

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2017/18

Issue	City of Sacramento Natomas Meadows Community Facilities District No 2007-01 (Improvement Area No. 1) Special Tax Bonds
Series	Series 2017
Par	\$ 12,295,000
Issued	July 20, 2017
CUSIP Numbers	786071LY4 786071LZ1 786071MA5 786071MB3

Content of Annual Report.

The City's Annual Report shall contain or incorporate by reference the following:

- (a) **The City's comprehensive audited financial report for the prior fiscal year.**

The City's Comprehensive Annual Financial Report (CAFR) for the prior fiscal year was uploaded as a separate document to EMMA. The CAFR will also be available on the city's website at:

<http://www.cityofsacramento.org/Finance/Accounting/Reporting>

- (b)(1) **Balances in each of the following funds established pursuant to the Indentures as of the close of the prior fiscal year.**

- (A) **The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by the Fund before the receipt of expected additional Special Tax revenue);**

Redemption Fund (as of June 30, 2018): \$ 477,761.43

- Held at the City: \$ 477,738.34
- Held at the Trustee: \$ 23.09

Debt service payment (September 01, 2018): \$ 321,625.00

- (B) **The Bond Reserve Fund.**

Reserve Fund (as of June 30, 2018): \$ 1,079,500.59

(C) The Supplemental Reserve Fund, if any.

Supplemental Reserve Fund (as of June 30, 2018): \$ 246,068.70

Supplemental Reserve Fund Requirement (as of June 30, 2018): \$ 244,898.64

(2) The assessed valuation of the Taxable Parcels within the District in the aggregate, which may be in form similar to Table 4 (Historic Assessed Values) in the Official Statement.

Assessed Valuation (for Fiscal Year 2017/18): \$25,477,411.00

(3) A statement of the debt service requirements for the Bonds for the prior fiscal year.

Debt Service requirement (for Fiscal Year 2017/18): \$ 370,328.47

(4) A statement of the actual Special Tax collections for the District for the prior fiscal year.

Special Tax collections (for Fiscal Year 2017/18): \$ 679,417.06

(5) An update of the information in Table 6 of the Official Statement based on the assessed valuation of the Taxable parcels within Improvement Area No. 1 for the current fiscal year, except that the information with respect to overlapping land-secured debt need not be included.

Special Tax Category	2018/19 Levy	Assessed Value (for Fiscal Year 2018/19)	% of FY19 Levy
Developed Property	\$521,780.02	\$78,182,193.00	80.31%
Undeveloped Property	\$127,938.38	\$ 4,903,453.00	19.69%
TOTAL	\$649,718.40	\$83,085,646.00	100.00%

(6) A statement of a single property owner responsible for 10% or more of the Special Tax levy.

Owner	2018/19 Levy	Total Assessed Value	% of FY19 Levy
TRI POINTE HOMES INC	\$74,081.26	\$1,581,440.00	11.40%

(7) The following information (to the extent that it is no longer reported in the City's annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):

(A) The Reserve Requirement for the prior fiscal year;

(B) A statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and

(C) A statement of any discontinuance of the County's Teeter Plan with respect to any taxable property in the District.

See Exhibit A – Natomas Meadows CFD No 2007-01 – FY18 Annual CDIAC Mello-Roos Filing

(c) Additional information required under Natomas Meadows CFD No. 2007-01, (Improvement Area No. 1) Series 2017 Continuing Disclosure Certificate not previously reported above:

Additional Information.

Federal Emergency Management Agency

On June 16, 2015, the Federal Emergency Management Agency issued new Flood Insurance Rate Maps (FIRMs) for the Natomas Basin. The new FIRMs changed the basin's flood-zone designation from AE to A99 because the 50% criterion for completion of the levee work and federal authorization had been achieved. The practical result of the change was to lift the de facto building moratorium that the basin had been under since December 8, 2008.

In collaboration with the Sacramento Area Flood Control Agency and the California Department of Water Resources, the U.S. Army Corps of Engineers has been working on completing the remaining levee work in Natomas. The Natomas Levees are being improved in two phases. Construction of the Natomas Levee Improvement Program Local Project, led by SAFCA, is complete. The remainder of the levee improvements are being completed by the U.S. Army Corps of Engineers. The goal is to have the levee work completed before 2025, thereby providing 200-year level of flood protection in Natomas.

Voluntary Disclosure:

See Exhibit B – Natomas Meadows CFD (IA1) Debt Service Schedule

See Exhibit C – Natomas Meadows CFD No 2007-01 – Annual Debt Transparency Report

Supplemental Reserve Certifications

Permits pulled between December 1, 2017 and May 31, 2018: 60

Supplemental Reserve Requirements as of October 22, 2018: \$158,426.02

**STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT**

Submitted:
Tuesday, October 30, 2018
10:55:13AM
CDIAC #: 2017-1704

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer Sacramento Natomas Meadows CFD No 2007-01

B. Project Name IA No 1

C. Name/ Title/ Series of Bond Issue 2017 Special Tax Bonds

D. Date of Bond Issue 7/11/2017

E. Original Principal Amount of Bonds \$12,295,000.00

F. Reserve Fund Minimum Balance Required Yes Amount \$1,069,224.39 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2018

A. Principal Amount of Bonds Outstanding \$12,295,000.00

B. Bond Reserve Fund \$1,079,500.59

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$2,321,562.87

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 7/1/2018

From Equalized Tax Roll

From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels ~~\$25,477,411.00~~ **\$83,085,646.00**

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$679,417.06

B. Total Amount of Unpaid Special Taxes Annually \$0.00

C. Does this agency participate in the County's Teeter Plan? Y

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2018

A. Total Number of Delinquent Parcels: 0

B. Total Amount of Taxes Due on Delinquent Parcels: \$0.00
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

(Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

STATE OF CALIFORNIA

MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
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Fiscal Year _____

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915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured Redeemed Entirely Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name David Schroeder
Title Senior Consultant
Firm/ Agency NBS
Address 32605 Temecula Parkway Suite 100
City/ State/ Zip Temecula, CA 92592
Phone Number (800) 676-7516 Date of Report 10/30/2018
E-Mail CTO_Debt@cityofsacramento.org

IX. ADDITIONAL COMMENTS:

II.B. Based on market value basis.

Exhibit B

City of Sacramento Natomas Meadows Community Facilities District No. 2007-01 (Improvement Area No. 1) Special Tax Bonds, Series 2017

Bond Info	Par Amount	\$ 12,295,000.00
	Dated Date	07/13/2017
	Issued Date	07/20/2017
	Final Maturity	09/01/2047

Call Information	<i>"On or after" Date Call Price (% of Par)</i>	
	9/1/2025	102%
	9/1/2026	101%
	9/1/2027	100%

Today		3/26/2019
Reserve Requirement Rule	Modified 3-Prong	

Current Reserve Requirement	1,038,661.43
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*Extraordinary Redemptions allowed for prepayments with a 3% premium

