

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2017/18

Issue	Sacramento City Financing Authority Revenue Bonds North Natomas Community Facilities District No. 2, Series A (1999)
Par	\$ 7,905,000
Issued	January 13, 1999
CUSIP Number	785849DH0

Content of Annual Report.

The City’s Annual Report shall contain or incorporate by reference the following:

(a) The City’s comprehensive audited financial report for the prior fiscal year.

The City’s Comprehensive Annual Financial Report (CAFR) for the prior fiscal year was uploaded as a separate document to EMMA. The CAFR will also be available on the city’s website at:

www.cityofsacramento.org/Finance/Accounting/Reporting

(b) A maturity schedule for the outstanding Bonds, the outstanding CFD Bonds and the outstanding Project Lease Payments, and a listing of the Bonds and the CFD Bonds redeemed prior to maturity and the Project Lease Payments made in advance during the prior fiscal year.

See Exhibit A1 – CFD 2 Bonds - Combined Debt Service Schedule.

See Exhibit A2 – CFD 2, Series A (1999) Bonds Debt Service Schedule.

See Exhibit A3 – CFD 2, Series B (2016) Bonds Debt Service Schedule.

(c) The balances in the Redemption Fund established pursuant to the Trust Agreement as of the close of the prior fiscal year (with a statement of the debt service requirement to be discharged by such Fund prior to the receipt of expected additional special tax revenue), and the balances in the reserve accounts for the Local Obligations as of the close of the prior fiscal year:

<u>Redemption Fund (as of June 30, 2018)</u>	\$ 643,023.99
<u>Debt service payment (on September 01, 2018)</u>	\$ 506,250.00
• CFD 2, Series A (1999) Bonds	\$ 285,781.25
• CFD 2, Series B (2016) Bonds	\$ 220,468.75
<u>Reserve Fund (as of June 30, 2018)</u>	\$ 603,081.92

- (d) **A statement of the total special tax levied in the prior fiscal year and the special tax collections in the CFD for the prior fiscal year.**

Special Tax levy (for Fiscal Year 2017/18) \$ 679,014.38

Special Tax collected (for Fiscal Year 2017/18) \$ 678,811.58

- (e) **A statement of the status of all Letters of Credit held by the City for CFD Bonds, as described on page 22 of the Official Statement for the Bonds (the “Official Statement”).**

The required Letter of Credit was executed with a cash deposit pursuant to a Cash Collateral Agreement. As of September 24, 2005, the values met the requirement. In accordance with the Collateral Agreement dated January 14, 1999, the deposit was fully released.

- (f) **A statement of any changes known to the City in the development plans of any of the owners of property in the CFD that are described in the section of the Official Statement under the caption “THE DISTRICT – OWNERSHIP AND PROPOSED DEVELOPMENT WITHIN THE DISTRICT”.**

Federal Emergency Management Agency

On June 16, 2015, the Federal Emergency Management Agency issued new Flood Insurance Rate Maps (FIRMs) for the Natomas Basin. The new FIRMs changed the basin’s flood-zone designation from AE to A99 because the 50% criterion for completion of the levee work and federal authorization had been achieved. The practical result of the change was to lift the de facto building moratorium that the basin had been under since December 8, 2008.

In collaboration with the Sacramento Area Flood Control Agency and the California Department of Water Resources, the U.S. Army Corps of Engineers has been working on completing the remaining levee work in Natomas. The Natomas Levees are being improved in two phases. Construction of the Natomas Levee Improvement Program Local Project, led by SAFCA, is complete. The remainder of the levee improvements are being completed by the U.S. Army Corps of Engineers. The goal is to have the levee work completed before 2025, thereby providing 200-year level of flood protection in Natomas.

Additional Information.

CDIAC Annual Filings

See Exhibit B1 - CFD 2 - Authority FY18 Annual CDIAC Marks-Roos Filing.

See Exhibit B2 - CFD 2, Series A Bonds FY18 Annual CDIAC Marks-Roos Filing.

See Exhibit B3 - CFD 2, Series A Bonds FY18 Annual CDIAC Mello-Roos Filing.

