood insurance premium discounts resulting from the community's efforts to reduce certain flood risks. Notwithstanding the foregoing, the City can make no assurances as to the continued availability of flood insurance or any discounts on premiums through the community rating system.

Voluntary Disclosures

See Exhibit C1 – 2013 Special Tax Refunding (Westlake and Regency Park) Debt Service Schedule

See Exhibit C2 – 2013 Special Tax Refunding (Westlake) Debt Service Schedule

See Exhibit C3 – 2013 Special Tax Refunding (Regency Park) Debt Service Schedule

See Exhibit D1 – FY21 - Marks-Roos, Authority – North Natomas CFD 2013 Special Tax Refunding, Westlake & Regency Park

See Exhibit D2 – FY21 – Marks-Roos, Obligor – North Natomas CFD 2013 Special Tax Refunding, Westlake

See Exhibit D3 – FY21 – Marks-Roos, Obligor – North Natomas CFD 2013 Special Tax Refunding, Regency Park

The City's annual filings with CDIAC for this issue are also available online at:

www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports

STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT

Submitted:
 Thursday, October 28, 2021
 7:57:02PM
 CDIAC #: 2012-1943

California Debt and Investment Advisory Commission
 915 Capitol Mall, Room 400, Sacramento, CA 95814
 P.O. Box 942809, Sacramento, CA 94209-0001
 (916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year <u>2020-2021</u>

I. GENERAL INFORMATION

A. Issuer Sacramento North Natomas Westlake CFD No 2000-01

B. Project Name Series A

C. Name/ Title/ Series of Bond Issue 2013 Special Tax Ref Bonds

D. Date of Bond Issue 1/10/2013

E. Original Principal Amount of Bonds \$8,455,000.00

F. Reserve Fund Minimum Balance Required Yes Amount \$845,500.00 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2021

A. Principal Amount of Bonds Outstanding \$4,390,000.00

B. Bond Reserve Fund \$853,932.73

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$369,997.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 7/1/2021

From Equalized Tax Roll

From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels \$649,710,673.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$863,372.72

B. Total Amount of Unpaid Special Taxes Annually \$4,052.56

C. Does this agency participate in the County's Teeter Plan? Y

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2021

A. Total Number of Delinquent Parcels: 14

B. Total Amount of Taxes Due on Delinquent Parcels: \$4,052.56
 (Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

(Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

STATE OF CALIFORNIA

MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT

For Office Use Only

Fiscal Year 2020-2021

Submitted:
Thursday, October 28, 2021
7:57:02PM
CDIAC #: 2012-1943

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured Redeemed Entirely Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	Chris Thomas		
Title	Consultant		
Firm/ Agency	Harris & Associates		
Address	3620 American River Drive, Suite 175		
City/ State/ Zip	Sacramento, CA 95864		
Phone Number	(916) 970-8001	Date of Report	10/28/2021
E-Mail	chris.thomas@weareharris.com		

IX. ADDITIONAL COMMENTS:

- I.A Issuer: City of Sacramento
- I.B. Project Name: North Natomas Westlake CFD No. 2000-01
- I.C. Name/Title/Series of Bond Issue: 2013 Special Tax Ref Bonds
- I.D. Date of Bond Issue: Equals pricing date
- II.B. Based on market value basis
- II.D. Construction Fund: May include bond proceeds and interest earnings

STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT

Submitted:
 Thursday, October 28, 2021
 8:44:19PM
 CDIAC #: 2012-1944

California Debt and Investment Advisory Commission
 915 Capitol Mall, Room 400, Sacramento, CA 95814
 P.O. Box 942809, Sacramento, CA 94209-0001
 (916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year <u>2020-2021</u>

I. GENERAL INFORMATION

A. Issuer Sacramento CFD No 2001-03

B. Project Name North Natomas Regency Park Series A

C. Name/ Title/ Series of Bond Issue 2013 Special Tax Ref Bonds

D. Date of Bond Issue 1/10/2013

E. Original Principal Amount of Bonds \$15,070,000.00

F. Reserve Fund Minimum Balance Required Yes Amount \$1,507,000.00 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2021

A. Principal Amount of Bonds Outstanding \$9,290,000.00

B. Bond Reserve Fund \$1,519,241.38

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 7/1/2021

From Equalized Tax Roll

From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels \$762,965,540.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$1,396,323.02

B. Total Amount of Unpaid Special Taxes Annually \$5,891.01

C. Does this agency participate in the County's Teeter Plan? Y

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2021

A. Total Number of Delinquent Parcels: 15

B. Total Amount of Taxes Due on Delinquent Parcels: \$5,891.01
 (Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

(Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

STATE OF CALIFORNIA

MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT

For Office Use Only

Fiscal Year 2020-2021

Submitted:
Thursday, October 28, 2021
8:44:19PM
CDIAC #: 2012-1944

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured Redeemed Entirely Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	Chris Thomas	
Title	Consultant	
Firm/ Agency	Harris & Associates	
Address	3620 American River Drive, Suite 175	
City/ State/ Zip	Sacramento, CA 95864	
Phone Number	(916) 970-8001	Date of Report 10/28/2021
E-Mail	chris.thomas@weareharris.com	

IX. ADDITIONAL COMMENTS:

- I.A Issuer: City of Sacramento
- I.B. Project Name: North Natomas Regency Park CFD No. 2001-03
- I.C. Name/Title/Series of Bond Issue: 2013 Special Tax Ref Bonds
- I.D. Date of Bond Issue: Equals pricing date
- II.B. Based on market value basis

California Municipal Statistics, Inc.

January 13, 2022

Claudia Lara
 City of Sacramento
 915 I Street
 HCH 3rd Floor #0900
 Sacramento, CA 95814

CITY OF SACRAMENTO – NORTH NATOMAS WESTLAKE COMMUNITY FACILITIES DISTRICT NO. 2000-01

2021-22 Assessed Valuation: \$649,710,673 (1)

<u>DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT:</u>	<u>% Applicable</u>	<u>Debt 1/1/22</u>
Los Rios Community College District General Obligation Bonds	0.284%	\$ 1,413,203
Natomas Unified School District General Obligation Bonds	4.912	19,893,010
Sacramento Area Flood Control District Consolidated Capital Assessment District No. 2 Bonds	0.734	2,292,742
Sacramento Area Flood Control District Natomas Basin Local Assessment District	2.480	768,130
City of Sacramento North Natomas Drainage CFD No. 97-1 Mello-Roos Act Bonds	4.394	804,269
City of Sacramento North Natomas Westlake CFD No. 2000-01 Mello-Roos Act Bonds	100.	<u>3,775,000</u> (2)
TOTAL DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT		\$28,946,354

- (1) Net of all exemptions
- (2) Excludes tax and revenue anticipation notes

Ratios to 2021-22 Assessed Valuation:

Direct Debt (\$3,775,000).....0.58%
 Total Direct and Overlapping Tax and Assessment Debt4.46%

California Municipal Statistics, Inc.

March 29, 2022

Claudia Lara
City of Sacramento
915 I Street
HCH 3rd Floor #0900
Sacramento, CA 95814

CORRECTED COPY

CITY OF SACRAMENTO – NORTH NATOMAS REGENCY PARK COMMUNITY FACILITIES DISTRICT NO. 2001-03

2021-22 Assessed Valuation: \$762,965,540 (1)

<u>DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT:</u>	<u>% Applicable</u>	<u>Debt 1/1/22</u>
Los Rios Community College District General Obligation Bonds	0.334%	\$ 1,662,205
Twin Rivers Unified School District (former High School District General Obligation Bonds)	4.185	10,844,922
Twin Rivers Unified School District (former Elementary Schools General Obligation Bonds)	5.309	2,719,749
Natomas Unified School District General Obligation Bonds	0.442	1,789,491
Sacramento Area Flood Control District Consolidated Capital Assessment District Bonds	1.522	4,754,916
Sacramento Area Flood Control District Natomas Basin Local Assessment District	5.164	1,599,371
City of Sacramento North Natomas Drainage CFD No. 97-1 Mello-Roos Act Bonds	9.402	1,720,983
City of Sacramento North Natomas Regency Park CFD No. 2001-03 Mello-Roos Act Bonds	100.	<u>8,400,000</u> (2)
TOTAL DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT		\$33,491,637

(1) Net of all exemptions

(2) Excludes tax and revenue anticipation notes.

Ratios to 2021-22 Assessed Valuation:

Direct Debt (\$8,400,000).....1.10%
Total Direct and Overlapping Tax and Assessment Debt4.39%

Exhibit C1
Current Debt Service Schedule
As of 1/28/2022

2013 Special Tax Refunding Revenue Bonds (Westlake and Regency Park), Series A

Bond Info	Par Amount	\$ 23,525,000.00
	Dated Date	01/10/2013
	Issued Date	01/29/2013
	Final Maturity	09/01/2028

Call Information	"On or after" Date	Call Price (% of Par)
		3/1/2013
	3/1/2021	102%
	3/1/2022	101%
	3/1/2023	100%

*Extraordinary Redemptions are allowed for prepayments and may require different premiums.

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Sep 01, 2013	2.00%	\$ 1,785,000.00	\$ -	\$ -	\$ 1,785,000.00	\$ 579,348.89	\$ 2,364,348.89	\$ 2,364,348.89	\$ -
Mar 01, 2014	-	\$ -	\$ -	\$ -	\$ -	\$ 474,050.00	\$ 474,050.00	\$ -	\$ 2,838,398.89
Sep 01, 2014	3.00%	\$ 940,000.00	\$ -	\$ -	\$ 940,000.00	\$ 474,050.00	\$ 1,414,050.00	\$ 1,888,100.00	\$ -
Mar 01, 2015	-	\$ -	\$ -	\$ -	\$ -	\$ 459,950.00	\$ 459,950.00	\$ -	\$ 1,874,000.00
Sep 01, 2015	3.00%	\$ 1,005,000.00	\$ -	\$ -	\$ 1,005,000.00	\$ 459,950.00	\$ 1,464,950.00	\$ 1,924,900.00	\$ -
Mar 01, 2016	-	\$ -	\$ -	\$ -	\$ -	\$ 444,875.00	\$ 444,875.00	\$ -	\$ 1,909,825.00
Sep 01, 2016	3.00%	\$ 1,065,000.00	\$ -	\$ -	\$ 1,065,000.00	\$ 444,875.00	\$ 1,509,875.00	\$ 1,954,750.00	\$ -
Mar 01, 2017	-	\$ -	\$ -	\$ -	\$ -	\$ 428,900.00	\$ 428,900.00	\$ -	\$ 1,938,775.00
Sep 01, 2017	3.00%	\$ 1,140,000.00	\$ -	\$ -	\$ 1,140,000.00	\$ 428,900.00	\$ 1,568,900.00	\$ 1,997,800.00	\$ -
Mar 01, 2018	-	\$ -	\$ -	\$ -	\$ -	\$ 411,800.00	\$ 411,800.00	\$ -	\$ 1,980,700.00
Sep 01, 2018	4.00%	\$ 1,210,000.00	\$ -	\$ -	\$ 1,210,000.00	\$ 411,800.00	\$ 1,621,800.00	\$ 2,033,600.00	\$ -
Mar 01, 2019	-	\$ -	\$ -	\$ -	\$ -	\$ 387,600.00	\$ 387,600.00	\$ -	\$ 2,009,400.00
Sep 01, 2019	4.00%	\$ 1,300,000.00	\$ -	\$ -	\$ 1,300,000.00	\$ 387,600.00	\$ 1,687,600.00	\$ 2,075,200.00	\$ -
Mar 01, 2020	-	\$ -	\$ -	\$ -	\$ -	\$ 361,600.00	\$ 361,600.00	\$ -	\$ 2,049,200.00
Sep 01, 2020	5.00%	\$ 1,400,000.00	\$ -	\$ -	\$ 1,400,000.00	\$ 361,600.00	\$ 1,761,600.00	\$ 2,123,200.00	\$ -
Mar 01, 2021	-	\$ -	\$ -	\$ -	\$ -	\$ 326,600.00	\$ 326,600.00	\$ -	\$ 2,088,200.00
Sep 01, 2021	5.00%	\$ 1,505,000.00	\$ -	\$ -	\$ 1,505,000.00	\$ 326,600.00	\$ 1,831,600.00	\$ 2,158,200.00	\$ -
Mar 01, 2022	-	\$ -	\$ -	\$ -	\$ -	\$ 288,975.00	\$ 288,975.00	\$ -	\$ 2,120,575.00
Sep 01, 2022	4.00%	\$ 1,615,000.00	\$ -	\$ -	\$ 1,615,000.00	\$ 288,975.00	\$ 1,903,975.00	\$ 2,192,950.00	\$ -
Mar 01, 2023	-	\$ -	\$ -	\$ -	\$ -	\$ 256,675.00	\$ 256,675.00	\$ -	\$ 2,160,650.00
Sep 01, 2023	5.00%	\$ 1,730,000.00	\$ -	\$ -	\$ 1,730,000.00	\$ 256,675.00	\$ 1,986,675.00	\$ 2,243,350.00	\$ -
Mar 01, 2024	-	\$ -	\$ -	\$ -	\$ -	\$ 213,425.00	\$ 213,425.00	\$ -	\$ 2,200,100.00
Sep 01, 2024	5.00%	\$ 1,855,000.00	\$ -	\$ -	\$ 1,855,000.00	\$ 213,425.00	\$ 2,068,425.00	\$ 2,281,850.00	\$ -
Mar 01, 2025	-	\$ -	\$ -	\$ -	\$ -	\$ 167,050.00	\$ 167,050.00	\$ -	\$ 2,235,475.00
Sep 01, 2025	5.00%	\$ 1,995,000.00	\$ -	\$ -	\$ 1,995,000.00	\$ 167,050.00	\$ 2,162,050.00	\$ 2,329,100.00	\$ -
Mar 01, 2026	-	\$ -	\$ -	\$ -	\$ -	\$ 117,175.00	\$ 117,175.00	\$ -	\$ 2,279,225.00
Sep 01, 2026	5.00%	\$ 2,145,000.00	\$ -	\$ -	\$ 2,145,000.00	\$ 117,175.00	\$ 2,262,175.00	\$ 2,379,350.00	\$ -
Mar 01, 2027	-	\$ -	\$ -	\$ -	\$ -	\$ 63,550.00	\$ 63,550.00	\$ -	\$ 2,325,725.00
Sep 01, 2027	5.00%	\$ 1,370,000.00	\$ -	\$ -	\$ 1,370,000.00	\$ 63,550.00	\$ 1,433,550.00	\$ 1,497,100.00	\$ -
Mar 01, 2028	-	\$ -	\$ -	\$ -	\$ -	\$ 29,300.00	\$ 29,300.00	\$ -	\$ 1,462,850.00
Sep 01, 2028	4.00%	\$ 1,465,000.00	\$ -	\$ -	\$ 1,465,000.00	\$ 29,300.00	\$ 1,494,300.00	\$ 1,523,600.00	\$ -
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ 1,494,300.00
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
TOTALS		\$ 23,525,000.00	\$ -	\$ -	\$ 23,525,000.00	\$ 9,442,398.89	\$ 32,967,398.89	\$ 32,967,398.89	\$ 32,967,398.89

**Exhibit C2
Current Debt Service Schedule
As of 1/28/2022**

2013 Special Tax Refunding Revenue Bonds (Westlake)

Bond Info	Par Amount	\$ 8,455,000.00
	Dated Date	01/29/2013
	Issued Date	01/29/2013
	Final Maturity	09/01/2026

Call Information	"On or after" Date	Call Price (% of Par)
	3/1/2013	103%
	3/1/2021	102%
	3/1/2022	101%
	3/1/2023	100%

*Extraordinary Redemptions are allowed for prepayments and may require different premiums.

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Sep 01, 2013	2.00%	\$ 720,000.00	\$ -	-	\$ 720,000.00	\$ 205,846.11	\$ 925,846.11	\$ 925,846.11	
Mar 01, 2014	-	\$ -	\$ -	-	\$ -	\$ 167,575.00	\$ 167,575.00		\$ 1,093,421.11
Sep 01, 2014	3.00%	\$ 395,000.00	\$ -	-	\$ 395,000.00	\$ 167,575.00	\$ 562,575.00	\$ 730,150.00	
Mar 01, 2015	-	\$ -	\$ -	-	\$ -	\$ 161,650.00	\$ 161,650.00		\$ 724,225.00
Sep 01, 2015	3.00%	\$ 420,000.00	\$ -	-	\$ 420,000.00	\$ 161,650.00	\$ 581,650.00	\$ 743,300.00	
Mar 01, 2016	-	\$ -	\$ -	-	\$ -	\$ 155,350.00	\$ 155,350.00		\$ 737,000.00
Sep 01, 2016	3.00%	\$ 445,000.00	\$ -	-	\$ 445,000.00	\$ 155,350.00	\$ 600,350.00	\$ 755,700.00	
Mar 01, 2017	-	\$ -	\$ -	-	\$ -	\$ 148,675.00	\$ 148,675.00		\$ 749,025.00
Sep 01, 2017	3.00%	\$ 475,000.00	\$ -	-	\$ 475,000.00	\$ 148,675.00	\$ 623,675.00	\$ 772,350.00	
Mar 01, 2018	-	\$ -	\$ -	-	\$ -	\$ 141,550.00	\$ 141,550.00		\$ 765,225.00
Sep 01, 2018	4.00%	\$ 500,000.00	\$ -	-	\$ 500,000.00	\$ 141,550.00	\$ 641,550.00	\$ 783,100.00	
Mar 01, 2019	-	\$ -	\$ -	-	\$ -	\$ 131,550.00	\$ 131,550.00		\$ 773,100.00
Sep 01, 2019	4.00%	\$ 535,000.00	\$ -	-	\$ 535,000.00	\$ 131,550.00	\$ 666,550.00	\$ 798,100.00	
Mar 01, 2020	-	\$ -	\$ -	-	\$ -	\$ 120,850.00	\$ 120,850.00		\$ 787,400.00
Sep 01, 2020	5.00%	\$ 575,000.00	\$ -	-	\$ 575,000.00	\$ 120,850.00	\$ 695,850.00	\$ 816,700.00	
Mar 01, 2021	-	\$ -	\$ -	-	\$ -	\$ 106,475.00	\$ 106,475.00		\$ 802,325.00
Sep 01, 2021	5.00%	\$ 615,000.00	\$ -	-	\$ 615,000.00	\$ 106,475.00	\$ 721,475.00	\$ 827,950.00	
Mar 01, 2022	-	\$ -	\$ -	-	\$ -	\$ 91,100.00	\$ 91,100.00		\$ 812,575.00
Sep 01, 2022	4.00%	\$ 655,000.00	\$ -	-	\$ 655,000.00	\$ 91,100.00	\$ 746,100.00	\$ 837,200.00	
Mar 01, 2023	-	\$ -	\$ -	-	\$ -	\$ 78,000.00	\$ 78,000.00		\$ 824,100.00
Sep 01, 2023	5.00%	\$ 700,000.00	\$ -	-	\$ 700,000.00	\$ 78,000.00	\$ 778,000.00	\$ 856,000.00	
Mar 01, 2024	-	\$ -	\$ -	-	\$ -	\$ 60,500.00	\$ 60,500.00		\$ 838,500.00
Sep 01, 2024	5.00%	\$ 750,000.00	\$ -	-	\$ 750,000.00	\$ 60,500.00	\$ 810,500.00	\$ 871,000.00	
Mar 01, 2025	-	\$ -	\$ -	-	\$ -	\$ 41,750.00	\$ 41,750.00		\$ 852,250.00
Sep 01, 2025	5.00%	\$ 805,000.00	\$ -	-	\$ 805,000.00	\$ 41,750.00	\$ 846,750.00	\$ 888,500.00	
Mar 01, 2026	-	\$ -	\$ -	-	\$ -	\$ 21,625.00	\$ 21,625.00		\$ 868,375.00
Sep 01, 2026	5.00%	\$ 865,000.00	\$ -	-	\$ 865,000.00	\$ 21,625.00	\$ 886,625.00	\$ 908,250.00	
Mar 01, 2027	-	\$ -	\$ -	-	\$ -	\$ -	\$ -		\$ 886,625.00
Sep 01, 2027	5.00%	\$ -	\$ -	-	\$ -	\$ -	\$ -		
Mar 01, 2028	-	\$ -	\$ -	-	\$ -	\$ -	\$ -		\$ -
Sep 01, 2028	4.00%	\$ -	\$ -	-	\$ -	\$ -	\$ -		
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
TOTALS		\$ 8,455,000.00	\$ -	\$ -	\$ 8,455,000.00	\$ 3,059,146.11	\$ 11,514,146.11	\$ 11,514,146.11	\$ 11,514,146.11

Exhibit C3
Current Debt Service Schedule
As of 1/28/2022

2013 Special Tax Refunding Revenue Bonds (Regency Park)

Bond Info	Par Amount	\$ 15,070,000.00
	Dated Date	01/29/2013
	Issued Date	01/29/2013
	Final Maturity	09/01/2028

Call Information	"On or after" Date	Call Price (% of Par)
		3/1/2013
	3/1/2021	102%
	3/1/2022	101%
	3/1/2023	100%

*Extraordinary Redemptions are allowed for prepayments and may require different premiums.

