



# Municipal Market Disclosure Information Cover Sheet

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**This Filing Applies to:**

1. Sacramento City Financing Authority, Special Tax Refunding Revenue Bonds (Westlake and Regency Park), 2013 Series A, \$23,525,000, Dated: January 29, 2013  
785852AH7, 785852AJ3, 785852AK0, 785852AL8, 785852AM6, 785852AN4, 785852AP9,  
785852AQ7, 785852AR5

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**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)****Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

Annual Financial Information & Operating Data (Rule 15c2-12)

2019 Operating Data - Series 2013A ST

Audited Financial Statements or CAFR (Rule 15c2-12)

Failure to provide as required

**Additional / Voluntary Disclosure**

Quarterly / Monthly Financial Information

Change in Fiscal Year / Timing of Annual Disclosure

Change in Accounting Standard

Interim / Additional Financial Information / Operating Data

Budget

Investment / Debt / Financial Policy

Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party

- Consultant Reports
- Other Financial / Operating Data

### **Event Filing**

#### **Rule 15c2-12 Disclosure**

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

#### **Additional / Voluntary Disclosure**

- Amendment to Continuing Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party
- Derivative or Other Similar Transaction
- Other Event-based Disclosures

#### **Asset-Backed Securities Filing**

#### **Additional / Voluntary Disclosure**

- Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

**Disclosure Dissemination Agent Contact:**

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

**Authorized By:**

Name: Brian Wong

Title: Debt Manager

Entity: City of Sacramento, CA

**Digital Assurance Certification**

## Filing Certificate

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**DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of City of Sacramento, CA under their SEC Rule 15c2-12 Continuing Disclosure Agreement.**

Transmission Details: ES1044672

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Date & Time Stamp: 03/16/2020  
Document Name or Event Type: Annual Financial Information & Operating Data (Rule 15c2-12)  
Document Description: 2019 Operating Data - Series 2013A ST  
DAC Bond Coversheet: Yes  
Transmitted to: MSRB-EMMA  
Total CUSIPs associated with this Filing: 9  
Filing made on Series: 2013A

**Codes:** **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

**Red:** Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

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1. Issue: Sacramento City Financing Authority, Special Tax Refunding Revenue Bonds (Westlake and Regency Park), 2013 Series A, \$23,525,000, Dated: January 29, 2013

CUSIP: 785852AH7, 785852AJ3, 785852AK0, 785852AL8, 785852AM6, 785852AN4, 785852AP9, 785852AQ7, 785852AR5

No missing CUSIPs for this bond issue

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**City of Sacramento**  
**Annual Continuing Disclosure Report**  
**Fiscal Year 2018-19**

<b>Issue</b>	Sacramento City Financing Authority 2013 Special Tax Refunding Revenue Bonds (Westlake and Regency Park) Series A
<b>Par</b>	\$23,525,000
<b>Issued</b>	January 29, 2013
<b>CUSIP Numbers</b>	785852AH7 785852AJ3 785852AK0 785852AL8 785852AM6 785852AN4 785852AP9 785852AQ7 785852AR5

**Reserve Fund Note**     *The reserve for the 2013 Special Tax Refunding Revenue Bonds consists of a separate Westlake CFD reserve and a separate Regency Park CFD reserve (i.e., there is no commingling of reserves).*

**Content of Annual Report.**

**The City's Annual Report shall contain or incorporate by reference the following:**

**(a) The City's comprehensive audited financial report for the prior fiscal year.**

The City's Comprehensive Annual Financial Report (CAFR) for the prior fiscal year has been uploaded as a separate document in EMMA. The CAFR is also available on the City's website at:

[www.cityofsacramento.org/Finance/Accounting/Reporting](http://www.cityofsacramento.org/Finance/Accounting/Reporting)

THE CITY'S ANNUAL FINANCIAL STATEMENT IS PROVIDED SOLELY TO COMPLY WITH THE SECURITIES AND EXCHANGE COMMISSION STAFF'S INTERPRETATION OF RULE 15C2-12. NO FUNDS OR ASSETS OF THE AUTHORITY OR THE CITY, OTHER THAN NET SPECIAL TAXES, ARE REQUIRED TO BE USED TO PAY DEBT SERVICE ON THE BONDS, AND NEITHER THE AUTHORITY NOR THE CITY IS OBLIGATED TO ADVANCE AVAILABLE FUNDS TO COVER ANY DELINQUENCIES. INVESTORS SHOULD NOT RELY ON THE FINANCIAL CONDITION OF THE AUTHORITY OR THE CITY IN EVALUATING WHETHER TO BUY, HOLD, OR SELL THE BONDS.

**(b) To the extent not included in the City’s audited financial statements, the following information:**

- (1) The most recent annual information the City is required by the Mello-Roos Community Facilities Act of 1982 to file with the California Debt and Investment Advisory Commission on the Authority’s behalf.**

The City’s annual filing with CDIAC for this issue, on the Authority’s behalf as well as the submittals for the associated loan, have been uploaded as separate documents and are also available online at: [www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports](http://www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports)

- (2) An updated table in substantially the form of the table in the Official Statement titled “Table 5 – Westlake CFD and Regency Park CFD Value-to-Burden Ratios,” using property valuations based upon the most recent equalized tax roll before the September next preceding the Annual Report Date.**

CFD	2019-20 Assessed Value	Principal Amount of Special Tax Bonds*. **	Overlapping Liens*. **	Total Lien*. **	Value-to-Burden Ratio*. **
Westlake	\$ 589,197,216	\$ 4,965,000	\$ 3,713,350	\$ 8,678,350	67.89:1
Regency Park	\$ 729,136,156	\$ 10,115,000	\$ 7,960,243	\$ 18,075,243	40.34:1

*\* as of December 23, 2019, excluding General Obligation Bonds*

*\*\*as of February 5, 2020, excluding General Obligation Bonds*

*Source: California Municipal Statistics, Inc.*

- (3) Any changes to the Rate and Method of Apportionment of Special Tax for either of the CFDs.**

There were no changes to the Rate and Method of Apportionment of Special Tax for either of the CFDs.

- (4) The amount of prepayments of the Special Tax with respect to each of the CFDs for the prior fiscal year.**

There were no prepayments of the Special Tax with respect to each of the CFDs for the prior fiscal year.

## **Additional Information.**

### **Federal Emergency Management Agency**

On June 16, 2015, the Federal Emergency Management Agency issued new Flood Insurance Rate Maps (FIRMs) for the Natomas Basin. The new FIRMs changed the vast majority of the basin's flood-zone designation from AE to A99 because the 50% criterion for completion of the levee work and federal authorization had been achieved. The practical result of the change was to lift the de facto building moratorium that the basin had been under since December 8, 2008.

In collaboration with the Sacramento Area Flood Control Agency and the California Department of Water Resources, the U.S. Army Corps of Engineers has been working on completing the remaining levee work in Natomas. The Natomas Levees are being improved in three parts. Construction of the Natomas Levee Improvement Program Local Project, led by SAFCA, is complete. The remainder of the levee improvements are being completed by the U.S. Army Corps of Engineers. The goal is to have the levee work completed before 2025, thereby providing 200-year level of flood protection in Natomas.

### **CDIAC Annual Filings:**

See Exhibit A1 - 2013 Special Tax Refunding - Authority FY19 Annual CDIAC Marks-Roos Filing.

See Exhibit A2 - 2013 Special Tax Refunding - Westlake FY19 Annual CDIAC Marks-Roos Filing.

See Exhibit A3 - 2013 Special Tax Refunding - Regency Park FY19 Annual CDIAC Marks-Roos Filing.

See Exhibit A4 – 2013 Special Tax Refunding - Westlake FY19 Annual CDIAC Mello-Roos Filing.

See Exhibit A5 – 2013 Special Tax Refunding - Regency Park FY19 Annual CDIAC Mello-Roos Filing.

The City's annual filings with CDIAC for this issue are also available online at:

[www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports](http://www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports)

### **Additional Information:**

See Exhibit B1 – 2013 Special Tax Refunding Debt Service Schedule

See Exhibit B2 – 2013 Special Tax Refunding (Westlake) Debt Service Schedule

See Exhibit B3 – 2013 Special Tax Refunding (Regency Park) Debt Service Schedule

See Exhibit C1 – 2013 Special Tax Refunding - Westlake – Direct and Overlapping Tax and Assessment Debt Table

See Exhibit C2 – 2013 Special Tax Refunding - Regency Park – Direct and Overlapping Tax and Assessment Debt Table

**Exhibit A1**

**STATE OF CALIFORNIA  
MARKS-ROOS YEARLY FISCAL STATUS REPORT  
FOR AUTHORITY ISSUE**

Submitted:  
Wednesday, October 30, 2019  
1:39:12PM  
CDIAC #: 2012-1942

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

**I. GENERAL INFORMATION**

A. Authority Issuer Sacramento City Financing Authority

B. Name/ Title/ Series of Bond Issue 2012 Special Tax Ref RBs

Senior Issue Yes  No  Subordinate Issue Yes  No

C. Project Name CFD Nos 2000-01 & 2001-03 Westlake & Regency Park Series A

D. Date of Bond Issue 1/10/2013

E. Original Principal Amount of Bonds \$23,525,000.00

F. Reserve Fund Minimum Balance Required Yes  Amount \$2,352,500.00 No

G. Total Issuance Costs \$0.00  
(Report Issuance Costs only at initial filing)

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: 6/30/2019

A. Principal Amount of Bonds Outstanding \$16,380,000.00

B. Total Bond Reserve Fund \$2,443,640.51

Bond Reserve Cash \$2,443,640.51 Bond Reserve Surety Bond \$0.00

C. Capitalized Interest Fund \$0.00

**III. AUTHORITY FINANCIAL INFORMATION**

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Services	2. Amount of Fees
TRST	\$3,710.00
ADMIN	\$52,090.87
	\$0.00
	\$0.00
	\$0.00

(Attach additional sheets if necessary.) Total Professional Fees \$55,800.87

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP) or Loan (L)	3. Original Amount of Purchase/Loan (from Authority Issue)	4. Administration Fee (Charged to LOB) this FY
City of Sacramento	BP	\$8,455,000.00	\$20,903.77
City of Sacramento	BP	\$15,070,000.00	\$34,897.10



Submitted:  
Wednesday, October 30, 2019  
1:39:12PM  
CDIAC #: 2012-1942

**STATE OF CALIFORNIA  
MARKS-ROOS YEARLY FISCAL STATUS REPORT  
FOR AUTHORITY ISSUE**

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 Fax (916) 654-7440

For Office Use Only Fiscal Year _____
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**C. Investment Contracts**

**1. Terms of Investment Contracts**

a. Final Maturity

b. Other (see Guidelines for explanation)

2. Commission/Fee for Contract Total \$0.00

3. Interest Earnings on Contract Current \$0.00

D. Does this Agency participate in the County's Teeter Plan? Yes  No

**IV. ISSUE RETIRED**

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.  
(Indicate reason for retirement)

Matured  Redeemed Entirely  Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

**V. NAME OF PARTY COMPLETING THIS FORM**

Name Andrew Kraus

Title Consultant

Firm/ Agency NBS

Address 32605 Temecula Parkway, Suite 100

City/ State/ Zip Temecula, CA 92592

Phone Number (800) 676-7516

Date of Report 10/30/2019

E-Mail akraus@nbsgov.com

**VI. COMMENTS:**

II.B. Based on market value basis.

Submitted:  
Wednesday, October 30, 2019  
1:39:12PM  
CDIAC #: 2012-1942

**STATE OF CALIFORNIA  
MARKS-ROOS YEARLY FISCAL STATUS REPORT  
FOR AUTHORITY ISSUE**

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 Fax (916) 654-7440

For Office Use Only Fiscal Year _____
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Local Obligor (continued)

1. Issuer/Borrower	2. Bond Purchase (BP) or Loan (L)	3. Original Amount of Purchase/Loan (from Authority Issue)	4. Administration Fee (Charged to LOB) this FY

Exhibit A2

STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR LOCAL OBLIGORS

Submitted:
Wednesday, October 30, 2019
1:50:47PM
CDIAC #: 2012-1943

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
Tel: (916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Local Obligor Issuer Sacramento North Natomas Westlake CFD No 2000-01
B. Name/ Title/ Series of Bond Issue 2013 Special Tax Ref Bonds
C. Project Name Series A
D. Date of Bond Issue/Loan 1/10/2013
E. Original Principal Amount of Bonds/Loan \$8,455,000.00
F. Reserve Fund Minimum Balance Required Yes [X] Amount: \$845,500.00
Part of Authority Reserve Fund Yes [X] Percent of Reserve fund: 35.94%
G. Name of Authority that purchased debt Sacramento City Financing Authority
H. Date of Authority Bond(s) Issuance 1/10/2013

No [ ]
No [ ]

II. FUND BALANCE FISCAL STATUS

Balances Reported as of : 6/30/2019
A. Principal Amount of Bonds/Loan Outstanding \$5,500,000.00
B. Bond Reserve Fund \$878,100.32
C. Capitalized Interest Fund \$0.00
D. Administrative Fee Charged by Authority \$20,903.77

III. DELINQUENT REPORTING INFORMATION

Have delinquent Taxes been reported: Yes [X] No [ ]
Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2019
A. Delinquency Rate 0.33%
B. Does this Agency participate in the County's Teeter Plan: Yes [ ] No [X]
C. Taxes Due \$793,593.56
D. Taxes Unpaid \$2,633.42

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)
Matured [ ] Redeemed/Repaid Entirely [ ] Other [ ]
If Matured, indicate final maturity date:
If Redeemed/Repaid Entirely, state refunding bond title/ Loan, and CDIAC#:
and redemption/repayment date:
If Other:
and date:

V. NAME OF PARTY COMPLETING THIS FORM

Name Andrew Kraus
Title Consultant
Firm/ Agency NBS
Address 32605 Temecula Parkway, Suite 100
City/ State/ Zip Temecula, CA 92592
Phone Number (800) 676-7516
E-Mail akraus@nbsgov.com

Date of Report 10/30/2019

Submitted:

Wednesday, October 30, 2019

1:50:47PM

CDIAC #: 2012-1943

**STATE OF CALIFORNIA**  
**MARKS-ROOS YEARLY FISCAL STATUS REPORT**  
***FOR LOCAL OBLIGORS***

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
Tel: (916) 653-3269 Fax (916) 654-7440

For Office Use Only

Fiscal Year \_\_\_\_\_

**VI. COMMENTS:** II.B. Based on market value basis.

Exhibit A3

STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR LOCAL OBLIGORS

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
Tel: (916) 653-3269 Fax (916) 654-7440

Submitted:
Wednesday, October 30, 2019
1:59:08PM
CDIAC #: 2012-1944

For Office Use Only
Fiscal Year \_\_\_\_\_

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Local Obligor Issuer Sacramento CFD No 2001-03
B. Name/ Title/ Series of Bond Issue 2013 Special Tax Ref Bonds
C. Project Name North Natomas Regency Park Series A
D. Date of Bond Issue/Loan 1/10/2013
E. Original Principal Amount of Bonds/Loan \$15,070,000.00
F. Reserve Fund Minimum Balance Required Yes [X] Amount: \$1,507,000.00 No [ ]
Part of Authority Reserve Fund Yes [X] Percent of Reserve fund: 64.06% No [ ]
G. Name of Authority that purchased debt Sacramento City Financing Authority
H. Date of Authority Bond(s) Issuance 1/10/2013

II. FUND BALANCE FISCAL STATUS

Balances Reported as of : 6/30/2019
A. Principal Amount of Bonds/Loan Outstanding \$10,880,000.00
B. Bond Reserve Fund \$1,565,540.19
C. Capitalized Interest Fund \$0.00
D. Administrative Fee Charged by Authority \$34,897.10

III. DELINQUENT REPORTING INFORMATION

Have delinquent Taxes been reported: Yes [X] No [ ]
Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2019
A. Delinquency Rate 0.56%
B. Does this Agency participate in the County's Teeter Plan: Yes [X] No [ ]
C. Taxes Due \$1,227,416.10
D. Taxes Unpaid \$6,836.26

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)
Matured [ ] Redeemed/Repaid Entirely [ ] Other [ ]
If Matured, indicate final maturity date:
If Redeemed/Repaid Entirely, state refunding bond title/ Loan, and CDIAC#:
and redemption/repayment date:
If Other:
and date:

V. NAME OF PARTY COMPLETING THIS FORM

Name Andrew Kraus
Title Consultant
Firm/ Agency NBS
Address 32605 Temecula Parkway, Suite 100
City/ State/ Zip Temecula, CA 92592
Phone Number (800) 676-7516
E-Mail akraus@nbsgov.com

Date of Report 10/30/2019

Submitted:

Wednesday, October 30, 2019

1:59:08PM

CDIAC #: 2012-1944

**STATE OF CALIFORNIA**  
**MARKS-ROOS YEARLY FISCAL STATUS REPORT**  
***FOR LOCAL OBLIGORS***

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
Tel: (916) 653-3269 Fax (916) 654-7440

For Office Use Only

Fiscal Year \_\_\_\_\_

**VI. COMMENTS:** II.B. Based on market value basis.

Submitted:  
 Wednesday, October 30, 2019  
 12:15:19PM  
 CDIAC #: 2012-1943

**Exhibit A4**  
**STATE OF CALIFORNIA**  
**MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)**  
**YEARLY FISCAL STATUS REPORT**

California Debt and Investment Advisory Commission  
 915 Capitol Mall, Room 400, Sacramento, CA 95814  
 P.O. Box 942809, Sacramento, CA 94209-0001  
 (916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

**I. GENERAL INFORMATION**

A. Issuer Sacramento North Natomas Westlake CFD No 2000-01  
 B. Project Name Series A  
 C. Name/ Title/ Series of Bond Issue 2013 Special Tax Ref Bonds  
 D. Date of Bond Issue 1/10/2013  
 E. Original Principal Amount of Bonds \$8,455,000.00  
 F. Reserve Fund Minimum Balance Required Yes  Amount \$845,500.00 No

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: 6/30/2019  
 A. Principal Amount of Bonds Outstanding \$5,500,000.00  
 B. Bond Reserve Fund \$878,100.32  
 C. Capitalized Interest Fund \$0.00  
 D. Construction Fund(s) \$358,894.17

**III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX**

A. Assessed or Appraised Value Reported as of: 7/1/2019  
 From Equalized Tax Roll  
 From Appraisal of Property  
*(Use only in first year or before annual tax roll billing commences)*  
 B. Total Assessed Value of All Parcels \$589,197,216.00

**IV. TAX COLLECTION INFORMATION**

A. Total Amount of Special Taxes Due Annually \$793,593.56  
 B. Total Amount of Unpaid Special Taxes Annually \$2,633.42  
 C. Does this agency participate in the County's Teeter Plan? Y

**V. DELINQUENT REPORTING INFORMATION**

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2019  
 A. Total Number of Delinquent Parcels: 4  
 B. Total Amount of Taxes Due on Delinquent Parcels: \$2,633.42  
 (Do not include penalties, penalty interest, etc.)

**VI. FORECLOSURE INFORMATION FOR FISCAL YEAR**

*(Aggregate totals, if foreclosure commenced on same date)* (Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

STATE OF CALIFORNIA

MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)  
YEARLY FISCAL STATUS REPORT

For Office Use Only  
Fiscal Year \_\_\_\_\_

Submitted:  
Wednesday, October 30, 2019  
12:15:19PM  
CDIAC #: 2012-1943

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 Fax (916) 654-7440

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.  
(Indicate reason for retirement)

Matured  Redeemed Entirely  Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name Andrew Kraus  
Title Consultant  
Firm/ Agency NBS  
Address 32605 Temecula Parkway, Suite 100  
City/ State/ Zip Temecula, CA 92592  
Phone Number (800) 676-7516 Date of Report 10/30/2019  
E-Mail akraus@nbsgov.com

IX. ADDITIONAL COMMENTS:

II.B. Based on market value basis.



Submitted:  
 Wednesday, October 30, 2019  
 12:19:55PM  
 CDIAC #: 2012-1944

**Exhibit A5  
 STATE OF CALIFORNIA  
 MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)  
 YEARLY FISCAL STATUS REPORT**

California Debt and Investment Advisory Commission  
 915 Capitol Mall, Room 400, Sacramento, CA 95814  
 P.O. Box 942809, Sacramento, CA 94209-0001  
 (916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

**I. GENERAL INFORMATION**

A. Issuer Sacramento CFD No 2001-03

B. Project Name North Natomas Regency Park Series A

C. Name/ Title/ Series of Bond Issue 2013 Special Tax Ref Bonds

D. Date of Bond Issue 1/10/2013

E. Original Principal Amount of Bonds \$15,070,000.00

F. Reserve Fund Minimum Balance Required Yes  Amount \$1,507,000.00 No

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: 6/30/2019

A. Principal Amount of Bonds Outstanding \$10,880,000.00

B. Bond Reserve Fund \$1,565,540.19

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$0.00

**III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX**

A. Assessed or Appraised Value Reported as of: 7/1/2019

From Equalized Tax Roll

From Appraisal of Property  
*(Use only in first year or before annual tax roll billing commences)*

B. Total Assessed Value of All Parcels \$729,136,556.00

**IV. TAX COLLECTION INFORMATION**

A. Total Amount of Special Taxes Due Annually \$1,227,416.10

B. Total Amount of Unpaid Special Taxes Annually \$6,836.26

C. Does this agency participate in the County's Teeter Plan? Y

**V. DELINQUENT REPORTING INFORMATION**

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2019

A. Total Number of Delinquent Parcels: 17

B. Total Amount of Taxes Due on Delinquent Parcels: \$6,836.26  
 (Do not include penalties, penalty interest, etc.)

**VI. FORECLOSURE INFORMATION FOR FISCAL YEAR**

*(Aggregate totals, if foreclosure commenced on same date)* (Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

STATE OF CALIFORNIA

MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)  
YEARLY FISCAL STATUS REPORT

For Office Use Only  
Fiscal Year \_\_\_\_\_

Submitted:  
Wednesday, October 30, 2019  
12:19:55PM  
CDIAC #: 2012-1944

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 Fax (916) 654-7440

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.  
(Indicate reason for retirement)

Matured  Redeemed Entirely  Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name Andrew Kraus  
Title Consultant  
Firm/ Agency NBS  
Address 32605 Temecula Parkway, Suite 100  
City/ State/ Zip Temecula, CA 92592  
Phone Number (800) 676-7516 Date of Report 10/30/2019  
E-Mail akraus@nbsgov.com

IX. ADDITIONAL COMMENTS:

II.B. Based on market value basis.

**Exhibit B1  
Current Debt Service Schedule  
As of 12/19/2019**

**2013 Special Tax Refunding Revenue Bonds (Westlake and Regency Park), Series A**

Bond Info	Par Amount	\$ 23,525,000.00
	Dated Date	01/10/2013
	Issued Date	01/29/2013
	Final Maturity	09/01/2028

Call Information	"On or after" Date	Call Price (% of Par)
		3/1/2013
	3/1/2021	102%
	3/1/2022	101%
	3/1/2023	100%

\*Extraordinary Redemptions are allowed for prepayments and may require different premiums.

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Sep 01, 2013	2.00%	\$ 1,785,000.00	\$ -	\$ -	\$ 1,785,000.00	\$ 579,348.89	\$ 2,364,348.89	\$ 2,364,348.89	\$ -
Mar 01, 2014	-	\$ -	\$ -	\$ -	\$ -	\$ 474,050.00	\$ 474,050.00	\$ -	\$ 2,838,398.89
Sep 01, 2014	3.00%	\$ 940,000.00	\$ -	\$ -	\$ 940,000.00	\$ 474,050.00	\$ 1,414,050.00	\$ 1,888,100.00	\$ -
Mar 01, 2015	-	\$ -	\$ -	\$ -	\$ -	\$ 459,950.00	\$ 459,950.00	\$ -	\$ 1,874,000.00
Sep 01, 2015	3.00%	\$ 1,005,000.00	\$ -	\$ -	\$ 1,005,000.00	\$ 459,950.00	\$ 1,464,950.00	\$ 1,924,900.00	\$ -
Mar 01, 2016	-	\$ -	\$ -	\$ -	\$ -	\$ 444,875.00	\$ 444,875.00	\$ -	\$ 1,909,825.00
Sep 01, 2016	3.00%	\$ 1,065,000.00	\$ -	\$ -	\$ 1,065,000.00	\$ 444,875.00	\$ 1,509,875.00	\$ 1,954,750.00	\$ -
Mar 01, 2017	-	\$ -	\$ -	\$ -	\$ -	\$ 428,900.00	\$ 428,900.00	\$ -	\$ 1,938,775.00
Sep 01, 2017	3.00%	\$ 1,140,000.00	\$ -	\$ -	\$ 1,140,000.00	\$ 428,900.00	\$ 1,568,900.00	\$ 1,997,800.00	\$ -
Mar 01, 2018	-	\$ -	\$ -	\$ -	\$ -	\$ 411,800.00	\$ 411,800.00	\$ -	\$ 1,980,700.00
Sep 01, 2018	4.00%	\$ 1,210,000.00	\$ -	\$ -	\$ 1,210,000.00	\$ 411,800.00	\$ 1,621,800.00	\$ 2,033,600.00	\$ -
Mar 01, 2019	-	\$ -	\$ -	\$ -	\$ -	\$ 387,600.00	\$ 387,600.00	\$ -	\$ 2,009,400.00
Sep 01, 2019	4.00%	\$ 1,300,000.00	\$ -	\$ -	\$ 1,300,000.00	\$ 387,600.00	\$ 1,687,600.00	\$ 2,075,200.00	\$ -
Mar 01, 2020	-	\$ -	\$ -	\$ -	\$ -	\$ 361,600.00	\$ 361,600.00	\$ -	\$ 2,049,200.00
Sep 01, 2020	5.00%	\$ 1,400,000.00	\$ -	\$ -	\$ 1,400,000.00	\$ 361,600.00	\$ 1,761,600.00	\$ 2,123,200.00	\$ -
Mar 01, 2021	-	\$ -	\$ -	\$ -	\$ -	\$ 326,600.00	\$ 326,600.00	\$ -	\$ 2,088,200.00
Sep 01, 2021	5.00%	\$ 1,505,000.00	\$ -	\$ -	\$ 1,505,000.00	\$ 326,600.00	\$ 1,831,600.00	\$ 2,158,200.00	\$ -
Mar 01, 2022	-	\$ -	\$ -	\$ -	\$ -	\$ 288,975.00	\$ 288,975.00	\$ -	\$ 2,120,575.00
Sep 01, 2022	4.00%	\$ 1,615,000.00	\$ -	\$ -	\$ 1,615,000.00	\$ 288,975.00	\$ 1,903,975.00	\$ 2,192,950.00	\$ -
Mar 01, 2023	-	\$ -	\$ -	\$ -	\$ -	\$ 256,675.00	\$ 256,675.00	\$ -	\$ 2,160,650.00
Sep 01, 2023	5.00%	\$ 1,730,000.00	\$ -	\$ -	\$ 1,730,000.00	\$ 256,675.00	\$ 1,986,675.00	\$ 2,243,350.00	\$ -
Mar 01, 2024	-	\$ -	\$ -	\$ -	\$ -	\$ 213,425.00	\$ 213,425.00	\$ -	\$ 2,200,100.00
Sep 01, 2024	5.00%	\$ 1,855,000.00	\$ -	\$ -	\$ 1,855,000.00	\$ 213,425.00	\$ 2,068,425.00	\$ 2,281,850.00	\$ -
Mar 01, 2025	-	\$ -	\$ -	\$ -	\$ -	\$ 167,050.00	\$ 167,050.00	\$ -	\$ 2,235,475.00
Sep 01, 2025	5.00%	\$ 1,995,000.00	\$ -	\$ -	\$ 1,995,000.00	\$ 167,050.00	\$ 2,162,050.00	\$ 2,329,100.00	\$ -
Mar 01, 2026	-	\$ -	\$ -	\$ -	\$ -	\$ 117,175.00	\$ 117,175.00	\$ -	\$ 2,279,225.00
Sep 01, 2026	5.00%	\$ 2,145,000.00	\$ -	\$ -	\$ 2,145,000.00	\$ 117,175.00	\$ 2,262,175.00	\$ 2,379,350.00	\$ -
Mar 01, 2027	-	\$ -	\$ -	\$ -	\$ -	\$ 63,550.00	\$ 63,550.00	\$ -	\$ 2,325,725.00
Sep 01, 2027	5.00%	\$ 1,370,000.00	\$ -	\$ -	\$ 1,370,000.00	\$ 63,550.00	\$ 1,433,550.00	\$ 1,497,100.00	\$ -
Mar 01, 2028	-	\$ -	\$ -	\$ -	\$ -	\$ 29,300.00	\$ 29,300.00	\$ -	\$ 1,462,850.00
Sep 01, 2028	4.00%	\$ 1,465,000.00	\$ -	\$ -	\$ 1,465,000.00	\$ 29,300.00	\$ 1,494,300.00	\$ 1,523,600.00	\$ -
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ 1,494,300.00
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
<b>TOTALS</b>		<b>\$ 23,525,000.00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 23,525,000.00</b>	<b>\$ 9,442,398.89</b>	<b>\$ 32,967,398.89</b>	<b>\$ 32,967,398.89</b>	<b>\$ 32,967,398.89</b>

**Exhibit B2**  
**Current Debt Service Schedule**  
**As of 12/19/2019**

**2013 Special Tax Refunding Revenue Bonds (Westlake)**

Bond Info	Par Amount	\$ 8,455,000.00
	Dated Date	01/29/2013
	Issued Date	01/29/2013
	Final Maturity	09/01/2026

Call Information	"On or after" Date	Call Price (% of Par)
	3/1/2013	103%
	3/1/2021	102%
	3/1/2022	101%
	3/1/2023	100%

\*Extraordinary Redemptions are allowed for prepayments and may require different premiums.

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Sep 01, 2013	2.00%	\$ 720,000.00	\$ -	-	\$ 720,000.00	\$ 205,846.11	\$ 925,846.11	\$ 925,846.11	
Mar 01, 2014	-	\$ -	\$ -	-	\$ -	\$ 167,575.00	\$ 167,575.00		\$ 1,093,421.11
Sep 01, 2014	3.00%	\$ 395,000.00	\$ -	-	\$ 395,000.00	\$ 167,575.00	\$ 562,575.00	\$ 730,150.00	
Mar 01, 2015	-	\$ -	\$ -	-	\$ -	\$ 161,650.00	\$ 161,650.00		\$ 724,225.00
Sep 01, 2015	3.00%	\$ 420,000.00	\$ -	-	\$ 420,000.00	\$ 161,650.00	\$ 581,650.00	\$ 743,300.00	
Mar 01, 2016	-	\$ -	\$ -	-	\$ -	\$ 155,350.00	\$ 155,350.00		\$ 737,000.00
Sep 01, 2016	3.00%	\$ 445,000.00	\$ -	-	\$ 445,000.00	\$ 155,350.00	\$ 600,350.00	\$ 755,700.00	
Mar 01, 2017	-	\$ -	\$ -	-	\$ -	\$ 148,675.00	\$ 148,675.00		\$ 749,025.00
Sep 01, 2017	3.00%	\$ 475,000.00	\$ -	-	\$ 475,000.00	\$ 148,675.00	\$ 623,675.00	\$ 772,350.00	
Mar 01, 2018	-	\$ -	\$ -	-	\$ -	\$ 141,550.00	\$ 141,550.00		\$ 765,225.00
Sep 01, 2018	4.00%	\$ 500,000.00	\$ -	-	\$ 500,000.00	\$ 141,550.00	\$ 641,550.00	\$ 783,100.00	
Mar 01, 2019	-	\$ -	\$ -	-	\$ -	\$ 131,550.00	\$ 131,550.00		\$ 773,100.00
Sep 01, 2019	4.00%	\$ 535,000.00	\$ -	-	\$ 535,000.00	\$ 131,550.00	\$ 666,550.00	\$ 798,100.00	
Mar 01, 2020	-	\$ -	\$ -	-	\$ -	\$ 120,850.00	\$ 120,850.00		\$ 787,400.00
Sep 01, 2020	5.00%	\$ 575,000.00	\$ -	-	\$ 575,000.00	\$ 120,850.00	\$ 695,850.00	\$ 816,700.00	
Mar 01, 2021	-	\$ -	\$ -	-	\$ -	\$ 106,475.00	\$ 106,475.00		\$ 802,325.00
Sep 01, 2021	5.00%	\$ 615,000.00	\$ -	-	\$ 615,000.00	\$ 106,475.00	\$ 721,475.00	\$ 827,950.00	
Mar 01, 2022	-	\$ -	\$ -	-	\$ -	\$ 91,100.00	\$ 91,100.00		\$ 812,575.00
Sep 01, 2022	4.00%	\$ 655,000.00	\$ -	-	\$ 655,000.00	\$ 91,100.00	\$ 746,100.00	\$ 837,200.00	
Mar 01, 2023	-	\$ -	\$ -	-	\$ -	\$ 78,000.00	\$ 78,000.00		\$ 824,100.00
Sep 01, 2023	5.00%	\$ 700,000.00	\$ -	-	\$ 700,000.00	\$ 78,000.00	\$ 778,000.00	\$ 856,000.00	
Mar 01, 2024	-	\$ -	\$ -	-	\$ -	\$ 60,500.00	\$ 60,500.00		\$ 838,500.00
Sep 01, 2024	5.00%	\$ 750,000.00	\$ -	-	\$ 750,000.00	\$ 60,500.00	\$ 810,500.00	\$ 871,000.00	
Mar 01, 2025	-	\$ -	\$ -	-	\$ -	\$ 41,750.00	\$ 41,750.00		\$ 852,250.00
Sep 01, 2025	5.00%	\$ 805,000.00	\$ -	-	\$ 805,000.00	\$ 41,750.00	\$ 846,750.00	\$ 888,500.00	
Mar 01, 2026	-	\$ -	\$ -	-	\$ -	\$ 21,625.00	\$ 21,625.00		\$ 868,375.00
Sep 01, 2026	5.00%	\$ 865,000.00	\$ -	-	\$ 865,000.00	\$ 21,625.00	\$ 886,625.00	\$ 908,250.00	
Mar 01, 2027	-	\$ -	\$ -	-	\$ -	\$ -	\$ -		\$ 886,625.00
Sep 01, 2027	5.00%	\$ -	\$ -	-	\$ -	\$ -	\$ -		
Mar 01, 2028	-	\$ -	\$ -	-	\$ -	\$ -	\$ -		\$ -
Sep 01, 2028	4.00%	\$ -	\$ -	-	\$ -	\$ -	\$ -		
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
<b>TOTALS</b>		<b>\$ 8,455,000.00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 8,455,000.00</b>	<b>\$ 3,059,146.11</b>	<b>\$ 11,514,146.11</b>	<b>\$ 11,514,146.11</b>	<b>\$ 11,514,146.11</b>

**Exhibit B3  
Current Debt Service Schedule  
As of 12/19/2019**

**2013 Special Tax Refunding Revenue Bonds (Regency Park)**

Bond Info	Par Amount	\$ 15,070,000.00
	Dated Date	01/29/2013
	Issued Date	01/29/2013
	Final Maturity	09/01/2028

Call Information	"On or after" Date	Call Price (% of Par)
	3/1/2013	103%
	3/1/2021	102%
	3/1/2022	101%
	3/1/2023	100%

\*Extraordinary Redemptions are allowed for prepayments and may require different premiums.

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
Sep 01, 2013	2.00%	\$ 1,065,000.00	\$ -	-	\$ 1,065,000.00	\$ 373,502.78	\$ 1,438,502.78	\$ 1,438,502.78	\$ -
Mar 01, 2014	-	\$ -	\$ -	-	\$ -	\$ 306,475.00	\$ 306,475.00	\$ -	\$ 1,744,977.78
Sep 01, 2014	3.00%	\$ 545,000.00	\$ -	-	\$ 545,000.00	\$ 306,475.00	\$ 851,475.00	\$ 1,157,950.00	\$ -
Mar 01, 2015	-	\$ -	\$ -	-	\$ -	\$ 298,300.00	\$ 298,300.00	\$ -	\$ 1,149,775.00
Sep 01, 2015	3.00%	\$ 585,000.00	\$ -	-	\$ 585,000.00	\$ 298,300.00	\$ 883,300.00	\$ 1,181,600.00	\$ -
Mar 01, 2016	-	\$ -	\$ -	-	\$ -	\$ 289,525.00	\$ 289,525.00	\$ -	\$ 1,172,825.00
Sep 01, 2016	3.00%	\$ 620,000.00	\$ -	-	\$ 620,000.00	\$ 289,525.00	\$ 909,525.00	\$ 1,199,050.00	\$ -
Mar 01, 2017	-	\$ -	\$ -	-	\$ -	\$ 280,225.00	\$ 280,225.00	\$ -	\$ 1,189,750.00
Sep 01, 2017	3.00%	\$ 665,000.00	\$ -	-	\$ 665,000.00	\$ 280,225.00	\$ 945,225.00	\$ 1,225,450.00	\$ -
Mar 01, 2018	-	\$ -	\$ -	-	\$ -	\$ 270,250.00	\$ 270,250.00	\$ -	\$ 1,215,475.00
Sep 01, 2018	4.00%	\$ 710,000.00	\$ -	-	\$ 710,000.00	\$ 270,250.00	\$ 980,250.00	\$ 1,250,500.00	\$ -
Mar 01, 2019	-	\$ -	\$ -	-	\$ -	\$ 256,050.00	\$ 256,050.00	\$ -	\$ 1,236,300.00
Sep 01, 2019	4.00%	\$ 765,000.00	\$ -	-	\$ 765,000.00	\$ 256,050.00	\$ 1,021,050.00	\$ 1,277,100.00	\$ -
Mar 01, 2020	-	\$ -	\$ -	-	\$ -	\$ 240,750.00	\$ 240,750.00	\$ -	\$ 1,261,800.00
Sep 01, 2020	5.00%	\$ 825,000.00	\$ -	-	\$ 825,000.00	\$ 240,750.00	\$ 1,065,750.00	\$ 1,306,500.00	\$ -
Mar 01, 2021	-	\$ -	\$ -	-	\$ -	\$ 220,125.00	\$ 220,125.00	\$ -	\$ 1,285,875.00
Sep 01, 2021	5.00%	\$ 890,000.00	\$ -	-	\$ 890,000.00	\$ 220,125.00	\$ 1,110,125.00	\$ 1,330,250.00	\$ -
Mar 01, 2022	-	\$ -	\$ -	-	\$ -	\$ 197,875.00	\$ 197,875.00	\$ -	\$ 1,308,000.00
Sep 01, 2022	4.00%	\$ 960,000.00	\$ -	-	\$ 960,000.00	\$ 197,875.00	\$ 1,157,875.00	\$ 1,355,750.00	\$ -
Mar 01, 2023	-	\$ -	\$ -	-	\$ -	\$ 178,675.00	\$ 178,675.00	\$ -	\$ 1,336,550.00
Sep 01, 2023	5.00%	\$ 1,030,000.00	\$ -	-	\$ 1,030,000.00	\$ 178,675.00	\$ 1,208,675.00	\$ 1,387,350.00	\$ -
Mar 01, 2024	-	\$ -	\$ -	-	\$ -	\$ 152,925.00	\$ 152,925.00	\$ -	\$ 1,361,600.00
Sep 01, 2024	5.00%	\$ 1,105,000.00	\$ -	-	\$ 1,105,000.00	\$ 152,925.00	\$ 1,257,925.00	\$ 1,410,850.00	\$ -
Mar 01, 2025	-	\$ -	\$ -	-	\$ -	\$ 125,300.00	\$ 125,300.00	\$ -	\$ 1,383,225.00
Sep 01, 2025	5.00%	\$ 1,190,000.00	\$ -	-	\$ 1,190,000.00	\$ 125,300.00	\$ 1,315,300.00	\$ 1,440,600.00	\$ -
Mar 01, 2026	-	\$ -	\$ -	-	\$ -	\$ 95,550.00	\$ 95,550.00	\$ -	\$ 1,410,850.00
Sep 01, 2026	5.00%	\$ 1,280,000.00	\$ -	-	\$ 1,280,000.00	\$ 95,550.00	\$ 1,375,550.00	\$ 1,471,100.00	\$ -
Mar 01, 2027	-	\$ -	\$ -	-	\$ -	\$ 63,550.00	\$ 63,550.00	\$ -	\$ 1,439,100.00
Sep 01, 2027	5.00%	\$ 1,370,000.00	\$ -	-	\$ 1,370,000.00	\$ 63,550.00	\$ 1,433,550.00	\$ 1,497,100.00	\$ -
Mar 01, 2028	-	\$ -	\$ -	-	\$ -	\$ 29,300.00	\$ 29,300.00	\$ -	\$ 1,462,850.00
Sep 01, 2028	4.00%	\$ 1,465,000.00	\$ -	-	\$ 1,465,000.00	\$ 29,300.00	\$ 1,494,300.00	\$ 1,523,600.00	\$ -
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ 1,494,300.00
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	\$ -
<b>TOTALS</b>		<b>\$ 15,070,000.00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 15,070,000.00</b>	<b>\$ 6,383,252.78</b>	<b>\$ 21,453,252.78</b>	<b>\$ 21,453,252.78</b>	<b>\$ 21,453,252.78</b>

