

This Filing Applies to:
1. Sacramento City Financing Authority, Tax Allocation Revenue Bonds, 2005 Series A (Merged Downtown and Oak Park Projects), \$92,372,235.75 AND Taxable Tax Allocation Revenue Bonds, 2005 Series B (Merged Downtown and Oak Park Projects), \$46,750,000, Dated: December 7, 2005 785849QD5, 785849QE3, 785849QF0, 785849PY0, 785849QG8, 785849QH6, 785849QJ2, 785849QK9, 785849QL7, 785849QM5, 785849QN3, 785849QP8, 785849QQ6, 785849PZ7, 785849QS2
TYPE OF FILING:
If information is also available on the Internet, give URL: www.dacbond.com
WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)
Financial / Operating Data Disclosures
Rule 15c2-12 Disclosure
Annual Financial Information & Operating Data (Rule 15c2-12)
2020 Operating Data - Series 2005AB TARB
Audited Financial Statements or CAFR (Rule 15c2-12)
Failure to provide as required
Additional / Voluntary Disclosure
Quarterly / Monthly Financial Information

Change in Fiscal Year / Timing of Annual Disclosure

Interim / Additional Financial Information / Operating Data

Change in Accounting Standard

Budget

Investment / Debt / Financial Policy
Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
Consultant Reports
Other Financial / Operating Data
Event Filing
Rule 15c2-12 Disclosure
Principal / Interest Payment Delinquency
Non-payment Related Default
Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
Substitution of Credit or Liquidity Provider, or Its Failure to Perform
Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
Modification to the Rights of Security Holders
Bond Call
Defeasance
Release, Substitution or Sale of Property Securing Repayment of the Security
Rating Change
Tender Offer / Secondary Market Purchases
Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
Bankruptcy, insolvency, receivership or similar event
Successor, Additional or Change in Trustee
Failure to Provide Event Filing Information as Required
Financial Obligation - Incurrence and Agreement
Financial Obligation - Event Reflecting Financial Difficulties
Additional / Voluntary Disclosure
Amendment to Continuing Disclosure Undertaking
Change in Obligated Person
Notice to Investor Pursuant to Bond Documents
Communication From the Internal Revenue Service
Bid For Auction Rate or Other Securities
Capital or Other Financing Plan
Litigation / Enforcement Action
Change of Tender Agent, Remarketing Agent or Other On-going Party
Derivative or Other Similar Transaction
Other Event-based Disclosures

#### **Asset-Backed Securities Filing**

#### **Additional / Voluntary Disclosure**

Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-
1(c)(3))

#### **Disclosure Dissemination Agent Contact:**

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#### **Authorized By:**

Name: Ted Ryan
Title: Debt Analyst

Entity: Sacramento, CA, City of

3/30/2021 Filing Certificate

#### **Digital Assurance Certification**

#### Filing Certificate

# DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of under their SEC Rule 15c2-12 Continuing Disclosure Agreement.

Transmission Details: P31083419

Date & Time Stamp: 03/30/2021

Document Name or Event Type: Annual Financial Information & Operating Data (Rule

15c2-12)

Document Description: 2020 Operating Data - Series 2005AB TARB

DAC Bond Coversheet: Yes

Transmitted to: MSRB-EMMA

Total CUSIPs associated with this Filing: 15

Filing made on Series: 2005A,B

Codes: P (Prerefunded), R (Refunded), U (Unrefunded), E (Escrowed), A (Advance Refunding), D (Defeased), T (Tendered), V (Derivatives), UD (Undetermined), NLO (No Longer Outstanding)

Red: Original CUSIPs - filing missed Blue: Non-Original CUSIPs - filing missed Green: Outstanding CUSIPs - filing made Black:

1. Issue: Sacramento City Financing Authority, Tax Allocation Revenue Bonds, 2005 Series A (Merged Downtown and Oak Park Projects), \$92,372,235.75 AND Taxable Tax Allocation Revenue Bonds, 2005 Series B (Merged Downtown and Oak Park

Projects), \$46,750,000, Dated: December 7, 2005

CUSIP: 785849QD5, 785849QE3, 785849QF0, 785849QG8, 785849QH6, 785849QJ2,

785849QK9, 785849QL7, 785849QM5, 785849QN3, 785849QP8, 785849QQ6,

785849QS2, 785849PY0, 785849PZ7

No missing CUSIPs for this bond issue

# City of Sacramento as Successor Agency of the Redevelopment Agency of the City of Sacramento Annual Continuing Disclosure Report Fiscal Year 2019-20

**Issue** Sacramento City Financing Authority

2005 Tax Allocation Revenue Bonds, Series A (Merged Downtown and Oak Park Projects)

**Par** \$92,372,235.75

**Issued** December 7, 2005

CUSIP Numbers 785849QD5

785849QE3 785849QF0 785849QG8 785849QH6 785849QL2 785849QK9 785849QM5 785849QM5 785849QP8 785849QP8 785849QQ6 785849QS2

Please note that as a result of legislation in the State of California (namely Assembly Bills (AB) X1 26, X1 27, and AB 1484), the City of Sacramento (City) has elected to serve as the Successor Agency to the Redevelopment Agency of the City of Sacramento (Successor Agency) beginning on January 31, 2012; and that under AB X1 26, payment of debt service for bonds of a dissolved redevelopment agency is an "enforceable obligation" of the successor agency for redevelopment functions.

Additionally, as a consequence of the City serving as the Successor Agency, the date of the end of the fiscal year for the Successor Agency has been modified from December 31 of each year to June 30 of each year. Please see EMMA Submittal ER535608 for full details.



#### **Content of Annual Reports**

The Agency's Annual Report shall contain or incorporate by reference the following:

(a) The City's audited Annual Financial Report (AFR) for the prior fiscal year.

The City's AFR for the prior fiscal year was uploaded as a separate document to EMMA. The AFR is also available on the City's website at:

www.cityofsacramento.org/Finance/Accounting/Reporting

(b) A table showing the historical assessed values and tax increment revenues of properties located within the Redevelopment project for the five most recent years for which such information is then available (...) and an analysis of Tax Revenues (...), together with a statement of the debt service coverage ratios (...).

See Exhibit A1 – [RASA] Assessed Values (last 10 fiscal years)

See Exhibit A2 – [RASA] Outstanding Indebtedness and Debt Coverage

This information is located in the Statistical Section of the City's AFR:

www.cityofsacramento.org/Finance/Accounting/Reporting

(c) A table showing the largest 10 payers of secured property taxes in the Redevelopment Project for the most recent year for which such information is then available (...).

See Exhibit B – [RASA] Largest Payers (last fiscal year)

This information is located in the Statistical Section of the City's AFR:

www.cityofsacramento.org/Finance/Accounting/Reporting

(d) With respect to then pending appeals of assessed valuation of property within the Redevelopment Projects, a description of any such appeals by the ten largest assesses in the Redevelopment Project.

See Exhibit C – [RASA] Assessee Appeals

This information is located in the Statistical Section of the City's AFR.:

www.cityofsacramento.org/Finance/Accounting/Reporting

(e) A description of outstanding indebtedness payable from Tax Revenues and Housing Tax Revenues with respect to the Redevelopment Project.

Please note that as a result of legislation in the State of California (namely Assembly Bills (AB) X1 26, X1 27, and AB 1484), amounts formerly identified as Tax Revenues and Housing Tax Revenues are now



distributed through a Redevelopment Property Tax Trust Fund in an amount equal to obligations listed on a Recognized Obligation Payment Schedule (ROPS), as approved by the Department of Finance (DOF) for every six-month period. Beginning with the 2016-17 ROPS cycle, RASA will be seeking approval from DOF for a twelve-month period.

See Exhibit A2 – [RASA] Outstanding Indebtedness and Debt Coverage

This information is located in the Statistical Section of the City's AFR:

www.cityofsacramento.org/Finance/Accounting/Reporting

#### **Voluntary Disclosures**

See Exhibit D – 2005 TAB, Series A Debt Service Schedule

See Exhibit E – [RASA] Sacramento County 2020-21 Equalized Assessed Valuation

Equalized Assessed Valuation can be found at the following webpage:

www.finance.saccounty.net/AuditorController/Pages/TaxAcctRpts.aspx

The relevant indices are:

4010	SACRAMENTO ARMY DEP RDA	4092	RIVER DISTRICT 98 ANN	4140	RDA 5 DEL PASO HGTS
4040	NORTH SACRAMENTO REDEV	4120	MERG DWNTWN - RDA2A	4150	RDA 6 ALKALI FLAT
4050	65TH STREET REDEV	4125	MERG DWNTWN - RDA3 MALL	4160	RDA 7 OAK PARK
4060	FRANKLIN BLVD REDEV	4130	MERG DWNTWN - RDA8 CENTR	4165	RAILYARD RDA
4070	STOCKTON BLVD REDEV	4134	MERG DWNTWN RDA4 CAP MLL		
4091	RIVER DISTRICT RDA	4135	MERG DWNTWN RDA4A RIVER		



(in thousands)

					Fi	scal Year				
PROJECT AREA	_	2011		2012		2013		2014		2015
Merged Downtown										
Secured	\$	2,504,312	\$	2,427,850	\$	2,366,130	\$	2,300,993	\$	2,344,213
Unsecured	Ψ	160,110	Ψ	145,125	Ψ	137,567	Ψ	132,581	Ψ	138,662
Utility		997		997		770		770		770
Total	\$	2,665,419	\$	2,573,972	\$	2,504,467	\$	2,434,344	\$	2,483,645
Del Paso Heights										
Secured	\$	305,405	\$	286,172	\$	276,998	\$	289,856	\$	311,285
Unsecured	*	17,112	*	10,267	Ψ.	9,550	Ψ	12,659	Ψ.	14,464
Utility		1		1		1		1		1
Total	\$	322,518	\$	296,440	\$	286,549	\$	302,516	\$	325,750
Alkali Flat										
Secured	\$	128,304	\$	121,651	\$	119,184	\$	112,883	\$	120,103
Unsecured	Ψ.	3,740	Ψ.	2,962	Ψ	4,982	Ψ.	3,224	Ψ.	3,504
Utility		-		2,002		- 1,002		-		
Total	\$	132,044	\$	124,613	\$	124,166	\$	116,107	\$	123,607
Oak Park									·	
Secured	\$	438,987	\$	428,226	\$	427,642	\$	466,006	\$	476,624
Unsecured	Ψ	10,613	Ψ	8,973	Ψ	9,898	Ψ	9,763	Ψ	9,483
Utility		10,010		0,575		5,050		5,705		5,400
Total	\$	449,600	\$	437,199	\$	437,540	\$	475,769	\$	486,107
River District (formerly Richards Blv	4)								·	
Secured Secured	\$	405,518	\$	403,771	\$	396,061	\$	375,825	\$	403,452
Unsecured	Ψ	41,732	Ψ	31,661	Ψ	33,655	Ψ	29,486	Ψ	35,352
Utility		4,200		4,264		4,779		4,779		4,779
Total	\$	451,450	\$	439,696	\$	434,495	\$	410,090	\$	443,583
North Sacramento										
North Sacramento Secured	\$	EEE 711	\$	E06 120	\$	E06 020	\$	400 272	\$	E00 627
	Ф	555,744	Ф	526,139	Ф	506,029	Ф	498,272	Ф	509,637
Unsecured		36,014		35,675		39,802		36,413		40,115
Utility Total	Φ.	F01 7F0	Φ.	- - -	\$	545,831	Φ.	E24 60F	Φ.	F40.7F2
iotai	Ф	591,758	\$	561,814	Φ	545,63 l	\$	534,685	\$	549,752

<sup>(2)</sup> One percent is the maximum tax rate by state law.

(in thousands)

					Fi	scal Year				
PROJECT AREA		2016		2017		2018		2019		2020
Merged Downtown										
Secured	\$	2,461,341	\$	2,682,975	\$	3,294,112	\$	3,572,623	\$	3,854,509
Unsecured	Ψ	124,172	Ψ	110,587	Ψ	131,439	Ψ	147,725	Ψ	169,620
Utility		748		748		748		696		7
Total	\$	2,586,261	\$	2,794,310	\$	3,426,299	\$	3,721,044	\$	4,024,136
Del Paso Heights										
Secured	\$	317,886	\$	338,354	\$	380,389	\$	414,850	\$	469,286
Unsecured	Ψ	13,621	Ψ	15,440	Ψ	14,149	Ψ	21,771	Ψ	23,390
Utility		1		1		1 1,1 10		1		
Total	\$	331,508	\$	353,795	\$	394,539	\$	436,622	\$	492,676
Alkali Flat										
Secured	\$	123,251	\$	136,555	\$	158,376	\$	198,843	\$	228,034
Unsecured	Ψ	2,963	Ψ	2,996	Ψ	2,920	Ψ	3,485	Ψ	3,582
Utility		2,905		2,990		2,320		5,405		5,562
Total	\$	126,214	\$	139,551	\$	161,296	\$	202,328	\$	231,616
Oak Park										
Secured	\$	501,132	\$	567,966	\$	610,203	\$	686,458	\$	787,243
Unsecured	Ψ	24,938	Ψ	27,750	Ψ	28,003	Ψ	31,947	Ψ	23,271
Utility		24,000		21,100		20,000		-		20,271
Total	\$	526,070	\$	595,716	\$	638,206	\$	718,405	\$	810,514
River District (formerly Richards Blvd)										
Secured Secured	\$	393.540	\$	404,183	\$	413,627	\$	444,699	\$	474,858
Unsecured	Ψ	37,314	Ψ	34,732	Ψ	36,120	Ψ	37,676	Ψ	35,370
Utility		2,591		2,591		2.591		2,464		2,752
Total	\$	433,445	\$	441,506	\$	452,338	\$	484,839	\$	512,980
North Sacramento										
Secured	\$	523,526	\$	555,437	\$	556,306	\$	605,147	\$	681,316
Unsecured	Ψ	36,778	Ψ	36,563	Ψ	36,555	Ψ	43,011	Ψ	50,625
Utility				-		-				719
Total	\$	560,304	\$	592,000	\$	592,861	\$	648,158	\$	732,660
iotai	Ψ	300,004	Ψ	552,000	Ψ	JJZ,001	Ψ	J-10, 100	Ψ	, 02,000

<sup>(2)</sup> One percent is the maximum tax rate by state law.

(in thousands)

			Fi	scal Year		
PROJECT AREA	2011	 2012		2013	2014	2015
Franklin Boulevard Secured Unsecured Utility	\$ 571,094 41,821	\$ 554,662 38,551	\$	553,114 39,862	\$ 556,190 37,903	\$ 482,823 32,000
Total	\$ 612,915	\$ 593,213	\$	592,976	\$ 594,093	\$ 514,823
Stockton Boulevard Secured Unsecured Utility	\$ 372,566 17,048	\$ 355,452 17,468	\$	334,059 17,101	\$ 345,330 17,293	\$ 364,463 17,731
Total	\$ 389,614	\$ 372,920	\$	351,160	\$ 362,623	\$ 382,194
Army Depot Secured Unsecured Utility Total	\$ 826,480 119,918 578 946,976	\$ 810,113 116,198 579 926,890	\$	790,956 116,489 943 908,388	\$ 826,125 149,382 943 976,450	\$ 864,133 139,964 943 1,005,040
65th Street Secured Unsecured Utility Total	\$ 242,905 25,040 - 267,945	\$ 230,618 25,808 - 256,426	\$	229,458 17,346 - 246,804	\$ 228,785 14,536 - 243,321	\$ 231,632 17,543 - 249,175
Railyards Secured Unsecured Utility Total	\$ 71,772 251 680 72,703	\$ 80,928 3,521 768 85,217	\$	84,191 4,548 771 89,510	\$ 80,200 4,454 - 84,654	\$ 75,245 5,973 - 81,218

<sup>(2)</sup> One percent is the maximum tax rate by state law.

(in thousands)

			F	iscal Year		
PROJECT AREA	 2016	 2017		2018	 2019	 2020
Franklin Boulevard Secured Unsecured Utility	\$ 474,370 31,565	\$ 497,711 35,431	\$	544,375 34,068	\$ 578,295 33,800	\$ 608,313 36,098
Total	\$ 505,935	\$ 533,142	\$	578,443	\$ 612,095	\$ 644,411
Stockton Boulevard Secured Unsecured Utility	\$ 384,262 16,742	\$ 403,482 15,941 -	\$	442,555 15,798 -	\$ 471,634 18,937 -	\$ 510,666 19,758
Total	\$ 401,004	\$ 419,423	\$	458,353	\$ 490,571	\$ 530,424
Army Depot Secured Unsecured Utility Total	\$ 928,249 110,209 1,072 1,039,530	\$ 979,664 106,652 1,072 1,087,388	\$	1,052,144 111,552 1,072 1,164,768	1,130,114 115,208 1,072 1,246,394	\$ 1,302,802 132,775 1,037 1,436,614
65th Street Secured Unsecured Utility	\$ 243,684 14,033 -	\$ 276,299 15,339	\$	350,567 17,768 -	\$ 425,730 22,692 -	\$ 532,239 22,321 94
Total	\$ 257,717	\$ 291,638	\$	368,335	\$ 448,422	\$ 554,654
Railyards Secured Unsecured Utility	\$ 68,288 10,940 -	\$ 62,600 7,310	\$	66,406 7,151	\$ 67,471 11,438 -	\$ 71,495 13,940 -
Total	\$ 79,228	\$ 69,910	\$	73,557	\$ 78,909	\$ 85,435

<sup>(2)</sup> One percent is the maximum tax rate by state law.

(in thousands)

#### **RDA - All Project Areas**

Fiscal Year	In	Total Tax crement	operty Tax Collection Fee	Α	B 1290 Iss thru	R	Net Tax evenues	Senior Debt Service	Senior Debt Service Coverage	bordinate Debt Service	Total Debt Service	Total Debt Service Coverage	<u>.                                    </u>
2011	\$	35,280	\$ 580	\$	2,684	\$	32,016	\$ 21,776	1.47	NA	NA	NA	
2012		42,334	726		2,911		38,698	22,120	1.75	\$ 6,008	\$ 28,128	1.38	(1)
2013		41,304	745		2,556		38,003	22,087	1.72	6,619	28,706	1.32	
2014		42,684	687		3,037		38,960	24,896	1.56	5,123	30,019	1.30	(3)
2015		43,657	649		3,911		39,097	21,937	1.78	9,158	31,095	1.26	
2016		49,142	690		5,766		42,686	11,794	3.62	15,610	27,404	1.56	(4)
2017		53,765	709		1,201		51,855	11,793	4.40	14,059	25,852	2.01	
2018		67,464	823		11,550		55,091	398	138.42	24,270	24,668	2.23	(5)
2019		73,805	867		13,766		59,172	10,423	5.68	15,194	25,617	2.31	(6)
2020		84,030	955		16,751		66,324	683	97.11	23,846	24,529	2.70	(7)

#### **Merged Downtown**

Fiscal Year	In	Total Tax crement	operty Tax ollection Fee	A	B 1290 ss thru	Net Tax Revenues		Senior Debt es Service		Debt Service		bordinate Debt Service	Total Debt Service	Total Debt Service Coverage	9
2011	\$	23,069	\$ 387	\$	1,454	\$	21,228	\$	16,051	1.32		NA	NA	NA	
2012		23,750	406		807		22,537		16,254	1.39	\$	2,608	\$ 18,862	1.19	(1)
2013		23,260	419		652		22,189		16,298	1.36		2,655	18,953	1.17	
2014		23,042	372		580		22,090		16,245	1.36		4,188	20,433	1.08	(2)
2015		23,121	350		1,071		21,700		16,242	1.34		4,980	21,222	1.02	
2016		27,081	372		2,415		24,294		11,395	2.13		146	11,541	2.11	(4)
2017		27,978	376		485		27,117		11,395	2.38		146	11,541	2.35	
2018		37,146	451		5,665		31,030		-	-		146	146	212.53	(5)
2019		38,341	459		6,191		31,691		10,025	3.16		43	10,068	3.15	
2020		41,309	481		6,997		33,831		_	-		43	43	786.77	

#### **Del Paso Heights**

Fiscal Year	Total Tax Increment		operty Tax collection Fee	AB 1290 Pass thru		Net Tax Revenues	Senior Debt Service	Senior Debt Service Coverage	ıbordinate Debt Service	Total Debt Service	Total Debt Service Coverage	<u>)                                    </u>
2011	\$	2,901	\$ 45	\$ 322	2	\$ 2,534	\$ 1,626	1.56	NA	NA	NA	
2012		2,551	44	199	9	2,307	1,769	1.30	\$ 100	\$ 1,869	1.23	(1)
2013		2,549	46	194	4	2,309	1,644	1.40	240	1,884	1.23	
2014		2,853	44	24	5	2,564	1,618	1.58	230	1,848	1.39	
2015		3,149	44	33	7	2,768	1,618	1.71	231	1,849	1.50	
2016		3,190	45	384	4	2,761	-	-	14	14	197.21	(4)
2017		3,524	45	100	0	3,379	-	-	14	14	241.36	
2018		3,978	50	638	8	3,290	-	-	14	14	235.00	
2019		4,406	52	78	5	3,569	-	-	14	14	254.93	
2020		5,032	57	97	7	3,998	285	14.03	14	299	13.37	

#### Notes:

Source: County of Sacramento, Office of Auditor/Controller

NA Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

<sup>&</sup>lt;sup>(1)</sup> Revised to include 2008 B of A Public Capital Corp Debt.

<sup>(2)</sup> Revised to correct 2005 Merged Downtown ML Refunding from senior to subordinate debt.

<sup>&</sup>lt;sup>(3)</sup> Revised to correct total tax increment received.

 $<sup>^{\</sup>left(4\right)}$  Various subordinate debts and a majority of the senior debts were refunded in 2015.

 $<sup>^{(5)}</sup>$  1993 Merged Downtown TABS were paid off in 2018.

<sup>&</sup>lt;sup>(6)</sup> Total Debt Service includes \$13,166 related to the 2015 Tax Allocation Refunding Bonds, Series A and B not allocated between project areas.

<sup>&</sup>lt;sup>(7)</sup> Total Debt Service includes \$21,839 related to the 2015 Tax Allocation Refunding Bonds, Series A and B not allocated between project areas.

(in thousands)

Alkali	Flat
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Fiscal Year	Total Tax crement	operty Tax Collection Fee	AB 1290 Pass thru	R	Net Tax Revenues	Senior Debt Service	Senior Debt Service Coverage	oordinate Debt Service	Total Debt Service	Total Debt Service Coverage	_
2011	\$ 1,106	\$ 18	\$ 68	\$	1,020	\$ 619	1.65	NA	NA	NA	
2012	1,077	18	19		1,039	622	1.67	\$ 463	\$ 1,085	0.96	(1)
2013	1,049	19	10		1,020	623	1.64	467	1,090	0.94	
2014	1,028	16	9		1,003	612	1.64	461	1,073	0.93	
2015	1,148	16	64		1,068	613	1.74	464	1,077	0.99	
2016	1,111	17	67		1,027	-	-	466	466	2.20	(4)
2017	1,347	17	26		1,304	-	-	469	469	2.78	
2018	1,791	29	317		1,445	-	-	471	471	3.07	
2019	2,075	24	424		1,627	-	-	472	472	3.45	
2020	2,278	27	496		1,755	-	-	474	474	3.70	

#### Oak Park

Fiscal Year	lne	Total Tax crement	operty Tax ollection Fee	AB 129 Pass the		Re	Net Tax evenues	Senior Debt Service	Senior Debt Service Coverage	ordinate Debt ervice	Total Debt Service	Total Debt Service Coverage	_
2011	\$	3,871	\$ 60	\$ 3	14	\$	3,498	\$ 2,761	1.27	NA	NA	NA	
2012		3,772	63	1	50		3,559	2,756	1.29	\$ 103	\$ 2,859	1.24	(1)
2013		3,841	67	1	51		3,623	2,794	1.30	183	2,977	1.22	
2014		4,364	67	2	44		4,053	2,752	1.47	173	2,925	1.39	(2)
2015		4,522	63	3	85		4,074	2,755	1.48	178	2,933	1.39	
2016		4,915	70	6	13		4,232	-	-	34	34	124.47	(4)
2017		5,843	75	1	76		5,592	-	-	34	34	164.47	
2018		6,213	79	1,0	91		5,043	-	-	34	34	148.32	
2019		7,160	84	1,4	65		5,611	=	-	34	34	165.03	
2020		8,079	92	1,7	77		6,210	-	-	34	34	182.65	

#### **River District**

Fiscal Year	Total Tax crement	operty Tax Collection Fee	Α	B 1290 ass thru	Re	Net Tax evenues	Senior Debt Service	Senior Debt Service Coverage	- 1	ordinate Debt ervice	Total Debt Service	Total Debt Service Coverage	<u>.                                    </u>
2011	NA	NA		NA		NA	-	-		NA	NA	NA	
2012	\$ 1,372	\$ 25	\$	246	\$	1,100	-	-	\$	494	\$ 494	2.23	(1)
2013	1,294	26		227		1,041	-	-		654	654	1.59	
2014	1,025	20		259		746	-	-		646	646	1.15	(3)
2015	1,542	23		280		1,239	-	-		642	642	1.93	
2016	1,544	22		288		1,234	-	-		229	229	5.39	(4)
2017	1,633	22		29		1,582	-	-		229	229	6.91	
2018	1,793	23		338		1,432	-	-		230	230	6.23	
2019	2,203	25		428		1,750	-	_		228	228	7.68	
2020	2,897	28		614		2,255	-	-		228	228	9.89	

#### Notes:

NA Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

 $<sup>^{\</sup>rm (1)}$  Revised to include 2008 B of A Public Capital Corp Debt.

 $<sup>^{(2)}</sup>$  Revised to correct 2005 Merged Downtown ML Refunding from senior to subordinate debt.

<sup>(3)</sup> Revised to correct total tax increment received.

<sup>&</sup>lt;sup>(4)</sup> Various subordinate debts and a majority of the senior debts were refunded in 2015.

(in thousands)

North S	Sacramei	nto						0				T-4-1	
Fiscal Year	Tota Tax Increm		Property Tax Collection Fee	AB 1290 Pass thru	R	Net Tax Revenues	Senior Debt Service	Senior Debt Service Coverage	[	ordinate Debt ervice	Total Debt Service	Total Debt Service Coverage	
Tour	morem		100	1 455 1114		CVCIIGCS	OCIVICO	Ooverage		71 1100	OCIVICO	Ouverage	<u> </u>
2011		722	\$ 45	•		2,468	\$	4.68		NA	NA	NA	(4)
2012	2,	439	44	187		2,208	539	4.10	\$	629	\$ 1,168	1.89	(1)
2013	2,3	323	44	165		2,114	537	3.94		779	1,316	1.61	
2014	2,3	303	38	247		2,018	524	3.85		778	1,302	1.55	(2)
2015	2,0	689	37	262		2,390	530	4.51		772	1,302	1.84	
2016	2,8	819	40	282		2,497	218	11.45		375	593	4.21	(4)
2017	2,9	951	41	-		2,910	218	13.35		374	592	4.92	
2018	3,	229	40	323		2,866	218	13.15		377	595	4.82	
2019	3,	824	45	388		3,391	218	15.56		375	593	5.72	
2020	4,	754	53	475		4,226	218	19.39		372	590	7.16	
Frankli	n Boulev	ard											
								Senior				Total	
F:1	Tota		Property Tax	AD 4000		Net	Senior	Debt		ordinate	Total	Debt	
Fiscal Year	Tax Increm		Collection Fee	AB 1290 Pass thru		Tax evenues	Debt Service	Service Coverage		Debt ervice	Debt Service	Service Coverage	
1 eai	IIICIEIII	ent	гее	rass tillu		evenues	Service	Coverage	30	ervice	Service	Coverage	<u> </u>
2011		NA	NA	NA		NA	-	-		NA	NA	NA	
2012	\$ 2,3	225	\$ 39	\$ 184	\$	2,002	-	-	\$	100	\$ 100	20.02	(1)
2013	2,3	354	41	195		2,118	-	-		109	109	19.43	
2014	2,4	414	38	189		2,187	-	-		99	99	22.09	
2015	,	952	24	117		811	-	-		99	99	8.19	(3)
2016	1,0	640	23	116		1,501	-	-		41	41	36.61	
2017	2,0	050	25	-		2,025	-	-		41	41	49.39	
2018	2,	511	30	217		2,264	-	-		41	41	55.22	
2019	2,8	826	33	256		2,537	-	-		41	41	61.88	
2020	3,	101	36	285		2,780	-	-		41	41	67.80	
Stockto	on Boule	varc	d										
	T-4-		D			NI-4	0	Senior	0		T-4-1	Total	
<b>Figural</b>	Tota		Property Tax	AD 4000		Net	Senior	Debt		ordinate	Total	Debt	
Fiscal Year	Tax Increm		Collection Fee	AB 1290 Pass thru	_	Tax evenues	Debt Service	Service Coverage		Debt ervice	Debt Service	Service Coverage	
I Cai	IIICIGIII	CIIL	1 66	rass tillu	- 1	evenues	Sel vice	Coverage	36	TIVICE	Jei vice	Coverage	<u>-</u>
2011	\$ 1,0	611	\$ 26	\$ 317	\$	1,268	\$ 191	6.63		NA	NA	NA	
2012	1,4	496	26	387		1,083	180	6.02	\$	250	\$ 430	2.52	(1)
2013	1,3	369	24	329		1,016	191	5.32		261	452	2.25	
2014	,	420	24			1,019	180	5.66		245	425	2.40	
2015	1,	755	24	446		1,285	180	7.14		246	426	3.02	
2016	1,9	933	28	526		1,379	180	7.66		149	329	4.19	(4)
2017	2,	238	28	65		2,145	180	11.92		149	329	6.52	
2018	2,	598	33	770		1,795	180	9.97		167	347	5.17	
2019	2,	966	35	911		2,020	180	11.22		169	349	5.79	

#### 2020 Notes:

2,308

180

12.82

146

326

7.08

38

1,072

3,418

NA Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

 $<sup>^{\</sup>left(1\right)}$  Revised to include 2008 B of A Public Capital Corp Debt.

 $<sup>^{(2)}</sup>$  Revised to correct 2005 Merged Downtown ML Refunding from senior to subordinate debt.

<sup>(3)</sup> Revised to correct total tax increment received.

<sup>&</sup>lt;sup>(4)</sup> Various subordinate debts and a majority of the senior debts were refunded in 2015.

(in thousands)

Army	/ D	ep	ot
	, ,	ษผ	vι

Fiscal Year	Total Tax crement		roperty Tax Collection Fee	A	B 1290 ss thru	Re	Net Tax evenues	Senior Debt Service	Senior Debt Service Coverage	ordinate Debt ervice	5	Total Debt Service	Total Debt Service Coverage	<u>.                                    </u>
2011	NA		NA		NA		NA	-	-	NA		NA	NA	
2012	\$ 2,617	(	\$ 44	\$	523	\$	2,050	-	-	\$ 737	\$	737	2.78	(1)
2013	2,342		43		452		1,847	-	-	748		748	2.47	
2014	3,200		50		643		2,507	-	-	735		735	3.41	
2015	3,556		50		699		2,807	-	-	739		739	3.80	
2016	3,944		56		847		3,041	-	-	267		267	11.39	(2)
2017	4,579		58		236		4,285	-	-	267		267	16.05	
2018	5,428		67		1,376		3,985	-	-	268		268	14.87	
2019	6,755		73		1,882		4,800	_	-	266		266	18.05	
2020	8,590		94		2,540		5,956	-	-	266		266	22.39	

#### 65th Street

Fiscal Year	Total Tax crement	operty Tax Collection Fee	Α	B 1290 ass thru	R	Net Tax evenues	Senior Debt Service	Senior Debt Service Coverage	 ordinate Debt ervice	;	Total Debt Service	Total Debt Service Coverage	
2011	NA	NA		NA		NA	-	-	NA		NA	NA	
2012	\$ 1,035	\$ 17	\$	207	\$	811	-	_	\$ 524	\$	524	1.55	(1)
2013	923	16		181		726	-	-	523		523	1.39	
2014	834	14		185		635	-	-	506		506	1.25	
2015	1,030	14		197		819	-	-	500		500	1.64	
2016	1,067	16		228		823	-	-	388		388	2.12	(2)
2017	1,540	19		79		1,442	-	-	388		388	3.72	
2018	2,578	29		784		1,765	_	-	387		387	4.56	
2019	3,249	37		1,036		2,176	_	_	386		386	5.64	
2020	4,572	49		1,518		3,005	-	-	389		389	7.72	

#### Notes:

NA Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

<sup>&</sup>lt;sup>(1)</sup> Revised to include 2008 B of A Public Capital Corp Debt.

 $<sup>^{(2)}</sup>$  Revised to correct 2005 Merged Downtown ML Refunding from senior to subordinate debt.

#### Exhibit B

#### City of Sacramento **Successor Agency Trust Fund Principal Property Taxpayers - Merged Downtown Current Fiscal Year and Nine Years Ago**

(in thousands)

		2020			2011	
Assessee	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	 Taxable Value	Rank	Percentage of Total Taxable Value
City of Sacramento (Sacramento Downtown Arena LLC)	\$ 399,488	1	9.23%	\$ -		-
Hancock SREIT Sacramento LLC	198,750	2	4.59%	-		-
SRI Eleven 621 Capitol Mall LLC	167,504	3	3.87%	-		-
500 Capitol Mall LLC	147,446	4	3.40%	76,047	9	3.15%
PAC West Office Equities LP	143,079	5	3.30%	-		-
300 Capitol Mall Investors LP	129,540	6	2.99%	-		-
Prime US-Park Tower LLC	129,336	7	2.99%	-		-
GSA Sacramento CA LLC	98,905	8	2.28%	-		-
CA Sacramento Commons LLC	89,646	9	2.07%	-		-
SAC Mubi Hotel LLC	88,405	10	2.04%	-		-
Hines Sacramento Wells Fargo Center	-		-	206,544	1	8.54%
300 Capitol Associates NF LP	-		-	114,727	2	4.74%
621 Capitol Mall	-		-	113,820	3	4.71%
Downtown Plaza	-		-	97,565	4	4.04%
CIM/980 9th St	-		-	94,708	5	3.92%
CIM/J Street Hotel Sacramento LP (PMC Commercial Trust)	-		-	89,258	6	3.69%
1415 Meridian Plaza LLC/Valley View Invest	-		-	81,818	7	3.38%
Sacramento Equities REIT	-		-	81,806	8	3.38%
Calif Assn Hosp/Hlth Sym (Tsakopoulos Family)	 			 74,354	10	3.08%
Subtotal	1,592,099		36.77%	1,030,647		42.63%
All Other Taxpayers	 2,738,232		63.23%	 1,387,238		57.37%
Total	\$ 4,330,331		100.00%	\$ 2,417,885		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions. (2) Based on total adjusted 2019-20 Project Area total taxable value.

#### City of Sacramento **Successor Agency Trust Fund Principal Property Taxpayers - Del Paso Heights Current Fiscal Year and Nine Years Ago**

(in thousands)

		2020			2011	
Assessee	axable 'alue <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Research Properties	\$ 5,910	1	1.16%	\$5,045	1	1.72%
BM Ventures LLC	5,839	2	1.14%	4,984	2	1.70%
Mercy Housing California 80 LP	4,130	3	0.81%			-
Randall Kent Douglas/Sara R Ghisletta	3,239	4	0.63%			-
John A/Leta K Nichols 1994 Rev Trust	3,112	5	0.61%	2,657	4	0.91%
Reg Real Estate/Investments CA LLC	2,877	6	0.56%			-
Ramon Canyon Associates LP	2,800	7	0.55%			-
BM Ventures II LLC	2,612	8	0.51%			-
4555 Carmichael LLC	2,606	9	0.51%			-
US Rentals Inc	2,580	10	0.51%	2,369	6	0.81%
Woodhaven Senior Residences	-		-	4,256	3	1.45%
Lundbom Family Trust	-		-	2,392	5	0.82%
Providence Commercial Properties, LLC	-		-	2,153	7	0.73%
Cincinnati Avenue, LLLC	-		-	2,067	8	0.70%
Proffutt Limited Partnership	-		-	2,058	9	0.70%
NUCP, LLC	 			1,958	10	0.67%
Subtotal	35,705		7.00%	29,939	ı	10.20%
All Other Taxpayers	474,385		93.00%	263,463	<u>.</u>	89.80%
Total	\$ 510,090		100.00%	\$ 293,402	<u>!</u>	100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions. (2) Based on total adjusted 2019-20 Project Area total taxable value.

#### **City of Sacramento Successor Agency Trust Fund** Principal Property Taxpayers - Alkali Flat **Current Fiscal Year and Nine Years Ago** (in thousands)

		2020			2011	
Assessee	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	axable Value	Rank	Percentage of Total Taxable Value
Efren R Cota LTD	\$ 23,028	1	9.17%	\$ -		-
Hearst-Argyle Stations Inc	18,811	2	7.49%	24,817	1	20.16%
1000 G Street LLC	11,900	3	4.74%	-		-
J Squared Revocable Trust/Charles D Deloney	3,554	4	1.41%	-		-
1001 G State Rehabilitation Limited Partnership	3,031	5	1.21%	-		-
1220 E State LLC	3,031	6	1.21%	-		-
Tristar Stockton Properties LLC	2,600	7	1.04%	-		-
Duffin Gregg/Lynn Houlihan/Buzz Oates LLC/ETAL	2,429	8	0.97%	-		-
Ng-Yu Trust	2,289	9	0.91%	-		-
Paul F Goldsmith Rev Trust	2,175	10	0.87%	-		-
CC/B Holdings, Inc	-		-	11,106	2	9.02%
Realty Advisors Inc	-		-	6,911	3	5.61%
City Park Apartment Homes	-		-	3,957	4	3.21%
Janet Fortino Loehr Separate Prop Tr	-		-	2,212	5	1.80%
520 Ninth St	-		-	2,073	6	1.68%
700 E Street Building Partner	-		-	1,903	7	1.55%
John Dailey Trust	-		-	1,875	8	1.52%
GMA Investors LP	-		-	1,781	9	1.45%
Union Bank	 			 1,415	10	1.15%
Subtotal	72,848		29.00%	58,050		47.15%
All Other Taxpayers	 178,326		71.00%	 65,062		52.85%
Total	\$ 251,174		100.00%	\$ 123,112		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions. (2) Based on total adjusted 2019-20 Project Area total taxable value.

#### **City of Sacramento Successor Agency Trust Fund Principal Property Taxpayers - Oak Park Current Fiscal Year and Nine Years Ago** (in thousands)

		2020			2011	
Assessee	axable /alue <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Regents University CA	\$ 23,347	1	2.80%	\$ -		-
Rainbow Baking Co of Sac Valley (BBU INC)	12,180	2	1.46%	28,857	1	6.53%
Great Chi Investment LLC	6,261	3	0.75%	-		-
Broadway/Stockton Food Source Inv LLC	5,780	4	0.69%	5,061	3	1.15%
Crestwood-Medical Center Hospital	4,862	5	0.58%	4,193	4	0.95%
Security Public Storage - Sacramento	4,205	6	0.50%	3,561	5	0.81%
JJAJ Ventures/Anne Lum Chun Trust/ETAL	3,783	7	0.45%	-		-
Edmar Invs LLC (Walgreens)	3,582	8	0.43%	3,058	6	0.69%
Broadway Triangle LLC	3,476	9	0.42%	-		-
SAC Alhambra LLC	3,078	10	0.37%	-		-
GCCFC 2005 GG5 Y Street Limited Partnership	-		-	9,904	2	2.24%
Donald/Virginia Compton Family Trust	-		-	2,957	7	0.67%
Campbell Taggart Baking Company	-		-	2,121	8	0.48%
St. Hope Development Company	-		-	1,953	9	0.44%
First States Invs. 5000A, LLC	 			1,825	10	0.41%
Subtotal	70,554		8.47%	63,490		14.37%
All Other Taxpayers	 762,622		91.53%	378,219		85.63%
Total	\$ 833,176		100.00%	\$ 441,709		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions. (2) Based on total adjusted 2019-20 Project Area total taxable value.

#### **City of Sacramento Successor Agency Trust Fund Principal Property Taxpayers - River District Current Fiscal Year and Nine Years Ago** (in thousands)

		2020			2011	
Assessee	axable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	axable Value	Rank	Percentage of Total Taxable Value
California Almond Growers Exchange	\$ 96,171	1	17.95%	\$ 71,625	1	16.49%
Township Nine Ave LLC	43,860	2	8.19%	-		-
Grove River District LLC	38,310	3	7.15%	30,188	3	6.95%
Scannell Properties 310 LLC	17,626	4	3.29%	-		-
Bercut-Railyard LLC	16,000	5	2.99%	-		-
444 N3	7,898	6	1.47%	-		-
DFN LLC	7,177	7	1.34%	-		-
Detmer Family Limited Partnership	7,004	7	1.31%	5,927	10	1.36%
JMDH Real Estate Sacramento LLC	6,523	9	1.22%	-		-
American Rivers Invs Incorporated	6,375	10	1.19%	-		-
Grove Investment Company	-		-	30,188	2	6.95%
MLCFC 2007 9 Bercut Dr Limited Partners	-		-	17,872	4	4.12%
Mendell Allan/ETAL	-		-	12,547	5	2.89%
Capitol Station 65 LLC	-		-	9,229	6	2.12%
BRE/LQ Props LLC	-		-	7,417	7	1.71%
Bank of America	-		-	6,383	8	1.47%
Dos Rios Venture	 			5,965	9	1.37%
Subtotal	246,944		46.09%	197,341		45.44%
All Other Taxpayers	 288,895		53.91%	 236,966		54.56%
Total	\$ 535,839		100.00%	\$ 434,307		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions. (2) Based on total adjusted 2019-20 Project Area total taxable value.

#### **City of Sacramento Successor Agency Trust Fund Principal Property Taxpayers - North Sacramento Current Fiscal Year and Nine Years Ago**

(in thousands)

	2020						
Assessee		axable alue <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	axable Value	Rank	Percentage of Total Taxable Value
Seven Up Bottling Company of San Francisco	\$	42,089	1	5.64%	\$ 30,900	1	5.82%
Price Company		24,962	2	3.34%	21,030	3	3.96%
Roseville Life Properties		19,531	3	2.62%	-		-
Woodlake Care Group LLC		17,663	4	2.37%	-		-
Omninet Sacramento Jardinette LLC/ETAL		17,246	5	2.31%	-		-
Sacramento Healthcare Investors LP		16,257	6	2.18%	-		-
McCuen Acoma Street Investors		13,296	7	1.78%	11,350	7	2.14%
SSCA 1300 EL Camino Ave LLC		9,286	8	1.24%	-		-
Plaza Ave Apartments LLC		7,764	8	1.04%	-		-
Recreational Equipment Inc		7,512	10	1.01%	-		-
JB Management LP		-		-	24,792	2	4.67%
Merliz Inc		-		-	19,730	4	3.72%
Shri Gowri Ganesha Real Estate, LLC		-		-	16,487	5	3.11%
North Sacramento Land Company		-		-	11,462	6	2.16%
Sent Expo Pointe LLC		-		-	8,483	8	1.60%
Radioligal Assoc of Sacto Medical Group		-		-	8,076	9	1.52%
HOF Financial I LLC					 7,866	10	1.48%
Subtotal		175,606		23.52%	160,176		30.19%
All Other Taxpayers		571,049		76.48%	 370,444		69.81%
Total	\$	746,655		100.00%	\$ 530,620		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions. (2) Based on total adjusted 2019-20 Project Area total taxable value.

#### City of Sacramento **Successor Agency Trust Fund Principal Property Taxpayers - Franklin Boulevard Current Fiscal Year and Nine Years Ago**

(in thousands)

Assessee		Taxable Value <sup>(1)</sup>		Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	2011 Rank	Percentage of Total Taxable Value
6200 Franklin LLC	\$	20,961	1	3.25%	\$ -		-
United States Cold Storage Calif		10,572	2	1.64%	9,140	3	1.64%
Hillside Apartments LLC		8,176	3	1.27%	-		-
Sacramento Children's Home (Garfield Beach CVS LLC)		7,992	4	1.24%	-		-
Greystone Place Invs LLC		7,415	5	1.15%	-		-
ARB Invs		7,306	6	1.13%	-		-
Rosedown Associates LLC		6,676	7	1.04%	6,682	4	1.20%
ABF Freight System, Inc		5,398	8	0.84%	5,019	6	0.90%
Extra Space Properties Two LLC		4,819	9	0.75%	5,046	5	0.91%
Campus Plaza Associates		4,819	10	0.75%	-		-
Campbell Soup		-		-	139,006	1	25.00%
Western Village LP		-		-	10,521	2	1.89%
Hampton Park		-		-	4,632	7	0.83%
Sei/PSP Vi Joint Ventures		-		-	4,054	8	0.73%
Bowling Green Associates		-		-	3,899	9	0.70%
Yellow Freight System, Inc					3,227	10	0.58%
Subtotal		84,134		13.05%	187,999		33.81%
All Other Taxpayers		560,576		86.95%	367,974		66.19%
Total	\$	644,710		100.00%	\$ 555,973		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions. (2) Based on total adjusted 2019-20 Project Area total taxable value.

#### **City of Sacramento Successor Agency Trust Fund Principal Property Taxpayers - Stockton Boulevard Current Fiscal Year and Nine Years Ago**

(in thousands)

Assessee	axable /alue <sup>(1)</sup>	2020 Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value		2011 Rank	Percentage of Total Taxable Value
Karma Apartments LLC	\$ 15,800	1	2.84%		-		-
Stockton Plaza Partners LLC	14,696	2	2.64%	\$	11,909	3	3.35%
EKG Investors LLC/SCT Investors LLC/ETAL	14,260	3	2.56%		13,500	2	3.79%
Sustained Invs LLC	11,279	4	2.03%		-		-
ESP 135 LLC	9,520	5	1.71%		-		-
John M/Nancy Kehriotis Living Trust	8,493	6	-		7,250	5	2.04%
NT Stockton Investors LLC	7,940	7	1.43%		6,609	6	1.86%
Monument Properties Sacramento LLC	7,929	8	1.43%		-		-
Long Sight Properties LLC	6,776	9	1.22%		-		-
Brittany Arms LLC	6,500	10	1.17%		5,549	7	1.56%
BE Saigon Plaza LLC	-		-		17,505	1	4.92%
LSREF2 Clipper II LLC	-		-		9,248	4	2.60%
IP Sac Commercial LLC	-		-		5,533	8	1.55%
ESS Prisa II LLC	-		-		4,797	9	1.35%
Mulleian Investments LLC	 				4,586	10	1.29%
Subtotal	103,193		18.56%		86,486		24.30%
All Other Taxpayers	 452,904		81.44%		269,382		75.70%
Total	\$ 556,097		100.00%	\$	355,868		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions. (2) Based on total adjusted 2019-20 Project Area total taxable value.

#### **City of Sacramento Successor Agency Trust Fund Principal Property Taxpayers - Army Depot Current Fiscal Year and Nine Years Ago**

(in thousands)

		2020			2011	
Assessee	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
SBM Realty LLC	\$ 15,758	1	1.65%	\$		-
Watt Elder Creek Holdings LLC	12,852	2	1.35%			-
Elder Crk Transf/Recov Inc (Allied Waste Indus Inc)	11,653	3	1.22%	11,308	4	1.39%
Cascade Village Apartments II LP	9,380	4	0.98%			-
Pitalo John E	5,058	5	0.53%			-
Power Inn Business Park LLC	4,889	6	0.51%			-
PW Fund B LP	3,376	7	0.35%			-
Preet LLC	2,910	8	0.30%			-
AVJOG Sacramento LLC	2,836	9	0.30%			-
3RE2 LLC	2,512	10	0.26%			-
Engineered Polymer Solutions	-		-	15,961	1	1.96%
R/G Hayward LLC	-		-	15,504	2	1.90%
Power Inn Idstl Pk I/II LLC	-		-	11,334	3	1.39%
Ballantyne Diana S/Mark C/Jan W Leo	-		-	7,829	5	0.96%
Air Products Manufacturing Corporation	-		-	7,124	6	0.88%
C/S Logistics Sacramento/TRA	-		-	6,99	7	0.86%
Buzz Oates LLC	-		-	6,504	8	0.80%
Southdown California Cement, LLC	-		-	5,896	9	0.72%
A/W Investments LLC	 			5,752	<u>1</u> 0	0.71%
Subtotal	71,224		7.46%	94,203	1	11.57%
All Other Taxpayers	 884,021		92.54%	719,878	<u> </u>	88.43%
Total	\$ 955,245		100.00%	\$ 814,08	<u>_</u>	100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions. (2) Based on total adjusted 2019-20 Project Area total taxable value.

#### **City of Sacramento Successor Agency Trust Fund Principal Property Taxpayers - 65th Street Current Fiscal Year and Nine Years Ago** (in thousands)

		2020		2011				
Assessee	axable /alue <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>		axable Value	Rank	Percentage of Total Taxable Value	
Gem Crossings LLC	\$ 93,250	1	16.95%	\$	-		-	
NB Element DST	85,193	2	15.49%		-		-	
SSC Sacramento Apartments LLC	75,346	3	13.70%		-		-	
Target Corporation	28,381	4	5.16%		22,471	2	9.58%	
Jackson IV LLC	17,421	5	3.17%		-		-	
65th St Village LLC (65th & Folsom LP)	12,013	6	2.18%		10,222	3	4.36%	
CPCA 7716 Folsom Blvd LLC	11,270	7	2.05%		-		-	
Academy on 65th State Owner LLC	11,262	8	2.05%		-		-	
ACEF-Martin Folsom LLC	7,500	9	1.36%		-		-	
Atlas Disposal Industries LLC	6,773	10	1.23%		6,357	5	2.71%	
Valeo Sacramento LLC	-		-		36,537	1	15.58%	
Farming Company Folsom Blvd LLC etal	-		-		10,144	4	4.33%	
Dimension Properties LLC	-		-		5,560	6	2.37%	
KCMKC Properties, LP/Paul E Fong	-		-		5,083	7	2.17%	
Kenneth/Susan Catchot Family 2005 Revocable Trust	-		-		4,899	8	2.09%	
American River Self Storage LP	-		-		4,550	9	1.94%	
2800 Pico Associates LLC	 				4,061	10	1.73%	
Subtotal	348,409		63.33%		109,884		46.87%	
All Other Taxpayers	 201,714		36.67%		124,572		53.13%	
Total	\$ 550,123		100.00%	\$	234,456		100.00%	

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions. (2) Based on total adjusted 2019-20 Project Area total taxable value.

#### City of Sacramento Successor Agency Trust Fund Principal Property Taxpayers - Railyards Current Fiscal Year and Nine Years Ago (in thousands)

						2011				
Assessee		axable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>		Taxable Value	Rank	Percentage of Total Taxable Value		
Kaiser Foundation Hosps	\$	34,042	1	32.59%	\$	-		-		
Downtown Railyard Venture LLC		15,829	2	15.15%		-		-		
Pac West Office Equities LP		15,096	3	14.45%		-		-		
1238 Sutter Street LLC		7,853	4	7.52%		-		-		
Sutter HOJ LP		5,147	5	4.93%		-		-		
Sacramento Co Emp Credit Union		4,757	6	4.55%		4,043	5	2.89%		
PDRA/Company LLC		4,165	7	3.99%		3,556	6	2.54%		
PLF BLDG LLC		3,923	8	3.76%		-		-		
Strumwasser Michael J/Silvia M		3,493	9	3.34%		2,939	8	2.10%		
Bowman/Bay Building Joint Venture		2,491	10	2.38%		2,126	9	1.52%		
IA Sacramento Development LLC		-		-		89,356	1	63.79%		
CCAA Partners LLC/Bruce W. Bell/Etal		-		-		14,937	2	10.66%		
New Baytree LLC		-		-		9,046	3	6.46%		
REA Limited Partnership		-		-		5,406	4	3.86%		
CNPA Services Inc		-		-		3,327	7	2.38%		
John Morgan/Nelly B Patino/Eddie Cuevas		<u> </u>				1,564	10	1.12%		
Subtotal		96,796		92.66%		136,300		97.30%		
All Other Taxpayers		7,673		7.34%		3,782		2.70%		
Total	\$	104,469		100.00%	\$	140,082		100.00%		

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.

<sup>(2)</sup> Based on total adjusted 2019-20 Project Area total taxable value.

#### Exhibit C

City of Sacramento Successor Agency Trust Fund Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup> Merged Downtown As of June 30, 2020

Assessee	Taxable Value <sup>(3)</sup>	 Assessee's Value <sup>(3)</sup>	Value Difference	Percentage of Total Taxable Value
KAISER FOUNDATION HEALTH PLAN INCORPORATED	\$ 74,085	\$ 37,042	\$ (37,043)	19.42%
CL1 SACRAMENTO LLC	51,400	41,200	(10,200)	5.35%
SFI 630 K STREET LLC	21,000	10,500	(10,500)	5.51%
SWITCH BUILDING INVESTORS LP	10,681	10,308	(373)	0.20%
MACY'S WEST STORES INC	4,728	2,759	(1,969)	1.03%
MACY'S WEST STORES INC	4,418	2,095	(2,323)	1.22%
1701 K STREET LLC	4,414	2,207	(2,207)	1.16%
MACY'S WEST STORES	4,391	1,919	(2,472)	1.30%
1701 K STREET LLC	4,328	2,164	(2,164)	1.13%
MJ HOTELS GP	3,630	1,500	(2,130)	1.12%
Subtotal	183,075	111,694	(71,381)	37.43%
All Other Taxpayers	 7,635	 2,384	 (5,251)	2.75%
Total	\$ 190,710	\$ 114,078	\$ (76,632)	40.18%

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

Source: Sacramento County Assessor

(in thousands)

<sup>(2)</sup> Information for prior years is not readily available and is not statistically significant.

<sup>(3)</sup> Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2020.

# Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction $^{(1)}$ (2) Del Paso Heights

As of June 30, 2020

(in thousands)

Assessee	Taxable Value <sup>(3)</sup>			Assessee's Value <sup>(3)</sup>		alue erence	Percentage of Total Taxable Value	
MONA SUE AYERS	\$	120	\$	52	\$	(68)	56.67%	
Subtotal		120		52		(68)	56.67%	
All Other Taxpayers								
Total	\$	120	\$	52	\$	(68)	56.67%	

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

<sup>(2)</sup> Information for prior years is not readily available and is not statistically significant.

<sup>(3)</sup> Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2020.

### Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction $^{(1)}$ (2) Alkali Flat

As of June 30, 2020

(in thousands)

Assessee		Taxable Value <sup>(3)</sup>	Assessee's Value <sup>(3)</sup>		Value Difference		Percentage of Total Taxable Value	
PHILLIP & VURGINIA CUNNINGHAM REVC FAMILY TRUST	\$	607	\$	449	\$	(158)	9.15%	
FIXZYN INCORPORATED		575		448		(127)	7.36%	
FIXZYN INCORPORATED		544		448		(96)	5.56%	
Subtotal		1,726		1,345		(381)	22.07%	
All Other Taxpayers								
Total	\$	1,726	\$	1,345	\$	(381)	22.07%	

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

<sup>(2)</sup> Information for prior years is not readily available and is not statistically significant.

<sup>(3)</sup> Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2020.

## Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction (1) (2) Oak Park

As of June 30, 2020

(in thousands)

Assessee	Taxable Value <sup>(3)</sup>		sessee's /alue <sup>(3)</sup>	Value fference	Percentage of Total Taxable Value
BIMBO BAKERIES	\$ 14,152	\$	10,000	\$ (4,152)	15.96%
BIMBO BAKERIES	11,600		8,000	(3,600)	13.84%
WALGREEN CO	165		88	(77)	0.30%
WALGREEN CO	97		101	4	-0.02%
Subtotal	26,014		18,189	(7,825)	30.08%
All Other Taxpayers	 		_		-
Total	\$ 26,014	\$	18,189	\$ (7,825)	30.08%

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

<sup>(2)</sup> Information for prior years is not readily available and is not statistically significant.

<sup>(3)</sup> Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2020.

### Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction (1) (2) River District

As of June 30, 2020

(in thousands)

Assessee	Taxable Value <sup>(3)</sup>	ssessee's Value <sup>(3)</sup>	 Value Difference	Percentage of Total Taxable Value	
JMDH REAL ESTATE SACRAMENTO LLC	\$ 6,396	\$ 3,198	\$ (3,198)	21.06%	
JMDH REAL ESTATE SACRAMENTO LLC	6,270	3,135	(3,135)	20.64%	
ELENA DIPON	2,100	228	(1,872)	12.33%	
500 BERCUT LLC	416	312	(104)	0.69%	
Subtotal	15,182	6,873	(8,309)	54.73%	
All Other Taxpayers		 		-	
Total	\$ 15,182	\$ 6,873	\$ (8,309)	54.73%	

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

<sup>(2)</sup> Information for prior years is not readily available and is not statistically significant.

<sup>(3)</sup> Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2020.

# Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction $^{(1)}$ (2) North Sacramento

(in thousands)

As of June 30, 2020

Assessee	xable lue <sup>(3)</sup>	 essee's alue <sup>(3)</sup>	/alue ference	Percentage of Total Taxable Value	
WALGREEN CO	\$ 209	\$ 102	\$ (107)	28.76%	
WALGREEN CO	 163	120	(43)	11.56%	
Subtotal	372	222	(150)	40.32%	
All Other Taxpayers	 				
Total	\$ 372	\$ 222	\$ (150)	40.32%	

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

<sup>(2)</sup> Information for prior years is not readily available and is not statistically significant.

<sup>(3)</sup> Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2020.

City of Sacramento Successor Agency Trust Fund

# Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction (1) (2) Franklin Boulevard

As of June 30, 2020

(in thousands)

Assessee	Taxab Value		ssessee's Value <sup>(3)</sup>	Value Difference		Percentage of Total Taxable Value	
6200 FRANKLIN LLC	\$ 2	20,153	\$ 10,076	\$	(10,077)	12.39%	
6200 FRANKLIN LLC	2	20,153	10,278		(9,875)	12.15%	
6200 FRANKLIN LLC	1	5,576	7,788		(7,788)	9.58%	
CVS HEALTH		7,835	4,000		(3,835)	4.72%	
MACY'S WEST STORE		6,533	3,023		(3,510)	4.32%	
MACY'S WEST STORES		6,175	2,779		(3,396)	4.18%	
OREILLY AUTO PARTS		2,465	1,233		(1,232)	1.52%	
OREILLY AUTO PARTS		2,417	1,209		(1,208)	1.49%	
Subtotal	8	31,307	40,386		(40,921)	50.33%	
All Other Taxpayers							
Total	\$ 8	31,307	\$ 40,386	\$	(40,921)	50.33%	

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

<sup>(2)</sup> Information for prior years is not readily available and is not statistically significant.

<sup>(3)</sup> Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2020.

# Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction $^{(1)}$ (2) Stockton Boulevard

(in thousands)

As of June 30, 2020

Assessee	Taxable Value <sup>(3)</sup>		Assessee's Value <sup>(3)</sup>		/alue erence	Percentage of Total Taxable Value	
JACK/ROSE M JAIR	\$ 980	\$	588	\$	(392)	19.00%	
AARONS INC #1254	963		541		(422)	20.46%	
JENNIFER K. DOUNG	120		35		(85)	4.12%	
Subtotal	2,063		1,164		(899)	43.58%	
All Other Taxpayers	 					-	
Total	\$ 2,063	\$	1,164	\$	(899)	43.58%	

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

<sup>(2)</sup> Information for prior years is not readily available and is not statistically significant.

<sup>(3)</sup> Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2020.

## Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction $^{(1)}$ (2) Army Depot

As of June 30, 2020

(in thousands)

Assessee	Taxable Value <sup>(3)</sup>	Assesse Value <sup>(</sup>		1	Value Difference	Percentage of Total Taxable Value
PW FUND B LP	\$ 16,640	\$ 8	8,320	\$	(8,320)	22.49%
PW FUND B LP	8,729	4	4,365		(4,364)	11.80%
SOUTHDOWN CALIF CEMENT, LLC DBA CEMEX	5,896		1,000		(4,896)	13.23%
PW FUND B LP	2,453		1,227		(1,226)	3.31%
RICHARD N REESE FAMILY LLC	1,164		780		(384)	1.04%
RICHARD N REESE FAMILY LLC	1,141		780		(361)	0.98%
QUEEENY XIE	450		271		(179)	0.48%
2017-1 IH BORROWER LP	229		114		(115)	0.31%
KIEM A CHANG	229		140		(89)	0.24%
CBIP LLC	66		31		(35)	0.09%
Subtotal	36,997	17	7,028		(19,969)	53.97%
All Other Taxpayers	 					-
Total	\$ 36,997	\$ 17	7,028	\$	(19,969)	53.97%

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

<sup>(2)</sup> Information for prior years is not readily available and is not statistically significant.

<sup>(3)</sup> Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2020.

#### City of Sacramento Successor Agency Trust Fund Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup> 65th Street As of June 30, 2020

(in thousands)

Assessee		Taxable Value <sup>(3)</sup>		Assessee's Value <sup>(3)</sup>		Value Difference	Percentage of Total Taxable Value
GEM CROSSINGS LLC	\$	93,250	\$	78,108	\$	(15,142)	7.68%
TARGET CORP.		56,246		53,936		(2,310)	1.17%
TARGET CORPORATION		27,962		26,632		(1,330)	0.67%
ACADEMY ON 65TH STATE OWNER LLC		11,042		5,521		(5,521)	2.80%
ACADEMY ON 65TH STATE OWNER LLC		4,075		407		(3,668)	1.86%
ACADEMY ON 65TH STREET OWNER LLC		4,075		407		(3,668)	1.86%
RECYCLING INDUSTRIES INC.		631		70		(561)	0.28%
Subtotal		197,281		165,081		(32,200)	16.32%
All Other Taxpayers						<u>-</u>	
Total	\$	197,281	\$	165,081	\$	(32,200)	16.32%

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

<sup>(2)</sup> Information for prior years is not readily available and is not statistically significant.

<sup>(3)</sup> Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2020.

#### City of Sacramento Successor Agency Trust Fund Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction<sup>(1) (2)</sup> Railyards As of June 30, 2020

(in thousands)

Assessee		Taxable Value <sup>(3)</sup>	 Assessee's Value <sup>(3)</sup>	Value Difference		Percentage of Total Taxable Value
MARQUEE SACRAMENTO DIGITAL BILLBOARDS	\$	1,750	\$ 1,173	\$	(577)	8.71%
MARQUEE SACRAMENTO DIGITAL BILLBOARDS LLC		1,750	1,173		(577)	8.71%
SIMS METAL MGMT		1,243	622		(621)	9.37%
MARQUEE SACRAMENTO DIGITAL BILLBOARDS LLC		972	585		(387)	5.84%
SIMS GROUP USA CORPORATION		910	455		(455)	6.87%
Subtotal		6,625	4,008		(2,617)	39.50%
All Other Taxpayers	_		 			
Total	\$	6,625	\$ 4,008	\$	(2,617)	39.50%

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

<sup>(2)</sup> Information for prior years is not readily available and is not statistically significant.

<sup>(3)</sup> Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2020.

#### City of Sacramento **Successor Agency Trust Fund Principal Property Taxpayers - Merged Downtown Current Fiscal Year and Nine Years Ago**

(in thousands)

		2020			2011	
Assessee	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
City of Sacramento (Sacramento Downtown Arena LLC)	\$ 399,488	1	9.23%	\$ -		-
Hancock SREIT Sacramento LLC	198,750	2	4.59%	-		-
SRI Eleven 621 Capitol Mall LLC	167,504	3	3.87%	-		-
500 Capitol Mall LLC	147,446	4	3.40%	76,047	9	3.15%
PAC West Office Equities LP	143,079	5	3.30%	-		-
300 Capitol Mall Investors LP	129,540	6	2.99%	-		-
Prime US-Park Tower LLC	129,336	7	2.99%	-		-
GSA Sacramento CA LLC	98,905	8	2.28%	-		-
CA Sacramento Commons LLC	89,646	9	2.07%	-		-
SAC Mubi Hotel LLC	88,405	10	2.04%	-		-
Hines Sacramento Wells Fargo Center	-		-	206,544	1	8.54%
300 Capitol Associates NF LP	-		-	114,727	2	4.74%
621 Capitol Mall	-		-	113,820	3	4.71%
Downtown Plaza	-		-	97,565	4	4.04%
CIM/980 9th St	-		-	94,708	5	3.92%
CIM/J Street Hotel Sacramento LP (PMC Commercial Trust)	-		-	89,258	6	3.69%
1415 Meridian Plaza LLC/Valley View Invest	-		-	81,818	7	3.38%
Sacramento Equities REIT	-		-	81,806	8	3.38%
Calif Assn Hosp/Hlth Sym (Tsakopoulos Family)	 			 74,354	10	3.08%
Subtotal	1,592,099		36.77%	1,030,647		42.63%
All Other Taxpayers	 2,738,232		63.23%	 1,387,238	;	57.37%
Total	\$ 4,330,331		100.00%	\$ 2,417,885		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions. (2) Based on total adjusted 2019-20 Project Area total taxable value.

#### Exhibit D

# Current Debt Service Schedule As of 3/17/2021

#### 2005 Tax Allocation Bonds, Series A

	Par Amount	\$ 71,872,235.75
Bond Info	Dated Date	12/07/2005
Bona inio	Issued Date	12/07/2005
	Final Maturity	12/01/2034

	"On or after" Date	Call Price (% of Par)
Call Information		
Call Information		
	Non-Callable	

PAYMENT DATE	INTEREST RATE	P	ORIGINAL PRINCIPAL DUE	INTEREST DUE	DEBT SERVICE PAYMENT	OTAL BOND YEAR DEBT SERVICE	TO	OTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2019	4.88%	\$	5,108,339.00	\$ 4,916,661.00	\$ 10,025,000.00	\$ 10,025,000.00	\$	10,025,000.00
Dec 01, 2021	4.96%	\$	7,752,665.70	\$ 9,212,334.30	\$ 16,965,000.00	\$ 16,965,000.00	\$	16,965,000.00
Dec 01, 2022	5.00%	\$	7,333,290.90	\$ 9,631,709.10	\$ 16,965,000.00	\$ 16,965,000.00	\$	16,965,000.00
Dec 01, 2023	5.06%	\$	6,438,602.80	\$ 9,376,397.20	\$ 15,815,000.00	\$ 15,815,000.00	\$	15,815,000.00
Dec 01, 2024	5.09%	\$	6,090,830.95	\$ 9,724,169.05	\$ 15,815,000.00	\$ 15,815,000.00	\$	15,815,000.00
Dec 01, 2025	5.12%	\$	6,599,675.00	\$ 11,525,325.00	\$ 18,125,000.00	\$ 18,125,000.00	\$	18,125,000.00
Dec 01, 2026	5.14%	\$	5,452,221.25	\$ 10,362,778.75	\$ 15,815,000.00	\$ 15,815,000.00	\$	15,815,000.00
Dec 01, 2027	5.16%	\$	5,160,276.35	\$ 10,654,723.65	\$ 15,815,000.00	\$ 15,815,000.00	\$	15,815,000.00
Dec 01, 2028	5.19%	\$	4,871,178.15	\$ 10,943,821.85	\$ 15,815,000.00	\$ 15,815,000.00	\$	15,815,000.00
Dec 01, 2029	5.21%	\$	4,606,276.90	\$ 11,208,723.10	\$ 15,815,000.00	\$ 15,815,000.00	\$	15,815,000.00
Dec 01, 2030	5.23%	\$	4,354,027.65	\$ 11,460,972.35	\$ 15,815,000.00	\$ 15,815,000.00	\$	15,815,000.00
Dec 01, 2031	5.26%	\$	3,685,913.40	\$ 10,519,086.60	\$ 14,205,000.00	\$ 14,205,000.00	\$	14,205,000.00
Dec 01, 2032	5.28%	\$	1,614,945.40	\$ 4,975,054.60	\$ 6,590,000.00	\$ 6,590,000.00	\$	6,590,000.00
Dec 01, 2033	5.29%	\$	1,528,049.20	\$ 5,058,843.60	\$ 6,586,892.80	\$ 6,586,892.80	\$	6,586,892.80
Dec 01, 2034	5.29%	\$	1,275,943.10	\$ 4,519,056.90	\$ 5,795,000.00	\$ 5,795,000.00	\$	5,795,000.00
TOTALS		\$	71,872,235.75	\$ 134,089,657.05	\$ 205,961,892.80	\$ 205,961,892.80	\$	205,961,892.80

#### Exhibit E

# SACRAMENTO COUNTY DEPARTMENT OF FINANCE AUDITOR-CONTROLLER DIVISION 2020-2021 EQUALIZED ASSESSED VALUATION

		SECURE	D ROLL	STATE	UNSECUR	ED ROLL
INDEX	DISTRICT NAME	GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION	UTILITY ROLL	GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
0000	COUNTY WIDE 1%	175,138,161,163	1,503,310,584	31,337,024	6,676,330,570	123,434
0001	UTILITY 1 PERCENT	2,274,613	-	1,507,051,501	-	-
0002	UTILITY DEBT SVC	2,274,613	-	1,559,767,347	-	-
0003	UTILITY - RAILROAD 1%	-	-	52,715,846	-	-
1001	ARCOHE UNION ELEMENTARY	839,087,423	5,598,600	644,293	15,291,770	-
1025	CENTER UNIFIED	2,169,620,638	25,488,400	-	16,228,945	-
1075	ELVERTA JT ELEMENTARY	292,263,738	3,183,600	-	2,099,091	-
1081	ELVERTA JT ELEM GOB 2002	292,263,738	3,183,600	-	2,099,091	-
1101	GALT JOINT UNION ELEM	2,941,580,247	30,780,733	514,427	68,360,820	-
1102	GALT JT ELEM GOB	2,941,580,247	30,780,733	514,427	68,360,820	-
1150	NATOMAS UNIF SCHOOL DIST	11,180,617,525	70,955,035	-	1,060,163,034	7,000
1225	ROBLA ELEMENTARY	2,361,914,723	15,073,049	66,430	712,161,977	-
1250	RIVER DELTA UNIFIED	835,320,518	4,165,151	34,473	118,448,014	116,434
1252	RIVER DELTA SFID #1	439,904,000	1,953,151	19,400	72,523,258	116,434
1255	RIVER DELTA SFID #2	395,416,518	2,212,000	15,073	45,924,756	-
1275	GALT JOINT UNION HIGH	3,780,667,670	36,379,333	1,158,720	83,652,590	-
1280	GALT JT HIGH GOB	3,780,667,670	36,379,333	1,158,720	83,652,590	-
1309	GRANT JT HIGH GOB	14,678,097,879	147,419,802	3,803,770	1,277,616,595	-
1325	LOS RIOS COLLEGE	166,802,600,492	1,417,037,900	30,158,904	6,495,465,055	7,000
1350	ELK GROVE UNIFIED	39,809,319,882	342,187,864	2,021,095	917,554,071	-
1375	FOLSOM CORDOVA UNIFIED	22,618,126,335	143,263,573	17,073,963	1,011,685,958	-
1401	SACRAMENTO CITY UNIFIED	38,932,165,119	321,492,386	5,265,184	1,491,828,933	-
1425	SAN JUAN UNIFIED	39,183,986,248	389,584,240	1,979,819	687,207,200	-
1440	TWIN RIVERS UNIFIED	14,678,097,879	147,419,802	3,803,770	1,277,616,595	-
1441	TWIN RIVERS ELEM GOB	12,023,919,418	129,163,153	3,737,340	563,355,527	-

		SECURE	D ROLL	STATE	UNSECUR	ED ROLL
INDEX	DISTRICT NAME	GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION	UTILITY ROLL	GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
1442	TWIN RIVERS UNIF GOB	14,678,097,879	147,419,802	3,803,770	1,277,616,595	-
1450	TWIN RIVERS SFID	10,517,403,722	111,888,876	3,737,340	522,520,387	-
1458	COUNTY WIDE EQUALIZATION	148,411,101,981	1,257,001,385	29,422,930	6,037,708,093	123,434
1459	EQUALIZATION GALT	11,864,800,061	78,929,712	-	1,098,416,332	7,000
1461	EQUALIZATION GRANT	15,925,644,171	99,276,284	413,494	2,001,295,344	7,000
2855	COUNTY SERVICE AREA NO 6	106,442,670,761	938,750,228	27,009,305	4,686,013,348	7,000
2860	COUNTY SERVICE AREA 11	26,585,930,383	280,542,134	16,658,778	1,736,389,011	-
3012	COURTLAND SANITATION DIST	17,972,765	245,000	-	1,033,357	-
3013	COUNTY SERVICE AREA 1	32,727,037,742	321,899,491	18,292,733	2,313,533,194	116,434
3021	ARDEN PARK VISTA WATER MD	1,832,561,950	13,129,200	-	30,274,075	-
3024	VALLEY HI GREENS	45,454,337	539,000	-	125,551	-
3027	METRO STORM DRAIN MAINT	135,241,542,652	1,155,963,107	29,853,291	5,120,014,360	123,434
3037	ELK-GROVE METRO STORM	22,268,202,997	187,017,600	1,221,998	306,021,287	-
3038	CITRUS HGTS METRO STORM	7,602,879,838	91,554,705	-	133,384,165	-
3039	RANCHO CORDOVA MTR STORM	9,294,855,892	68,775,172	261,735	534,976,175	-
3040	NORTHGATE 880 WATER DIST	17,465,955	-	-	169,840	-
3053	SAC COUNTY WATER ZONE12D	759,886,966	8,366,400	-	9,230,070	-
3210	SAC COUNTY WATER ZONE 40	3,292,927,187	31,006,111	-	27,470,819	-
4000	MCCLELLAN AFB RDA	399,369,708	-	-	179,200,782	-
4001	MCCLELLAN WATT RDA	359,733,029	-	-	45,327,154	-
4010	SACRAMENTO ARMY DEP RDA	436,391,667	-	990,977	92,594,010	-
4013	SACTO ARMY DEP 05 ANNEX	968,571,555	13,325,200	45,738	45,973,445	-
4030	MATHER A/F BASE RDA	560,035,480	4,925,200	347,064	180,469,108	-
4040	NORTH SACRAMENTO REDEV	747,104,695	3,286,605	719,114	57,168,391	-
4050	65TH STREET REDEV	553,311,434	152,538	93,870	25,275,956	-
4060	FRANKLIN BLVD REDEV	648,050,534	4,618,600	-	38,110,624	-
4065	FLORIN ROAD RDA	240,289,262	119,000	-	13,521,510	-

		SECURE	D ROLL	STATE	UNSECUR	ED ROLL
INDEX	DISTRICT NAME	GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION	UTILITY ROLL	GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
4070	STOCKTON BLVD REDEV	560,981,376	4,431,611	_	23,066,706	-
4080	AUBURN BLVD REDEV	136,036,375	33,500	-	8,508,589	-
4091	RIVER DISTRICT RDA	406,007,729	98,000	2,705,325	34,201,281	-
4092	RIVER DISTRICT 98 ANN	130,046,832	224,000	-	1,456,092	-
4120	MERG DWNTWN - RDA2A	728,065,815	252,000	-	43,508,932	-
4125	MERG DWNTWN - RDA3 MALL	457,325,285	49,000	-	17,881,501	-
4130	MERG DWNTWN - RDA8 CENTR	2,261,296,994	14,000	-	60,752,727	-
4134	MERG DWNTWN RDA4 CAP MLL	481,454,725	399,000	-	44,205,025	-
4135	MERG DWNTWN RDA4A RIVER	92,158	-	7,299	2,688,187	-
4140	RDA 5 DEL PASO HGTS	516,876,372	6,399,400	200	28,108,926	-
4150	RDA 6 ALKALI FLAT	251,660,780	754,600	-	3,794,384	-
4160	RDA 7 OAK PARK	840,863,968	8,962,884	-	25,615,364	-
4165	RAILYARD RDA	104,468,552	-	-	15,667,201	-
5706	COUNTY LIBRARY	103,044,580,949	965,572,912	22,114,620	4,365,125,626	116,434
5707	COUNTY ROADS	61,703,510,668	580,525,330	20,273,607	3,385,096,394	116,434
5910	COUNTY GENERAL	175,138,161,163	1,503,310,584	31,337,024	6,676,330,570	123,434
6032	ELK GROVE UNIFIED-CFD#1	39,809,319,882	342,187,864	2,021,095	917,554,071	-
6491	CO SERVICE AREA 4B	1,450,945,652	9,465,730	436,570	40,009,390	-
6492	CO SERVICE AREA 4 ZONE C	769,731,537	3,566,419	34,473	115,867,471	116,434
6493	CO SERVICE AREA 4D-GALT	1,441,826,879	10,241,827	767,280	21,837,264	-
6494	DEL NORTE OAKS PARK MAINT	10,826,505	161,000	-	44,959	-
7000	SAN JOAQUIN DELTA COMM	4,215,700,684	38,409,484	1,178,120	152,691,340	116,434
7001	SAN JOAQUIN DELTA GOB	4,215,700,684	38,409,484	1,178,120	152,691,340	116,434
9201	ELK GROVE COSUMNES CMTRY	32,432,112,009	277,605,553	2,363,768	636,584,752	-
9202	FAIR OAK CEMETERY	31,152,965,137	279,072,402	16,776,768	869,646,106	-
9205	GALT ARNO CEMETERY	3,758,872,001	36,351,333	1,158,720	83,904,285	-
9206	SYLVAN CEMETERY	24,982,934,022	275,574,982	1,776,500	1,998,822,185	-

		SECURED ROLL		STATE	UNSECURED ROLL	
INDEX	DISTRICT NAME	GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION	UTILITY ROLL	GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9212	SACRAMENTO METRO FIRE	71,743,502,817	708,635,698	18,900,332	2,329,613,792	-
9217	COURTLAND FIRE	226,881,273	910,000	15,073	6,354,443	-
9219	DELTA FIRE	98,734,720	278,290	-	10,590,280	63,000
9220	COSUMNES CSD - FIRE	22,573,468,834	187,889,800	1,570,623	340,978,390	-
9225	COSUMNES CSD - GALT	2,915,760,018	30,432,706	425,460	71,595,979	-
9227	HERALD FIRE	604,830,762	3,940,427	480,921	10,348,117	-
9228	RIVER DELTA FIRE	203,872,003	922,129	-	53,459,782	53,434
9229	NATOMAS FIRE	1,581,032,879	952,000	-	1,437,176,506	-
9231	PACIFIC FRUITRIDGE FIRE	1,624,756,818	19,755,400	-	51,846,917	-
9235	WALNUT GROVE FIRE	289,307,783	1,589,000	33,302	46,624,348	-
9236	WILTON FIRE	1,195,942,838	9,891,330	688,909	8,576,624	-
9331	ARDEN MANOR PARK	958,420,343	7,337,400	203,319	20,045,566	-
9332	ORANGEVALE PARK	3,737,785,720	45,075,178	-	28,745,208	-
9334	ARDEN PARK	893,339,441	8,873,200	-	3,861,029	-
9336	MISSION OAKS PARK	7,835,357,944	66,904,600	-	130,053,308	-
9337	CARMICHAEL PARK	4,795,651,345	50,486,800	-	61,486,318	-
9338	SUNRISE PARK	13,853,244,636	162,297,544	1,776,500	221,421,727	-
9339	ARCADE CREEK PARK	2,006,974,237	17,011,258	-	54,757,156	-
9340	COSUMNES CSD - PARK	22,573,468,834	187,889,800	1,570,623	340,978,390	-
9341	FAIR OAKS PARK	4,920,980,388	49,653,800	-	44,068,239	-
9342	FULTON ELCAMINO PARK	2,974,037,125	21,060,369	-	161,372,095	-
9345	RIO LINDA-ELVERTA PARK	2,849,766,040	24,719,294	-	621,563,664	-
9346	NORTH HIGHLANDS PARK	2,976,669,997	36,476,108	-	226,630,016	-
9347	CORDOVA PARK	15,218,104,804	125,572,324	16,920,513	1,117,884,513	-
9348	SOUTHGATE PARK	9,919,665,629	102,034,023	-	278,554,587	-
9349	FAIR OAKS REC PARK GOB	4,920,980,388	49,653,800	-	44,068,239	-
9356	COSUMNES CSD MAINT 1	4,860,393,914	45,362,800	5,775	77,887,785	-

		SECURED ROLL		STATE	UNSECURED ROLL	
INDEX	DISTRICT NAME	GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION	UTILITY ROLL	GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9385	RIO LINDA-ELVERTA WATER	1,497,394,640	20,232,294	_	33,169,113	-
9394	SLOUGHHOUSE RES CONSERVN	4,300,218,232	29,371,757	1,337,830	69,229,370	-
9477	CITY OF RANCHO CORDOVA	9,294,855,892	68,775,172	261,735	534,976,175	-
9478	RANCHO CORDOVA ROAD	8,711,944,257	68,775,172	227,575	447,448,431	-
9502	SMR EDUCATION	20,925,255,471	162,497,860	1,225,350	1,952,660,122	7,000
9503	PHYS HANDICAPPED ELEM	21,392,433,901	166,667,060	1,225,350	1,955,052,427	7,000
9504	JUVENILE HALL	174,680,409,986	1,498,056,890	31,337,024	6,658,016,211	123,434
9505	REGIONAL OCCUPATN CENTER	174,368,156,184	1,495,032,811	31,337,024	6,656,063,681	123,434
9506	PHYS HANDICAPPED UNIFIED	40,834,106,351	348,075,015	2,055,568	1,044,373,163	116,434
9508	INFANT DEV PHYSICAL HDCP	172,581,768,369	1,474,613,890	31,337,024	6,624,003,095	123,434
9509	INFANT DEV MENTALLY HDCP	172,432,034,389	1,472,973,011	31,337,024	6,645,222,965	123,434
9511	CENTER CSBA	2,169,620,638	25,488,400	-	16,228,945	-
9513	ELVERTA CSBA	292,263,738	3,183,600	-	2,099,091	-
9516	ROBLA CSBA	2,361,914,723	15,073,049	66,430	712,161,977	-
9517	NATOMAS UNION CSBA	11,073,482,360	69,905,035	-	1,060,025,366	7,000
9518	ARCOHE CSBA	812,677,731	5,521,600	644,293	15,264,537	-
9519	GALT ELEM CSBA	2,967,989,939	30,857,733	514,427	68,388,053	-
9520	GRANT UNION CSBA	75,504,118	413,000	-	2,518,512	-
9521	GALT HIGH CSBA	3,780,667,670	36,379,333	1,158,720	83,652,590	-
9523	RIVER DELTA CSBA	835,320,518	4,165,151	34,473	118,448,014	116,434
9524	NORTHRIDGE IMP 1	2,995,333,374	28,374,598	-	61,596,256	-
9525	NORTHRIDGE IMP 3	236,250,285	1,158,684	-	7,753,036	-
9526	NORTHRIDGE IMP 2	1,214,331,782	18,211,573	-	12,570,709	-
9527	NORTHRIDGE IMP 4	180,466,818	-	-	24,676,454	-
9528	CHILDRENS INSTITUTIONS	173,824,826,511	1,489,062,917	31,337,024	6,640,806,688	123,434
9529	SAC SUBURBAN WTR 5	43,074,148	630,000	-	228,420	-
9530	SACRAMENTO SUBURBAN WTR	12,442,281,032	123,228,058	-	405,591,164	-

		SECURED ROLL		STATE	UNSECURED ROLL	
INDEX	DISTRICT NAME	GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION	UTILITY ROLL	GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9531	COUNTY SUPERINT ADMIN	5,833,315,372	46,645,742	544,890	230,219,494	-
9605	REGIONAL SANITATION	162,003,019,166	1,408,201,585	29,176,734	5,581,189,974	7,000
9606	SACRAMENTO AREA SEWER	115,438,568,341	1,057,130,448	22,101,040	4,760,436,839	7,000
9702	EL DORADO HILLS WATER	12,709,199	-	-	-	-
9703	EL DORADO FIRE	12,709,199	-	-	-	-
9714	SAN JUAN UNIF GOB	39,183,986,248	389,584,240	1,979,819	687,207,200	-
9735	CITY OF CITRUS HEIGHTS	7,602,879,838	91,554,705	-	133,384,165	-
9737	CAPITOL AREA REDEVELOPMT	418,017,119	950,600	-	31,484,156	-
9738	SACTO-YOLO PORT M&O	175,138,161,163	1,503,310,584	31,337,024	6,676,330,570	123,434
9739	R STREET RDA	319,780,818	77,000	-	12,996,381	-
9740	AMER RIVER FLOOD ZONE A	1,637,186,971	18,775,449	100	56,289,828	-
9740	AMER RIVER FLOOD ZONE C	20,737,319,686	114,962,845	6,006,298	640,597,358	-
9740	AMER RIVER FLOOD ZONE B	6,476,556,964	38,458,006	1,067,452	310,852,767	-
9741	OLD SACRAMENTO MISC MAIN	72,092,777	21,000	-	5,037,400	_
9742	MAINTENANCE AREA 9	19,853,834,887	208,349,927	397,620	485,196,941	_
9744	MAINTENANCE AREA 10	1,517,229,657	11,368,000	-	43,652,742	-
9745	RANCHO MURIETA CSD	1,193,325,501	11,309,200	-	10,916,084	-
9746	MAINTENANCE AREA 11	649,156,060	6,690,600	-	926,213	-
9748	EL DORADO IRRIGATION	12,709,199	-	-	-	-
9749	GALT IRRIGATION	953,783,097	7,828,227	603,463	11,481,795	-
9750	DEL PASO MANOR WATER	557,129,786	6,262,200	-	17,607,582	_
9752	FLORIN WATER	757,146,995	8,746,820	-	120,508,978	_
9753	CLAY WATER	19,421,400	49,000	-	984,411	-
9754	OMOCHUMNE HARTNELL WATER	627,678,790	3,484,930	239,204	21,478,845	-
9755	NORTH DELTA WATER	1,557,415,387	7,749,151	48,375	170,265,947	116,434
9756	SACTO-YOLO MOSQUITO	175,138,161,163	1,503,310,584	31,337,024	6,676,330,570	123,434
9757	CHINATOWN MALL MISC MAIN	21,162,298	-	-	294,543	-

		SECURED ROLL		STATE	UNSECURED ROLL	
INDEX	DISTRICT NAME	GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION	UTILITY ROLL	GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9758	GALT RDA 2007 AMENDMENT	127,593,707	1,855,000	-	864,994	-
9759	SAN JUAN SUBURBAN WATER	16,005,252,280	168,541,502	-	196,375,685	-
9760	FOLSOM CITY	14,687,851,006	92,452,959	153,450	313,160,486	-
9761	FOLSOM REDEVELOPMENT	1,110,520,463	5,963,351	153,450	42,937,799	-
9762	CITY OF GALT	2,334,906,307	26,137,506	391,440	61,797,185	-
9763	GALT REDEVELOPMENT	425,526,258	2,821,906	391,440	39,869,377	-
9764	ISLETON CITY	64,170,255	598,732	-	2,580,543	-
9765	ISLETON REDEVELOPMENT	33,225,508	88,250	-	2,397,290	-
9768	SACRAMENTO CITY GEN	56,812,388,717	444,425,113	9,068,954	1,993,336,560	7,000
9769	DRY CREEK ELEM GOB	1,950,239,349	22,374,800	-	11,945,230	-
9771	DRY CREEK ELEMENTARY	1,950,239,349	22,374,800	-	11,945,230	-
9774	ROSEVILLE HIGH SCHOOL	1,950,239,349	22,374,800	-	11,945,230	-
9777	SIERRA JT COLL SFID	4,119,859,987	47,863,200	-	28,174,175	-
9778	SIERRA JR COMM COLLEGE	4,119,859,987	47,863,200	-	28,174,175	-
9779	DIST EQUALIZN-CENTER	2,169,620,638	25,488,400	-	16,228,945	-
9780	DIST EQUALIZN-DRY CREEK	1,950,239,349	22,374,800	-	11,945,230	-
9784	ROSEVILLE HIGH GOB	1,950,239,349	22,374,800	-	11,945,230	-
9790	CITY OF ELK GROVE	19,119,418,218	162,873,200	1,194,980	243,312,293	-
9791	CITY OF ELK GROVE-LAGUNA	3,025,053,926	23,108,400	27,018	62,419,726	-
9792	CITY OF ELK GROVE-FRANKL	123,730,853	1,036,000	-	289,268	-
9793	CITY OF FOLSOM SOUTH	601,806,061	859,600	-	4,707,898	-
9808	CENTER UNIF GOB	2,169,620,638	25,488,400	-	16,228,945	-
9843	NATOMAS UNIF GOB	11,180,617,525	70,955,035	-	1,060,163,034	7,000
9858	ROBLA ELEM GOB	2,361,914,723	15,073,049	66,430	712,161,977	-
9876	LOS RIOS COLL GOB	166,802,600,492	1,417,037,900	30,158,904	6,495,465,055	7,000
9894	ELK GROVE UNIF GOB	39,809,319,882	342,187,864	2,021,095	917,554,071	-
9906	FOLSOM CORDOVA IMP 1	7,557,428,288	52,294,614	16,920,513	696,900,933	-

	DISTRICT NAME	SECURED ROLL		STATE	UNSECURED ROLL	
INDEX		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION	UTILITY ROLL	GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9910	FOLSOM CORDOVA IMP 2	14,832,683,572	90,968,959	153,450	261,445,512	_
9916	FOLSOM CORDOVA IMP 3	2,156,597,318	3,130,814	16,345,874	296,961,767	-
9921	FOLSOM CORDOVA IMP 4	6,094,281,025	50,030,400	227,575	408,806,799	-
9930	FOLSOM CORDOVA IMP 5	14,367,247,992	90,102,359	153,450	304,802,598	-
9948	SACTO UNIFIED GOB	38,932,165,119	321,492,386	5,265,184	1,491,828,933	-
9998	DEVELOP CENTER-HANDICAPPD	171,428,936,810	1,463,387,811	31,337,024	6,617,987,237	123,434

SOURCES: EQUALIZED VALUES REPORTS TAXR6805 and PFHR6805