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Sep 01, 2013	2.00%	\$ 1,065,000.00	\$ -	-	\$ 1,065,000.00	\$ 373,502.78	\$ 1,438,502.78	\$ 1,438,502.78	\$ -
Mar 01, 2014	-	\$ -	\$ -	-	\$ -	\$ 306,475.00	\$ 306,475.00		\$ 1,744,977.78
Sep 01, 2014	3.00%	\$ 545,000.00	\$ -	-	\$ 545,000.00	\$ 306,475.00	\$ 851,475.00	\$ 1,157,950.00	
Mar 01, 2015	-	\$ -	\$ -	-	\$ -	\$ 298,300.00	\$ 298,300.00		\$ 1,149,775.00
Sep 01, 2015	3.00%	\$ 585,000.00	\$ -	-	\$ 585,000.00	\$ 298,300.00	\$ 883,300.00	\$ 1,181,600.00	
Mar 01, 2016	-	\$ -	\$ -	-	\$ -	\$ 289,525.00	\$ 289,525.00		\$ 1,172,825.00
Sep 01, 2016	3.00%	\$ 620,000.00	\$ -	-	\$ 620,000.00	\$ 289,525.00	\$ 909,525.00	\$ 1,199,050.00	
Mar 01, 2017	-	\$ -	\$ -	-	\$ -	\$ 280,225.00	\$ 280,225.00		\$ 1,189,750.00
Sep 01, 2017	3.00%	\$ 665,000.00	\$ -	-	\$ 665,000.00	\$ 280,225.00	\$ 945,225.00	\$ 1,225,450.00	
Mar 01, 2018	-	\$ -	\$ -	-	\$ -	\$ 270,250.00	\$ 270,250.00		\$ 1,215,475.00
Sep 01, 2018	4.00%	\$ 710,000.00	\$ -	-	\$ 710,000.00	\$ 270,250.00	\$ 980,250.00	\$ 1,250,500.00	
Mar 01, 2019	-	\$ -	\$ -	-	\$ -	\$ 256,050.00	\$ 256,050.00		\$ 1,236,300.00
Sep 01, 2019	4.00%	\$ 765,000.00	\$ -	-	\$ 765,000.00	\$ 256,050.00	\$ 1,021,050.00	\$ 1,277,100.00	
Mar 01, 2020	-	\$ -	\$ -	-	\$ -	\$ 240,750.00	\$ 240,750.00		\$ 1,261,800.00
Sep 01, 2020	5.00%	\$ 825,000.00	\$ -	-	\$ 825,000.00	\$ 240,750.00	\$ 1,065,750.00	\$ 1,306,500.00	
Mar 01, 2021	-	\$ -	\$ -	-	\$ -	\$ 220,125.00	\$ 220,125.00		\$ 1,285,875.00
Sep 01, 2021	5.00%	\$ 890,000.00	\$ -	-	\$ 890,000.00	\$ 220,125.00	\$ 1,110,125.00	\$ 1,330,250.00	
Mar 01, 2022	-	\$ -	\$ -	-	\$ -	\$ 197,875.00	\$ 197,875.00		\$ 1,308,000.00
Sep 01, 2022	4.00%	\$ 960,000.00	\$ -	-	\$ 960,000.00	\$ 197,875.00	\$ 1,157,875.00	\$ 1,355,750.00	
Mar 01, 2023	-	\$ -	\$ -	-	\$ -	\$ 178,675.00	\$ 178,675.00		\$ 1,336,550.00
Sep 01, 2023	5.00%	\$ 1,030,000.00	\$ -	-	\$ 1,030,000.00	\$ 178,675.00	\$ 1,208,675.00	\$ 1,387,350.00	
Mar 01, 2024	-	\$ -	\$ -	-	\$ -	\$ 152,925.00	\$ 152,925.00		\$ 1,361,600.00
Sep 01, 2024	5.00%	\$ 1,105,000.00	\$ -	-	\$ 1,105,000.00	\$ 152,925.00	\$ 1,257,925.00	\$ 1,410,850.00	
Mar 01, 2025	-	\$ -	\$ -	-	\$ -	\$ 125,300.00	\$ 125,300.00		\$ 1,383,225.00
Sep 01, 2025	5.00%	\$ 1,190,000.00	\$ -	-	\$ 1,190,000.00	\$ 125,300.00	\$ 1,315,300.00	\$ 1,440,600.00	
Mar 01, 2026	-	\$ -	\$ -	-	\$ -	\$ 95,550.00	\$ 95,550.00		\$ 1,410,850.00
Sep 01, 2026	5.00%	\$ 1,280,000.00	\$ -	-	\$ 1,280,000.00	\$ 95,550.00	\$ 1,375,550.00	\$ 1,471,100.00	
Mar 01, 2027	-	\$ -	\$ -	-	\$ -	\$ 63,550.00	\$ 63,550.00		\$ 1,439,100.00
Sep 01, 2027	5.00%	\$ 1,370,000.00	\$ -	-	\$ 1,370,000.00	\$ 63,550.00	\$ 1,433,550.00	\$ 1,497,100.00	
Mar 01, 2028	-	\$ -	\$ -	-	\$ -	\$ 29,300.00	\$ 29,300.00		\$ 1,462,850.00
Sep 01, 2028	4.00%	\$ 1,465,000.00	\$ -	-	\$ 1,465,000.00	\$ 29,300.00	\$ 1,494,300.00	\$ 1,523,600.00	
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 1,494,300.00
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
TOTALS		\$ 15,070,000.00	\$ -	\$ -	\$ 15,070,000.00	\$ 6,383,252.78	\$ 21,453,252.78	\$ 21,453,252.78	\$ 21,453,252.78

**STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR AUTHORITY ISSUE**

Submitted:
Wednesday, October 27, 2021
2:57:21PM
CDIAC #: 2012-1942

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only	
Fiscal Year	<u>2020 - 2021</u>

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Authority Issuer Sacramento City Financing Authority

B. Name/ Title/ Series of Bond Issue 2012 Special Tax Ref RBs

Senior Issue Yes No Subordinate Issue Yes No

C. Project Name CFD Nos 2000-01 & 2001-03 Westlake & Regency Park Series A

D. Date of Bond Issue 1/10/2013

E. Original Principal Amount of Bonds \$23,525,000.00

F. Reserve Fund Minimum Balance Required Yes No Amount \$2,352,500.00

G. Total Issuance Costs \$0.00
(Report Issuance Costs only at initial filing)

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2021

A. Principal Amount of Bonds Outstanding \$13,680,000.00

B. Total Bond Reserve Fund \$2,373,174.11

Bond Reserve Cash \$2,373,174.11 Bond Reserve Surety Bond \$0.00

C. Capitalized Interest Fund \$0.00

III. AUTHORITY FINANCIAL INFORMATION

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Services	2. Amount of Fees
TRST	\$3,500.00
ADMIN	\$49,490.05
	\$0.00
	\$0.00
	\$0.00

(Attach additional sheets if necessary.) Total Professional Fees \$52,990.05

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP), Loan (L) or Other (O)	3. Original Amount of Purchase, Loan or Other (from Authority Issue)	4. Administration Fee (Charged to LOB) this FY	5. CDIAC Number
City of Sacramento	BP	\$8,455,000.00	\$22,777.38	2012-1943
City of Sacramento	BP	\$15,070,000.00	\$30,212.67	2012-1944

Submitted:
Wednesday, October 27, 2021
2:57:21PM
CDIAC #: 2012-1942

**STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR AUTHORITY ISSUE**

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year <u>2020-2021</u>

C. Investment Contracts

1. Terms of Investment Contracts
 - a. Final Maturity of the Investment Contract
 - b. Other (see Guidelines for explanation)

2. Commission/Fee for Contract Total \$0.00
3. Interest Earnings on Contract Current \$0.00

D. Does this Agency participate in the County's Teeter Plan? Yes No

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured Redeemed Entirely Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:
and redemption date:

If Other:

and date:

V. NAME OF PARTY COMPLETING THIS FORM

Name	Chris Thomas	Date of Report	10/27/2021
Title	Consultant		
Firm/ Agency	Harris & Associates		
Address	3620 American River Drive, Suite 175		
City/ State/ Zip	Sacramento, CA 95864		
Phone Number	(916) 970-8001		
E-Mail	chris.thomas@weareharris.com		

VI. COMMENTS:

- I.A Issuer: City of Sacramento
- I.B. Name/Title/Series of Bond Issue: 2013 Special Tax Ref Bonds
- I.C. Project Name: North Natomas CFD Regency Park CFD No. 2001-03 and Westlake CFD No. 2000-01
- II.B. Based on market value basis

Submitted:
Wednesday, October 27, 2021
2:57:21PM
CDIAC #: 2012-1942

**STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR AUTHORITY ISSUE**

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year <u>2020-2021</u>

Local Obligor (continued)

1. Issuer/Borrower	2. Bond Purchase (BP), Loan (L) or Other (O)	3. Original Amount of Purchase, Loan or Other (from Authority Issue)	4. Administration Fee (Charged to LOB) this FY	5. CDIAC Number

STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR LOCAL OBLIGORS

California Debt and Investment Advisory Commission
 915 Capitol Mall, Room 400, Sacramento, CA 95814
 P.O. Box 942809, Sacramento, CA 94209-0001
 Tel: (916) 653-3269 Fax (916) 654-7440

For Office Use Only

Fiscal Year 2020-2021

Submitted:
 Friday, October 29, 2021
 1:32:53AM
 CDIAC #: 2012-1943

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Local Obligor Issuer Sacramento North Natomas Westlake CFD No 2000-01

B. Name/ Title/ Series of Bond Issue 2013 Special Tax Ref Bonds

C. Project Name Series A

D. Date of Bond Issue/Loan 1/10/2013

E. Original Principal Amount of Bonds/Loan \$8,455,000.00

F. Reserve Fund Minimum Balance Required Yes Amount: \$845,500.00 No
 Part of Authority Reserve Fund Yes Percent of Reserve fund: 35.94% No

G. Name of Authority that purchased debt Sacramento City Financing Authority

H. Date of Authority Bond(s) Issuance 1/10/2013

II. FUND BALANCE FISCAL STATUS

Balances Reported as of : 6/30/2021

A. Principal Amount of Bonds/Loan Outstanding \$4,390,000.00

B. Bond Reserve Fund \$853,932.73

C. Capitalized Interest Fund \$0.00

D. Administrative Fee Charged by Authority \$22,777.38

III. DELINQUENT REPORTING INFORMATION

Have delinquent Taxes been reported: Yes No

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2021

A. Delinquency Rate 0.469%

B. Does this Agency participate in the County's Teeter Plan: Yes No

C. Taxes Due \$863,372.72

D. Taxes Unpaid \$4,052.56

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. *(Indicate reason for retirement)*
 Matured Redeemed/Repaid Entirely Other

If Matured, indicate final maturity date:

If Redeemed/Repaid Entirely, state refunding bond title/ Loan, and CDIAC#:

and redemption/repayment date:

If Other:

and date:

V. NAME OF PARTY COMPLETING THIS FORM

Name Chris Thomas
 Title Consultant
 Firm/ Agency Harris & Associates
 Address 3620 American River Drive, Suite 175
 City/ State/ Zip Sacramento, CA 95864
 Phone Number (916) 970-8001
 E-Mail chris.thomas@weareharris.com

Date of Report 10/29/2021

Submitted:

Friday, October 29, 2021

1:32:53AM

CDIAC #: 2012-1943

STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR LOCAL OBLIGORS

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
Tel: (916) 653-3269 Fax (916) 654-7440

For Office Use Only

Fiscal Year 2020-2021

VI. COMMENTS:

I.A Issuer: City of Sacramento

I.B. Name/Title/Series of Bond Issue: 2013 Special Tax Ref Bonds

I.C. Project Name: North Natomas Westlake CFD No. 2000-01

II.B. Based on market value basis

**STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR LOCAL OBLIGORS**

Submitted:
Friday, October 29, 2021
1:19:01AM
CDIAC #: 2012-1944

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
Tel: (916) 653-3269 Fax (916) 654-7440

For Office Use Only	
Fiscal Year	<u>2020-2021</u>

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Local Obligor Issuer Sacramento CFD No 2001-03

B. Name/ Title/ Series of Bond Issue 2013 Special Tax Ref Bonds

C. Project Name North Natomas Regency Park Series A

D. Date of Bond Issue/Loan 1/10/2013

E. Original Principal Amount of Bonds/Loan \$15,070,000.00

F. Reserve Fund Minimum Balance Required Yes Amount: \$1,507,000.00 No
Part of Authority Reserve Fund Yes Percent of Reserve fund: 64.06% No

G. Name of Authority that purchased debt Sacramento City Financing Authority

H. Date of Authority Bond(s) Issuance 1/10/2013

II. FUND BALANCE FISCAL STATUS

Balances Reported as of : 6/30/2021

A. Principal Amount of Bonds/Loan Outstanding \$9,290,000.00

B. Bond Reserve Fund \$1,519,241.38

C. Capitalized Interest Fund \$0.00

D. Administrative Fee Charged by Authority \$30,212.67

III. DELINQUENT REPORTING INFORMATION

Have delinquent Taxes been reported: Yes No

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2021

A. Delinquency Rate 0.422%

B. Does this Agency participate in the County's Teeter Plan: Yes No

C. Taxes Due \$1,396,323.02

D. Taxes Unpaid \$5,891.01

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. *(Indicate reason for retirement)*

Matured Redeemed/Repaid Entirely Other

If Matured, indicate final maturity date:

If Redeemed/Repaid Entirely, state refunding bond title/ Loan, and CDIAC#:

and redemption/repayment date:

If Other:

and date:

V. NAME OF PARTY COMPLETING THIS FORM

Name Chris Thomas
Title Consultant
Firm/ Agency Harris & Associates
Address 3620 American River Drive, Suite 175
City/ State/ Zip Sacramento, CA 95864
Phone Number (916) 970-8001
E-Mail chris.thomas@weareharris.com

Date of Report 10/29/2021

Submitted:

Friday, October 29, 2021

1:19:01AM

CDIAC #: 2012-1944

STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR LOCAL OBLIGORS

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
Tel: (916) 653-3269 Fax (916) 654-7440

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Fiscal Year 2020-2021

VI. COMMENTS:

I.A Issuer: City of Sacramento

I.B. Name/Title/Series of Bond Issue: 2013 Special Tax Ref Bonds

I.C. Project Name: North Natomas Regency Park CFD No. 2001-03

II.B. Based on market value basis