



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. City of Sacramento, TOT Revenue Bonds (Convention Center Complex), \$283,315,000, 2018 Senior Series A, \$195,815,000, 2018 Senior Series B (Federally Taxable), \$20,610,000 and 2018 Subordinate Series C, \$66,890,000, Dated: November 1, 2018

786073AX4, 786073AA4, 786073AB2, 786073AY2, 786073AC0, 786073AZ9, 786073AD8, 786073BA3, 786073AE6, 786073AF3, 786073BB1, 786073BC9, 786073AG1, 786073AH9, 786073BD7, 786073BE5, 786073AJ5, 786073BF2, 786073AK2, 786073BG0, 786073AL0, 786073BH8, 786073AM8, 786073AN6, 786073BJ4, 786073BK1, 786073AP1, 786073AQ9, 786073BL9, 786073BM7, 786073AR7, 786073BN5, 786073AS5, 786073BP0, 786073AT3, 786073AU0, 786073BQ8, 786073AV8, 786073BR6, 786073AW6, 786073BS4

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

Annual Financial Information & Operating Data (Rule 15c2-12)

2020 Operating Data - Series 2018ABC TOT

Audited Financial Statements or CAFR (Rule 15c2-12)

Failure to provide as required

Additional / Voluntary Disclosure

Quarterly / Monthly Financial Information

Change in Fiscal Year / Timing of Annual Disclosure

- Change in Accounting Standard
- Interim / Additional Financial Information / Operating Data
- Budget
- Investment / Debt / Financial Policy
- Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- Consultant Reports
- Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- Amendment to Continuing Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party
- Derivative or Other Similar Transaction

Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Relationship to Issuer: Dissemination Agent

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Entity: Sacramento, CA, City of Sacramento

Digital Assurance Certification

Filing Certificate

DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.

Transmission Details: P31083026

Date & Time Stamp: 03/30/2021

Document Name or Event Type: Annual Financial Information & Operating Data (Rule 15c2-12)

Document Description: 2020 Operating Data - Series 2018ABC TOT

DAC Bond Coversheet: Yes

Transmitted to: MSRB-EMMA

Total CUSIPs associated with this Filing: 41

Filing made on Series: 2018A,B,C

Codes: **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

Red: Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

1. Issue: City of Sacramento, TOT Revenue Bonds (Convention Center Complex), \$283,315,000, 2018 Senior Series A, \$195,815,000, 2018 Senior Series B (Federally Taxable), \$20,610,000 and 2018 Subordinate Series C, \$66,890,000, Dated: November 1, 2018

CUSIP: 786073AA4, 786073AX4, 786073AB2, 786073AY2, 786073AC0, 786073AZ9, 786073AD8, 786073BA3, 786073AE6, 786073AF3, 786073BB1, 786073AG1, 786073BC9, 786073AH9, 786073BD7, 786073AJ5, 786073BE5, 786073AK2, 786073BF2, 786073AL0, 786073BG0, 786073AM8, 786073BH8, 786073AN6, 786073BJ4, 786073AP1, 786073BK1, 786073AQ9, 786073BL9, 786073AR7, 786073BM7, 786073AS5, 786073BN5, 786073AT3, 786073BP0, 786073AU0, 786073BQ8, 786073AV8, 786073BR6, 786073AW6, 786073BS4

No missing CUSIPs for this bond issue

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2019-20

Issue	City of Sacramento 2018 TOT Revenue Bonds, Senior A & B and Subordinate C		
Par	Senior Series A Tax-Exempt \$195,815,000	Senior Series B Taxable \$20,610,000	Subordinate Series C Tax-Exempt \$66,890,000
Issued	November 1, 2018	November 1, 2018	November 1, 2018
CUSIP Numbers	786073AF3 786073AG1 786073AH9 786073AJ5 786073AK2 786073AL0 786073AM8 786073AN6 786073AP1 786073AQ9 786073AR7 786073AS5 786073AT3 786073AU0 786073AV8 786073AW6	786073AA4 786073AB2 786073AC0 786073AD8 786073AE6	786073AX4 786073AY2 786073AZ9 786073BA3 786073BB1 786073BC9 786073BD7 786073BE5 786073BF2 786073BG0 786073BH8 786073BJ4 786073BK1 786073BL9 786073BM7 786073BN5 786073BP0 786073BQ8 786073BR6 786073BS4

Content of Annual Reports

The Agency’s Annual Report shall contain or incorporate by reference the following:

- (a) The City’s audited Annual Financial Report (AFR) for the prior fiscal year.

The City’s AFR for the prior fiscal year was uploaded as a separate document to EMMA. The AFR is also available on the City’s website at:

www.cityofsacramento.org/Finance/Accounting/Reporting

(b) An annual report updating the following tables in the Official Statement for the Series 2018 Bonds, dated October 17, 2018, to reflect the most recently completed year (projections need not be updated):

See Exhibit A (1) Table 1 – Historical TOT; Proforma TOT Revenues

See Exhibit B (2) Table 2 – Top 10 TOT Generating Properties (in alphabetical order)

See Exhibit C (3) Table 3 – Pro Forma Debt Service Coverage

Any or all of the items listed in this Section 4(b) may be included by specific reference to other documents, including the audited financial statements or the official statements of debt issues of the City, that have been submitted to the MSRB or the SEC, subject to the following: if any document included by reference is a final official statement, then it must be available from the MSRB, and the City must clearly identify each document so included by reference.

Voluntary Information

See Exhibit D – Additional Information – 2018 Transient Occupancy Tax Revenue Bonds, Senior Series A & B and Subordinate Series C

Voluntary Disclosures

See Exhibit E1 – 2018 TOT Revenue Bonds Debt Service Schedule (aggregate)

See Exhibit E2 – 2018 TOT Revenue Bonds, Senior Series A Debt Service Schedule

See Exhibit E3 – 2018 TOT Revenue Bonds, Senior Series B Debt Service Schedule

See Exhibit E4 – 2018 TOT Revenue Bonds, Subordinate Series C Debt Service Schedule

See Exhibit F1 – FY20 – Annual Debt Transparency Report – 2018 Transient Occupancy Tax Revenue Bonds, Senior Series A

See Exhibit F2 – FY20 – Annual Debt Transparency Report – 2018 Transient Occupancy Tax Revenue Bonds, Senior Series B

See Exhibit F3 – FY20 – Annual Debt Transparency Report – 2018 Transient Occupancy Tax Revenue Bonds, Subordinate Series C

The City's annual filings with CDIAC for this issue are also available online at:

www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports

Exhibit A

Table 1
Historical TOT; Pro Forma TOT Revenues

Fiscal Year ending June 30	Transient Occupancy Taxes ⁽¹⁾	General Fund Portion ^(1, 2)	Visitor's Bureau Payments ⁽³⁾	Pro Forma TOT Revenues	Percentage Change ⁽⁴⁾
2018	\$ 32,207,000	\$ (5,368,000)	\$ (1,307,388)	\$ 25,531,612	
2019	\$ 35,381,000	\$ (5,904,000)	\$ (1,349,748)	\$ 28,127,252	10.17%
2020	\$ 25,765,000	\$ (4,261,000)	\$ (1,403,196)	\$ 20,100,804	-28.54%

⁽¹⁾ As reported in the City's AFR.

⁽²⁾ Equals amount required to be paid to the City General Fund and not available for payment of Senior Bonds or Subordinate Bonds. Amounts represent 1/6th of the figures in the Transient Occupancy Taxes column. This portion of the TOT is assessed in accordance with section 3.28.050 of the City Code.

⁽³⁾ Equals the amount required to be paid to Visit Sacramento, and not available for the payment of Senior Bonds or Subordinate Bonds. This amount is subject to escalation annually in accordance with the City Code.

⁽⁴⁾ Year over year change in Pro Forma TOT Revenues

Exhibit B

Table 2
Top Ten TOT Generating Properties in Fiscal Year 2019-20
(Alphabetical Order)

Hotel	Number of Rooms
Citizen Hotel	196
Courtyard Sacramento	139
Doubletree	448
Embassy Suites	242
Hilton Garden Inn Sacramento	153
Hilton Sacramento	335
Holiday Inn	359
Hyatt Regency	503
Kimpton Sawyer Hotel	250
Sheraton Grand	503

Exhibit C

Table 3
Pro Forma Debt Service Coverage

Fiscal Year 2019-20		2017 Senior		2018 Subordinate		Aggregate Pro	Remaining TOT
Pro Forma TOT	2018 Senior	Bonds Pro Forma	2018 Subordinate	Aggregate MADS	Aggregate Pro	Remaining TOT	
Revenues	Bonds MADS	Coverage	Bonds MADS	Aggregate MADS	Forma Coverage	Revenues ⁽¹⁾	
\$ 20,100,804	\$ 14,481,750	1.388	\$ 4,494,750	\$ 18,976,500	1.059	\$ 1,124,304	

⁽¹⁾ As described in "SECURITY AND SOURCES OF PAYMENT FOR THE 2018 BONDS - Flow of Funds - Transfers to Trustee with Respect to TOT Revenues Surplus Account; Excess TOT Revenues" of the official statement of the 2018 TOT Bonds.

CITY OF SACRAMENTO

2018 TOT Revenue Bonds, Senior Series A (Convention Center Complex)

2018 TOT Revenue Bonds, Senior Series B (Convention Center Complex) (Federally Taxable)

2018 TOT Revenue Bonds, Subordinate Series C (Convention Center Complex)

Additional Information

The City is including in the Annual Report for the above-captioned bonds (the “TOT Bonds”) the following additional information regarding the developing impacts to the security for the TOT Bonds associated with the COVID-19 pandemic. Nothing contained herein is, or should be construed as, a representation by the City that the Annual Report comprises all of the information that may be material to a decision to invest in, hold, or dispose of any of the TOT Bonds.

The ongoing COVID-19 pandemic has resulted in significant disruption to the national, state and local economies, including cancellation of conventions sporting events, musical events, and other large gatherings, and significant declines in personal and business travel. In particular, the COVID-19 pandemic has caused significant declines in revenues from the City’s transient occupancy tax, which is derived from short-term stays at lodging businesses within the City, and which are the sources of TOT Revenues from which debt service on the TOT Bonds is payable.

The following table contains a comparison of TOT Revenues from February 2020 through January 2021 with collections from February 2019 through January 2020.

TOT Revenues (Cash Receipt Basis)

<u>Month</u>	<u>TOT Revenues*</u>	<u>Month</u>	<u>TOT Revenues*</u>	<u>Year over Year Variance</u>
February-2019	\$2,062,796	February-2020	\$1,729,016	-16.18%
March-2019	2,656,136	March-2020	2,409,157	-9.30
April-2019	2,319,438	April-2020	1,676,154	-27.73
May-2019	3,188,888	May-2020	228,339	-92.84
June-2019	2,442,268	June-2020	696,246	-71.49
July-2019	3,642,509	July-2020	1,137,068	-68.78
August-2019	1,252,115	August-2020	(42,326)	-103.38
September-2019	2,112,175	September-2020	1,291,282	-38.86
October-2019	2,696,434	October-2020	1,094,208	-59.42
November-2019	1,777,437	November-2020	833,758	-53.09
December-2019	2,719,789	December-2020	1,206,197	-55.65
January-2020	1,489,185	January-2021	775,132	-47.95
	\$28,359,171		\$13,034,231	-54.04%

* TOT Revenues do not include 2/12ths of the 12% transient occupancy tax that is transferred to the City's General Fund and the transfers to Visit Sacramento (previously known as the Sacramento Convention & Visitors' Bureau) as provided in the Indenture of Trust, dated as of November

1, 2018 (the “**Indenture**”), between the City and U.S. Bank National Association, as trustee (the “**Trustee**”), pursuant to which the TOT Bonds were issued.

Since May 2020, the City has been utilizing the available balance in the TOT Revenue Fund to supplement current monthly TOT Revenues in order to make required monthly transfers to the Trustee of a portion of debt service on the TOT Bonds as specified in the Indenture. The balance in the TOT Revenue Fund was available from a portion of the excess TOT Revenues collected from the date of issuance of the TOT Bonds through April 2020 (such excess being the TOT Revenues in excess of required monthly transfers to the Trustee to such date). Although the Indenture permitted the City to withdraw all excess amounts on a monthly basis for other purposes, the City only withdrew a portion of the excess.

Based on anticipated monthly transfers previously made, as well as the anticipated transfer in April 2021, the City expects that by April 30, 2021, the Trustee will have sufficient funds on deposit to make the debt-service payment for the TOT Bonds due on June 1, 2021.

When the TOT Bonds were issued, the TOT Revenues Surplus Account was funded in the amount of \$1,897,211.82. The balance in the TOT Revenues Surplus Account as of February 28, 2021 was \$1,937,992.00 and has not been utilized to cover any shortfalls in TOT Revenues.

The City continues to monitor the situation. The impact of COVID-19 on the national, state and local economies, business and personal travel, the ability of venue owners or operators to hold large scale public events such as conventions, and the resulting pace of recovery of lodging establishments in the City which pay the transient occupancy tax is evolving, and may continue change as the situation further develops. The continuing impact of COVID-19 will heavily depend on future events outside of the control of the City, including actions by the State and federal governments, and the pace of vaccinations, and the impact that such events and actions have on the City economy.

Certain statements contained in this disclosure are “forward-looking statements.” Particularly because of the evolving nature of the current public health crisis, no assurance can be given that any estimates of future impact discussed herein will be achieved, and actual results may differ materially from the potential impact described herein. In this respect, the words “estimate,” “forecast,” “project,” “anticipate,” “expect,” “intend,” “believe,” “budget” and similar expressions are intended to identify forward-looking statements. All projections, forecasts, assumptions and other forward-looking statements in this disclosure are expressly qualified in their entirety by this cautionary statement.

The publication of this disclosure does not constitute or imply any representation (i) that the foregoing is material to investors, (ii) regarding any other financial, operating or other information about the City or its bonds or other obligations (including the TOT Bonds) or (iii) that no other circumstances or events have occurred or that no other information exists concerning the City or its bonds or other obligations which may have a bearing on the financial condition of the City, the security for its bond or other obligations (including the TOT Bonds), or an investor’s decision to buy, sell or hold any bonds or other obligations (including the TOT Bonds).

By including this additional information in this Annual Report, the City does not undertake to provide any additional information in the future. The City disclaims any obligation to update this disclosure.

Exhibit E1
Current Debt Service Schedule
As of 3/8/2021

City of Sacramento 2018 TOT Revenue Bonds, Series A, B, & C

Bond Info	Par Amount	\$ 283,315,000.00
	Dated Date	11/01/2018
	Issued Date	11/01/2018
	Final Maturity	06/01/2048

Call Information	"On or after" Date	6/1/2028	Call Price (% of Par)	100%
		0		0%
		0		0%
		0		0%

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2018	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,157,571.79	\$ 1,157,571.79		\$ 1,157,571.79
Jun 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,945,430.75	\$ 6,945,430.75	\$ 8,103,002.54	
Dec 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,945,430.75	\$ 6,945,430.75		\$ 13,890,861.50
Jun 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,945,430.75	\$ 6,945,430.75	\$ 13,890,861.50	
Dec 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,945,430.75	\$ 6,945,430.75		\$ 13,890,861.50
Jun 01, 2021	-	\$ 5,080,000.00	\$ -	INVALID CALL	\$ 5,080,000.00	\$ 6,945,430.75	\$ 12,025,430.75	\$ 18,970,861.50	
Dec 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,848,790.00	\$ 6,848,790.00		\$ 18,874,220.75
Jun 01, 2022	-	\$ 5,270,000.00	\$ -	INVALID CALL	\$ 5,270,000.00	\$ 6,848,790.00	\$ 12,118,790.00	\$ 18,967,580.00	
Dec 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,746,059.10	\$ 6,746,059.10		\$ 18,864,849.10
Jun 01, 2023	-	\$ 5,480,000.00	\$ -	INVALID CALL	\$ 5,480,000.00	\$ 6,746,059.10	\$ 12,226,059.10	\$ 18,972,118.20	
Dec 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,637,004.55	\$ 6,637,004.55		\$ 18,863,063.65
Jun 01, 2024	-	\$ 5,695,000.00	\$ -	INVALID CALL	\$ 5,695,000.00	\$ 6,637,004.55	\$ 12,332,004.55	\$ 18,969,009.10	
Dec 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,521,767.25	\$ 6,521,767.25		\$ 18,853,771.80
Jun 01, 2025	-	\$ 5,925,000.00	\$ -	INVALID CALL	\$ 5,925,000.00	\$ 6,521,767.25	\$ 12,446,767.25	\$ 18,968,534.50	
Dec 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,396,625.00	\$ 6,396,625.00		\$ 18,843,392.25
Jun 01, 2026	-	\$ 6,175,000.00	\$ -	INVALID CALL	\$ 6,175,000.00	\$ 6,396,625.00	\$ 12,571,625.00	\$ 18,968,250.00	
Dec 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,242,250.00	\$ 6,242,250.00		\$ 18,813,875.00
Jun 01, 2027	-	\$ 6,485,000.00	\$ -	INVALID CALL	\$ 6,485,000.00	\$ 6,242,250.00	\$ 12,727,250.00	\$ 18,969,500.00	
Dec 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,080,125.00	\$ 6,080,125.00		\$ 18,807,375.00
Jun 01, 2028	-	\$ 6,810,000.00	\$ -	\$ -	\$ 6,810,000.00	\$ 6,080,125.00	\$ 12,890,125.00	\$ 18,970,250.00	
Dec 01, 2028	-	\$ -	\$ -	\$ -	\$ -	\$ 5,909,875.00	\$ 5,909,875.00		\$ 18,800,000.00
Jun 01, 2029	-	\$ 7,150,000.00	\$ -	\$ -	\$ 7,150,000.00	\$ 5,909,875.00	\$ 13,059,875.00	\$ 18,969,750.00	
Dec 01, 2029	-	\$ -	\$ -	\$ -	\$ -	\$ 5,731,125.00	\$ 5,731,125.00		\$ 18,791,000.00
Jun 01, 2030	-	\$ 7,505,000.00	\$ -	\$ -	\$ 7,505,000.00	\$ 5,731,125.00	\$ 13,236,125.00	\$ 18,967,250.00	
Dec 01, 2030	-	\$ -	\$ -	\$ -	\$ -	\$ 5,543,500.00	\$ 5,543,500.00		\$ 18,779,625.00
Jun 01, 2031	-	\$ 7,880,000.00	\$ -	\$ -	\$ 7,880,000.00	\$ 5,543,500.00	\$ 13,423,500.00	\$ 18,967,000.00	
Dec 01, 2031	-	\$ -	\$ -	\$ -	\$ -	\$ 5,346,500.00	\$ 5,346,500.00		\$ 18,770,000.00
Jun 01, 2032	-	\$ 8,275,000.00	\$ -	\$ -	\$ 8,275,000.00	\$ 5,346,500.00	\$ 13,621,500.00	\$ 18,968,000.00	
Dec 01, 2032	-	\$ -	\$ -	\$ -	\$ -	\$ 5,139,625.00	\$ 5,139,625.00		\$ 18,761,125.00
Jun 01, 2033	-	\$ 8,690,000.00	\$ -	\$ -	\$ 8,690,000.00	\$ 5,139,625.00	\$ 13,829,625.00	\$ 18,969,250.00	
Dec 01, 2033	-	\$ -	\$ -	\$ -	\$ -	\$ 4,922,375.00	\$ 4,922,375.00		\$ 18,752,000.00
Jun 01, 2034	-	\$ 9,125,000.00	\$ -	\$ -	\$ 9,125,000.00	\$ 4,922,375.00	\$ 14,047,375.00	\$ 18,969,750.00	
Dec 01, 2034	-	\$ -	\$ -	\$ -	\$ -	\$ 4,694,250.00	\$ 4,694,250.00		\$ 18,741,625.00
Jun 01, 2035	-	\$ 9,580,000.00	\$ -	\$ -	\$ 9,580,000.00	\$ 4,694,250.00	\$ 14,274,250.00	\$ 18,968,500.00	
Dec 01, 2035	-	\$ -	\$ -	\$ -	\$ -	\$ 4,454,750.00	\$ 4,454,750.00		\$ 18,729,000.00
Jun 01, 2036	-	\$ 10,060,000.00	\$ -	\$ -	\$ 10,060,000.00	\$ 4,454,750.00	\$ 14,514,750.00	\$ 18,969,500.00	
Dec 01, 2036	-	\$ -	\$ -	\$ -	\$ -	\$ 4,203,250.00	\$ 4,203,250.00		\$ 18,718,000.00
Jun 01, 2037	-	\$ 10,565,000.00	\$ -	\$ -	\$ 10,565,000.00	\$ 4,203,250.00	\$ 14,768,250.00	\$ 18,971,500.00	
Dec 01, 2037	-	\$ -	\$ -	\$ -	\$ -	\$ 3,939,125.00	\$ 3,939,125.00		\$ 18,707,375.00
Jun 01, 2038	-	\$ 11,090,000.00	\$ -	\$ -	\$ 11,090,000.00	\$ 3,939,125.00	\$ 15,029,125.00	\$ 18,968,250.00	
Dec 01, 2038	-	\$ -	\$ -	\$ -	\$ -	\$ 3,661,875.00	\$ 3,661,875.00		\$ 18,691,000.00
Jun 01, 2039	-	\$ 11,645,000.00	\$ -	\$ -	\$ 11,645,000.00	\$ 3,661,875.00	\$ 15,306,875.00	\$ 18,968,750.00	
Dec 01, 2039	-	\$ -	\$ -	\$ -	\$ -	\$ 3,370,750.00	\$ 3,370,750.00		\$ 18,677,625.00
Jun 01, 2040	-	\$ 12,230,000.00	\$ -	\$ -	\$ 12,230,000.00	\$ 3,370,750.00	\$ 15,600,750.00	\$ 18,971,500.00	
Dec 01, 2040	-	\$ -	\$ -	\$ -	\$ -	\$ 3,065,000.00	\$ 3,065,000.00		\$ 18,665,750.00
Jun 01, 2041	-	\$ 12,840,000.00	\$ -	\$ -	\$ 12,840,000.00	\$ 3,065,000.00	\$ 15,905,000.00	\$ 18,970,000.00	
Dec 01, 2041	-	\$ -	\$ -	\$ -	\$ -	\$ 2,744,000.00	\$ 2,744,000.00		\$ 18,649,000.00
Jun 01, 2042	-	\$ 13,480,000.00	\$ -	\$ -	\$ 13,480,000.00	\$ 2,744,000.00	\$ 16,224,000.00	\$ 18,968,000.00	
Dec 01, 2042	-	\$ -	\$ -	\$ -	\$ -	\$ 2,407,000.00	\$ 2,407,000.00		\$ 18,631,000.00
Jun 01, 2043	-	\$ 14,155,000.00	\$ -	\$ -	\$ 14,155,000.00	\$ 2,407,000.00	\$ 16,562,000.00	\$ 18,969,000.00	
Dec 01, 2043	-	\$ -	\$ -	\$ -	\$ -	\$ 2,053,125.00	\$ 2,053,125.00		\$ 18,615,125.00
Jun 01, 2044	-	\$ 14,865,000.00	\$ -	\$ -	\$ 14,865,000.00	\$ 2,053,125.00	\$ 16,918,125.00	\$ 18,971,250.00	
Dec 01, 2044	-	\$ -	\$ -	\$ -	\$ -	\$ 1,681,500.00	\$ 1,681,500.00		\$ 18,599,625.00
Jun 01, 2045	-	\$ 15,605,000.00	\$ -	\$ -	\$ 15,605,000.00	\$ 1,681,500.00	\$ 17,286,500.00	\$ 18,968,000.00	
Dec 01, 2045	-	\$ -	\$ -	\$ -	\$ -	\$ 1,291,375.00	\$ 1,291,375.00		\$ 18,577,875.00
Jun 01, 2046	-	\$ 16,385,000.00	\$ -	\$ -	\$ 16,385,000.00	\$ 1,291,375.00	\$ 17,676,375.00	\$ 18,967,750.00	
Dec 01, 2046	-	\$ -	\$ -	\$ -	\$ -	\$ 881,750.00	\$ 881,750.00		\$ 18,558,125.00
Jun 01, 2047	-	\$ 17,205,000.00	\$ -	\$ -	\$ 17,205,000.00	\$ 881,750.00	\$ 18,086,750.00	\$ 18,968,500.00	
Dec 01, 2047	-	\$ -	\$ -	\$ -	\$ -	\$ 451,625.00	\$ 451,625.00		\$ 18,538,375.00
Jun 01, 2048	-	\$ 18,065,000.00	\$ -	\$ -	\$ 18,065,000.00	\$ 451,625.00	\$ 18,516,625.00	\$ 18,968,250.00	
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 18,516,625.00
TOTALS		\$ 283,315,000.00	\$ -	\$ -	\$ 283,315,000.00	\$ 269,814,717.34	\$ 553,129,717.34	\$ 553,129,717.34	\$ 553,129,717.34

Exhibit E2
Current Debt Service Schedule
As of 3/8/2021

City of Sacramento 2018 TOT Revenue Bonds, Senior Series A

Bond Info	Par Amount	\$ 195,815,000.00
	Dated Date	11/01/2018
	Issued Date	11/01/2018
	Final Maturity	06/01/2048

Call Information	"On or after" Date	6/1/2028
	Call Price (% of Par)	100%

*Combined Reserve with Senior Series B

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2018	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 815,895.83	\$ 815,895.83		\$ 815,895.83
Jun 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 5,711,270.83	
Dec 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2025	5.00%	\$ 510,000.00	\$ -	INVALID CALL	\$ 510,000.00	\$ 4,895,375.00	\$ 5,405,375.00	\$ 10,300,750.00	
Dec 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,882,625.00	\$ 4,882,625.00		\$ 10,288,000.00
Jun 01, 2026	5.00%	\$ 4,715,000.00	\$ -	INVALID CALL	\$ 4,715,000.00	\$ 4,882,625.00	\$ 9,597,625.00	\$ 14,480,250.00	
Dec 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,764,750.00	\$ 4,764,750.00		\$ 14,362,375.00
Jun 01, 2027	5.00%	\$ 4,950,000.00	\$ -	INVALID CALL	\$ 4,950,000.00	\$ 4,764,750.00	\$ 9,714,750.00	\$ 14,479,500.00	
Dec 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,641,000.00	\$ 4,641,000.00		\$ 14,355,750.00
Jun 01, 2028	5.00%	\$ 5,195,000.00	\$ -	-	\$ 5,195,000.00	\$ 4,641,000.00	\$ 9,836,000.00	\$ 14,477,000.00	
Dec 01, 2028	-	\$ -	\$ -	-	\$ -	\$ 4,511,125.00	\$ 4,511,125.00		\$ 14,347,125.00
Jun 01, 2029	5.00%	\$ 5,455,000.00	\$ -	-	\$ 5,455,000.00	\$ 4,511,125.00	\$ 9,966,125.00	\$ 14,477,250.00	
Dec 01, 2029	-	\$ -	\$ -	-	\$ -	\$ 4,374,750.00	\$ 4,374,750.00		\$ 14,340,875.00
Jun 01, 2030	5.00%	\$ 5,730,000.00	\$ -	-	\$ 5,730,000.00	\$ 4,374,750.00	\$ 10,104,750.00	\$ 14,479,500.00	
Dec 01, 2030	-	\$ -	\$ -	-	\$ -	\$ 4,231,500.00	\$ 4,231,500.00		\$ 14,336,250.00
Jun 01, 2031	5.00%	\$ 6,015,000.00	\$ -	-	\$ 6,015,000.00	\$ 4,231,500.00	\$ 10,246,500.00	\$ 14,478,000.00	
Dec 01, 2031	-	\$ -	\$ -	-	\$ -	\$ 4,081,125.00	\$ 4,081,125.00		\$ 14,327,625.00
Jun 01, 2032	5.00%	\$ 6,315,000.00	\$ -	-	\$ 6,315,000.00	\$ 4,081,125.00	\$ 10,396,125.00	\$ 14,477,250.00	
Dec 01, 2032	-	\$ -	\$ -	-	\$ -	\$ 3,923,250.00	\$ 3,923,250.00		\$ 14,319,375.00
Jun 01, 2033	5.00%	\$ 6,635,000.00	\$ -	-	\$ 6,635,000.00	\$ 3,923,250.00	\$ 10,558,250.00	\$ 14,481,500.00	
Dec 01, 2033	-	\$ -	\$ -	-	\$ -	\$ 3,757,375.00	\$ 3,757,375.00		\$ 14,315,625.00
Jun 01, 2034	5.00%	\$ 6,965,000.00	\$ -	-	\$ 6,965,000.00	\$ 3,757,375.00	\$ 10,722,375.00	\$ 14,479,750.00	
Dec 01, 2034	-	\$ -	\$ -	-	\$ -	\$ 3,583,250.00	\$ 3,583,250.00		\$ 14,305,625.00
Jun 01, 2035	5.00%	\$ 7,315,000.00	\$ -	-	\$ 7,315,000.00	\$ 3,583,250.00	\$ 10,898,250.00	\$ 14,481,500.00	
Dec 01, 2035	-	\$ -	\$ -	-	\$ -	\$ 3,400,375.00	\$ 3,400,375.00		\$ 14,298,625.00
Jun 01, 2036	5.00%	\$ 7,680,000.00	\$ -	-	\$ 7,680,000.00	\$ 3,400,375.00	\$ 11,080,375.00	\$ 14,480,750.00	
Dec 01, 2036	-	\$ -	\$ -	-	\$ -	\$ 3,208,375.00	\$ 3,208,375.00		\$ 14,288,750.00
Jun 01, 2037	5.00%	\$ 8,060,000.00	\$ -	-	\$ 8,060,000.00	\$ 3,208,375.00	\$ 11,268,375.00	\$ 14,476,750.00	
Dec 01, 2037	-	\$ -	\$ -	-	\$ -	\$ 3,006,875.00	\$ 3,006,875.00		\$ 14,275,250.00
Jun 01, 2038	5.00%	\$ 8,465,000.00	\$ -	-	\$ 8,465,000.00	\$ 3,006,875.00	\$ 11,471,875.00	\$ 14,478,750.00	
Dec 01, 2038	-	\$ -	\$ -	-	\$ -	\$ 2,795,250.00	\$ 2,795,250.00		\$ 14,267,125.00
Jun 01, 2039	5.00%	\$ 8,890,000.00	\$ -	-	\$ 8,890,000.00	\$ 2,795,250.00	\$ 11,685,250.00	\$ 14,480,500.00	
Dec 01, 2039	-	\$ -	\$ -	-	\$ -	\$ 2,573,000.00	\$ 2,573,000.00		\$ 14,258,250.00
Jun 01, 2040	5.00%	\$ 9,335,000.00	\$ -	-	\$ 9,335,000.00	\$ 2,573,000.00	\$ 11,908,000.00	\$ 14,481,000.00	
Dec 01, 2040	-	\$ -	\$ -	-	\$ -	\$ 2,339,625.00	\$ 2,339,625.00		\$ 14,247,625.00
Jun 01, 2041	5.00%	\$ 9,800,000.00	\$ -	-	\$ 9,800,000.00	\$ 2,339,625.00	\$ 12,139,625.00	\$ 14,479,250.00	
Dec 01, 2041	-	\$ -	\$ -	-	\$ -	\$ 2,094,625.00	\$ 2,094,625.00		\$ 14,234,250.00
Jun 01, 2042	5.00%	\$ 10,290,000.00	\$ -	-	\$ 10,290,000.00	\$ 2,094,625.00	\$ 12,384,625.00	\$ 14,479,250.00	
Dec 01, 2042	-	\$ -	\$ -	-	\$ -	\$ 1,837,375.00	\$ 1,837,375.00		\$ 14,222,000.00
Jun 01, 2043	5.00%	\$ 10,805,000.00	\$ -	-	\$ 10,805,000.00	\$ 1,837,375.00	\$ 12,642,375.00	\$ 14,479,750.00	
Dec 01, 2043	-	\$ -	\$ -	-	\$ -	\$ 1,567,250.00	\$ 1,567,250.00		\$ 14,209,625.00
Jun 01, 2044	5.00%	\$ 11,345,000.00	\$ -	-	\$ 11,345,000.00	\$ 1,567,250.00	\$ 12,912,250.00	\$ 14,479,500.00	
Dec 01, 2044	-	\$ -	\$ -	-	\$ -	\$ 1,283,625.00	\$ 1,283,625.00		\$ 14,195,875.00
Jun 01, 2045	5.00%	\$ 11,910,000.00	\$ -	-	\$ 11,910,000.00	\$ 1,283,625.00	\$ 13,193,625.00	\$ 14,477,250.00	
Dec 01, 2045	-	\$ -	\$ -	-	\$ -	\$ 985,875.00	\$ 985,875.00		\$ 14,179,500.00
Jun 01, 2046	5.00%	\$ 12,510,000.00	\$ -	-	\$ 12,510,000.00	\$ 985,875.00	\$ 13,495,875.00	\$ 14,481,750.00	
Dec 01, 2046	-	\$ -	\$ -	-	\$ -	\$ 673,125.00	\$ 673,125.00		\$ 14,169,000.00
Jun 01, 2047	5.00%	\$ 13,135,000.00	\$ -	-	\$ 13,135,000.00	\$ 673,125.00	\$ 13,808,125.00	\$ 14,481,250.00	
Dec 01, 2047	-	\$ -	\$ -	-	\$ -	\$ 344,750.00	\$ 344,750.00		\$ 14,152,875.00
Jun 01, 2048	5.00%	\$ 13,790,000.00	\$ -	-	\$ 13,790,000.00	\$ 344,750.00	\$ 14,134,750.00	\$ 14,479,500.00	
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 14,134,750.00
TOTALS		\$ 195,815,000.00	\$ -	\$ -	\$ 195,815,000.00	\$ 202,177,520.83	\$ 397,992,520.83	\$ 397,992,520.83	\$ 397,992,520.83

Exhibit E3
Current Debt Service Schedule
As of 3/8/2021

City of Sacramento 2018 TOT Revenue Bonds, Senior Series B

Bond Info	Par Amount	\$ 20,610,000.00
	Dated Date	11/01/2018
	Issued Date	11/01/2018
	Final Maturity	06/01/2025

Call Information	"On or after" Date	
	Call Price (% of Par)	

*Combined Reserve with Senior Series A
 Series B Bonds are subject to a make whole call provision.

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2018	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 62,967.63	\$ 62,967.63		\$ 62,967.63
Jun 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 377,805.75	\$ 377,805.75	\$ 440,773.38	
Dec 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 377,805.75	\$ 377,805.75		\$ 755,611.50
Jun 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 377,805.75	\$ 377,805.75	\$ 755,611.50	
Dec 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 377,805.75	\$ 377,805.75		\$ 755,611.50
Jun 01, 2021	3.46%	\$ 3,930,000.00	\$ -	INVALID CALL	\$ 3,930,000.00	\$ 377,805.75	\$ 4,307,805.75	\$ 4,685,611.50	
Dec 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 309,915.00	\$ 309,915.00		\$ 4,617,720.75
Jun 01, 2022	3.57%	\$ 4,070,000.00	\$ -	INVALID CALL	\$ 4,070,000.00	\$ 309,915.00	\$ 4,379,915.00	\$ 4,689,830.00	
Dec 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 237,184.10	\$ 237,184.10		\$ 4,617,099.10
Jun 01, 2023	3.67%	\$ 4,215,000.00	\$ -	INVALID CALL	\$ 4,215,000.00	\$ 237,184.10	\$ 4,452,184.10	\$ 4,689,368.20	
Dec 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 159,754.55	\$ 159,754.55		\$ 4,611,938.65
Jun 01, 2024	3.76%	\$ 4,370,000.00	\$ -	INVALID CALL	\$ 4,370,000.00	\$ 159,754.55	\$ 4,529,754.55	\$ 4,689,509.10	
Dec 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 77,642.25	\$ 77,642.25		\$ 4,607,396.80
Jun 01, 2025	3.86%	\$ 4,025,000.00	\$ -	INVALID CALL	\$ 4,025,000.00	\$ 77,642.25	\$ 4,102,642.25	\$ 4,180,284.50	
Dec 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 4,102,642.25
Jun 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2032	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2032	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2033	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2033	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2034	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2034	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2035	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2035	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2036	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2036	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2037	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2037	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2038	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2038	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2039	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2039	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2040	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2040	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2041	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2041	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2042	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2042	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2043	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2043	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2044	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2044	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2045	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2045	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2046	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2046	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2047	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Dec 01, 2047	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Jun 01, 2048	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
TOTALS		\$ 20,610,000.00	\$ -	\$ -	\$ 20,610,000.00	\$ 3,520,988.18	\$ 24,130,988.18	\$ 24,130,988.18	\$ 24,130,988.18

Exhibit E4
Current Debt Service Schedule
As of 3/8/2021

City of Sacramento 2018 TOT Revenue Bonds, Subordinate Series C

Bond Info	Par Amount	\$ 66,890,000.00
	Dated Date	11/01/2018
	Issued Date	11/01/2018
	Final Maturity	06/01/2048

Call Information	"On or after" Date	6/1/2028
	Call Price (% of Par)	100%

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2018	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 278,708.33	\$ 278,708.33		\$ 278,708.33
Jun 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,672,250.00	\$ 1,672,250.00	\$ 1,950,958.33	
Dec 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,672,250.00	\$ 1,672,250.00		\$ 3,344,500.00
Jun 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,672,250.00	\$ 1,672,250.00	\$ 3,344,500.00	
Dec 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,672,250.00	\$ 1,672,250.00		\$ 3,344,500.00
Jun 01, 2021	5.00%	\$ 1,150,000.00	\$ -	INVALID CALL	\$ 1,150,000.00	\$ 1,672,250.00	\$ 2,822,250.00	\$ 4,494,500.00	
Dec 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,643,500.00	\$ 1,643,500.00		\$ 4,465,750.00
Jun 01, 2022	5.00%	\$ 1,200,000.00	\$ -	INVALID CALL	\$ 1,200,000.00	\$ 1,643,500.00	\$ 2,843,500.00	\$ 4,487,000.00	
Dec 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,613,500.00	\$ 1,613,500.00		\$ 4,457,000.00
Jun 01, 2023	5.00%	\$ 1,265,000.00	\$ -	INVALID CALL	\$ 1,265,000.00	\$ 1,613,500.00	\$ 2,938,500.00	\$ 4,492,000.00	
Dec 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,581,875.00	\$ 1,581,875.00		\$ 4,460,375.00
Jun 01, 2024	5.00%	\$ 1,325,000.00	\$ -	INVALID CALL	\$ 1,325,000.00	\$ 1,581,875.00	\$ 2,906,875.00	\$ 4,488,750.00	
Dec 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,548,750.00	\$ 1,548,750.00		\$ 4,455,625.00
Jun 01, 2025	5.00%	\$ 1,390,000.00	\$ -	INVALID CALL	\$ 1,390,000.00	\$ 1,548,750.00	\$ 2,938,750.00	\$ 4,487,500.00	
Dec 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,514,000.00	\$ 1,514,000.00		\$ 4,452,750.00
Jun 01, 2026	5.00%	\$ 1,460,000.00	\$ -	INVALID CALL	\$ 1,460,000.00	\$ 1,514,000.00	\$ 2,974,000.00	\$ 4,488,000.00	
Dec 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,477,500.00	\$ 1,477,500.00		\$ 4,451,500.00
Jun 01, 2027	5.00%	\$ 1,535,000.00	\$ -	INVALID CALL	\$ 1,535,000.00	\$ 1,477,500.00	\$ 3,012,500.00	\$ 4,490,000.00	
Dec 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,439,125.00	\$ 1,439,125.00		\$ 4,451,625.00
Jun 01, 2028	5.00%	\$ 1,615,000.00	\$ -	\$ -	\$ 1,615,000.00	\$ 1,439,125.00	\$ 3,054,125.00	\$ 4,493,250.00	
Dec 01, 2028	-	\$ -	\$ -	\$ -	\$ -	\$ 1,398,750.00	\$ 1,398,750.00		\$ 4,452,875.00
Jun 01, 2029	5.00%	\$ 1,695,000.00	\$ -	\$ -	\$ 1,695,000.00	\$ 1,398,750.00	\$ 3,093,750.00	\$ 4,492,500.00	
Dec 01, 2029	-	\$ -	\$ -	\$ -	\$ -	\$ 1,356,375.00	\$ 1,356,375.00		\$ 4,450,125.00
Jun 01, 2030	5.00%	\$ 1,775,000.00	\$ -	\$ -	\$ 1,775,000.00	\$ 1,356,375.00	\$ 3,131,375.00	\$ 4,487,750.00	
Dec 01, 2030	-	\$ -	\$ -	\$ -	\$ -	\$ 1,312,000.00	\$ 1,312,000.00		\$ 4,443,375.00
Jun 01, 2031	5.00%	\$ 1,865,000.00	\$ -	\$ -	\$ 1,865,000.00	\$ 1,312,000.00	\$ 3,177,000.00	\$ 4,489,000.00	
Dec 01, 2031	-	\$ -	\$ -	\$ -	\$ -	\$ 1,265,375.00	\$ 1,265,375.00		\$ 4,442,375.00
Jun 01, 2032	5.00%	\$ 1,960,000.00	\$ -	\$ -	\$ 1,960,000.00	\$ 1,265,375.00	\$ 3,225,375.00	\$ 4,490,750.00	
Dec 01, 2032	-	\$ -	\$ -	\$ -	\$ -	\$ 1,216,375.00	\$ 1,216,375.00		\$ 4,441,750.00
Jun 01, 2033	5.00%	\$ 2,055,000.00	\$ -	\$ -	\$ 2,055,000.00	\$ 1,216,375.00	\$ 3,271,375.00	\$ 4,487,750.00	
Dec 01, 2033	-	\$ -	\$ -	\$ -	\$ -	\$ 1,165,000.00	\$ 1,165,000.00		\$ 4,436,375.00
Jun 01, 2034	5.00%	\$ 2,160,000.00	\$ -	\$ -	\$ 2,160,000.00	\$ 1,165,000.00	\$ 3,325,000.00	\$ 4,490,000.00	
Dec 01, 2034	-	\$ -	\$ -	\$ -	\$ -	\$ 1,111,000.00	\$ 1,111,000.00		\$ 4,436,000.00
Jun 01, 2035	5.00%	\$ 2,265,000.00	\$ -	\$ -	\$ 2,265,000.00	\$ 1,111,000.00	\$ 3,376,000.00	\$ 4,487,000.00	
Dec 01, 2035	-	\$ -	\$ -	\$ -	\$ -	\$ 1,054,375.00	\$ 1,054,375.00		\$ 4,430,375.00
Jun 01, 2036	5.00%	\$ 2,380,000.00	\$ -	\$ -	\$ 2,380,000.00	\$ 1,054,375.00	\$ 3,434,375.00	\$ 4,488,750.00	
Dec 01, 2036	-	\$ -	\$ -	\$ -	\$ -	\$ 994,875.00	\$ 994,875.00		\$ 4,429,250.00
Jun 01, 2037	5.00%	\$ 2,505,000.00	\$ -	\$ -	\$ 2,505,000.00	\$ 994,875.00	\$ 3,499,875.00	\$ 4,494,750.00	
Dec 01, 2037	-	\$ -	\$ -	\$ -	\$ -	\$ 932,250.00	\$ 932,250.00		\$ 4,432,125.00
Jun 01, 2038	5.00%	\$ 2,625,000.00	\$ -	\$ -	\$ 2,625,000.00	\$ 932,250.00	\$ 3,557,250.00	\$ 4,489,500.00	
Dec 01, 2038	-	\$ -	\$ -	\$ -	\$ -	\$ 866,625.00	\$ 866,625.00		\$ 4,423,875.00
Jun 01, 2039	5.00%	\$ 2,755,000.00	\$ -	\$ -	\$ 2,755,000.00	\$ 866,625.00	\$ 3,621,625.00	\$ 4,488,250.00	
Dec 01, 2039	-	\$ -	\$ -	\$ -	\$ -	\$ 797,750.00	\$ 797,750.00		\$ 4,419,375.00
Jun 01, 2040	5.00%	\$ 2,895,000.00	\$ -	\$ -	\$ 2,895,000.00	\$ 797,750.00	\$ 3,692,750.00	\$ 4,490,500.00	
Dec 01, 2040	-	\$ -	\$ -	\$ -	\$ -	\$ 725,375.00	\$ 725,375.00		\$ 4,418,125.00
Jun 01, 2041	5.00%	\$ 3,040,000.00	\$ -	\$ -	\$ 3,040,000.00	\$ 725,375.00	\$ 3,765,375.00	\$ 4,490,750.00	
Dec 01, 2041	-	\$ -	\$ -	\$ -	\$ -	\$ 649,375.00	\$ 649,375.00		\$ 4,414,750.00
Jun 01, 2042	5.00%	\$ 3,190,000.00	\$ -	\$ -	\$ 3,190,000.00	\$ 649,375.00	\$ 3,839,375.00	\$ 4,488,750.00	
Dec 01, 2042	-	\$ -	\$ -	\$ -	\$ -	\$ 569,625.00	\$ 569,625.00		\$ 4,409,000.00
Jun 01, 2043	5.00%	\$ 3,350,000.00	\$ -	\$ -	\$ 3,350,000.00	\$ 569,625.00	\$ 3,919,625.00	\$ 4,489,250.00	
Dec 01, 2043	-	\$ -	\$ -	\$ -	\$ -	\$ 485,875.00	\$ 485,875.00		\$ 4,405,500.00
Jun 01, 2044	5.00%	\$ 3,520,000.00	\$ -	\$ -	\$ 3,520,000.00	\$ 485,875.00	\$ 4,005,875.00	\$ 4,491,750.00	
Dec 01, 2044	-	\$ -	\$ -	\$ -	\$ -	\$ 397,875.00	\$ 397,875.00		\$ 4,403,750.00
Jun 01, 2045	5.00%	\$ 3,695,000.00	\$ -	\$ -	\$ 3,695,000.00	\$ 397,875.00	\$ 4,092,875.00	\$ 4,490,750.00	
Dec 01, 2045	-	\$ -	\$ -	\$ -	\$ -	\$ 305,500.00	\$ 305,500.00		\$ 4,398,375.00
Jun 01, 2046	5.00%	\$ 3,875,000.00	\$ -	\$ -	\$ 3,875,000.00	\$ 305,500.00	\$ 4,180,500.00	\$ 4,486,000.00	
Dec 01, 2046	-	\$ -	\$ -	\$ -	\$ -	\$ 208,625.00	\$ 208,625.00		\$ 4,389,125.00
Jun 01, 2047	5.00%	\$ 4,070,000.00	\$ -	\$ -	\$ 4,070,000.00	\$ 208,625.00	\$ 4,278,625.00	\$ 4,487,250.00	
Dec 01, 2047	-	\$ -	\$ -	\$ -	\$ -	\$ 106,875.00	\$ 106,875.00		\$ 4,385,500.00
Jun 01, 2048	5.00%	\$ 4,275,000.00	\$ -	\$ -	\$ 4,275,000.00	\$ 106,875.00	\$ 4,381,875.00	\$ 4,488,750.00	
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 4,381,875.00
TOTALS		\$ 66,890,000.00	\$ -	\$ -	\$ 66,890,000.00	\$ 64,116,208.33	\$ 131,006,208.33	\$ 131,006,208.33	\$ 131,006,208.33

**STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT**

Submitted:

Thursday, January 28, 2021

7:33:22AM

CDIAC Number: 2018-2307

Information as of Reporting Year End : 6/30/2020

For Office Use Only

Fiscal Year 2019-20**I. GENERAL INFORMATION**

A. Issuer	Sacramento	
B. Issue Name	2018 TOT Sr RBs	
C. Project Name	Convention Ctr Complex Series A	
D. Date of Sale	10/17/2018	
E. Original Principal Amount of Issue		\$195,815,000.00
F. Net Original Issue Premium (Discount)		\$24,742,648.25
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$220,557,648.25

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount		\$350,000,000.00
2) Authorization Date		9/25/2018
3) Authorized Name (Measure/Resolution ID, Name of Number)		Resolution No 2018-0386
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount		\$0.00
2) Authorization Date		
3) Authorized Name (Measure/Resolution ID, Name or Number)		
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$195,815,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$195,815,000.00
D. Principal Paid During the Reporting Period	\$0.00
E. Principal Payments (not reported in III.D.) made	\$0.00
F. Principal Outstanding at the End of the Reporting Period	\$195,815,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2020	\$179,267,602.39	\$73,912,164.47	\$105,355,437.92
6/30/2019	\$220,557,648.25	\$41,290,045.86	\$179,267,602.39

Submitted:
 Thursday, January 28, 2021
 7:33:22AM

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

CDIAC Number: 2018-2307
 Information as of Reporting Year End : 6/30/2020

B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$5,711,270.83	\$0.00	\$5,711,270.83	\$0.00
Construction Fund	\$213,059,201.21	\$73,912,164.47	\$33,791,598.82	\$105,355,437.92
Cost of Issuance	\$1,616,502.57	\$0.00	\$1,616,502.57	\$1,440,963.42
Reserve Fund	\$170,673.64	\$0.00	\$170,673.64	\$0.00
TOTAL	\$220,557,648.25	\$73,912,164.47	\$39,849,082.44	\$106,796,401.34

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$5,711,270.83	\$5,711,270.83	
Construction Fund	Project Expenditure	\$73,912,164.47	\$33,791,598.8	\$107,703,763.29	
Cost of Issuance	City Staff Costs	\$0.00	2	\$175,539.15	
Reserve Fund	Surety Policy Cost	\$0.00	\$175,539.15	\$170,673.64	
			\$170,673.64		
TOTAL		\$73,912,164.47	\$39,849,082.44	\$113,761,246.91	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Claudia Lara
 Title Treasury Analyst
 Firm/ Agency Sacramento
 Address 915 I Street, 3rd Floor
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-2267
 E-Mail CTO_Debt@cityofsacramento.org
 Date of Report 1/28/2021

VIII. COMMENTS:

Original authorized amount of \$350,000,000.00 is associated with Senior and Subordinate, as well as, Taxable and Non-Taxable bonds.

Submitted:
 Thursday, January 28, 2021
 7:33:22AM
 CDIAC Number:
 Information as of Reporting Year End :

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

2018-2307
 6/30/2020

B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL

Exhibit F2

**STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT**

Submitted:

Thursday, January 28, 2021

7:41:09AM

CDIAC Number: 2018-2308

Information as of Reporting Year End : 6/30/2020

For Office Use Only

Fiscal Year 2019-20

I. GENERAL INFORMATION

A. Issuer	Sacramento	
B. Issue Name	2018 TOT Sr RBs	
C. Project Name	Convention Ctr Complex Series B	
D. Date of Sale	10/17/2018	
E. Original Principal Amount of Issue		\$20,610,000.00
F. Net Original Issue Premium (Discount)		\$0.00
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$20,610,000.00

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount		\$350,000,000.00
2) Authorization Date		9/25/2018
3) Authoriized Name (Measure/Resolution ID, Name of Number)		Resolution No 2018-0386
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount		\$0.00
2) Authorization Date		
3) Authoriized Name (Measure/Resolution ID, Name or Number)		
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$20,610,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$20,610,000.00
D. Principal Paid During the Reporting Period	\$0.00
E. Principal Payments (not reported in III.D.) made	\$0.00
F. Principal Outstanding at the End of the Reporting Period	\$20,610,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2020	\$20,000,000.00	\$649,028.67	\$19,350,971.33
6/30/2019	\$20,610,000.00	\$610,000.00	\$20,000,000.00

Submitted:
 Thursday, January 28, 2021
 7:41:09AM

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

CDIAC Number: 2018-2308
 Information as of Reporting Year End : 6/30/2020

B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$440,773.38	\$0.00	\$440,773.38	\$0.00
Construction Fund	\$20,000,000.00	\$649,028.67	\$0.00	\$19,350,971.33
Cost of Issuance	\$158,878.38	\$0.00	\$158,878.38	\$140,476.67
Reserve Fund	\$10,348.24	\$0.00	\$10,348.24	\$0.00
TOTAL	\$20,610,000.00	\$649,028.67	\$469,523.33	\$19,491,448.00

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$440,773.38	\$440,773.38	
Construction Fund	Project Expenditure	\$649,028.67	\$0.00	\$649,028.67	
Cost of Issuance	City Staff Costs	\$0.00	\$18,401.71	\$18,401.71	
Reserve Fund	Surety Policy Cost	\$0.00	\$10,348.24	\$10,348.24	
TOTAL		\$649,028.67	\$469,523.33	\$1,118,552.00	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent:

Yes No Date:

C. Reportable in next Fiscal Year:

Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Claudia Lara
 Title Treasury Analyst
 Firm/ Agency Sacramento
 Address 915 I Street, 3rd Floor
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-2267
 E-Mail CTO_Debt@cityofsacramento.org
 Date of Report 1/28/2021

VIII. COMMENTS:

Original authorized amount of \$350,000,000.00 is associated with Senior and Subordinate, as well as, Taxable and Non-Taxable bonds.

Submitted:
 Thursday, January 28, 2021
 7:41:09AM
 CDIAC Number:
 Information as of Reporting Year End :

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

2018-2308
 6/30/2020

B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL

Exhibit F3

**STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT**

Submitted:
Thursday, January 28, 2021
7:43:45AM

CDIAC Number: 2018-2309
Information as of Reporting Year End : 6/30/2020

For Office Use Only
Fiscal Year <u>2019-20</u>

I. GENERAL INFORMATION

A. Issuer	Sacramento	
B. Issue Name	2018 TOT Sub RBs	
C. Project Name	Convention Ctr Complex Series C	
D. Date of Sale	10/17/2018	
E. Original Principal Amount of Issue		\$66,890,000.00
F. Net Original Issue Premium (Discount)		\$7,812,240.55
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$74,702,240.55

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount		\$350,000,000.00
2) Authorization Date		9/25/2018
3) Authoriized Name (Measure/Resolution ID, Name of Number)		Resolution No 2018-0386
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount		\$0.00
2) Authorization Date		
3) Authoriized Name (Measure/Resolution ID, Name or Number)		
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$66,890,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$66,890,000.00
D. Principal Paid During the Reporting Period	\$0.00
E. Principal Payments (not reported in III.D.) made	\$0.00
F. Principal Outstanding at the End of the Reporting Period	\$66,890,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2020	\$60,699,129.44	\$25,026,295.77	\$35,672,833.67
6/30/2019	\$74,702,240.55	\$14,003,111.11	\$60,699,129.44

Submitted:
 Thursday, January 28, 2021
 7:43:45AM

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

CDIAC Number: 2018-2309
 Information as of Reporting Year End : 6/30/2020

B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$1,950,958.33	\$0.00	\$1,950,958.33	\$0.00
Construction Fund	\$72,140,798.79	\$25,026,295.77	\$11,441,669.35	\$35,672,833.67
Cost of Issuance	\$552,051.68	\$0.00	\$552,051.68	\$491,914.91
Reserve Fund	\$58,431.75	\$0.00	\$58,431.75	\$0.00
TOTAL	\$74,702,240.55	\$25,026,295.77	\$13,511,196.20	\$36,164,748.58

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$1,950,958.33	\$1,950,958.33	
Construction Fund	Project Expenditure	\$25,026,295.77	\$11,441,669.3	\$36,467,965.12	
Cost of Issuance	City Staff Costs	\$0.00	5	\$60,136.77	
Reserve Fund	Surety Policy Cost	\$0.00	\$60,136.77	\$58,431.75	
			\$58,431.75		
TOTAL		\$25,026,295.77	\$13,511,196.20	\$38,537,491.97	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Claudia Lara
 Title Treasury Analyst
 Firm/ Agency Sacramento
 Address 915 I Street, 3rd Floor
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-2267
 E-Mail CTO_Debt@cityofsacramento.org
 Date of Report 1/28/2021

VIII. COMMENTS:

Original authorized amount of \$350,000,000.00 is associated with Senior and Subordinate, as well as, Taxable and Non-Taxable bonds.

Submitted:
 Thursday, January 28, 2021
 7:43:45AM

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

CDIAC Number: 2018-2309
 Information as of Reporting Year End : 6/30/2020

B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL