



# Municipal Market Disclosure Information Cover Sheet

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**This Filing Applies to:**

1. City of Sacramento Natomas Meadows Community Facilities District No. 2007-01 (Improvement Area No. 2), Special Tax Bonds, Series 2019, \$6,855,000, Dated: May 29, 2019  
786071NA4, 786071NB2, 786071NC0, 786071ND8, 786071NE6, 786071NF3, 786071NG1,  
786071NH9, 786071NJ5, 786071NK2, 786071NL0, 786071NM8, 786071NN6, 786071NP1,  
786071NQ9, 786071NR7, 786071NS5, 786071NT3, 786071NU0, 786071NV8

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**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)****Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

Annual Financial Information & Operating Data (Rule 15c2-12)

2019 Operating Data - Series 2019 CFD No. 2007-01 IA2

Audited Financial Statements or CAFR (Rule 15c2-12)

Failure to provide as required

**Additional / Voluntary Disclosure**

Quarterly / Monthly Financial Information

Change in Fiscal Year / Timing of Annual Disclosure

Change in Accounting Standard

Interim / Additional Financial Information / Operating Data

Budget

Investment / Debt / Financial Policy

- Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- Consultant Reports
- Other Financial / Operating Data

### **Event Filing**

#### **Rule 15c2-12 Disclosure**

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

#### **Additional / Voluntary Disclosure**

- Amendment to Continuing Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party
- Derivative or Other Similar Transaction
- Other Event-based Disclosures

#### **Asset-Backed Securities Filing**

### **Additional / Voluntary Disclosure**

- Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

### **Disclosure Dissemination Agent Contact:**

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

### **Authorized By:**

Name: Brian Wong

Title: Debt Manager

Entity: City of Sacramento, CA

**Digital Assurance Certification**

## Filing Certificate

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**DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of City of Sacramento, CA under their SEC Rule 15c2-12 Continuing Disclosure Agreement.**

Transmission Details: ES1044182

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Date & Time Stamp: 03/16/2020  
Document Name or Event Type: Annual Financial Information & Operating Data (Rule 15c2-12)  
Document Description: 2019 Operating Data - Series 2019 CFD No. 2007-01 IA2  
DAC Bond Coversheet: Yes  
Transmitted to: MSRB-EMMA  
Total CUSIPs associated with this Filing: 20  
Filing made on Series: 2019

**Codes:** **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

**Red:** Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

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1. Issue: City of Sacramento Natomas Meadows Community Facilities District No. 2007-01 (Improvement Area No. 2), Special Tax Bonds, Series 2019, \$6,855,000, Dated: May 29, 2019

CUSIP: 786071NA4, 786071NB2, 786071NC0, 786071ND8, 786071NE6, 786071NF3, 786071NG1, 786071NH9, 786071NJ5, 786071NK2, 786071NL0, 786071NM8, 786071NN6, 786071NP1, 786071NQ9, 786071NR7, 786071NS5, 786071NT3, 786071NU0, 786071NV8

No missing CUSIPs for this bond issue

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**City of Sacramento**  
**Annual Continuing Disclosure Report**  
**Fiscal Year 2018-19**

<b>Issue</b>	City of Sacramento Natomas Meadows Community Facilities District No 2007-01 (Improvement Area No. 2) Special Tax Bonds
<b>Series</b>	Series 2019
<b>Par</b>	\$ 6,855,000
<b>Issued</b>	May 29, 2019
<b>CUSIP Numbers</b>	786071NA4 786071NB2 786071NC0 786071ND8 786071NE6 786071NF3 786071NG1 786071NH9 786071NJ5 786071NK2 786071NLO 786071NM8 786071NN6 786071NP1 786071NQ9 786071NR7 786071NS5 786071NT3 786071NU0 786071NV8

**Content of Annual Report.**

**The City's Annual Report shall contain or incorporate by reference the following:**

- (a) The City's comprehensive audited financial report for the prior fiscal year.**

The City's Comprehensive Annual Financial Report (CAFR) for the prior fiscal year was uploaded as a separate document to EMMA. The CAFR will also be available on the city's website at:

<http://www.cityofsacramento.org/Finance/Accounting/Reporting>

**(b)(1) Balances in each of the following funds established pursuant to the Indentures as of the close of the prior fiscal year.**

**(A) The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by the Fund before the receipt of expected additional Special Tax revenue);**

<u>Redemption Fund (as of June 30, 2019):</u>	\$ 3,486,012.79
• Held at the City:	\$ 3,398,816.70
• Held at the Trustee:	\$ 87,196.09

Debt service payment (September 01, 2019): \$ 87,182.78\*

\*Satisfied by capitalized interest included in the issuance of the CFD bonds in May 2019

**(B) The Bond Reserve Fund.**

Reserve Fund (as of June 30, 2019): \$ 596,662.64

**(2) The aggregate land assessed valuation and the aggregate improvement assessed valuation of the Taxable Parcels within Improvement Area No. 2.**

Assessed land valuation of Taxable Parcels (as of June 30, 2019): \$ 1,661,092.00

**(3) A statement of the debt service requirements for the Bonds for the prior fiscal year.**

Debt Service Requirement (for Fiscal Year 2018-19): \$ 0\*

\*CFD Bonds for Improvement Area 2 weren't issued until May 2019. First debt service payment = September 1, 2019 (Fiscal Year 2019-20).

**(4) A statement of the actual Special Tax collections and delinquencies for Improvement Area No. 2 for the prior Fiscal Year.**

Special Tax Collection (for Fiscal Year 2018-19): \$ 56,613.94

Special Tax Delinquencies (for Fiscal Year 2018-19): \$ 0

**(5) An update of the information in Table 5 of the Official Statement based on the assessed valuation of the Taxable parcels within Improvement Area No. 2 for the current fiscal year, except that the information with respect to overlapping land-secured debt need not be included.**

Special Tax Category	2019-20 Levy	Assessed Value (for Fiscal Year 2019-20)	% of FY20 Levy
Developed Property	\$185,456.74	\$20,780,163.00	50.50%
Undeveloped Property	181,797.28	\$11,508,819.00	49.50%
TOTAL	\$367,254.02	\$32,288,982.00	100.00%

**(6) A statement of a single property owner responsible for 10% or more of the Special Tax levy.**

As of Fiscal Year 2019-20:

Property Owner	FY 2019-20 Total Levy Amount	Percentage of FY 2019-20 Levy Amount
Granite Bay Natomas Meadows LP	\$89,761.04	24.44%
Woodside 05N Limited Partnership	70,814.22	19.28%
Lennar Homes California Inc.	69,157.20	18.83%
Anthem United Willow Homes LP	39,003.76	10.62%

**(7) The following information (to the extent that it is no longer reported in the City's annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):**

**(A) The Reserve Requirement for the prior fiscal year;**

**(B) A statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and**

**(C) A statement of any discontinuance of the County's Teeter Plan with respect to any taxable property in the District.**

See Exhibit A – Natomas Meadows CFD No 2007-01 – FY19 Annual CDIAC Mello-Roos Filing

**(c) Additional information required under Natomas Meadows CFD No. 2007-01, (Improvement Area No. 2) Series 2019 Continuing Disclosure Certificate not previously reported above:**

**Additional Information.**

**Federal Emergency Management Agency**

On June 16, 2015, the Federal Emergency Management Agency issued new Flood Insurance Rate Maps (FIRMs) for the Natomas Basin. The new FIRMs changed the vast majority of the basin's flood-zone designation from AE to A99 because the 50% criterion for completion of the levee work and federal authorization had been achieved. The practical result of the change was to lift the de facto building moratorium that the basin had been under since December 8, 2008.

In collaboration with the Sacramento Area Flood Control Agency and the California Department of Water Resources, the U.S. Army Corps of Engineers has been working on completing the remaining levee work in Natomas. The Natomas Levees are being improved in three parts. Construction of the

Natomas Levee Improvement Program Local Project, led by SAFCA, is complete. The City of Sacramento is leading the effort to certify the interior levees of the Natomas Basin. The remainder of the levee improvements are being completed by the U.S. Army Corps of Engineers. The goal is to have the levee work completed before 2025, thereby providing 200-year level of flood protection in Natomas.

**Voluntary Disclosure:**

See Exhibit B – Natomas Meadows CFD (IA2) Debt Service Schedule

See Exhibit C – Natomas Meadows CFD No 2007-01 (IA2) – Annual Debt Transparency Report



**STATE OF CALIFORNIA  
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)  
YEARLY FISCAL STATUS REPORT**  
California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 FAX (916) 654-7440

Internet Submission - ***CURRENT***  
CDIAC #: 2019-0791  
Fiscal Year: 2018-2019

**I. GENERAL INFORMATION**

A. Issuer Sacramento Natomas Meadows CFD No 2007-01  
 B. Project Name: IA No 2 Natomas Meadows  
 C. Name/Title/ Series of Bond Issue 2019 Special Tax Bonds  
 D. Date of Bond Issue 05-16-2019  
 E. Original Principal Amount of Bonds \$ 6,855,000.00  
 F. Reserve Fund Minimum Balance Required \$ 596,571.54

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: June 30, 2019  
 A. Principal Amount of Bonds Outstanding \$ 6,855,000.00  
 B. Bond Reserve Fund \$ 596,662.64  
 C. Capitalized Interest Fund \$ 0.00  
 D. Construction Fund(s) \$ 56,254.05

**III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX**

A. Assessed Value Reported as of: 07-01-2019 (Check One)  
 From Equalized Tax Roll  
 From Appraisal of Property  
*(Use only in first year or before annual tax roll billing commences)*  
 B. Total Assessed Value of All Parcels \$ 32,288,982.00

**IV. TAX COLLECTION INFORMATION**

A. Total Amount of Special Taxes Due \$ 0.00  
 B. Total Amount of Unpaid Special Taxes \$ 0.00  
 C. Does this agency participate in the County's Teeter Plan  Yes  No

**V. DELINQUENT REPORTING INFORMATION**

Delinquent Parcel Information Reported as of the Equalized Tax Roll of: 06-30-2019  
 A. Total Number of Delinquent Parcels: 0  
 B. Total Amount of Taxes due on Delinquent Parcels: \$ 0.00

**VI. FORECLOSURE INFORMATION FOR FISCAL YEAR**

*(Aggregate totals, if foreclosure commenced on same date)*

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Number of Tax Due on Foreclosure Parcels

**STATE OF CALIFORNIA  
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)  
YEARLY FISCAL STATUS REPORT**

(Continued)

**VII. ISSUE RETIRED**

This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. *(Indicate reason for retirement.)*

Reason for Retirement Not Retired  
Final Maturity Date/Issue Date \_\_\_\_\_  
Redeemed Bond Title/Other \_\_\_\_\_

**VIII. NAME OF PARTY COMPLETING THIS FORM**

Name Andrew Kraus  
Title Financial Analyst  
Firm/Agency NBS  
Address 32605 Temecula Parkway Ste 100  
City/State/Zip Temecula, CA 92592  
Phone No. (800) 676-7516 Date of Report: 10-30-2019  
Email akraus@nbsgov.com

**IX. COMMENTS**

II.B. Based on market value basis.

**Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30th of each year.**

**STATE OF CALIFORNIA  
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)  
YEARLY FISCAL STATUS REPORT**  
California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 FAX (916) 654-7440

Internet Submission - <b>CURRENT</b> CDIAC #: 2019-0791 Fiscal Year: 2018-2019
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**I. GENERAL INFORMATION**

A. Issuer	Sacramento Natomas Meadows CFD No 2007-01
B. Project Name:	IA No 2 Natomas Meadows
C. Name/Title/ Series of Bond Issue	2019 Special Tax Bonds
D. Date of Bond Issue	05-16-2019
E. Original Principal Amount of Bonds	\$ 6,855,000.00
F. Reserve Fund Minimum Balance Required	\$ 596,571.54

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of:	June 30, 2019
A. Principal Amount of Bonds Outstanding	\$ 6,855,000.00
B. Bond Reserve Fund	\$ 596,662.64
C. Capitalized Interest Fund	\$ 0.00
D. Construction Fund(s)	\$ 56,254.05

**III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX**

A. Assessed Value Reported as of:	07-01-2019	(Check One)
		<input checked="" type="radio"/> From Equalized Tax Roll
		<input type="radio"/> From Appraisal of Property
		<i>(Use only in first year or before annual tax roll billing commences)</i>
B. Total Assessed Value of All Parcels	\$ 32,288,982.00	

**IV. TAX COLLECTION INFORMATION**

A. Total Amount of Special Taxes Due	<del>\$ 0.00</del> <u>\$56,613.94</u>
B. Total Amount of Unpaid Special Taxes	\$ 0.00
C. Does this agency participate in the County's Teeter Plan	<input checked="" type="radio"/> Yes <input type="radio"/> No

**V. DELINQUENT REPORTING INFORMATION**

Delinquent Parcel Information Reported as of the Equalized Tax Roll of:	06-30-2019
A. Total Number of Delinquent Parcels:	0
B. Total Amount of Taxes due on Delinquent Parcels:	\$ 0.00

**VI. FORECLOSURE INFORMATION FOR FISCAL YEAR**

*(Aggregate totals, if foreclosure commenced on same date)*

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Number of Tax Due on Foreclosure Parcels

**STATE OF CALIFORNIA  
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)  
YEARLY FISCAL STATUS REPORT**

(Continued)

**VII. ISSUE RETIRED**

This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. *(Indicate reason for retirement.)*

Reason for Retirement                      Not Retired

Final Maturity Date/Issue Date

Redeemed Bond Title/Other

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**VIII. NAME OF PARTY COMPLETING THIS FORM**

Name                      Andrew Kraus

Title                      Financial Analyst

Firm/Agency              NBS

Address                    32605 Temecula Parkway Ste 100

City/State/Zip            Temecula, CA 92592

Phone No.                (800) 676-7516

Date of Report:        10-30-2019

Email                      akraus@nbsgov.com

**IX. COMMENTS**

II.B. Based on market value basis.

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30th of each year.

**Exhibit B**  
**Current Debt Service Schedule**  
**As of 3/15/2020**

**City of Sacramento Natomas Meadows Community Facilities District No. 2007-01 (Improvement Area No. 2) Special Tax Bonds, Series 2019**

Bond Info	Par Amount	\$ 6,855,000.00
	Dated Date	05/29/2019
	Issued Date	05/29/2019
	Final Maturity	09/01/2049

Call Information	"On or after" Date	Call Price (% of Par)
	9/1/2025	103%
	9/1/2026	102%
	9/1/2027	101%
	9/1/2028	100%

\*Extraordinary Redemptions allowed for prepayments; same as optional redemption

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Sep 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 87,182.78	\$ 87,182.78	\$ 87,182.78	\$ -
Mar 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 170,575.00	\$ 170,575.00	\$ -	\$ 257,757.78
Sep 01, 2020	3.00%	\$ 15,000.00	\$ -	INVALID CALL	\$ 15,000.00	\$ 170,575.00	\$ 185,575.00	\$ 356,150.00	\$ -
Mar 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 170,350.00	\$ 170,350.00	\$ -	\$ 355,925.00
Sep 01, 2021	4.00%	\$ 20,000.00	\$ -	INVALID CALL	\$ 20,000.00	\$ 170,350.00	\$ 190,350.00	\$ 360,700.00	\$ -
Mar 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 169,950.00	\$ 169,950.00	\$ -	\$ 360,300.00
Sep 01, 2022	4.00%	\$ 30,000.00	\$ -	INVALID CALL	\$ 30,000.00	\$ 169,950.00	\$ 199,950.00	\$ 369,900.00	\$ -
Mar 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 169,350.00	\$ 169,350.00	\$ -	\$ 369,300.00
Sep 01, 2023	4.00%	\$ 35,000.00	\$ -	INVALID CALL	\$ 35,000.00	\$ 169,350.00	\$ 204,350.00	\$ 373,700.00	\$ -
Mar 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 168,650.00	\$ 168,650.00	\$ -	\$ 373,000.00
Sep 01, 2024	4.00%	\$ 45,000.00	\$ -	INVALID CALL	\$ 45,000.00	\$ 168,650.00	\$ 213,650.00	\$ 382,300.00	\$ -
Mar 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 167,750.00	\$ 167,750.00	\$ -	\$ 381,400.00
Sep 01, 2025	5.00%	\$ 55,000.00	\$ -	\$ -	\$ 55,000.00	\$ 167,750.00	\$ 222,750.00	\$ 390,500.00	\$ -
Mar 01, 2026	-	\$ -	\$ -	\$ -	\$ -	\$ 166,375.00	\$ 166,375.00	\$ -	\$ 389,125.00
Sep 01, 2026	5.00%	\$ 65,000.00	\$ -	\$ -	\$ 65,000.00	\$ 166,375.00	\$ 231,375.00	\$ 397,750.00	\$ -
Mar 01, 2027	-	\$ -	\$ -	\$ -	\$ -	\$ 164,750.00	\$ 164,750.00	\$ -	\$ 396,125.00
Sep 02, 2027	5.00%	\$ 75,000.00	\$ -	\$ -	\$ 75,000.00	\$ 164,750.00	\$ 239,750.00	\$ 404,500.00	\$ -
Mar 01, 2028	-	\$ -	\$ -	\$ -	\$ -	\$ 162,875.00	\$ 162,875.00	\$ -	\$ 402,625.00
Sep 01, 2028	5.00%	\$ 90,000.00	\$ -	\$ -	\$ 90,000.00	\$ 162,875.00	\$ 252,875.00	\$ 415,750.00	\$ -
Mar 01, 2029	-	\$ -	\$ -	\$ -	\$ -	\$ 160,625.00	\$ 160,625.00	\$ -	\$ 413,500.00
Sep 01, 2029	5.00%	\$ 100,000.00	\$ -	\$ -	\$ 100,000.00	\$ 160,625.00	\$ 260,625.00	\$ 421,250.00	\$ -
Mar 01, 2030	-	\$ -	\$ -	\$ -	\$ -	\$ 158,125.00	\$ 158,125.00	\$ -	\$ 418,750.00
Sep 01, 2030	5.00%	\$ 115,000.00	\$ -	\$ -	\$ 115,000.00	\$ 158,125.00	\$ 273,125.00	\$ 431,250.00	\$ -
Mar 01, 2031	-	\$ -	\$ -	\$ -	\$ -	\$ 155,250.00	\$ 155,250.00	\$ -	\$ 428,375.00
Sep 01, 2031	5.00%	\$ 130,000.00	\$ -	\$ -	\$ 130,000.00	\$ 155,250.00	\$ 285,250.00	\$ 440,500.00	\$ -
Mar 01, 2032	-	\$ -	\$ -	\$ -	\$ -	\$ 152,000.00	\$ 152,000.00	\$ -	\$ 437,250.00
Sep 01, 2032	5.00%	\$ 145,000.00	\$ -	\$ -	\$ 145,000.00	\$ 152,000.00	\$ 297,000.00	\$ 449,000.00	\$ -
Mar 01, 2033	-	\$ -	\$ -	\$ -	\$ -	\$ 148,375.00	\$ 148,375.00	\$ -	\$ 445,375.00
Sep 01, 2033	5.00%	\$ 160,000.00	\$ -	\$ -	\$ 160,000.00	\$ 148,375.00	\$ 308,375.00	\$ 456,750.00	\$ -
Mar 01, 2034	-	\$ -	\$ -	\$ -	\$ -	\$ 144,375.00	\$ 144,375.00	\$ -	\$ 452,750.00
Sep 01, 2034	5.00%	\$ 180,000.00	\$ -	\$ -	\$ 180,000.00	\$ 144,375.00	\$ 324,375.00	\$ 468,750.00	\$ -
Mar 01, 2035	-	\$ -	\$ -	\$ -	\$ -	\$ 139,875.00	\$ 139,875.00	\$ -	\$ 464,250.00
Sep 01, 2035	5.00%	\$ 195,000.00	\$ -	\$ -	\$ 195,000.00	\$ 139,875.00	\$ 334,875.00	\$ 474,750.00	\$ -
Mar 01, 2036	-	\$ -	\$ -	\$ -	\$ -	\$ 135,000.00	\$ 135,000.00	\$ -	\$ 469,875.00
Sep 01, 2036	5.00%	\$ 215,000.00	\$ -	\$ -	\$ 215,000.00	\$ 135,000.00	\$ 350,000.00	\$ 485,000.00	\$ -
Mar 01, 2037	-	\$ -	\$ -	\$ -	\$ -	\$ 129,625.00	\$ 129,625.00	\$ -	\$ 479,625.00
Sep 01, 2037	5.00%	\$ 235,000.00	\$ -	\$ -	\$ 235,000.00	\$ 129,625.00	\$ 364,625.00	\$ 494,250.00	\$ -
Mar 01, 2038	-	\$ -	\$ -	\$ -	\$ -	\$ 123,750.00	\$ 123,750.00	\$ -	\$ 488,375.00
Sep 01, 2038	5.00%	\$ 260,000.00	\$ -	\$ -	\$ 260,000.00	\$ 123,750.00	\$ 383,750.00	\$ 507,500.00	\$ -
Mar 01, 2039	-	\$ -	\$ -	\$ -	\$ -	\$ 117,250.00	\$ 117,250.00	\$ -	\$ 501,000.00
Sep 01, 2039	5.00%	\$ 280,000.00	\$ -	\$ -	\$ 280,000.00	\$ 117,250.00	\$ 397,250.00	\$ 514,500.00	\$ -
Mar 01, 2040	-	\$ -	\$ -	\$ -	\$ -	\$ 110,250.00	\$ 110,250.00	\$ -	\$ 507,500.00
Sep 01, 2040	5.00%	\$ 305,000.00	\$ -	\$ -	\$ 305,000.00	\$ 110,250.00	\$ 415,250.00	\$ 525,500.00	\$ -
Mar 01, 2041	-	\$ -	\$ -	\$ -	\$ -	\$ 102,625.00	\$ 102,625.00	\$ -	\$ 517,875.00
Sep 01, 2041	5.00%	\$ 330,000.00	\$ -	\$ -	\$ 330,000.00	\$ 102,625.00	\$ 432,625.00	\$ 535,250.00	\$ -
Mar 01, 2042	-	\$ -	\$ -	\$ -	\$ -	\$ 94,375.00	\$ 94,375.00	\$ -	\$ 527,000.00
Sep 01, 2042	5.00%	\$ 360,000.00	\$ -	\$ -	\$ 360,000.00	\$ 94,375.00	\$ 454,375.00	\$ 548,750.00	\$ -
Mar 01, 2043	-	\$ -	\$ -	\$ -	\$ -	\$ 85,375.00	\$ 85,375.00	\$ -	\$ 539,750.00
Sep 01, 2043	5.00%	\$ 385,000.00	\$ -	\$ -	\$ 385,000.00	\$ 85,375.00	\$ 470,375.00	\$ 555,750.00	\$ -
Mar 01, 2044	-	\$ -	\$ -	\$ -	\$ -	\$ 75,750.00	\$ 75,750.00	\$ -	\$ 546,125.00
Sep 01, 2044	5.00%	\$ 415,000.00	\$ -	\$ -	\$ 415,000.00	\$ 75,750.00	\$ 490,750.00	\$ 566,500.00	\$ -
Mar 01, 2045	-	\$ -	\$ -	\$ -	\$ -	\$ 65,375.00	\$ 65,375.00	\$ -	\$ 556,125.00
Sep 01, 2045	5.00%	\$ 450,000.00	\$ -	\$ -	\$ 450,000.00	\$ 65,375.00	\$ 515,375.00	\$ 580,750.00	\$ -
Mar 01, 2046	-	\$ -	\$ -	\$ -	\$ -	\$ 54,125.00	\$ 54,125.00	\$ -	\$ 569,500.00
Sep 01, 2046	5.00%	\$ 485,000.00	\$ -	\$ -	\$ 485,000.00	\$ 54,125.00	\$ 539,125.00	\$ 593,250.00	\$ -
Mar 01, 2047	-	\$ -	\$ -	\$ -	\$ -	\$ 42,000.00	\$ 42,000.00	\$ -	\$ 581,125.00
Sep 01, 2047	5.00%	\$ 520,000.00	\$ -	\$ -	\$ 520,000.00	\$ 42,000.00	\$ 562,000.00	\$ 604,000.00	\$ -
Mar 01, 2048	-	\$ -	\$ -	\$ -	\$ -	\$ 29,000.00	\$ 29,000.00	\$ -	\$ 591,000.00
Sep 01, 2048	5.00%	\$ 560,000.00	\$ -	\$ -	\$ 560,000.00	\$ 29,000.00	\$ 589,000.00	\$ 618,000.00	\$ -
Mar 01, 2049	-	\$ -	\$ -	\$ -	\$ -	\$ 15,000.00	\$ 15,000.00	\$ -	\$ 604,000.00
Sep 01, 2049	5.00%	\$ 600,000.00	\$ -	\$ -	\$ 600,000.00	\$ 15,000.00	\$ 615,000.00	\$ 630,000.00	\$ -
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ 615,000.00
<b>TOTALS</b>		<b>\$ 6,855,000.00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 6,855,000.00</b>	<b>\$ 7,584,682.78</b>	<b>\$ 14,439,682.78</b>	<b>\$ 14,439,682.78</b>	<b>\$ 14,439,682.78</b>

**STATE OF CALIFORNIA  
ANNUAL DEBT TRANSPARENCY REPORT**

Submitted:

Friday, January 24, 2020

7:10:00PM

CDIAC Number: 2019-0791

Information as of Reporting Year End : 6/30/2019

For Office Use Only

Fiscal Year \_\_\_\_\_

**I. GENERAL INFORMATION**

A. Issuer Sacramento Natomas Meadows CFD No 2007-01  
 B. Issue Name 2019 Special Tax Bonds  
 C. Project Name IA No 2 Natomas Meadows  
 D. Date of Sale 5/16/2019  
 E. Original Principal Amount of Issue \$6,855,000.00  
 F. Net Original Issue Premium (Discount) \$897,950.20  
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00  
 H. Total Reportable Proceeds \$7,752,950.20

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount \$8,000,000.00  
 2) Authorization Date 12/9/2013  
 3) Authoriized Name (Measure/Resolution ID, Name of Number) CFD Election IA No 2 Natomas Meadows  
 4) Amount Authorized - Begin Reporting Period \$0.00  
 5) Amount Authorized - During Reporting Period \$8,000,000.00  
 6) Total Debt Authorized \$8,000,000.00  
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$6,855,000.00  
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00  
 9) Debt Authorized but Unissued - During the Reporting Period \$1,145,000.00  
 10) Authorization Lapsed - During the Reporting Period \$1,145,000.00  
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount \$0.00  
 2) Authorization Date  
 3) Authoriized Name (Measure/Resolution ID, Name or Number)  
 4) Amount Authorized - Begin Reporting Period \$0.00  
 5) Amount Authorized - During Reporting Period  
 6) Total Debt Authorized \$0.00  
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00  
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
 10) Authorization Lapsed - During the Reporting Period  
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period \$6,855,000.00  
 B. Accreted Interest During Reporting Period \$0.00  
 C. Total Principal and Accreted Interest \$0.00  
 D. Principal Paid During the Reporting Period \$0.00  
 E. Principal Payments (not reported in III.D.) made \$0.00  
 F. Principal Outstanding at the End of the Reporting Period \$6,855,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	\$0.00	

**V. USE OF PROCEEDS**

**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2019	\$7,752,950.20	\$6,759,692.31	\$993,257.89

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**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$87,182.78	\$0.00	\$0.00	\$87,182.78
Construction Fund	\$6,643,911.45	\$6,522,914.81	\$0.00	\$120,996.64
Cost of Issuance	\$425,284.43	\$236,777.50	\$0.00	\$188,506.93
Reserve Fund	\$596,571.54	\$0.00	\$0.00	\$596,571.54
<b>TOTAL</b>	\$7,752,950.20	\$6,759,692.31	\$0.00	\$993,257.89

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Construction Fund	Public Improvements	\$6,522,914.81	\$0.00	\$6,522,914.81	
Cost of Issuance	Costs of Issuance	\$236,777.50	\$0.00	\$236,777.50	
<b>TOTAL</b>		\$6,759,692.31	\$0.00	\$6,759,692.31	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:**

Yes  No  Date:

**C. Reportable in next Fiscal Year:**

Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Brian Wong  
 Title Debt Manager  
 Firm/ Agency City of Sacramento  
 Address 915 I Street, HCH, 3rd Floor  
 City/ State/ Zip Sacramento, CA 95814  
 Phone Number (916) 808-5811  
 E-Mail bwong@cityofsacramento.org

Date of Report 1/24/2020

**VIII. COMMENTS:**

Submitted:  
 Friday, January 24, 2020  
 7:10:00PM  
 CDIAC Number:  
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**STATE OF CALIFORNIA  
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2019-0791  
 6/30/2019

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**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

**TOTAL**