Exhibit A1

North Natomas CFD No.2 - Combined

"On or after" Date Call Price (% of Par)

Bond Info	Par Amount	\$ 7,905,000.00
	Dated Date	12/28/1998
	Issued Date	01/20/1999
	Final Maturity	09/01/2023

Call Information	3/1/2009	102%
	3/1/2010	101%
	3/1/2011	100%

Today	1/25/2019
Reserve Requirement Rule	3-Prong
Reserve Amount (if not 3-Prong)	
Current Reserve Requirement	606,875.00

*Extraordinary Redemptions from Prepayments are allowable at 100%

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Sep 01, 1999	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 299,115.83	\$ 299,115.83	\$ 299,115.83	
Mar 01, 2000	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 243,623.75	\$ 243,623.75		\$ 542,739.58
Sep 01, 2000	4.80%	\$ 100,000.00	\$ -	INVALID CALL	\$ 100,000.00	\$ 243,623.75	\$ 343,623.75	\$ 587,247.50	
Mar 01, 2001	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 241,223.75	\$ 241,223.75		\$ 584,847.50
Sep 01, 2001	4.80%	\$ 110,000.00	\$ -	INVALID CALL	\$ 110,000.00	\$ 241,223.75	\$ 351,223.75	\$ 592,447.50	
Mar 01, 2002	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 238,583.75	\$ 238,583.75		\$ 589,807.50
Sep 01, 2002	4.80%	\$ 125,000.00	\$ -	INVALID CALL	\$ 125,000.00	\$ 238,583.75	\$ 363,583.75	\$ 602,167.50	
Mar 01, 2003	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 235,583.75	\$ 235,583.75		\$ 599,167.50
Sep 01, 2003	4.80%	\$ 135,000.00	\$ -	INVALID CALL	\$ 135,000.00	\$ 235,583.75	\$ 370,583.75	\$ 606,167.50	
Mar 01, 2004	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 232,343.75	\$ 232,343.75		\$ 602,927.50
Sep 01, 2004	6.25%	\$ 150,000.00	\$ -	INVALID CALL	\$ 150,000.00	\$ 232,343.75	\$ 382,343.75	\$ 614,687.50	
Mar 01, 2005	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 227,656.25	\$ 227,656.25		\$ 610,000.00
Sep 01, 2005	6.25%	\$ 165,000.00	\$ -	INVALID CALL	\$ 165,000.00	\$ 227,656.25	\$ 392,656.25	\$ 620,312.50	
Mar 01, 2006	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 222,500.00	\$ 222,500.00		\$ 615,156.25
Sep 01, 2006	6.25%	\$ 180,000.00	\$ -	INVALID CALL	\$ 180,000.00	\$ 222,500.00	\$ 402,500.00	\$ 625,000.00	
Mar 01, 2007	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 216,875.00	\$ 216,875.00		\$ 619,375.00
Sep 01, 2007	6.25%	\$ 200,000.00	\$ -	INVALID CALL	\$ 200,000.00	\$ 216,875.00	\$ 416,875.00	\$ 633,750.00	
Mar 01, 2008	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 210,625.00	\$ 210,625.00		\$ 627,500.00
Sep 01, 2008	6.25%	\$ 215,000.00	\$ -	INVALID CALL	\$ 215,000.00	\$ 210,625.00	\$ 425,625.00	\$ 636,250.00	
Mar 01, 2009	-	\$ -	\$ -	\$ -	\$ -	\$ 203,906.25	\$ 203,906.25		\$ 629,531.25
Sep 01, 2009	6.25%	\$ 235,000.00	\$ 385,000.00	\$ 7,700.00	\$ 235,000.00	\$ 203,906.25	\$ 831,606.25	\$ 1,035,512.50	
Mar 01, 2010	-	\$ -	\$ -	\$ -	\$ -	\$ 184,531.25	\$ 184,531.25		\$ 1,016,137.50
Sep 01, 2010	6.25%	\$ 255,000.00	\$ -	\$ -	\$ 240,000.00	\$ 184,531.25	\$ 424,531.25	\$ 609,062.50	
Mar 01, 2011	-	\$ -	\$ 350,000.00	\$ -	\$ -	\$ 177,031.25	\$ 527,031.25		\$ 951,562.50
Sep 01, 2011	6.25%	\$ 280,000.00	\$ -	\$ -	\$ 265,000.00	\$ 166,093.75	\$ 431,093.75	\$ 958,125.00	
Mar 01, 2012	-	\$ -	\$ -	\$ -	\$ -	\$ 157,812.50	\$ 157,812.50		\$ 588,906.25
Sep 01, 2012	6.25%	\$ 305,000.00	\$ -	\$ -	\$ 270,000.00	\$ 157,812.50	\$ 427,812.50	\$ 585,625.00	
Mar 01, 2013	-	\$ -	\$ -	\$ -	\$ -	\$ 149,375.00	\$ 149,375.00		\$ 577,187.50
Sep 01, 2013	6.25%	\$ 330,000.00	\$ 365,000.00	\$ -	\$ 290,000.00	\$ 149,375.00	\$ 804,375.00	\$ 953,750.00	
Mar 01, 2014	-	\$ -	\$ -	\$ -	\$ -	\$ 128,906.25	\$ 128,906.25		\$ 933,281.25
Sep 01, 2014	6.25%	\$ 355,000.00	\$ -	\$ -	\$ 310,000.00	\$ 128,906.25	\$ 438,906.25	\$ 567,812.50	
Mar 01, 2015	-	\$ -	\$ -	\$ -	\$ -	\$ 119,218.75	\$ 119,218.75		\$ 558,125.00
Sep 01, 2015	6.25%	\$ 385,000.00	\$ -	\$ -	\$ 340,000.00	\$ 119,218.75	\$ 459,218.75	\$ 578,437.50	
Mar 01, 2016	-	\$ -	\$ -	\$ -	\$ -	\$ 108,593.75	\$ 108,593.75		\$ 567,812.50
Sep 01, 2016	6.25%	\$ 415,000.00	\$ 115,000.00	\$ -	\$ 365,000.00	\$ 108,593.75	\$ 588,593.75	\$ 697,187.50	
Mar 01, 2017	-	\$ -	\$ -	\$ -	\$ -	\$ 93,593.75	\$ 93,593.75		\$ 682,187.50
Sep 01, 2017	6.25%	\$ 450,000.00	\$ -	\$ -	\$ 395,000.00	\$ 93,593.75	\$ 488,593.75	\$ 582,187.50	
Mar 01, 2018	-	\$ -	\$ -	\$ -	\$ -	\$ 81,250.00	\$ 81,250.00		\$ 569,843.75
Sep 01, 2018	6.25%	\$ 485,000.00	\$ -	\$ -	\$ 425,000.00	\$ 81,250.00	\$ 506,250.00	\$ 587,500.00	
Mar 01, 2019	-	\$ -	\$ -	\$ -	\$ -	\$ 67,968.75	\$ 67,968.75		\$ 574,218.75
Sep 01, 2019	6.25%	\$ 520,000.00	\$ -	\$ -	\$ 455,000.00	\$ 67,968.75	\$ 522,968.75	\$ 590,937.50	
Mar 01, 2020	-	\$ -	\$ -	\$ -	\$ -	\$ 53,750.00	\$ 53,750.00		\$ 576,718.75
Sep 01, 2020	6.25%	\$ 560,000.00	\$ -	\$ -	\$ 490,000.00	\$ 53,750.00	\$ 543,750.00	\$ 597,500.00	
Mar 01, 2021	-	\$ -	\$ -	\$ -	\$ -	\$ 38,437.50	\$ 38,437.50		\$ 582,187.50
Sep 01, 2021	6.25%	\$ 605,000.00	\$ -	\$ -	\$ 530,000.00	\$ 38,437.50	\$ 568,437.50	\$ 606,875.00	
Mar 01, 2022	-	\$ -	\$ -	\$ -	\$ -	\$ 21,875.00	\$ 21,875.00		\$ 590,312.50
Sep 01, 2022	6.25%	\$ 650,000.00	\$ -	\$ -	\$ 445,000.00	\$ 21,875.00	\$ 466,875.00	\$ 488,750.00	
Mar 01, 2023	-	\$ -	\$ -	\$ -	\$ -	\$ 7,968.75	\$ 7,968.75		\$ 474,843.75
Sep 01, 2023	6.25%	\$ 695,000.00	\$ -	\$ -	\$ 255,000.00	\$ 7,968.75	\$ 262,968.75	\$ 270,937.50	\$ 262,968.75
		\$7,905,000.00	\$ 1,215,000.00	\$ 7,700.00	\$ 6,690,000.00	\$ 7,614,645.83	\$ 15,527,345.83	\$ 15,527,345.83	\$ 15,527,345.83
		OK	OK		OK				

Exhibit A2

North Natomas CFD No.2 - Series A

"On or after" Date Call Price (% of Par)

Bond Info	Par Amount	\$ 4,995,000.00
	Dated Date	01/20/1999
	Issued Date	01/20/1999
	Final Maturity	09/01/2023

Call Information	3/1/2009	102%
	3/1/2010	101%
	3/1/2011	100%

Today 1/16/2019

Reserve Requirement Rule	3-Prong
Reserve Amount (if not 3-Prong)	
Current Reserve Requirement*	336,875.00

*Extraordinary Redemptions are callable at 100% if from prepayments

*Component of the Reserve Requirement for the Combin

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Sep 01, 1999	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 188,978.02	\$ 188,978.02	\$ 188,978.02	
Mar 01, 2000	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 153,918.75	\$ 153,918.75		\$ 342,896.77
Sep 01, 2000	4.80%	\$ 65,000.00	\$ -	INVALID CALL	\$ 65,000.00	\$ 153,918.75	\$ 218,918.75	\$ 372,837.50	
Mar 01, 2001	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 152,358.75	\$ 152,358.75		\$ 371,277.50
Sep 01, 2001	4.80%	\$ 70,000.00	\$ -	INVALID CALL	\$ 70,000.00	\$ 152,358.75	\$ 222,358.75	\$ 374,717.50	
Mar 01, 2002	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 150,678.75	\$ 150,678.75		\$ 373,037.50
Sep 01, 2002	4.80%	\$ 80,000.00	\$ -	INVALID CALL	\$ 80,000.00	\$ 150,678.75	\$ 230,678.75	\$ 381,357.50	
Mar 01, 2003	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 148,758.75	\$ 148,758.75		\$ 379,437.50
Sep 01, 2003	4.80%	\$ 85,000.00	\$ -	INVALID CALL	\$ 85,000.00	\$ 148,758.75	\$ 233,758.75	\$ 382,517.50	
Mar 01, 2004	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 146,718.75	\$ 146,718.75		\$ 380,477.50
Sep 01, 2004	6.25%	\$ 95,000.00	\$ -	INVALID CALL	\$ 95,000.00	\$ 146,718.75	\$ 241,718.75	\$ 388,437.50	
Mar 01, 2005	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 143,750.00	\$ 143,750.00		\$ 385,468.75
Sep 01, 2005	6.25%	\$ 105,000.00	\$ -	INVALID CALL	\$ 105,000.00	\$ 143,750.00	\$ 248,750.00	\$ 392,500.00	
Mar 01, 2006	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 140,468.75	\$ 140,468.75		\$ 389,218.75
Sep 01, 2006	6.25%	\$ 115,000.00	\$ -	INVALID CALL	\$ 115,000.00	\$ 140,468.75	\$ 255,468.75	\$ 395,937.50	
Mar 01, 2007	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 136,875.00	\$ 136,875.00		\$ 392,343.75
Sep 01, 2007	6.25%	\$ 125,000.00	\$ -	INVALID CALL	\$ 125,000.00	\$ 136,875.00	\$ 261,875.00	\$ 398,750.00	
Mar 01, 2008	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 132,968.75	\$ 132,968.75		\$ 394,843.75
Sep 01, 2008	6.25%	\$ 135,000.00	\$ -	INVALID CALL	\$ 135,000.00	\$ 132,968.75	\$ 267,968.75	\$ 400,937.50	
Mar 01, 2009	-	\$ -	\$ -	-	\$ -	\$ 128,750.00	\$ 128,750.00		\$ 396,718.75
Sep 01, 2009	6.25%	\$ 150,000.00	\$ 385,000.00	\$ 7,700.00	\$ 150,000.00	\$ 128,750.00	\$ 671,450.00	\$ 800,200.00	
Mar 01, 2010	-	\$ -	\$ -	\$ -	\$ -	\$ 112,031.25	\$ 112,031.25		\$ 783,481.25
Sep 01, 2010	6.25%	\$ 160,000.00	\$ -	\$ -	\$ 145,000.00	\$ 112,031.25	\$ 257,031.25	\$ 369,062.50	
Mar 01, 2011	-	\$ -	\$ 350,000.00	\$ -	\$ -	\$ 107,500.00	\$ 457,500.00		\$ 714,531.25
Sep 01, 2011	6.25%	\$ 175,000.00	\$ -	\$ -	\$ 160,000.00	\$ 96,562.50	\$ 256,562.50	\$ 714,062.50	
Mar 01, 2012	-	\$ -	\$ -	\$ -	\$ -	\$ 91,562.50	\$ 91,562.50		\$ 348,125.00
Sep 01, 2012	6.25%	\$ 190,000.00	\$ -	\$ -	\$ 155,000.00	\$ 91,562.50	\$ 246,562.50	\$ 338,125.00	
Mar 01, 2013	-	\$ -	\$ -	\$ -	\$ -	\$ 86,718.75	\$ 86,718.75		\$ 333,281.25
Sep 01, 2013	6.25%	\$ 205,000.00	\$ 365,000.00	\$ -	\$ 165,000.00	\$ 86,718.75	\$ 616,718.75	\$ 703,437.50	
Mar 01, 2014	-	\$ -	\$ -	\$ -	\$ -	\$ 70,156.25	\$ 70,156.25		\$ 686,875.00
Sep 01, 2014	6.25%	\$ 225,000.00	\$ -	\$ -	\$ 180,000.00	\$ 70,156.25	\$ 250,156.25	\$ 320,312.50	
Mar 01, 2015	-	\$ -	\$ -	\$ -	\$ -	\$ 64,531.25	\$ 64,531.25		\$ 314,687.50
Sep 01, 2015	6.25%	\$ 245,000.00	\$ -	\$ -	\$ 200,000.00	\$ 64,531.25	\$ 264,531.25	\$ 329,062.50	
Mar 01, 2016	-	\$ -	\$ -	\$ -	\$ -	\$ 58,281.25	\$ 58,281.25		\$ 322,812.50
Sep 01, 2016	6.25%	\$ 265,000.00	\$ 115,000.00	\$ -	\$ 215,000.00	\$ 58,281.25	\$ 388,281.25	\$ 446,562.50	
Mar 01, 2017	-	\$ -	\$ -	\$ -	\$ -	\$ 47,968.75	\$ 47,968.75		\$ 436,250.00
Sep 01, 2017	6.25%	\$ 285,000.00	\$ -	\$ -	\$ 230,000.00	\$ 47,968.75	\$ 277,968.75	\$ 325,937.50	
Mar 01, 2018	-	\$ -	\$ -	\$ -	\$ -	\$ 40,781.25	\$ 40,781.25		\$ 318,750.00
Sep 01, 2018	6.25%	\$ 305,000.00	\$ -	\$ -	\$ 245,000.00	\$ 40,781.25	\$ 285,781.25	\$ 326,562.50	
Mar 01, 2019	-	\$ -	\$ -	\$ -	\$ -	\$ 33,125.00	\$ 33,125.00		\$ 318,906.25
Sep 01, 2019	6.25%	\$ 330,000.00	\$ -	\$ -	\$ 265,000.00	\$ 33,125.00	\$ 298,125.00	\$ 331,250.00	
Mar 01, 2020	-	\$ -	\$ -	\$ -	\$ -	\$ 24,843.75	\$ 24,843.75		\$ 322,968.75
Sep 01, 2020	6.25%	\$ 355,000.00	\$ -	\$ -	\$ 285,000.00	\$ 24,843.75	\$ 309,843.75	\$ 334,687.50	
Mar 01, 2021	-	\$ -	\$ -	\$ -	\$ -	\$ 15,937.50	\$ 15,937.50		\$ 325,781.25
Sep 01, 2021	6.25%	\$ 380,000.00	\$ -	\$ -	\$ 305,000.00	\$ 15,937.50	\$ 320,937.50	\$ 336,875.00	
Mar 01, 2022	-	\$ -	\$ -	\$ -	\$ -	\$ 6,406.25	\$ 6,406.25		\$ 327,343.75
Sep 01, 2022	6.25%	\$ 410,000.00	\$ -	\$ -	\$ 205,000.00	\$ 6,406.25	\$ 211,406.25	\$ 217,812.50	
Mar 01, 2023	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		\$ 211,406.25
Sep 01, 2023	6.25%	\$ 440,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
		\$ 4,995,000.00	\$ 1,215,000.00		\$ 3,780,000.00	\$ 4,568,220.52	\$ 9,570,920.52	\$ 9,570,920.52	\$ 9,570,920.52

Exhibit A3

North Natomas CFD No.2 - Series B

"On or after" Date Call Price (% of Par)

Bond Info	Par Amount	\$ 1,460,000.00
	Dated Date	09/30/2016
	Issued Date	09/30/2016
	Final Maturity	09/01/2023

Call Information	3/1/2009	102%
	3/1/2010	101%
	3/1/2011	100%

Reserve Requirement Rule	3-Prong
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Reserve Amount (if not 3-Prong)	
Current Reserve Requirement	263,437.50

*Extraordinary Redemptions are callable at 100% if from prepayments

*Component of the Reserve Requirement for the Combined CFD No. 2

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	REFUNDED PRINCIPAL ⁴	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Mar 01, 2017	-	\$ -		\$ -	\$ -	\$ -	\$ 45,625.00	\$ 45,625.00		\$ 45,625.00
Sep 01, 2017	6.25%	\$ 165,000.00		\$ -	\$ -	\$ 165,000.00	\$ 45,625.00	\$ 210,625.00	\$ 256,250.00	
Mar 01, 2018	-	\$ -		\$ -	\$ -	\$ -	\$ 40,468.75	\$ 40,468.75		\$ 251,093.75
Sep 01, 2018	6.25%	\$ 180,000.00		\$ -	\$ -	\$ 180,000.00	\$ 40,468.75	\$ 220,468.75	\$ 260,937.50	
Mar 01, 2019	-	\$ -		\$ -	\$ -	\$ -	\$ 34,843.75	\$ 34,843.75		\$ 255,312.50
Sep 01, 2019	6.25%	\$ 190,000.00		\$ -	\$ -	\$ 190,000.00	\$ 34,843.75	\$ 224,843.75	\$ 259,687.50	
Mar 01, 2020	-	\$ -		\$ -	\$ -	\$ -	\$ 28,906.25	\$ 28,906.25		\$ 253,750.00
Sep 01, 2020	6.25%	\$ 205,000.00		\$ -	\$ -	\$ 205,000.00	\$ 28,906.25	\$ 233,906.25	\$ 262,812.50	
Mar 01, 2021	-	\$ -		\$ -	\$ -	\$ -	\$ 22,500.00	\$ 22,500.00		\$ 256,406.25
Sep 01, 2021	6.25%	\$ 225,000.00		\$ -	\$ -	\$ 225,000.00	\$ 22,500.00	\$ 247,500.00	\$ 270,000.00	
Mar 01, 2022	-	\$ -		\$ -	\$ -	\$ -	\$ 15,468.75	\$ 15,468.75		\$ 262,968.75
Sep 01, 2022	6.25%	\$ 240,000.00	\$ -	\$ -	\$ -	\$ 240,000.00	\$ 15,468.75	\$ 255,468.75	\$ 270,937.50	
Mar 01, 2023	-	\$ -		\$ -	\$ -	\$ -	\$ 7,968.75	\$ 7,968.75		\$ 263,437.50
Sep 01, 2023	6.25%	\$ 255,000.00		\$ -	\$ -	\$ 255,000.00	\$ 7,968.75	\$ 262,968.75	\$ 270,937.50	\$ 262,968.75
		\$ 1,460,000.00		\$ -		\$ 1,460,000.00	\$ 391,562.50	\$ 1,851,562.50	\$ 1,851,562.50	\$ 1,851,562.50
		OK		OK		OK				

**Exhibit B1
STATE OF CALIFORNIA**

**MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR AUTHORITY ISSUE**

Submitted:
Tuesday, October 30, 2018
2:50:24PM
CDIAC #: 1999-0001

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Authority Issuer Sacramento City Financing Authority

B. Name/ Title/ Series of Bond Issue

Senior Issue	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	Subordinate Issue	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
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C. Project Name North Natomas CFD No 2

D. Date of Bond Issue 12/17/1998

E. Original Principal Amount of Bonds \$7,905,000.00

F. Reserve Fund Minimum Balance Required

Yes <input checked="" type="checkbox"/>	Amount \$606,875.00	No <input type="checkbox"/>
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G. Total Issuance Costs \$0.00
(Report Issuance Costs only at initial filing)

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2018

A. Principal Amount of Bonds Outstanding \$2,600,000.00

B. Total Bond Reserve Fund \$603,081.92

Bond Reserve Cash \$603,081.92	Bond Reserve Surety Bond \$0.00
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C. Capitalized Interest Fund \$0.00

III. AUTHORITY FINANCIAL INFORMATION

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Services	2. Amount of Fees
TRST	\$4,600.00
ADMIN	\$75,903.24
	\$0.00
	\$0.00
	\$0.00

(Attach additional sheets if necessary.)

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP) or Loan (L)	3. Original Amount of Purchase/Loan (from Authority Issue)	4. Administration Fee (Charged to LOB) this FY
		\$	\$

Exhibit B1
STATE OF CALIFORNIA

**MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR AUTHORITY ISSUE**

Submitted:
Tuesday, October 30, 2018
2:50:24PM
CDIAC #: 1999-0001

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only Fiscal Year _____
--

C. Investment Contracts

1. Terms of Investment Contracts

a. Final Maturity

b. Other (see Guidelines for explanation)

2. Commission/Fee for Contract Total \$0.00

3. Interest Earnings on Contract Current \$0.00

D. Does this Agency participate in the County's Teeter Plan? Yes No

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured Redeemed Entirely Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

V. NAME OF PARTY COMPLETING THIS FORM

Name David Schroeder

Title Senior Consultant

Firm/ Agency NBS

Address 32605 Temecula Parkway Suite 100

City/ State/ Zip Temecula, CA 92592

Phone Number (800) 676-7516

Date of Report 10/30/2018

E-Mail CTO_Debt@cityofsacramento.org

VI. COMMENTS:

II.B. Based on market value basis.

**Exhibit B1
STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR AUTHORITY ISSUE**

Submitted:
Tuesday, October 30, 2018
2:50:24PM
CDIAC #: 1999-0001

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915 Capitol Mall, Room 400, Sacramento, CA 95814
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For Office Use Only
Fiscal Year _____

Local Obligor (continued)

1. Issuer/Borrower	2. Bond Purchase (BP) or Loan (L)	3. Original Amount of Purchase/Loan (from Authority Issue)	4. Administration Fee (Charged to LOB) this FY

Exhibit B2

STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR LOCAL OBLIGORS

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
Tel: (916) 653-3269 Fax (916) 654-7440

Submitted:
Tuesday, October 30, 2018
3:03:02PM
CDIAC #: 1999-0003

For Office Use Only
Fiscal Year _____

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Local Obligor Issuer Sacramento North Natomas CFD No 2
B. Name/ Title/ Series of Bond Issue
C. Project Name Series A
D. Date of Bond Issue/Loan 12/17/1998
E. Original Principal Amount of Bonds/Loan \$4,995,000.00
F. Reserve Fund Minimum Balance Required Yes [X] Amount: \$606,875.00 No []
Part of Authority Reserve Fund Yes [X] Percent of Reserve fund: 100% No []
G. Name of Authority that purchased debt
H. Date of Authority Bond(s) Issuance 12/17/1998

II. FUND BALANCE FISCAL STATUS

Balances Reported as of : 6/30/2018
A. Principal Amount of Bonds/Loan Outstanding \$1,305,000.00
B. Bond Reserve Fund \$603,081.92
C. Capitalized Interest Fund \$0.00
D. Administrative Fee Charged by Authority \$80,503.24

III. DELINQUENT REPORTING INFORMATION

Have delinquent Taxes been reported: Yes [X] No []
Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2018
A. Delinquency Rate 0.00%
B. Does this Agency participate in the County's Teeter Plan: Yes [X] No []
C. Taxes Due \$679,014.38
D. Taxes Unpaid \$202.80

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)
Matured [] Redeemed/Repaid Entirely [] Other []
If Matured, indicate final maturity date:
If Redeemed/Repaid Entirely, state refunding bond title/ Loan, and CDIAC#:
and redemption/repayment date:
If Other:
and date:

V. NAME OF PARTY COMPLETING THIS FORM

Name David Schroeder
Title Senior Consultant
Firm/ Agency NBS
Address 32605 Temecula Parkway Suite 100
City/ State/ Zip Temecula, CA 92592
Phone Number (800) 676-7516
E-Mail CTO_Debt@cityofsacramento.org

Date of Report 10/30/2018

Exhibit B2

STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR LOCAL OBLIGORS

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
Tel: (916) 653-3269 Fax (916) 654-7440

Submitted:

Tuesday, October 30, 2018

3:03:02PM

CDIAC #: 1999-0003

For Office Use Only

Fiscal Year _____

VI. COMMENTS: II.B. Based on market value basis.

**Exhibit B3
STATE OF CALIFORNIA**

**MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT**

Submitted:
Tuesday, October 30, 2018
11:22:46AM
CDIAC #: 1999-0003

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer Sacramento North Natomas CFD No 2

B. Project Name Series A

C. Name/ Title/ Series of Bond Issue

D. Date of Bond Issue 12/17/1998

E. Original Principal Amount of Bonds \$4,995,000.00

F. Reserve Fund Minimum Balance Required Yes Amount \$606,875.00 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2018

A. Principal Amount of Bonds Outstanding \$1,305,000.00 \$2,600,000.00

B. Bond Reserve Fund \$603,081.92

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$662,608.52

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 7/1/2018

From Equalized Tax Roll

From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels \$146,899,762.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$679,014.38

B. Total Amount of Unpaid Special Taxes Annually \$202.80

C. Does this agency participate in the County's Teeter Plan? Y

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2018

A. Total Number of Delinquent Parcels: 2

B. Total Amount of Taxes Due on Delinquent Parcels: \$202.80
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date) (Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Exhibit B3
STATE OF CALIFORNIA

MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT

Submitted:
Tuesday, October 30, 2018
11:22:46AM
CDIAC #: 1999-0003

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured Redeemed Entirely Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	David Schroeder	
Title	Senior Consultant	
Firm/ Agency	NBS	
Address	32605 Temecula Parkway Suite 100	
City/ State/ Zip	Temecula, CA 92592	
Phone Number	(800) 676-7516	Date of Report 10/30/2018
E-Mail	CTO_Debt@cityofsacramento.org	

IX. ADDITIONAL COMMENTS:

II.B. Based on market value basis.

II.A. Includes Bonds in which the security of a lease was replaced by Special Taxes (i.e. Series B Bonds).



Submission ID:ES954663
01/28/2019 17:03:10

CONTINUING DISCLOSURE (SUBMISSION STATUS: PUBLISHED)

FINANCIAL/OPERATING FILING (CUSIP-9 BASED)

Rule 15c2-12 Disclosure

Annual Financial Information and Operating Data: FY18 Annual Continuing Disclosure Report - CFD No 2, for the year ended 06/30/2018

Documents

Financial Operating Filing

...FY18 - Annual Continuing Disclosure Report - CFD No 2 .pdf posted 01/28/2019

The following issuers are associated with this continuing disclosure submission:

CUSIP-6	State	Issuer Name
785849	CA	SACRAMENTO CALIF CITY FING AUTH REV

The following security has been published with this continuing disclosure submission:

CUSIP-9	Maturity Date
785849DH0	09/01/2023

Issuer's Contact Information

Company: City of Sacramento
Name: BRIAN WONG
Address: 915 I STREET, HCH 3RD FLOOR
City, State Zip: SACRAMENTO, CA 95814
Phone Number: 9168085811
Email: bwong@cityofsacramento.org

Obligor's Contact Information

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