# Exhibit C1

## California Municipal Statistics, Inc.

December 23, 2019

### CITY OF SACRAMENTO – NORTH NATOMAS WESTLAKE COMMUNITY FACILITIES DISTRICT NO. 2000-01

2019-20 Assessed Valuation: \$589,197,216 (Land and Improvements)

<u>DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT:</u>	<u>% Applicable</u>	<u>Debt 12/1/19</u>
Los Rios Community College District General Obligation Bonds	0.283%	\$ 1,063,893
Natomas Unified School District General Obligation Bonds	5.151	14,757,977
Sacramento Area Flood Control District Consolidated Capital Assessment District No. 2 Bonds	0.719	1,931,044
Sacramento Area Flood Control District Natomas Basin Local Assessment District	2.635	852,710
City of Sacramento North Natomas Drainage CFD No. 97-1 Mello-Roos Act Bonds	4.514	929,596
<b>City of Sacramento North Natomas Westlake CFD No. 2000-01 Mello-Roos Act Bonds</b>	<b>100.</b>	<b><u>4,965,000</u></b>
TOTAL DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT		\$24,500,220 (1)

(1) Excludes tax and revenue anticipation notes

Ratios to 2019-20 Assessed Valuation:

**Direct Debt (\$4,965,000).....0.84%**  
Total Direct and Overlapping Tax and Assessment Debt .....4.16%

# Exhibit C2

## California Municipal Statistics, Inc.

February 5, 2020

### CORRECTED COPY

#### CITY OF SACRAMENTO – NORTH NATOMAS REGENCY PARK COMMUNITY FACILITIES DISTRICT NO. 2001-03

2019-20 Assessed Valuation: \$729,136,556 (Land and Improvements)

<u>DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT:</u>	<u>% Applicable</u>	<u>Debt 12/1/19</u>
Los Rios Community College District General Obligation Bonds	0.341%	1,280,759
Twin Rivers Unified School District (former High School District General Obligation Bonds)	4.359	8,897,479
Twin Rivers Unified School District (former Elementary Schools General Obligation Bonds)	5.559	3,319,185
Natomas Unified School District General Obligation Bonds	0.464	1,330,083
Sacramento Area Flood Control District Consolidated Capital Assessment District Bonds	1.559	4,187,080
Sacramento Area Flood Control District Natomas Basin Local Assessment District	5.489	1,776,155
City of Sacramento North Natomas Drainage CFD No. 97-1 Mello-Roos Act Bonds	9.697	1,997,008
<b>City of Sacramento North Natomas Regency Park CFD No. 2001-03 Mello-Roos Act Bonds</b>	<b>100.</b>	<b><u>10,115,000</u></b>
TOTAL DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT		\$32,902,749 (1)

(1) Excludes tax and revenue anticipation notes.

Ratios to 2019-20 Assessed Valuation:

**Direct Debt (\$10,115,000).....1.39%**  
Total Direct and Overlapping Tax and Assessment Debt .....4.51%