



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. City of Sacramento Creamery Community Facilities District No. 2015-02 (Improvements), Special Tax Bonds, Series 2017, \$3,570,000, Dated: October 11, 2017
786071MF4, 786071MG2, 786071MH0, 786071MJ6, 786071MK3, 786071ML1, 786071MM9,
786071MN7, 786071MP2, 786071MQ0, 786071MR8, 786071MS6, 786071MT4, 786071MU1,
786071MV9, 786071MW7, 786071MX5, 786071MZ0

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

Annual Financial Information & Operating Data (Rule 15c2-12)

2020 Operating Data - Series 2017 CFD No. 2015-02

Audited Financial Statements or CAFR (Rule 15c2-12)

Failure to provide as required

Additional / Voluntary Disclosure

Quarterly / Monthly Financial Information

Change in Fiscal Year / Timing of Annual Disclosure

Change in Accounting Standard

Interim / Additional Financial Information / Operating Data

Budget

Investment / Debt / Financial Policy

- Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- Consultant Reports
- Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- Amendment to Continuing Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party
- Derivative or Other Similar Transaction
- Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Ted Ryan

Title: Debt Analyst

Entity: Sacramento, CA, City of

Digital Assurance Certification

Filing Certificate

DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of under their SEC Rule 15c2-12 Continuing Disclosure Agreement.

Transmission Details: P31083409

Date & Time Stamp: 03/30/2021

Document Name or Event Type: Annual Financial Information & Operating Data (Rule 15c2-12)

Document Description: 2020 Operating Data - Series 2017 CFD No. 2015-02

DAC Bond Coversheet: Yes

Transmitted to: MSRB-EMMA

Total CUSIPs associated with this Filing: 18

Filing made on Series: 2017

Codes: **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

Red: Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

1. Issue: City of Sacramento Creamery Community Facilities District No. 2015-02 (Improvements), Special Tax Bonds, Series 2017, \$3,570,000, Dated: October 11, 2017

CUSIP: 786071MF4, 786071MG2, 786071MH0, 786071MJ6, 786071MK3, 786071ML1, 786071MM9, 786071MN7, 786071MP2, 786071MQ0, 786071MR8, 786071MS6, 786071MT4, 786071MU1, 786071MV9, 786071MW7, 786071MX5, 786071MZ0

No missing CUSIPs for this bond issue

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2019-20

Issue	City of Sacramento Creamery Community Facilities District No 2015-02 (Improvements) Special Tax Bonds
Series	Series 2017
Par	\$ 3,570,000
Issued	October 11, 2017
CUSIP Numbers	786071MF4 786071MG2 786071MH0 786071MJ6 786071MK3 786071ML1 786071MM9 786071MN7 786071MP2 786071MQ0 786071MR8 786071MS6 786071MT4 786071MU1 786071MV9 786071MW7 786071MX5 786071MZ0

Content of Annual Report

The City's Annual Report shall contain or incorporate by reference the following:

- (a) The City's audited Annual Financial Report (AFR) for the prior fiscal year.**

The City's AFR for the prior fiscal year was uploaded as a separate document to EMMA. The AFR will also be available on the City's website at:

www.cityofsacramento.org/Finance/Accounting/Reporting

(b)(1) Balances in each of the following funds established pursuant to the Indentures as of the close of the prior fiscal year.

(A) The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by the Fund before the receipt of expected additional Special Tax revenue);

<u>Redemption Fund (as of June 30, 2020):</u>	\$ 142,580.04
• Held at the City:	\$ 142,569.05
• Held at the Trustee:	\$ 10.99
<u>Debt service payment (September 01, 2020):</u>	\$ 97,293.75

(B) The Bond Reserve Fund.

<u>Reserve Fund (as of June 30, 2020):</u>	\$ 284,759.00
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(2) The assessed valuation of the Taxable Parcels within the District in the aggregate, which may be in form similar to Table 3 (Historic Assessed Values) in the Official Statement.

<u>Net Assessed Value (for Fiscal Year 2019-20):</u>	\$ 60,052,854.00
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(3) A statement of the debt service requirements for the Bonds for the prior fiscal year.

<u>Debt Service requirement (for Fiscal Year 2019-20):</u>	\$ 159,837.50
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(4) A statement of the actual Special Tax collections for the District for the prior fiscal year.

<u>Special Tax collections (for Fiscal Year 2019-20):</u>	\$ 185,702.23
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(5) An update of the information in Table 4 of the Official Statement based on the assessed valuation of the Taxable Parcels within the District for the current fiscal year, except that the information with respect to overlapping land-secured debt need not be included.

Fiscal Year 2020-21		
Net Assessed Value*	Tax Levy*	Bonds Outstanding (as of June 2021)
\$ 75,522,669	\$ 189,282.80	\$ 3,505,000

* Source Harris and Associates

(6) The following information (to the extent that it is no longer reported in the City's annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):

(A) The Reserve Requirement for the prior fiscal year;

(B) A statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and

(C) A statement of any discontinuance of the County's Teeter Plan with respect to any Taxable Parcel.

See Exhibit A – Creamery CFD, Series 2015-02 – FY20 Annual CDIAC Mello-Roos Filing

The City's annual filings with CDIAC for this issue are also available online at:

www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports

Voluntary Disclosure

See Exhibit B – CFD - Creamery Debt Service Schedule

See Exhibit C – Creamery CFD, Series 2015-02 Annual Debt Transparency Report

The City's annual filings with CDIAC for this issue are also available online at:

www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports

Exhibit A

**STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT**

Submitted:
Friday, October 30, 2020
7:26:47PM
CDIAC #: 2017-2399

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only	
Fiscal Year	<u>2019-20</u>

I. GENERAL INFORMATION

A. Issuer Sacramento CFD No 2015-02

B. Project Name The Creamery Development

C. Name/ Title/ Series of Bond Issue 2017 Special Tax Bonds

D. Date of Bond Issue 9/28/2017

E. Original Principal Amount of Bonds \$3,570,000.00

F. Reserve Fund Minimum Balance Required Yes Amount \$268,844.22 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2020

A. Principal Amount of Bonds Outstanding \$3,505,000.00

B. Bond Reserve Fund \$284,759.00

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$175,702.86

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 7/1/2020

From Equalized Tax Roll

From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels \$75,522,669.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$186,445.24

B. Total Amount of Unpaid Special Taxes Annually \$743.01

C. Does this agency participate in the County's Teeter Plan? Y

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2020

A. Total Number of Delinquent Parcels: 1

B. Total Amount of Taxes Due on Delinquent Parcels: \$743.01
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date) (Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

STATE OF CALIFORNIA

MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT

For Office Use Only
Fiscal Year _____

Submitted:
Friday, October 30, 2020
7:26:47PM
CDIAC #: 2017-2399

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured Redeemed Entirely Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name Chris Thomas
Title Consultant
Firm/ Agency Harris & Associates
Address 3620 American River Drive, Suite 175
City/ State/ Zip Sacramento, CA 95864
Phone Number (916) 970-8001 Date of Report 10/30/2020
E-Mail chris.thomas@weareharris.com

IX. ADDITIONAL COMMENTS:

- I.A Issuer: City of Sacramento
- II.B. Based on market value basis

Exhibit B
Current Debt Service Schedule
As of 3/10/2021

City of Sacramento Creamery Community Facilities District No. 2015-02 (Improvements) Special Tax Bonds, Series 2017

Bond Info	Par Amount	\$ 3,570,000.00
	Dated Date	10/11/2017
	Issued Date	10/11/2017
	Final Maturity	09/01/2047

Call Information	"On or after" Date	Call Price (% of Par)
	9/1/2024	103%
	9/1/2025	102%
	9/1/2026	101%
	9/1/2027	100%

*Extraordinary Redemptions are allowed for prepayments and may require different premiums

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Mar 01, 2018	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 52,845.14	\$ 52,845.14		\$ 52,845.14
Sep 01, 2018	2.00%	\$ 40,000.00	\$ -	INVALID CALL	\$ 40,000.00	\$ 67,943.75	\$ 107,943.75	\$ 160,788.89	
Mar 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 67,543.75	\$ 67,543.75		\$ 175,487.50
Sep 01, 2019	2.00%	\$ 25,000.00	\$ -	INVALID CALL	\$ 25,000.00	\$ 67,543.75	\$ 92,543.75	\$ 160,087.50	
Mar 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 67,293.75	\$ 67,293.75		\$ 159,837.50
Sep 01, 2020	2.00%	\$ 30,000.00	\$ -	INVALID CALL	\$ 30,000.00	\$ 67,293.75	\$ 97,293.75	\$ 164,587.50	
Mar 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 66,993.75	\$ 66,993.75		\$ 164,287.50
Sep 01, 2021	2.00%	\$ 35,000.00	\$ -	INVALID CALL	\$ 35,000.00	\$ 66,993.75	\$ 101,993.75	\$ 168,987.50	
Mar 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 66,643.75	\$ 66,643.75		\$ 168,637.50
Sep 01, 2022	2.00%	\$ 40,000.00	\$ -	INVALID CALL	\$ 40,000.00	\$ 66,643.75	\$ 106,643.75	\$ 173,287.50	
Mar 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 66,243.75	\$ 66,243.75		\$ 172,887.50
Sep 01, 2023	2.00%	\$ 45,000.00	\$ -	INVALID CALL	\$ 45,000.00	\$ 66,243.75	\$ 111,243.75	\$ 177,487.50	
Mar 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 65,793.75	\$ 65,793.75		\$ 177,037.50
Sep 01, 2024	4.00%	\$ 45,000.00	\$ -	\$ -	\$ 45,000.00	\$ 65,793.75	\$ 110,793.75	\$ 176,587.50	
Mar 01, 2025	-	\$ -	\$ -	\$ -	\$ -	\$ 64,893.75	\$ 64,893.75		\$ 175,687.50
Sep 01, 2025	4.00%	\$ 50,000.00	\$ -	\$ -	\$ 50,000.00	\$ 64,893.75	\$ 114,893.75	\$ 179,787.50	
Mar 01, 2026	-	\$ -	\$ -	\$ -	\$ -	\$ 63,893.75	\$ 63,893.75		\$ 178,787.50
Sep 01, 2026	4.00%	\$ 60,000.00	\$ -	\$ -	\$ 60,000.00	\$ 63,893.75	\$ 123,893.75	\$ 187,787.50	
Mar 01, 2027	-	\$ -	\$ -	\$ -	\$ -	\$ 62,693.75	\$ 62,693.75		\$ 186,587.50
Sep 01, 2027	4.00%	\$ 65,000.00	\$ -	\$ -	\$ 65,000.00	\$ 62,693.75	\$ 127,693.75	\$ 190,387.50	
Mar 01, 2028	-	\$ -	\$ -	\$ -	\$ -	\$ 61,393.75	\$ 61,393.75		\$ 189,087.50
Sep 01, 2028	4.00%	\$ 70,000.00	\$ -	\$ -	\$ 70,000.00	\$ 61,393.75	\$ 131,393.75	\$ 192,787.50	
Mar 01, 2029	-	\$ -	\$ -	\$ -	\$ -	\$ 59,993.75	\$ 59,993.75		\$ 191,387.50
Sep 01, 2029	4.00%	\$ 75,000.00	\$ -	\$ -	\$ 75,000.00	\$ 59,993.75	\$ 134,993.75	\$ 194,987.50	
Mar 01, 2030	-	\$ -	\$ -	\$ -	\$ -	\$ 58,493.75	\$ 58,493.75		\$ 193,487.50
Sep 01, 2030	4.00%	\$ 85,000.00	\$ -	\$ -	\$ 85,000.00	\$ 58,493.75	\$ 143,493.75	\$ 201,987.50	
Mar 01, 2031	-	\$ -	\$ -	\$ -	\$ -	\$ 56,793.75	\$ 56,793.75		\$ 200,287.50
Sep 01, 2031	4.00%	\$ 90,000.00	\$ -	\$ -	\$ 90,000.00	\$ 56,793.75	\$ 146,793.75	\$ 203,587.50	
Mar 01, 2032	-	\$ -	\$ -	\$ -	\$ -	\$ 54,993.75	\$ 54,993.75		\$ 201,787.50
Sep 01, 2032	4.00%	\$ 100,000.00	\$ -	\$ -	\$ 100,000.00	\$ 54,993.75	\$ 154,993.75	\$ 209,987.50	
Mar 01, 2033	-	\$ -	\$ -	\$ -	\$ -	\$ 52,993.75	\$ 52,993.75		\$ 207,987.50
Sep 01, 2033	4.00%	\$ 105,000.00	\$ -	\$ -	\$ 105,000.00	\$ 52,993.75	\$ 157,993.75	\$ 210,987.50	
Mar 01, 2034	-	\$ -	\$ -	\$ -	\$ -	\$ 50,893.75	\$ 50,893.75		\$ 208,887.50
Sep 01, 2034	4.00%	\$ 115,000.00	\$ -	\$ -	\$ 115,000.00	\$ 50,893.75	\$ 165,893.75	\$ 216,787.50	
Mar 01, 2035	-	\$ -	\$ -	\$ -	\$ -	\$ 48,593.75	\$ 48,593.75		\$ 214,487.50
Sep 01, 2035	4.00%	\$ 125,000.00	\$ -	\$ -	\$ 125,000.00	\$ 48,593.75	\$ 173,593.75	\$ 222,187.50	
Mar 01, 2036	-	\$ -	\$ -	\$ -	\$ -	\$ 46,093.75	\$ 46,093.75		\$ 219,687.50
Sep 01, 2036	4.00%	\$ 135,000.00	\$ -	\$ -	\$ 135,000.00	\$ 46,093.75	\$ 181,093.75	\$ 227,187.50	
Mar 01, 2037	-	\$ -	\$ -	\$ -	\$ -	\$ 43,393.75	\$ 43,393.75		\$ 224,487.50
Sep 01, 2037	4.00%	\$ 145,000.00	\$ -	\$ -	\$ 145,000.00	\$ 43,393.75	\$ 188,393.75	\$ 231,787.50	
Mar 01, 2038	-	\$ -	\$ -	\$ -	\$ -	\$ 40,493.75	\$ 40,493.75		\$ 228,887.50
Sep 01, 2038	3.88%	\$ 155,000.00	\$ -	\$ -	\$ 155,000.00	\$ 40,493.75	\$ 195,493.75	\$ 235,987.50	
Mar 01, 2039	-	\$ -	\$ -	\$ -	\$ -	\$ 37,490.63	\$ 37,490.63		\$ 232,984.38
Sep 01, 2039	3.88%	\$ 165,000.00	\$ -	\$ -	\$ 165,000.00	\$ 37,490.63	\$ 202,490.63	\$ 239,981.26	
Mar 01, 2040	-	\$ -	\$ -	\$ -	\$ -	\$ 34,293.75	\$ 34,293.75		\$ 236,784.38
Sep 01, 2040	3.88%	\$ 175,000.00	\$ -	\$ -	\$ 175,000.00	\$ 34,293.75	\$ 209,293.75	\$ 243,587.50	
Mar 01, 2041	-	\$ -	\$ -	\$ -	\$ -	\$ 30,903.13	\$ 30,903.13		\$ 240,196.88
Sep 01, 2041	3.88%	\$ 190,000.00	\$ -	\$ -	\$ 190,000.00	\$ 30,903.13	\$ 220,903.13	\$ 251,806.26	
Mar 01, 2042	-	\$ -	\$ -	\$ -	\$ -	\$ 27,221.88	\$ 27,221.88		\$ 248,125.01
Sep 01, 2042	3.88%	\$ 200,000.00	\$ -	\$ -	\$ 200,000.00	\$ 27,221.88	\$ 227,221.88	\$ 254,443.76	
Mar 01, 2043	-	\$ -	\$ -	\$ -	\$ -	\$ 23,346.88	\$ 23,346.88		\$ 250,568.76
Sep 01, 2043	3.88%	\$ 215,000.00	\$ -	\$ -	\$ 215,000.00	\$ 23,346.88	\$ 238,346.88	\$ 261,693.76	
Mar 01, 2044	-	\$ -	\$ -	\$ -	\$ -	\$ 19,181.25	\$ 19,181.25		\$ 257,528.13
Sep 01, 2044	3.88%	\$ 225,000.00	\$ -	\$ -	\$ 225,000.00	\$ 19,181.25	\$ 244,181.25	\$ 263,362.50	
Mar 01, 2045	-	\$ -	\$ -	\$ -	\$ -	\$ 14,821.88	\$ 14,821.88		\$ 259,003.13
Sep 01, 2045	3.88%	\$ 240,000.00	\$ -	\$ -	\$ 240,000.00	\$ 14,821.88	\$ 254,821.88	\$ 269,643.76	
Mar 01, 2046	-	\$ -	\$ -	\$ -	\$ -	\$ 10,171.88	\$ 10,171.88		\$ 264,993.76
Sep 01, 2046	3.88%	\$ 255,000.00	\$ -	\$ -	\$ 255,000.00	\$ 10,171.88	\$ 265,171.88	\$ 275,343.76	
Mar 01, 2047	-	\$ -	\$ -	\$ -	\$ -	\$ 5,231.25	\$ 5,231.25		\$ 270,403.13
Sep 01, 2047	3.88%	\$ 270,000.00	\$ -	\$ -	\$ 270,000.00	\$ 5,231.25	\$ 275,231.25	\$ 280,462.50	
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 275,231.25
TOTALS		\$ 3,570,000.00	\$ -	\$ -	\$ 3,570,000.00	\$ 2,858,363.95	\$ 6,428,363.95	\$ 6,428,363.95	\$ 6,428,363.95

Exhibit C

**STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT**

Submitted:
Wednesday, January 27, 2021
5:05:59PM
CDIAC Number: 2017-2399
Information as of Reporting Year End : 6/30/2020

For Office Use Only
Fiscal Year <u>2019-20</u>

I. GENERAL INFORMATION

A. Issuer	Sacramento CFD No 2015-02	
B. Issue Name	2017 Special Tax Bonds	
C. Project Name	The Creamery Development	
D. Date of Sale	9/28/2017	
E. Original Principal Amount of Issue		\$3,570,000.00
F. Net Original Issue Premium (Discount)		\$29,770.40
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$3,599,770.40

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount		\$5,000,000.00
2) Authorization Date		5/11/2015
3) Authoriized Name (Measure/Resolution ID, Name of Number)		CFD Election The Creamery Development
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount		\$0.00
2) Authorization Date		
3) Authoriized Name (Measure/Resolution ID, Name or Number)		
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$3,530,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$3,530,000.00
D. Principal Paid During the Reporting Period	\$0.00
E. Principal Payments (not reported in III.D.) made	\$25,000.00
F. Principal Outstanding at the End of the Reporting Period	\$3,505,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2020	\$836,730.54	\$481,585.57	\$355,144.97
6/30/2019	\$1,569,389.22	\$732,658.68	\$836,730.54
6/30/2018	\$3,599,770.40	\$2,030,381.18	\$1,569,389.22

Submitted:
 Wednesday, January 27, 2021
 5:05:59PM
 CDIAC Number: 2017-2399
 Information as of Reporting Year End : 6/30/2020

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2019-20</u>

B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Construction Fund	\$2,933,247.00	\$481,585.57	\$2,365,360.68	\$86,300.75
Cost of Issuance	\$397,679.18	\$0.00	\$397,679.18	\$0.00
Reserve Fund	\$268,844.22	\$0.00	\$0.00	\$268,844.22
TOTAL	\$3,599,770.40	\$481,585.57	\$2,763,039.86	\$355,144.97

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Construction Fund	Project Expenditure	\$481,585.57	\$1,632,702.00	\$2,114,287.57	
Construction Fund	Public Improvements	\$0.00	\$732,658.68	\$732,658.68	
Cost of Issuance	City Fees	\$0.00	\$100,756.23	\$100,756.23	
Cost of Issuance	Consultant Fees	\$0.00	\$223,313.23	\$223,313.23	
Cost of Issuance	Debt Service	\$0.00	\$11,134.72	\$11,134.72	
Cost of Issuance	Underwriter Discount	\$0.00	\$62,475.00	\$62,475.00	
TOTAL		\$481,585.57	\$2,763,039.86	\$3,244,625.43	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Ted Ryan
 Title Debt Analyst
 Firm/ Agency Sacramento
 Address 915 I Street, Historic City Hall, 3rd Fl
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-8296
 E-Mail tryan@cityofsacramento.org
 Date of Report 1/27/2021

VIII. COMMENTS:

Reconciled construction expenses in FY2019-20; previously construction expenses were over reported due to the treatment of fee credits. Specifically, the City inadvertently reported the use of fee credits funded by bond proceeds as construction expenses, as opposed to evaluating expenses of the capital projects funded by the applicable fee credits.

Submitted:
 Wednesday, January 27, 2021
 5:05:59PM
 CDIAC Number:
 Information as of Reporting Year End :

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2019-20</u>

2017-2399
 6/30/2020

B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL