



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. City of Sacramento Tourism Infrastructure District, Assessment Revenue Bonds (Convention Center Ballroom), Series 2019, \$50,465,000, Dated: August 22, 2019
785843AA1, 785843AB9, 785843AC7, 785843AD5, 785843AE3, 785843AF0, 785843AG8,
785843AH6, 785843AJ2, 785843AK9, 785843AL7, 785843AM5, 785843AN3, 785843AP8,
785843AQ6, 785843AR4, 785843AS2, 785843AT0, 785843AU7, 785843AV5

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

- Annual Financial Information & Operating Data (Rule 15c2-12)
2020 Operating Data - Series 2019 STID Assessment Revenue Bonds
- Audited Financial Statements or CAFR (Rule 15c2-12)
- Failure to provide as required

Additional / Voluntary Disclosure

- Quarterly / Monthly Financial Information
- Change in Fiscal Year / Timing of Annual Disclosure
- Change in Accounting Standard
- Interim / Additional Financial Information / Operating Data
- Budget
- Investment / Debt / Financial Policy

- Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- Consultant Reports
- Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- Amendment to Continuing Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party
- Derivative or Other Similar Transaction
- Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Claudia Lara

Title: Treasury Analyst

Entity: Sacramento, CA, City of Sacramento

Digital Assurance Certification

Filing Certificate

DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.

Transmission Details: P31083032

Date & Time Stamp: 03/30/2021

Document Name or Event Type: Annual Financial Information & Operating Data (Rule 15c2-12)

Document Description: 2020 Operating Data - Series 2019 STID Assessment Revenue Bonds

DAC Bond Coversheet: Yes

Transmitted to: MSRB-EMMA

Total CUSIPs associated with this Filing: 20

Filing made on Series: 2019

Codes: **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

Red: Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

- Issue: City of Sacramento Tourism Infrastructure District, Assessment Revenue Bonds (Convention Center Ballroom), Series 2019, \$50,465,000, Dated: August 22, 2019

CUSIP: 785843AA1, 785843AB9, 785843AC7, 785843AD5, 785843AE3, 785843AF0, 785843AG8, 785843AH6, 785843AJ2, 785843AK9, 785843AL7, 785843AM5, 785843AN3, 785843AP8, 785843AQ6, 785843AR4, 785843AS2, 785843AT0, 785843AU7, 785843AV5

No missing CUSIPs for this bond issue

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2019-20

Issue	City of Sacramento 2019 Sacramento Tourism Infrastructure District Assessment Revenue Bonds (Convention Center Ballroom)
Series	Not Applicable
Par	\$50,465,000
Issued	August 22, 2019
CUSIP Numbers	785843AA1 785843AB9 785843AC7 785843AD5 785843AE3 785843AF0 785843AG8 785843AH6 785843AJ2 785843AK9 785843AL7 785843AM5 785843AN3 785843AP8 785843AQ6 785843AR4 785843AS2 785843AT0 785843AU7 785843AV5

Content of Annual Report

The Agency's Annual Report shall contain or incorporate by reference the following:

- (a) The City's audited Annual Financial Report (AFR) for the prior fiscal year.**

The City's AFR for the prior fiscal year was uploaded as a separate document to EMMA. The AFR is also available on the City's website at:

www.cityofsacramento.org/Finance/Accounting/Reporting

(b) An annual report updating the following tables in the Official Statement for the Series 2019 Bonds, dated August 13, 2019, to reflect actual results of the most recently completed fiscal year (projections need not be updated):

See Exhibit A (1) Table 2 – Top 10 Assessment Payors (in alphabetical order)

See Exhibit B (2) Table 3 – Pro Forma Debt Service Coverage

Any or all of the items listed in this Section 4(b) may be included by specific reference to other documents, including the audited financial statements or the official statements of debt issues of the City, that have been submitted to the MSRB or the SEC, subject to the following: if any document included by reference is a final official statement, then it must be available from the MSRB, and the City must clearly identify each document so included by reference.

Voluntary Information

See Exhibit C – Additional Information – 2019 Sacramento Tourism Infrastructure District Assessment Revenue Bonds

Voluntary Disclosures

See Exhibit D – 2019 STID Debt Service Schedule

See Exhibit E – FY20 – Annual Debt Transparency Report – 2019 Sacramento Tourism Infrastructure District Assessment Revenue Bonds

The City's annual filings with CDIAC for this issue are also available online at:

www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports

Exhibit A

Table 2
Top STMD Assessment Payors by Lodging Businesses in the Tourism District
(Alphabetical Order)

Hotel	Number of Rooms
Citizen Hotel	196
Courtyard Sacramento	139
Doubletree	448
Embassy Suites	242
Hilton Garden Inn Sacramento	153
Hilton Sacramento	335
Holiday Inn	359
Hyatt Regency	503
Kimpton Sawyer Hotel	250
Sheraton Grand	503

Exhibit B

Table 3
Pro Forma Debt Service Coverage

Hypothetical Assessment			Pro Forma	Remaining Pledge
Revenues for Fiscal Year		2019 STID Bonds MADS	Coverage	Assessment Revenues
2019-20	⁽¹⁾	⁽²⁾	⁽³⁾	⁽⁴⁾
\$	1,883,226	\$ 2,743,500	0.686	\$ (860,274)

⁽¹⁾ As set forth in City of Sacramento's FY20 AFR.

⁽²⁾ Equal to Maximum Annual Debt Service ("MADS") with respect to the 2019 STID Bonds

⁽³⁾ Equal to Pro Forma Pledged Assessment Revenues divided by 2019 STID Bonds MADS

⁽⁴⁾ As described in "SECURITY AND SOURCES OF PAYMENT FOR THE 2019 STID Bonds - Flow of Funds," Pledged Assessment Revenues available in the Debt Service Fund not required for required transfers with respect to the Senior Bonds and Subordinate Obligations secured by the Pledged Assessment Revenue Surplus Account are required to be transferred to the Pledged Assessment Revenues Surplus Account until the amount on deposit therein equals the Required Surplus Amount. This figure equals Pro Forma Pledged Assessment Revenues less MADS.

CITY OF SACRAMENTO

2019 Sacramento Tourism Infrastructure District Assessment Revenue Bonds
(Convention Center Ballroom)

Additional Information

The City is including in the Annual Report for the above-captioned bonds (the “STID Bonds”) the following additional information regarding the developing impacts to the security for the STID Bonds associated with the COVID-19 pandemic. Nothing contained herein is, or should be construed as, a representation by the City that the Annual Report comprises all of the information that may be material to a decision to invest in, hold, or dispose of any of the STID Bonds.

The ongoing COVID-19 pandemic has resulted in significant disruption to the national, state and local economies, including cancellation of conventions sporting events, musical events, and other large gatherings, and significant declines in personal and business travel. In particular, the COVID-19 pandemic has caused significant declines in revenues from the Sacramento Tourism Infrastructure District assessment (the “STID Assessment”), which derive from short-term stays at lodging businesses within the City and portions of Sacramento County, and from which debt service on the STID Bonds is payable.

The following table contains STID Assessments collected from October 2019 through January 2021 and (ii) as well as amounts paid by Visit Sacramento during such period on behalf of short-term lodging operators such as Airbnb and VRBO. The STID Bonds were issued on August 22, 2019 pursuant to an Indenture of Trust, dated as of August 1, 2019 (the “**Indenture**”), between the City and U.S. Bank National Association, as trustee (the “**Trustee**”).

STID Revenues (Cash Receipt Basis)

Month	Revenues
October-2019*	\$203,974
November-2019	306,079
December-2019	217,610
January-2020	315,288
February-2020	225,870
March-2020	241,972
April-2020	124,794
May-2020	75,496
June-2020	27,102
Fiscal Year 2019-20	\$1,738,184
July-2020	\$145,042
August-2020	133,926
September-2020	144,125

October-2020	135,649
November-2020	146,515
December-2020	91,053
January-21	220,474
Fiscal Year 2020-21	<u><u>\$1,016,784</u></u>

*The STID Assessment was imposed on short-term lodging operators beginning in September 2019, with collections by the City and Sacramento County beginning in October 2019.

Since May 2020, the City has been utilizing the available balance in the STID Revenue Fund to supplement current monthly STID Assessments and Visit Sacramento payments in order make required monthly transfers to the Trustee of a portion of debt service on the Bonds as specified in the Indenture. The balance in the STID Revenue Fund was available from STID Assessments and Visit Sacramento payments collected from the date of issuance of the STID Bonds through April 2020, which TOT Revenues were in excess of required monthly transfers to the Trustee to such date. Interest with respect to the STID Bonds through and including the interest payment due on June 1, 2020 was paid from capitalized interest funded from a portion of the proceeds of the STID Bonds. Although the Indenture permitted the City to withdraw excess amounts from the STID Revenue Fund on a monthly basis for other purposes, the City did not make such withdrawals.

Based on anticipated monthly transfers previously made, as well as the anticipated transfer in April 2021, the City expects that by April 30, 2021, the Trustee for the STID Bonds will have sufficient funds on deposit to make the debt-service payment for the STID Bonds due on June 1, 2021.

When the STID Bonds were issued, the Pledged Assessment Revenues Surplus Account was funded in the amount of \$1,371,500.00. The balance in the Pledged Assessment Revenues Surplus Account as of February 28, 2021 was \$1,371,818.98 and has not been utilized to cover any shortfalls in STID Assessments and Visit Sacramento payments.

The City continues to monitor the situation. The impact of COVID-19 on the national, state and local economies, business and personal travel, and the ability of venue owners or operators to hold large scale public events such as conventions, and the resulting pace of recovery of lodging establishments in the City which pay the transient occupancy tax is evolving, and may continue change as the situation further develops. The continuing impact of COVID-19 will heavily depend on future events outside of the control of the City, including actions by the State and federal governments, and the pace of vaccinations, and the impact that such events and actions have on the City economy.

Certain statements contained in this disclosure are “forward-looking statements.” Particularly because of the evolving nature of the current public health crisis, no assurance can be given that any estimates of future impact discussed herein will be achieved, and actual results may differ materially from the potential impact described herein. In this respect, the words “estimate,” “forecast,” “project,” “anticipate,” “expect,” “intend,” “believe,” “budget” and similar expressions are intended to identify forward-looking statements. All projections, forecasts, assumptions and other forward-looking statements in this disclosure are expressly qualified in their entirety by this cautionary statement.

The publication of this disclosure does not constitute or imply any representation (i) that the foregoing is material to investors, (ii) regarding any other financial, operating or other information

about the City or its bonds or other obligations (including the STID Bonds) or (iii) that no other circumstances or events have occurred or that no other information exists concerning the City or its bonds or other obligations which may have a bearing on the financial condition of the City, the security for its bond or other obligations (including the STID Bonds), or an investor's decision to buy, sell or hold any bonds or other obligations (including the STID Bonds).

By including this additional voluntary information in this Annual Report, the City does not undertake to provide any additional voluntary information in the future. The City disclaims any obligation to update this disclosure.

Exhibit D

**Current Debt Service Schedule
As of 3/8/2021**

2019 SACRAMENTO TOURISM INFRASTRUCTURE DISTRICT ASSESSMENT REVENUE BONDS (CONVENTION CENTER BALLROOM)

Bond Info	Par Amount	\$ 50,465,000.00
	Dated Date	08/22/2019
	Issued Date	08/22/2019
	Final Maturity	06/01/2050

Call Information	"On or after" Date	6/1/2030
	Call Price (% of Par)	100%

*Extraordinary Redemptions allowed for prepayments; same as optional redemption

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 521,125.00	\$ 521,125.00		
Jun 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 947,500.00	\$ 947,500.00	\$ 1,468,625.00	\$ 1,468,625.00
Dec 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 947,500.00	\$ 947,500.00		
Jun 01, 2021	4.00%	\$ 845,000.00	\$ -	INVALID CALL	\$ 845,000.00	\$ 947,500.00	\$ 1,792,500.00	\$ 2,740,000.00	\$ 2,740,000.00
Dec 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 930,600.00	\$ 930,600.00		
Jun 01, 2022	4.00%	\$ 880,000.00	\$ -	INVALID CALL	\$ 880,000.00	\$ 930,600.00	\$ 1,810,600.00	\$ 2,741,200.00	\$ 2,741,200.00
Dec 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 913,000.00	\$ 913,000.00		
Jun 01, 2023	5.00%	\$ 915,000.00	\$ -	INVALID CALL	\$ 915,000.00	\$ 913,000.00	\$ 1,828,000.00	\$ 2,741,000.00	\$ 2,741,000.00
Dec 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 890,125.00	\$ 890,125.00		
May 31, 2024	5.00%	\$ 960,000.00	\$ -	INVALID CALL	\$ 960,000.00	\$ 890,125.00	\$ 1,850,125.00	\$ 2,740,250.00	\$ 2,740,250.00
Dec 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 866,125.00	\$ 866,125.00		
Jun 01, 2025	5.00%	\$ 1,010,000.00	\$ -	INVALID CALL	\$ 1,010,000.00	\$ 866,125.00	\$ 1,876,125.00	\$ 2,742,250.00	\$ 2,742,250.00
Dec 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 840,875.00	\$ 840,875.00		
Jun 01, 2026	5.00%	\$ 1,060,000.00	\$ -	INVALID CALL	\$ 1,060,000.00	\$ 840,875.00	\$ 1,900,875.00	\$ 2,741,750.00	\$ 2,741,750.00
Dec 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 814,375.00	\$ 814,375.00		
Jun 01, 2027	5.00%	\$ 1,110,000.00	\$ -	INVALID CALL	\$ 1,110,000.00	\$ 814,375.00	\$ 1,924,375.00	\$ 2,738,750.00	\$ 2,738,750.00
Dec 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 786,625.00	\$ 786,625.00		
Jun 01, 2028	5.00%	\$ 1,170,000.00	\$ -	INVALID CALL	\$ 1,170,000.00	\$ 786,625.00	\$ 1,956,625.00	\$ 2,743,250.00	\$ 2,743,250.00
Dec 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 757,375.00	\$ 757,375.00		
Jun 01, 2029	5.00%	\$ 1,225,000.00	\$ -	INVALID CALL	\$ 1,225,000.00	\$ 757,375.00	\$ 1,982,375.00	\$ 2,739,750.00	\$ 2,739,750.00
Dec 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 726,750.00	\$ 726,750.00		
Jun 01, 2030	5.00%	\$ 1,290,000.00	\$ -	\$ -	\$ 1,290,000.00	\$ 726,750.00	\$ 2,016,750.00	\$ 2,743,500.00	\$ 2,743,500.00
Dec 01, 2030	-	\$ -	\$ -	\$ -	\$ -	\$ 694,500.00	\$ 694,500.00		
Jun 01, 2031	5.00%	\$ 1,350,000.00	\$ -	\$ -	\$ 1,350,000.00	\$ 694,500.00	\$ 2,044,500.00	\$ 2,739,000.00	\$ 2,739,000.00
Dec 01, 2031	-	\$ -	\$ -	\$ -	\$ -	\$ 660,750.00	\$ 660,750.00		
May 31, 2032	5.00%	\$ 1,420,000.00	\$ -	\$ -	\$ 1,420,000.00	\$ 660,750.00	\$ 2,080,750.00	\$ 2,741,500.00	\$ 2,741,500.00
Dec 01, 2032	-	\$ -	\$ -	\$ -	\$ -	\$ 625,250.00	\$ 625,250.00		
Jun 01, 2033	5.00%	\$ 1,490,000.00	\$ -	\$ -	\$ 1,490,000.00	\$ 625,250.00	\$ 2,115,250.00	\$ 2,740,500.00	\$ 2,740,500.00
Dec 01, 2033	-	\$ -	\$ -	\$ -	\$ -	\$ 588,000.00	\$ 588,000.00		
Jun 01, 2034	4.00%	\$ 1,565,000.00	\$ -	\$ -	\$ 1,565,000.00	\$ 588,000.00	\$ 2,153,000.00	\$ 2,741,000.00	\$ 2,741,000.00
Dec 01, 2034	-	\$ -	\$ -	\$ -	\$ -	\$ 556,700.00	\$ 556,700.00		
Jun 01, 2035	4.00%	\$ 1,625,000.00	\$ -	\$ -	\$ 1,625,000.00	\$ 556,700.00	\$ 2,181,700.00	\$ 2,738,400.00	\$ 2,738,400.00
Dec 01, 2035	-	\$ -	\$ -	\$ -	\$ -	\$ 524,200.00	\$ 524,200.00		
May 31, 2036	4.00%	\$ 1,695,000.00	\$ -	\$ -	\$ 1,695,000.00	\$ 524,200.00	\$ 2,219,200.00	\$ 2,743,400.00	\$ 2,743,400.00
Dec 01, 2036	-	\$ -	\$ -	\$ -	\$ -	\$ 490,300.00	\$ 490,300.00		
Jun 01, 2037	4.00%	\$ 1,760,000.00	\$ -	\$ -	\$ 1,760,000.00	\$ 490,300.00	\$ 2,250,300.00	\$ 2,740,600.00	\$ 2,740,600.00
Dec 01, 2037	-	\$ -	\$ -	\$ -	\$ -	\$ 455,100.00	\$ 455,100.00		
Jun 01, 2038	4.00%	\$ 1,830,000.00	\$ -	\$ -	\$ 1,830,000.00	\$ 455,100.00	\$ 2,285,100.00	\$ 2,740,200.00	\$ 2,740,200.00
Dec 01, 2038	-	\$ -	\$ -	\$ -	\$ -	\$ 418,500.00	\$ 418,500.00		
Jun 01, 2039	4.00%	\$ 1,905,000.00	\$ -	\$ -	\$ 1,905,000.00	\$ 418,500.00	\$ 2,323,500.00	\$ 2,742,000.00	\$ 2,742,000.00
Dec 01, 2039	-	\$ -	\$ -	\$ -	\$ -	\$ 380,400.00	\$ 380,400.00		
May 31, 2040	3.00%	\$ 1,980,000.00	\$ -	\$ -	\$ 1,980,000.00	\$ 380,400.00	\$ 2,360,400.00	\$ 2,740,800.00	\$ 2,740,800.00
Dec 01, 2040	-	\$ -	\$ -	\$ -	\$ -	\$ 350,700.00	\$ 350,700.00		
Jun 01, 2041	3.00%	\$ 2,040,000.00	\$ -	\$ -	\$ 2,040,000.00	\$ 350,700.00	\$ 2,390,700.00	\$ 2,741,400.00	\$ 2,741,400.00
Dec 01, 2041	-	\$ -	\$ -	\$ -	\$ -	\$ 320,100.00	\$ 320,100.00		
Jun 01, 2042	3.00%	\$ 2,100,000.00	\$ -	\$ -	\$ 2,100,000.00	\$ 320,100.00	\$ 2,420,100.00	\$ 2,740,200.00	\$ 2,740,200.00
Dec 01, 2042	-	\$ -	\$ -	\$ -	\$ -	\$ 288,600.00	\$ 288,600.00		
Jun 01, 2043	3.00%	\$ 2,165,000.00	\$ -	\$ -	\$ 2,165,000.00	\$ 288,600.00	\$ 2,453,600.00	\$ 2,742,200.00	\$ 2,742,200.00
Dec 01, 2043	-	\$ -	\$ -	\$ -	\$ -	\$ 256,125.00	\$ 256,125.00		
May 31, 2044	3.00%	\$ 2,230,000.00	\$ -	\$ -	\$ 2,230,000.00	\$ 256,125.00	\$ 2,486,125.00	\$ 2,742,250.00	\$ 2,742,250.00
Dec 01, 2044	-	\$ -	\$ -	\$ -	\$ -	\$ 222,675.00	\$ 222,675.00		
Jun 01, 2045	3.00%	\$ 2,295,000.00	\$ -	\$ -	\$ 2,295,000.00	\$ 222,675.00	\$ 2,517,675.00	\$ 2,740,350.00	\$ 2,740,350.00
Dec 01, 2045	-	\$ -	\$ -	\$ -	\$ -	\$ 188,250.00	\$ 188,250.00		
Jun 01, 2046	3.00%	\$ 2,365,000.00	\$ -	\$ -	\$ 2,365,000.00	\$ 188,250.00	\$ 2,553,250.00	\$ 2,741,500.00	\$ 2,741,500.00
Dec 01, 2046	-	\$ -	\$ -	\$ -	\$ -	\$ 152,775.00	\$ 152,775.00		
Jun 01, 2047	3.00%	\$ 2,435,000.00	\$ -	\$ -	\$ 2,435,000.00	\$ 152,775.00	\$ 2,587,775.00	\$ 2,740,550.00	\$ 2,740,550.00
Dec 01, 2047	-	\$ -	\$ -	\$ -	\$ -	\$ 116,250.00	\$ 116,250.00		
May 31, 2048	3.00%	\$ 2,510,000.00	\$ -	\$ -	\$ 2,510,000.00	\$ 116,250.00	\$ 2,626,250.00	\$ 2,742,500.00	\$ 2,742,500.00
Dec 01, 2048	-	\$ -	\$ -	\$ -	\$ -	\$ 78,600.00	\$ 78,600.00		
Jun 01, 2049	3.00%	\$ 2,585,000.00	\$ -	\$ -	\$ 2,585,000.00	\$ 78,600.00	\$ 2,663,600.00	\$ 2,742,200.00	\$ 2,742,200.00
Dec 01, 2049	-	\$ -	\$ -	\$ -	\$ -	\$ 39,825.00	\$ 39,825.00		
Jun 01, 2050	3.00%	\$ 2,655,000.00	\$ -	\$ -	\$ 2,655,000.00	\$ 39,825.00	\$ 2,694,825.00	\$ 2,734,650.00	\$ 2,734,650.00
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		
TOTALS		\$ 50,465,000.00	\$ -	\$ -	\$ 50,465,000.00	\$ 33,230,525.00	\$ 83,695,525.00	\$ 83,695,525.00	\$ 83,695,525.00

Exhibit E

**STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT**

Submitted:

Thursday, January 21, 2021

4:06:49PM

CDIAC Number: 2019-1351

Information as of Reporting Year End : 6/30/2020

For Office Use Only

Fiscal Year 2019-20

I. GENERAL INFORMATION

A. Issuer	Sacramento	
B. Issue Name	2019 RBs	
C. Project Name	Convention Center Ballroom	
D. Date of Sale	8/13/2019	
E. Original Principal Amount of Issue		\$50,465,000.00
F. Net Original Issue Premium (Discount)		\$4,892,486.10
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$55,357,486.10

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount		\$55,000,000.00
2) Authorization Date		7/23/2019
3) Authoriized Name (Measure/Resolution ID, Name of Number)		Resolution No 2019-0303
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$55,000,000.00
6) Total Debt Authorized		\$55,000,000.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$50,465,000.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$4,535,000.00
10) Authorization Lapsed - During the Reporting Period		\$4,535,000.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount		\$0.00
2) Authorization Date		
3) Authoriized Name (Measure/Resolution ID, Name or Number)		
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$50,465,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$0.00
D. Principal Paid During the Reporting Period	\$0.00
E. Principal Payments (not reported in III.D.) made	\$0.00
F. Principal Outstanding at the End of the Reporting Period	\$50,465,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2020	\$55,357,486.10	\$24,252,974.05	\$31,104,512.05

Submitted:
 Thursday, January 21, 2021
 4:06:49PM

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

CDIAC Number: 2019-1351
 Information as of Reporting Year End : 6/30/2020

B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$1,468,625.00	\$1,468,625.00	\$0.00	\$0.00
Construction Fund	\$53,000,000.00	\$21,895,487.95	\$0.00	\$31,104,512.05
Cost of Issuance	\$836,734.60	\$836,734.60	\$0.00	\$0.00
Reserve Fund	\$52,126.50	\$52,126.50	\$0.00	\$0.00
TOTAL	\$55,357,486.10	\$24,252,974.05	\$0.00	\$31,104,512.05

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$1,468,625.00	\$0.00	\$1,468,625.00	
Construction Fund	Project Expenditure	\$21,895,487.95	\$0.00	\$21,895,487.95	
Cost of Issuance	City Staff Costs	\$203,262.35	\$0.00	\$203,262.35	
Cost of Issuance	Consultants' Fees	\$354,672.44	\$0.00	\$354,672.44	
Cost of Issuance	TRF"d to Interest Acct	\$1.92	\$0.00	\$1.92	
Cost of Issuance	Underwriter's Discount	\$278,797.89	\$0.00	\$278,797.89	
Reserve Fund	Surety Policy Cost	\$52,126.50	\$0.00	\$52,126.50	
TOTAL		\$24,252,974.05	\$0.00	\$24,252,974.05	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Claudia Lara
 Title Treasury Analyst
 Firm/ Agency Sacramento
 Address 915 I Street, 3rd Floor
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-2267
 E-Mail CTO_Debt@cityofsacramento.org
 Date of Report 1/21/2021

VIII. COMMENTS:

Submitted:
 Thursday, January 21, 2021
 4:06:49PM
 CDIAC Number:
 Information as of Reporting Year End :

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

2019-1351
 6/30/2020

B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL