



# Municipal Market Disclosure Information Cover Sheet

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**This Filing Applies to:**

1. City of Sacramento, Development Fee Financing Community Facilities District NO. 95-01, Special Tax Bonds, Refunding Series 2005B, \$1,055,000 AND Series 2005C, \$5,300,000, Dated: January 5, 2005  
785876BS1, 785876BT9, 785876BV4

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**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)****Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

Annual Financial Information & Operating Data (Rule 15c2-12)

2020 Operating Data - Series 2005BC CFD No. 95-01

Audited Financial Statements or CAFR (Rule 15c2-12)

Failure to provide as required

**Additional / Voluntary Disclosure**

Quarterly / Monthly Financial Information

Change in Fiscal Year / Timing of Annual Disclosure

Change in Accounting Standard

Interim / Additional Financial Information / Operating Data

Budget

Investment / Debt / Financial Policy

Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party

- Consultant Reports
- Other Financial / Operating Data

### **Event Filing**

#### **Rule 15c2-12 Disclosure**

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

#### **Additional / Voluntary Disclosure**

- Amendment to Continuing Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party
- Derivative or Other Similar Transaction
- Other Event-based Disclosures

#### **Asset-Backed Securities Filing**

#### **Additional / Voluntary Disclosure**

- Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

**Disclosure Dissemination Agent Contact:**

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

**Authorized By:**

Name: Claudia Lara

Title: Treasury Analyst

Entity: Sacramento, CA, City of Sacramento

**Digital Assurance Certification**

## Filing Certificate

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**DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.**

Transmission Details: P11111928

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Date & Time Stamp: 01/25/2021

Document Name or Event Type: Annual Financial Information & Operating Data (Rule 15c2-12)

Document Description: 2020 Operating Data - Series 2005BC CFD No. 95-01

DAC Bond Coversheet: Yes

Transmitted to: MSRB-EMMA

Total CUSIPs associated with this Filing: 3

Filing made on Series: 2005B,C

**Codes:** **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

**Red:** Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

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- Issue: City of Sacramento, Development Fee Financing Community Facilities District NO. 95-01, Special Tax Bonds, Refunding Series 2005B, \$1,055,000 AND Series 2005C, \$5,300,000, Dated: January 5, 2005

CUSIP: **785876BS1, 785876BT9, 785876BV4**

**No missing CUSIPs for this bond issue**

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**City of Sacramento**  
**Annual Continuing Disclosure Report**  
**Fiscal Year 2019-20**

|                      |   |
|----------------------|---|
| <b>Issue</b>         | City of Sacramento<br>Development Fee Financing Community Facilities District No. 95-01<br>Special Tax Bonds, Series C (2005) |
| <b>Par</b>           | \$5,300,000   |
| <b>Issued</b>        | January 05, 2005  |
| <b>CUSIP Numbers</b> | 785876BS1<br>785876BT9<br>785876BV4   |

**Content of Annual Report.**

The City’s Annual Report shall contain or incorporate by reference the following:

**A. The City’s comprehensive audited financial report for the prior fiscal year.**

The City’s Comprehensive Annual Financial Report (CAFR) for the prior fiscal year was uploaded as a separate document to EMMA. The CAFR will also be available on the city’s website at:

[www.cityofsacramento.org/Finance/Accounting/Reporting](http://www.cityofsacramento.org/Finance/Accounting/Reporting)

**B. A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.**

See Exhibit A – CFD - Development Fee, Series C Debt Service Schedule.

**C. Balances in each of the following funds established pursuant to the Indenture as of the close of the prior fiscal year:**

**(i) The Redemption Account (with a statement of the debt service requirement to be discharged by said Fund prior to the receipt of expected additional special tax revenue).**

|   |               |
|---|---------------|
| <u>Redemption Fund (as of June 30, 2020)</u>        | \$ 423,237.01 |
| • Held with Trustee                                 | \$ 4.52       |
| • Held with City                                    | \$ 423,232.49 |
| <u>Debt service payment (on September 01, 2020)</u> | \$ 351,015.00 |

**(ii). The Reserve Account.**

Reserve Fund (as of June 30, 2020) \$ 265,000.00

**D. A statement of the debt service requirements for the Bonds for the prior fiscal year.**

Debt Service requirement (for Fiscal Year 2019-20) \$ 374,502.50

**E. A statement of the total special tax levied in the prior fiscal year.**

Special Tax levy (for Fiscal Year 2019-20) \$ 400,709.52

**F. A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.**

Special Tax collection (for Fiscal Year 2019-20) – as of June 30, 2020 \$ 398,007.24

**G. The following information (to the extent that it is no longer reported in the City's annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):**

- (i) the Reserve Requirement for the prior fiscal year;**
- (ii) a statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and**
- (iii) a statement of any discontinuance of the County's Teeter Plan with respect to any taxable property in the District**

See Exhibit B – FY20 – Mello-Roos - Development Fee Financing CFD No. 95-01, Series C

The City's annual filing with CDIAC for this issue is also available online at:

[www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/AnnualReports](http://www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/AnnualReports)

**Exhibit A**  
**Current Debt Service Schedule**  
**As of 12/11/2020**

**City of Sacramento Development Fee Financing Community Facilities District No. 95-01, Special Tax Bonds, Series C (2005)**

|           |                |                 |
|-----------|----------------|-----------------|
| Bond Info | Par Amount     | \$ 5,300,000.00 |
|           | Dated Date     | 01/05/2005      |
|           | Issued Date    | 01/05/2005      |
|           | Final Maturity | 09/01/2024      |

|                  |                           |                              |
|------------------|---------------------------|------------------------------|
| Call Information | <i>"On or after" Date</i> | <i>Call Price (% of Par)</i> |
|                  | 9/1/2009                  | 101%                         |
|                  | 9/1/2010                  | 100%                         |
|                  | 0                         | 0%                           |
|                  | 0                         | 0%                           |

\*Extraordinary Redemptions from Prepayments are allowable at 102%

| PAYMENT DATE  | INTEREST RATE | ORIGINAL PRINCIPAL DUE | CALLED PRINCIPAL     | CALL PREMIUM | OUTSTANDING PRINCIPAL  | INTEREST DUE           | DEBT SERVICE PAYMENT   | TOTAL BOND YEAR DEBT SERVICE | TOTAL FISCAL YEAR DEBT SERVICE |
|---------------|---------------|------------------------|----------------------|--------------|------------------------|------------------------|------------------------|------------------------------|--------------------------------|
| -             | -             | \$ -                   | \$ -                 | INVALID CALL | \$ -                   | \$ -                   | \$ -                   |                              | \$ -                           |
| Sep 01, 2005  | 2.15%         | \$ 260,000.00          | \$ -                 | INVALID CALL | \$ 260,000.00          | \$ 149,809.19          | \$ 409,809.19          | \$ 409,809.19                |                                |
| Mar 01, 2006  | -             | \$ -                   | \$ -                 | INVALID CALL | \$ -                   | \$ 111,466.25          | \$ 111,466.25          |                              | \$ 521,275.44                  |
| Sep 01, 2006  | 2.40%         | \$ 185,000.00          | \$ -                 | INVALID CALL | \$ 185,000.00          | \$ 111,466.25          | \$ 296,466.25          | \$ 407,932.50                |                                |
| Mar 01, 2007  | -             | \$ -                   | \$ -                 | INVALID CALL | \$ -                   | \$ 109,246.25          | \$ 109,246.25          |                              | \$ 405,712.50                  |
| Sep 01, 2007  | 2.75%         | \$ 190,000.00          | \$ -                 | INVALID CALL | \$ 190,000.00          | \$ 109,246.25          | \$ 299,246.25          | \$ 408,492.50                |                                |
| Mar 01, 2008  | -             | \$ -                   | \$ -                 | INVALID CALL | \$ -                   | \$ 106,633.75          | \$ 106,633.75          |                              | \$ 405,880.00                  |
| Sep 01, 2008  | 2.95%         | \$ 195,000.00          | \$ -                 | INVALID CALL | \$ 195,000.00          | \$ 106,633.75          | \$ 301,633.75          | \$ 408,267.50                |                                |
| Mar 01, 2009  | -             | \$ -                   | \$ -                 | INVALID CALL | \$ -                   | \$ 103,757.50          | \$ 103,757.50          |                              | \$ 405,391.25                  |
| Sep 01, 2009  | 3.25%         | \$ 200,000.00          | \$ -                 | \$ -         | \$ 200,000.00          | \$ 103,757.50          | \$ 303,757.50          | \$ 407,515.00                |                                |
| Mar 01, 2010  | -             | \$ -                   | \$ -                 | \$ -         | \$ -                   | \$ 100,507.50          | \$ 100,507.50          |                              | \$ 404,265.00                  |
| Sep 01, 2010  | 3.65%         | \$ 210,000.00          | \$ -                 | \$ -         | \$ 210,000.00          | \$ 100,507.50          | \$ 310,507.50          | \$ 411,015.00                |                                |
| Mar 01, 2011  | -             | \$ -                   | \$ -                 | \$ -         | \$ -                   | \$ 96,675.00           | \$ 96,675.00           |                              | \$ 407,182.50                  |
| Sep 01, 2011  | 3.85%         | \$ 215,000.00          | \$ -                 | \$ -         | \$ 215,000.00          | \$ 96,675.00           | \$ 311,675.00          | \$ 408,350.00                |                                |
| Mar 01, 2012  | -             | \$ -                   | \$ -                 | \$ -         | \$ -                   | \$ 92,536.25           | \$ 92,536.25           |                              | \$ 404,211.25                  |
| Sep 01, 2012  | 4.05%         | \$ 225,000.00          | \$ -                 | \$ -         | \$ 225,000.00          | \$ 92,536.25           | \$ 317,536.25          | \$ 410,072.50                |                                |
| Mar 01, 2013  | -             | \$ -                   | \$ -                 | \$ -         | \$ -                   | \$ 87,980.00           | \$ 87,980.00           |                              | \$ 405,516.25                  |
| Sep 01, 2013  | 4.20%         | \$ 230,000.00          | \$ -                 | \$ -         | \$ 230,000.00          | \$ 87,980.00           | \$ 317,980.00          | \$ 405,960.00                |                                |
| Mar 01, 2014  | -             | \$ -                   | \$ -                 | \$ -         | \$ -                   | \$ 83,150.00           | \$ 83,150.00           |                              | \$ 401,130.00                  |
| Sep 01, 2014  | 4.35%         | \$ 240,000.00          | \$ -                 | \$ -         | \$ 240,000.00          | \$ 83,150.00           | \$ 323,150.00          | \$ 406,300.00                |                                |
| Mar 01, 2015  | -             | \$ -                   | \$ -                 | \$ -         | \$ -                   | \$ 77,930.00           | \$ 77,930.00           |                              | \$ 401,080.00                  |
| Sep 01, 2015  | 4.50%         | \$ 250,000.00          | \$ -                 | \$ -         | \$ 250,000.00          | \$ 77,930.00           | \$ 327,930.00          | \$ 405,860.00                |                                |
| Mar 01, 2016  | -             | \$ -                   | \$ -                 | \$ -         | \$ -                   | \$ 72,305.00           | \$ 72,305.00           |                              | \$ 400,235.00                  |
| Sep 01, 2016  | 4.60%         | \$ 265,000.00          | \$ -                 | \$ -         | \$ 265,000.00          | \$ 72,305.00           | \$ 337,305.00          | \$ 409,610.00                |                                |
| Mar 01, 2017  | -             | \$ -                   | \$ -                 | \$ -         | \$ -                   | \$ 66,210.00           | \$ 66,210.00           |                              | \$ 403,515.00                  |
| Sep 01, 2017  | 4.70%         | \$ 275,000.00          | \$ -                 | \$ -         | \$ 275,000.00          | \$ 66,210.00           | \$ 341,210.00          | \$ 407,420.00                |                                |
| Mar 01, 2018  | -             | \$ -                   | \$ 550,000.00        | \$ -         | \$ -                   | \$ 59,747.50           | \$ 609,747.50          |                              | \$ 950,957.50                  |
| Sep 01, 2018  | 4.80%         | \$ 290,000.00          | \$ -                 | \$ -         | \$ 290,000.00          | \$ 45,447.50           | \$ 335,447.50          | \$ 945,195.00                |                                |
| Mar 01, 2019  | -             | \$ -                   | \$ -                 | \$ -         | \$ -                   | \$ 38,487.50           | \$ 38,487.50           |                              | \$ 373,935.00                  |
| Sep 01, 2019  | 4.90%         | \$ 305,000.00          | \$ -                 | \$ -         | \$ 305,000.00          | \$ 38,487.50           | \$ 343,487.50          | \$ 381,975.00                |                                |
| Mar 01, 2020  | -             | \$ -                   | \$ -                 | \$ -         | \$ -                   | \$ 31,015.00           | \$ 31,015.00           |                              | \$ 374,502.50                  |
| Sep 01, 2020  | 5.00%         | \$ 320,000.00          | \$ -                 | \$ -         | \$ 320,000.00          | \$ 31,015.00           | \$ 351,015.00          | \$ 382,030.00                |                                |
| Mar 01, 2021  | -             | \$ -                   | \$ -                 | \$ -         | \$ -                   | \$ 23,015.00           | \$ 23,015.00           |                              | \$ 374,030.00                  |
| Sep 01, 2021  | 5.10%         | \$ 335,000.00          | \$ -                 | \$ -         | \$ 335,000.00          | \$ 23,015.00           | \$ 358,015.00          | \$ 381,030.00                |                                |
| Mar 01, 2022  | -             | \$ -                   | \$ -                 | \$ -         | \$ -                   | \$ 14,472.50           | \$ 14,472.50           |                              | \$ 372,487.50                  |
| Sep 01, 2022  | 5.15%         | \$ 350,000.00          | \$ -                 | \$ -         | \$ 350,000.00          | \$ 14,472.50           | \$ 364,472.50          | \$ 378,945.00                |                                |
| Mar 01, 2023  | -             | \$ -                   | \$ -                 | \$ -         | \$ -                   | \$ 5,460.00            | \$ 5,460.00            |                              | \$ 369,932.50                  |
| Sep 01, 2023  | 5.20%         | \$ 370,000.00          | \$ -                 | \$ -         | \$ 210,000.00          | \$ 5,460.00            | \$ 215,460.00          | \$ 220,920.00                |                                |
| Mar 01, 2024  | -             | \$ -                   | \$ -                 | \$ -         | \$ -                   | \$ -                   | \$ -                   |                              | \$ 215,460.00                  |
| Sep 01, 2024  | 5.20%         | \$ 390,000.00          | \$ -                 | \$ -         | \$ -                   | \$ -                   | \$ -                   | \$ -                         |                                |
| -             | -             | \$ -                   | \$ -                 | INVALID CALL | \$ -                   | \$ -                   | \$ -                   |                              | \$ -                           |
| -             | -             | \$ -                   | \$ -                 | INVALID CALL | \$ -                   | \$ -                   | \$ -                   |                              | \$ -                           |
| <b>TOTALS</b> |               | <b>\$ 5,300,000.00</b> | <b>\$ 550,000.00</b> | <b>\$ -</b>  | <b>\$ 4,750,000.00</b> | <b>\$ 2,696,699.19</b> | <b>\$ 7,996,699.19</b> | <b>\$ 7,996,699.19</b>       | <b>\$ 7,996,699.19</b>         |

# Exhibit B

## STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

Submitted:  
Friday, October 30, 2020  
7:39:10PM  
CDIAC #: 2004-1929

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 Fax (916) 654-7440

|                            |
|----------------------------|
| For Office Use Only        |
| Fiscal Year <u>2019-20</u> |

### I. GENERAL INFORMATION

A. Issuer Sacramento Development Fee Financing CFD No 95-01

B. Project Name Series C

C. Name/ Title/ Series of Bond Issue 2005 Special Tax Bonds

D. Date of Bond Issue 12/16/2004

E. Original Principal Amount of Bonds \$5,300,000.00

F. Reserve Fund Minimum Balance Required Yes  Amount \$265,000.00 No

### II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2020

A. Principal Amount of Bonds Outstanding \$1,215,000.00

B. Bond Reserve Fund \$265,000.00

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$0.00

### III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 7/1/2020

From Equalized Tax Roll

From Appraisal of Property  
*(Use only in first year or before annual tax roll billing commences)*

B. Total Assessed Value of All Parcels \$136,444,828.00

### IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$400,709.52

B. Total Amount of Unpaid Special Taxes Annually \$2,702.28

C. Does this agency participate in the County's Teeter Plan? Y

### V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2020

A. Total Number of Delinquent Parcels: 5

B. Total Amount of Taxes Due on Delinquent Parcels: \$2,702.28  
(Do not include penalties, penalty interest, etc.)

### VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

*(Aggregate totals, if foreclosure commenced on same date)*

*(Attach additional sheets if necessary.)*

| Date Foreclosure Commenced | Total Number of Foreclosure Parcels | Total Amount of Tax Due on Foreclosure Parcels |
|----------------------------|-------------------------------------|--|
|                            |                                     | \$0.00   |
|                            |                                     | \$0.00   |
|                            |                                     | \$0.00   |
|                            |                                     | \$0.00   |
|                            |                                     | \$0.00   |



STATE OF CALIFORNIA

MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)  
YEARLY FISCAL STATUS REPORT

For Office Use Only  
Fiscal Year \_\_\_\_\_

Submitted:  
Friday, October 30, 2020  
7:39:10PM  
CDIAC #: 2004-1929

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 Fax (916) 654-7440

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.  
(Indicate reason for retirement)

Matured  Redeemed Entirely  Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name Chris Thomas  
Title Consultant  
Firm/ Agency Harris & Associates  
Address 3620 American River Drive, Suite 175  
City/ State/ Zip Sacramento, CA 95864  
Phone Number (916) 970-8001 Date of Report 10/30/2020  
E-Mail chris.thomas@weareharris.com

IX. ADDITIONAL COMMENTS:

I.A Issuer: City of Sacramento  
I.B. Project Name: Development Fee Financing CFD 95-01  
I.C. Name/Title/Series of Bond Issue: Special Tax Bonds, Series C (2005)  
I.D. Date of Bond Issue: 01/05/2005  
II.B. Based on market value basis