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
Sep 01, 2017	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 68,703.47	\$ 68,703.47	\$ 68,703.47	
Mar 01, 2018	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 301,625.00	\$ 301,625.00		\$ 370,328.47
Sep 01, 2018	4.00%	\$ 20,000.00	\$ -	INVALID CALL	\$ 20,000.00	\$ 301,625.00	\$ 321,625.00	\$ 623,250.00	
Mar 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 301,225.00	\$ 301,225.00		\$ 622,850.00
Sep 01, 2019	4.00%	\$ 35,000.00	\$ -	INVALID CALL	\$ 35,000.00	\$ 301,225.00	\$ 336,225.00	\$ 637,450.00	
Mar 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 300,525.00	\$ 300,525.00		\$ 636,750.00
Sep 01, 2020	4.00%	\$ 50,000.00	\$ -	INVALID CALL	\$ 50,000.00	\$ 300,525.00	\$ 350,525.00	\$ 651,050.00	
Mar 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 299,525.00	\$ 299,525.00		\$ 650,050.00
Sep 01, 2021	4.00%	\$ 65,000.00	\$ -	INVALID CALL	\$ 65,000.00	\$ 299,525.00	\$ 364,525.00	\$ 664,050.00	
Mar 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 298,225.00	\$ 298,225.00		\$ 662,750.00
Sep 01, 2022	4.00%	\$ 80,000.00	\$ -	INVALID CALL	\$ 80,000.00	\$ 298,225.00	\$ 378,225.00	\$ 676,450.00	
Mar 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 296,625.00	\$ 296,625.00		\$ 674,850.00
Sep 01, 2023	4.00%	\$ 100,000.00	\$ -	INVALID CALL	\$ 100,000.00	\$ 296,625.00	\$ 396,625.00	\$ 693,250.00	
Mar 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 294,625.00	\$ 294,625.00		\$ 691,250.00
Sep 01, 2024	4.00%	\$ 120,000.00	\$ -	INVALID CALL	\$ 120,000.00	\$ 294,625.00	\$ 414,625.00	\$ 709,250.00	
Mar 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 292,225.00	\$ 292,225.00		\$ 706,850.00
Sep 01, 2025	4.00%	\$ 135,000.00	\$ -	INVALID CALL	\$ 135,000.00	\$ 292,225.00	\$ 427,225.00	\$ 719,450.00	
Mar 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 289,525.00	\$ 289,525.00		\$ 716,750.00
Sep 01, 2026	4.00%	\$ 160,000.00	\$ -	INVALID CALL	\$ 160,000.00	\$ 289,525.00	\$ 449,525.00	\$ 739,050.00	
Mar 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 286,325.00	\$ 286,325.00		\$ 735,850.00
Sep 01, 2027	4.00%	\$ 180,000.00	\$ -	INVALID CALL	\$ 180,000.00	\$ 286,325.00	\$ 466,325.00	\$ 752,650.00	
Mar 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 282,725.00	\$ 282,725.00		\$ 749,050.00
Sep 01, 2028	4.00%	\$ 205,000.00	\$ -	INVALID CALL	\$ 205,000.00	\$ 282,725.00	\$ 487,225.00	\$ 770,450.00	
Mar 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 278,625.00	\$ 278,625.00		\$ 766,350.00
Sep 01, 2029	5.00%	\$ 225,000.00	\$ -	INVALID CALL	\$ 225,000.00	\$ 278,625.00	\$ 503,625.00	\$ 782,250.00	
Mar 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 273,000.00	\$ 273,000.00		\$ 776,625.00
Sep 01, 2030	5.00%	\$ 255,000.00	\$ -	INVALID CALL	\$ 255,000.00	\$ 273,000.00	\$ 528,000.00	\$ 801,000.00	
Mar 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 266,625.00	\$ 266,625.00		\$ 794,625.00
Sep 01, 2031	5.00%	\$ 285,000.00	\$ -	INVALID CALL	\$ 285,000.00	\$ 266,625.00	\$ 551,625.00	\$ 818,250.00	
Mar 01, 2032	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 259,500.00	\$ 259,500.00		\$ 811,125.00
Sep 01, 2032	5.00%	\$ 315,000.00	\$ -	INVALID CALL	\$ 315,000.00	\$ 259,500.00	\$ 574,500.00	\$ 834,000.00	
Mar 01, 2033	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 251,625.00	\$ 251,625.00		\$ 826,125.00
Sep 01, 2033	5.00%	\$ 350,000.00	\$ -	INVALID CALL	\$ 350,000.00	\$ 251,625.00	\$ 601,625.00	\$ 853,250.00	
Mar 01, 2034	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 242,875.00	\$ 242,875.00		\$ 844,500.00
Sep 01, 2034	5.00%	\$ 385,000.00	\$ -	INVALID CALL	\$ 385,000.00	\$ 242,875.00	\$ 627,875.00	\$ 870,750.00	
Mar 01, 2035	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 233,250.00	\$ 233,250.00		\$ 861,125.00
Sep 01, 2035	5.00%	\$ 420,000.00	\$ -	INVALID CALL	\$ 420,000.00	\$ 233,250.00	\$ 653,250.00	\$ 886,500.00	
Mar 01, 2036	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 222,750.00	\$ 222,750.00		\$ 876,000.00
Sep 01, 2036	5.00%	\$ 460,000.00	\$ -	INVALID CALL	\$ 460,000.00	\$ 222,750.00	\$ 682,750.00	\$ 905,500.00	
Mar 01, 2037	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 211,250.00	\$ 211,250.00		\$ 894,000.00
Sep 01, 2037	5.00%	\$ 505,000.00	\$ -	INVALID CALL	\$ 505,000.00	\$ 211,250.00	\$ 716,250.00	\$ 927,500.00	
Mar 01, 2038	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 198,625.00	\$ 198,625.00		\$ 914,875.00
Sep 01, 2038	5.00%	\$ 545,000.00	\$ -	INVALID CALL	\$ 545,000.00	\$ 198,625.00	\$ 743,625.00	\$ 942,250.00	
Mar 01, 2039	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 185,000.00	\$ 185,000.00		\$ 928,625.00
Sep 01, 2039	5.00%	\$ 595,000.00	\$ -	INVALID CALL	\$ 595,000.00	\$ 185,000.00	\$ 780,000.00	\$ 965,000.00	
Mar 01, 2040	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 170,125.00	\$ 170,125.00		\$ 950,125.00
Sep 01, 2040	5.00%	\$ 645,000.00	\$ -	INVALID CALL	\$ 645,000.00	\$ 170,125.00	\$ 815,125.00	\$ 985,250.00	
Mar 01, 2041	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 154,000.00	\$ 154,000.00		\$ 969,125.00
Sep 01, 2041	5.00%	\$ 695,000.00	\$ -	INVALID CALL	\$ 695,000.00	\$ 154,000.00	\$ 849,000.00	\$ 1,003,000.00	
Mar 01, 2042	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 136,625.00	\$ 136,625.00		\$ 985,625.00
Sep 01, 2042	5.00%	\$ 750,000.00	\$ -	INVALID CALL	\$ 750,000.00	\$ 136,625.00	\$ 886,625.00	\$ 1,023,250.00	
Mar 01, 2043	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 117,875.00	\$ 117,875.00		\$ 1,004,500.00
Sep 01, 2043	5.00%	\$ 810,000.00	\$ -	INVALID CALL	\$ 810,000.00	\$ 117,875.00	\$ 927,875.00	\$ 1,045,750.00	
Mar 01, 2044	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 97,625.00	\$ 97,625.00		\$ 1,025,500.00
Sep 01, 2044	5.00%	\$ 875,000.00	\$ -	INVALID CALL	\$ 875,000.00	\$ 97,625.00	\$ 972,625.00	\$ 1,070,250.00	
Mar 01, 2045	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 75,750.00	\$ 75,750.00		\$ 1,048,375.00
Sep 01, 2045	5.00%	\$ 940,000.00	\$ -	INVALID CALL	\$ 940,000.00	\$ 75,750.00	\$ 1,015,750.00	\$ 1,091,500.00	
Mar 01, 2046	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 52,250.00	\$ 52,250.00		\$ 1,068,000.00
Sep 01, 2046	5.00%	\$ 1,010,000.00	\$ -	INVALID CALL	\$ 1,010,000.00	\$ 52,250.00	\$ 1,062,250.00	\$ 1,114,500.00	
Mar 01, 2047	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 27,000.00	\$ 27,000.00		\$ 1,089,250.00
Sep 01, 2047	5.00%	\$ 1,080,000.00	\$ -	INVALID CALL	\$ 1,080,000.00	\$ 27,000.00	\$ 1,107,000.00	\$ 1,134,000.00	
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 1,107,000.00
TOTALS		\$ 12,295,000.00	\$ -	\$ -	\$ 12,295,000.00	\$ 13,463,803.47	\$ 25,758,803.47	\$ 25,758,803.47	\$ 25,758,803.47

**STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT**

Submitted:

Monday, January 28, 2019

9:10:58AM

CDIAC Number:

2017-1704

Information as of Reporting Year End :

6/30/2018

For Office Use Only

Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer Sacramento Natomas Meadows CFD No 2007-01
 B. Issue Name 2017 Special Tax Bonds
 C. Project Name IA No 1
 D. Date of Sale 7/11/2017
 E. Original Principal Amount of Issue \$12,295,000.00
 F. Net Original Issue Premium (Discount) \$729,441.50
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
 H. Total Reportable Proceeds \$13,024,441.50

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$0.00 **\$27,500,000**
 2) Authorization Date **9/4/2007**
 3) Authoriized Name (Measure/Resolution ID, Name of Number) **2007-0656**
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period \$14,000,000.00
 6) Total Debt Authorized \$14,000,000.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00 **\$12,295,000**
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$14,000,000.00
 10) Authorization Lapsed - During the Reporting Period \$1,705,000.00
 11) Total Authorization Remaining - End of the Reporting Period \$12,295,000.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$0.00
 2) Authorization Date
 3) Authoriized Name (Measure/Resolution ID, Name or Number)
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period
 6) Total Debt Authorized \$0.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00
 10) Authorization Lapsed - During the Reporting Period \$0.00
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$12,295,000.00
 B. Accreted Interest During Reporting Period \$0.00
 C. Total Principal and Accreted Interest \$0.00
 D. Principal Paid During the Reporting Period \$0.00
 E. Principal Payments (not reported in III.D.) made \$0.00
 F. Principal Outstanding at the End of the Reporting Period \$12,295,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2018	\$13,024,441.50	\$9,633,655.24	\$3,390,786.26

Submitted:
 Monday, January 28, 2019
 9:10:58AM

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

CDIAC Number: 2017-1704
 Information as of Reporting Year End : 6/30/2018

B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$68,703.47	\$68,703.47	\$0.00	\$0.00
Construction Fund	\$11,337,588.94	\$9,016,027.07	\$0.00	\$2,321,561.87
Cost of Issuance	\$548,924.70	\$548,924.70	\$0.00	\$0.00
Reserve Fund	\$1,069,224.39	\$0.00	\$0.00	\$1,069,224.39
TOTAL	\$13,024,441.50	\$9,633,655.24	\$0.00	\$3,390,786.26

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest	\$68,703.47	\$0.00	\$68,703.47	
Construction Fund	Project Expenditures	\$9,016,027.07	\$0.00	\$9,016,027.07	
Cost of Issuance	City Fees	\$118,215.68	\$0.00	\$118,215.68	
Cost of Issuance	Consultant's Fees	\$271,349.44	\$0.00	\$271,349.44	
Cost of Issuance	Transfer to Debt Service	\$4,603.06	\$0.00	\$4,603.06	
Cost of Issuance	Underwriters Discount	\$154,756.52	\$0.00	\$154,756.52	
TOTAL		\$9,633,655.24	\$0.00	\$9,633,655.24	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent:

Yes No Date:

C. Reportable in next Fiscal Year:

Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Colin Bettis
 Title Senior Debt Analyst
 Firm/ Agency City of Sacramento
 Address 915 I St, HCH - 3rd Flr
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-5168
 E-Mail CTO_Debt@cityofsacramento.org
 Date of Report 1/28/2019

VIII. COMMENTS:

Issuance Authorization 1:

A: Original Authorized Amount should be: ~~\$20,000,000~~ **\$27,500,000**

B: Authorization Date: ~~4/10/2007~~ **9/4/2007**

C: Resolution Number: 2007-0656

G: Issuance Reported to CDIAC - During Reporting Period \$12,295,000

Submitted:
Monday, January 28, 2019
9:10:58AM
CDIAC Number:
Information as of Reporting Year End :

**STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT**

2017-1704
6/30/2018

For Office Use Only
Fiscal Year _____

B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL



Submission ID:ES970041
03/27/2019 12:37:05

CONTINUING DISCLOSURE (SUBMISSION STATUS: PUBLISHED)
FINANCIAL/OPERATING FILING (CUSIP-9 BASED)

Rule 15c2-12 Disclosure

Annual Financial Information and Operating Data: FY18 - Annual Continuing Disclosure Report - Natomas Meadows CFD, for the year ended 06/30/2018

Documents

Financial Operating Filing

...FY18 - Annual Continuing Disclosure Report - Natomas Meadows CFD.pdf posted 03/27/2019

The following issuers are associated with this continuing disclosure submission:

CUSIP-6	State	Issuer Name
786071	CA	SACRAMENTO CALIF SPL TAX

The following 4 securities have been published with this continuing disclosure submission:

CUSIP-9	Maturity Date
786071LY4	09/01/2028
786071LZ1	09/01/2032
786071MA5	09/01/2037
786071MB3	09/01/2047

Issuer's Contact Information

Company: City of Sacramento
Name: BRIAN WONG
Address: 915 I STREET, HCH 3RD FLOOR
City, State Zip: SACRAMENTO, CA 95814
Phone Number: 9168085811

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