

This Filing Applies to:
1. City of Sacramento, College Square Community Facilities District NO. 2005-01, Special Tax Bonds Series 2007, \$11,465,000, Dated: October 25, 2007 786071JQ4
TYPE OF FILING:
If information is also available on the Internet, give URL: www.dacbond.com
WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)
Financial / Operating Data Disclosures
Rule 15c2-12 Disclosure
✓ Annual Financial Information & Operating Data (Rule 15c2-12)
2020 Operating Data - Series 2007 CFD No. 2005-01
Audited Financial Statements or CAFR (Rule 15c2-12)
Failure to provide as required
Additional / Voluntary Disclosure
Quarterly / Monthly Financial Information
Change in Fiscal Year / Timing of Annual Disclosure
Change in Accounting Standard
Interim / Additional Financial Information / Operating Data
Budget
Investment / Debt / Financial Policy
Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
Consultant Reports

Other Financial / Operating Data
Event Filing
Rule 15c2-12 Disclosure
Principal / Interest Payment Delinquency
Non-payment Related Default
Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties Substitution of Credit or Liquidity Provider or Its Failure to Perform
Substitution of Credit or Liquidity Provider, or Its Failure to Perform Adverse Tay Opinion or Event Affecting the Tay exampt Status of the Security
Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security Modification to the Rights of Security Holders
Bond Call
Defeasance
Release, Substitution or Sale of Property Securing Repayment of the Security
Rating Change
Tender Offer / Secondary Market Purchases
Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
Bankruptcy, insolvency, receivership or similar event
Successor, Additional or Change in Trustee
Failure to Provide Event Filing Information as Required
Financial Obligation - Incurrence and Agreement
Financial Obligation - Event Reflecting Financial Difficulties
Additional / Voluntary Disclosure
Amendment to Continuing Disclosure Undertaking
Change in Obligated Person
Notice to Investor Pursuant to Bond Documents
Communication From the Internal Revenue Service
Bid For Auction Rate or Other Securities
Capital or Other Financing Plan
Litigation / Enforcement Action
Change of Tender Agent, Remarketing Agent or Other On-going Party
Derivative or Other Similar Transaction
Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-
1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300 City: Orlando State: FL

Zip Code: 32801-1674 Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Ted Ryan Title: Debt Analyst

Entity: Sacramento, CA, City of

1/29/2021 Filing Certificate

Digital Assurance Certification

Filing Certificate

DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of under their SEC Rule 15c2-12 Continuing Disclosure Agreement.

Transmission Details: P11115143

Date & Time Stamp: 01/29/2021

Document Name or Event Type: Annual Financial Information & Operating Data (Rule

15c2-12)

Document Description: 2020 Operating Data - Series 2007 CFD No. 2005-01

DAC Bond Coversheet: Yes

Transmitted to: MSRB-EMMA

Total CUSIPs associated with this Filing: 1

Filing made on Series: 2007

Codes: P (Prerefunded), R (Refunded), U (Unrefunded), E (Escrowed), A (Advance Refunding), D (Defeased), T (Tendered), V (Derivatives), UD (Undetermined), NLO (No Longer Outstanding)

Red: Original CUSIPs - filing missed Blue: Non-Original CUSIPs - filing missed Green: Outstanding CUSIPs - filing made Black:

1. Issue: City of Sacramento, College Square Community Facilities District NO. 2005-01,

Special Tax Bonds, Series 2007, \$11,465,000, Dated: October 25, 2007

CUSIP: 786071JQ4

No missing CUSIPs for this bond issue

City of Sacramento Annual Continuing Disclosure Report Fiscal Year 2019-20

Issue City of Sacramento

College Square Community Facilities District No. 2005-01

2007 Special Tax Bonds

Par \$ 11,465,000

Issued October 25, 2007

CUSIP Number 786071JQ4

Content of Annual Report.

The City's Annual Report shall contain or incorporate by reference the following:

A. The City's comprehensive audited financial report for the prior fiscal year.

The City's Comprehensive Annual Financial Report (CAFR) for the prior fiscal year was uploaded as a separate document to EMMA. The CAFR will also be available on the City's website at: www.cityofsacramento.org/Finance/Accounting/Reporting

B. A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.

See Exhibit A – CFD – College Square Debt Service Schedule.

- C. Balances in each of the following funds established pursuant to the Indenture as of the close of the prior fiscal year:
 - C-(i) The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by said Fund prior to the receipt of expected additional special tax revenue).

Redemption Fund (as of June 30, 2020)	\$ 600,411.08		
Held with TrusteeHeld with City	\$ 149.78 \$ 600,261.30		
Debt service payment (on September 01, 2020)	\$ 519,145.00		

C-(ii) The Bond Reserve Fund.

Reserve Fund (as of June 30, 2020) \$ 1,158,645.93



D. A statement of the debt service requirements for the Bonds for the prior fiscal year.

<u>Debt Service requirement (for Fiscal Year 2019-20)</u>

\$ 798,747.50

E. A statement of the total special tax levied in the prior fiscal year.

Special Tax levy (for Fiscal Year 2019-20)

\$829,242.40

F. A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.

Special Tax collection (for Fiscal Year 2019-20) – as of June 30, 2020

\$ 809,721.39

- G. The following information (to the extent that it is no longer reported in the City's annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):
 - G-(i) the Reserve Requirement for the prior fiscal year;
 - G-(ii) a statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and
 - G-(iii) a statement of any discontinuance of the County's Teeter Plan with respect to any taxable property in the District

See Exhibit B - CFD - FY20 Mello-Roos - College Square CFD No. 2005-01.

The City's annual filing with CDIAC for this issue is also available online at: www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/AnnualReports



Exhibit A

Current Debt Service Schedule As of 1/20/2021

College Square Community Facilities District No. 2005-01, 2007 Special Tax Bonds

	"On or after" Date	Call Price (% of Par)
Call Information	9/1/2017	100%
	0	0%
	0	0%
	0	0%

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Mar 01, 2008	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 236,752.25	\$ 236,752.25		\$ 236,752.25
Sep 01, 2008	5.90%	\$ 80,000.00	\$ -	INVALID CALL	\$ 80,000.00	\$ 338,217.50	\$ 418,217.50	\$ 654,969.75	
Mar 01, 2009	1	\$ -	\$ -	INVALID CALL	\$ -	\$ 335,857.50			\$ 754,075.00
Sep 01, 2009	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 335,857.50	\$ 335,857.50	\$ 671,715.00	
Mar 01, 2010	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 335,857.50			\$ 671,715.00
Sep 01, 2010	5.90%	\$ 10,000.00	\$ -	INVALID CALL	\$ 10,000.00	\$ 335,857.50	· · · · · · · · · · · · · · · · · · ·	\$ 681,715.00	
Mar 01, 2011	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 335,562.50			\$ 681,420.00
Sep 01, 2011	5.90%	\$ 25,000.00	\$ -	INVALID CALL	\$ 25,000.00	\$ 335,562.50	· · · · · · · · · · · · · · · · · · ·	\$ 696,125.00	
Mar 01, 2012	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 334,825.00	· · · · · · · · · · · · · · · · · · ·		\$ 695,387.50
Sep 01, 2012	5.90%	\$ 40,000.00	\$ -	INVALID CALL	\$ 40,000.00	\$ 334,825.00	, , , , , , , , , , , , ,	\$ 709,650.00	ć 700 470 00
Mar 01, 2013	- F 000/	\$ -	\$ -	INVALID CALL	\$ -	\$ 333,645.00		ć 722 200 00	\$ 708,470.00
Sep 01, 2013	5.90%	\$ 55,000.00	\$ - \$ -	INVALID CALL	\$ 55,000.00	\$ 333,645.00 \$ 332,022.50		\$ 722,290.00	\$ 720.667.50
Mar 01, 2014 Sep 01, 2014	5.90%	\$ - \$ 75,000.00	\$ -	INVALID CALL INVALID CALL	\$ - \$ 75,000.00	\$ 332,022.50	· · · · · · · · · · · · · · · · · · ·	\$ 739,045.00	\$ 720,667.50
Mar 01, 2015	5.90%	\$ 73,000.00	\$ -	INVALID CALL	\$ 75,000.00	\$ 332,810.00	· · · · · · · · · · · · · · · · · · ·	\$ 759,045.00	\$ 736,832.50
Sep 01, 2015	5.90%	\$ 95,000.00	\$ -	INVALID CALL	\$ 95,000.00	\$ 329,810.00		\$ 754,620.00	3 730,832.30
Mar 01, 2016	3.50%	\$ 55,000.00	\$ -	INVALID CALL	\$ -	\$ 327,007.50		7 734,020.00	\$ 751,817.50
Sep 01, 2016	5.90%	\$ 115.000.00	\$ -	INVALID CALL	\$ 115,000.00	\$ 327,007.50	· · · · · · · · · · · · · · · · · · ·	\$ 769,015.00	7 751,017.50
Mar 01, 2017	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 323,615.00	, , , , , , , , , ,	ψ 705,025.00	\$ 765,622.50
Sep 01, 2017	5.90%	\$ 135,000.00	\$ -	\$ -	\$ 135,000.00	\$ 323,615.00		\$ 782,230.00	703)022130
Mar 01, 2018	-	\$ -	\$ -	\$ -	\$ -	\$ 319,632.50		, , , , , , , , , , , , , , , , , , , ,	\$ 778,247.50
Sep 01, 2018	5.90%	\$ 160,000.00	\$ -	\$ -	\$ 160,000.00	\$ 319,632.50	\$ 479,632.50	\$ 799,265.00	, ,
Mar 01, 2019	-	\$ -	\$ 180,000.00	\$ -	\$ -	\$ 314,912.50	\$ 494,912.50		\$ 974,545.00
Sep 01, 2019	5.90%	\$ 185,000.00	\$ -	\$ -	\$ 185,000.00	\$ 309,602.50	\$ 494,602.50	\$ 989,515.00	
Mar 01, 2020	-	\$ -	\$ -	\$ -	\$ -	\$ 304,145.00	\$ 304,145.00		\$ 798,747.50
Sep 01, 2020	5.90%	\$ 215,000.00	\$ -	\$ -	\$ 215,000.00	\$ 304,145.00	\$ 519,145.00	\$ 823,290.00	
Mar 01, 2021	ı	\$ -	\$ -	\$ -	\$ -	\$ 297,802.50	\$ 297,802.50		\$ 816,947.50
Sep 01, 2021	5.90%	\$ 245,000.00	\$ -	\$ -	\$ 245,000.00	\$ 297,802.50		\$ 840,605.00	
Mar 01, 2022	-	\$ -	\$ -	\$ -	\$ -	\$ 290,575.00			\$ 833,377.50
Sep 01, 2022	5.90%	\$ 275,000.00	\$ -	\$ -	\$ 275,000.00	\$ 290,575.00		\$ 856,150.00	
Mar 01, 2023	-	\$ -	\$ -	\$ -	\$ -	\$ 282,462.50			\$ 848,037.50
Sep 01, 2023	5.90%	\$ 310,000.00	\$ -	\$ -	\$ 310,000.00	\$ 282,462.50		\$ 874,925.00	
Mar 01, 2024	-	\$ -	\$ -	\$ -	\$ -	\$ 273,317.50	, , ,		\$ 865,780.00
Sep 01, 2024	5.90%	\$ 345,000.00	\$ -	\$ -	\$ 345,000.00	\$ 273,317.50		\$ 891,635.00	
Mar 01, 2025	-	\$ -	\$ -	\$ -	\$ -	\$ 263,140.00	· · · · · · · · · · · · · · · · · · ·	ć 000 200 00	\$ 881,457.50
Sep 01, 2025	5.90%	\$ 380,000.00	\$ -	\$ - \$ -	\$ 380,000.00	\$ 263,140.00		\$ 906,280.00	ć 005 070 00
Mar 01, 2026	5.90%	\$ - \$ 425,000.00	\$ - \$ -	\$ - \$ -	\$ - \$ 425,000.00	\$ 251,930.00 \$ 251,930.00		\$ 928,860.00	\$ 895,070.00
Sep 01, 2026 Mar 01, 2027	5.90%	\$ 425,000.00	\$ -	\$ -	\$ 425,000.00	\$ 251,930.00 \$ 239,392.50		\$ 928,860.00	\$ 916,322.50
Sep 01, 2027	5.90%	\$ 465,000.00	\$ -	\$ -	\$ 465,000.00	\$ 239,392.50		\$ 943,785.00	3 910,322.30
Mar 01, 2028	3.30%	\$ 403,000.00	\$ -	\$ -	\$ 405,000.00	\$ 225,675.00		\$ 943,783.00	\$ 930,067.50
Sep 01, 2028	5.90%	\$ 515.000.00	\$ -	\$ -	\$ 515,000.00	\$ 225,675.00	· · · · · · · · · · · · · · · · · · ·	\$ 966,350.00	330,007.30
Mar 01, 2029	-	\$ -	\$ -	\$ -	\$ -	\$ 210,482.50		φ 300,030.00	\$ 951.157.50
Sep 01, 2029	5.90%	\$ 565,000.00	\$ -	\$ -	\$ 565,000.00	\$ 210,482.50	· · · · · · · · · · · · · · · · · · ·	\$ 985,965.00	. 331,137.30
Mar 01, 2030	-	\$ -	\$ -	\$ -	\$ -	\$ 193,815.00	-, -,		\$ 969,297.50
Sep 01, 2030	5.90%	\$ 615,000.00	\$ -	\$ -	\$ 615,000.00			\$ 1,002,630.00	
Mar 01, 2031	-	\$ -	\$ -	\$ -	\$ -	\$ 175,672.50			\$ 984,487.50
Sep 01, 2031	5.90%	\$ 675,000.00	\$ -	\$ -	\$ 675,000.00			\$ 1,026,345.00	,
Mar 01, 2032	-	\$ -	\$ -	\$ -	\$ -	\$ 155,760.00	\$ 155,760.00		\$ 1,006,432.50
Sep 01, 2032	5.90%	\$ 735,000.00	\$ -	\$ -	\$ 735,000.00	\$ 155,760.00	\$ 890,760.00	\$ 1,046,520.00	
Mar 01, 2033	-	\$ -	\$ -	\$ -	\$ -	\$ 134,077.50	\$ 134,077.50		\$ 1,024,837.50
Sep 01, 2033	5.90%	\$ 800,000.00	\$ -	\$ -	\$ 800,000.00	\$ 134,077.50	\$ 934,077.50	\$ 1,068,155.00	
Mar 01, 2034	-	\$ -	\$ -	\$ -	\$ -	\$ 110,477.50			\$ 1,044,555.00
Sep 01, 2034	5.90%	\$ 865,000.00		\$ -	\$ 865,000.00	· ,		\$ 1,085,955.00	
Mar 01, 2035	-	\$ -	\$ -	\$ -	\$ -	\$ 84,960.00			\$ 1,060,437.50
Sep 01, 2035	5.90%	\$ 940,000.00	•	\$ -	\$ 940,000.00			\$ 1,109,920.00	
Mar 01, 2036	-	\$ -	\$ -	\$ -	\$ -	\$ 57,230.00			\$ 1,082,190.00
Sep 01, 2036		\$ 1,020,000.00		\$ -	\$ 1,020,000.00			\$ 1,134,460.00	
Mar 01, 2037	-	\$ -	\$ -	\$ -	\$ -	\$ 27,140.00		4	\$ 1,104,370.00
Sep 01, 2037	5.90%	\$ 1,100,000.00	\$ -	\$ -	\$ 920,000.00		 	\$ 974,280.00	4
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 947,140.00
-	-	\$ -	\$ - \$ -	INVALID CALL INVALID CALL	\$ - \$ -	\$ - \$ -	\$ -	\$ -	_
	_	\$ -	\$ -		l Ś -		\$ -		

Exhibit B

STATE OF CALIFORNIA

MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)

YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

For Office Use Only

2019-20 Fiscal Year

I. GENERAL INFORMATION

Friday, October 30, 2020

CDIAC #: 2007-1235

Submitted:

7:15:17PM

Sacramento CFD No 2005-01 A. Issuer

College Square B. Project Name

2007 Special Tax Bonds C. Name/ Title/ Series of Bond Issue

D. Date of Bond Issue 10/17/2007

E. Original Principal Amount of Bonds \$11,465,000.00

X F. Reserve Fund Minimum Balance Required Amount \$1,134,460.00

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2020

\$10,310,000.00 A. Principal Amount of Bonds Outstanding

B. Bond Reserve Fund \$1,158,645.93

\$0.00 C. Capitalized Interest Fund

D. Construction Fund(s) \$0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

7/1/2020 A. Assessed or Appraised Value Reported as of:

From Equalized Tax Roll

From Appriasal of Property

(Use only in first year or before annual tax roll billing commences)

\$105,787,222.00 B. Total Assessed Value of All Parcels

IV. TAX COLLECTION INFORMATION

\$829,242.40 A. Total Amount of Special Taxes Due Annually

\$19,521.01 B. Total Amount of Unpaid Special Taxes Annually

Υ C. Does this agency participiate in the County's Teeter Plan?

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2020

2 A. Total Number of Delinquent Parcels:

B. Total Amount of Taxes Due on Delinquent Parcels:

\$19,521.01

(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date) (Attach additional sheets if necessary)

(Attach additional sheets if necessary.)				
Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels		
		\$0.00		
		\$0.00		
		\$0.00		
		\$0.00		
		\$0.00		

Submitted:

Friday, October 30, 2020

7:15:17PM

VII ISSUE RETIRED

and date:

CDIAC #: 2007-1235

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

For Office Use Only	
iscal Year	

VII. IOOOL INLIINED
This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured Redeemed Entirely Other If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #: and redemption date:

If Other:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name Chris Thomas

Title Consultant

Firm/ Agency Harris & Associates

Address 3620 American River Drive, Suite 175

City/ State/ Zip Sacramento, CA 95864

Phone Number (916) 970-8001 Date of Report 10/30/2020

E-Mail chris.thomas@weareharris.com

IX. ADDITIONAL COMMENTS:

I.A Issuer: City of Sacramento II.B. Based on market value basis

V.I. APN 117-1460-027-000 Mailed certified delinquency letter; Full payment received; Recorded lien release