

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2017/18

Issue	City of Sacramento College Square Community Facilities District No. 2005-01 2007 Special Tax Bonds
Par	\$ 11,465,000
Issued	October 25, 2007
CUSIP Number	786071JQ4

Content of Annual Report.

The City’s Annual Report shall contain or incorporate by reference the following:

A. The City’s comprehensive audited financial report for the prior fiscal year.

The City’s Comprehensive Annual Financial Report (CAFR) for the prior fiscal year was uploaded as a separate document to EMMA. The CAFR will also be available on the City’s website at:

www.cityofsacramento.org/Finance/Accounting/Reporting

B. A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.

See Exhibit A - College Square CFD - Debt Service Schedule.

C. Balances in each of the following funds established pursuant to the Indenture as of the close of the prior fiscal year:

C-(i) The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by said Fund prior to the receipt of expected additional special tax revenue).

<u>Redemption Fund (as of June 30, 2018)</u>	\$ 708,094.47
• Held with Trustee	\$ 22.84
• Held with City	\$ 708,071.63
<u>Debt service payment (on September 01, 2018)</u>	\$ 479,632.50

C-(ii) The Bond Reserve Fund.

<u>Reserve Fund (as of June 30, 2018)</u>	\$ 1,175,154.04
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D. A statement of the debt service requirements for the Bonds for the prior fiscal year.

Debt Service requirement (for Fiscal Year 2017/18) \$ 778,247.50

E. A statement of the total special tax levied in the prior fiscal year.

Special Tax levy (for Fiscal Year 2017/18) \$ 813,432.00

F. A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.

Special Tax collection (for Fiscal Year 2017/18) – as of June 30, 2018 \$ 813,432.00

G. The following information (to the extent that it is no longer reported in the City’s annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):

G-(i) the Reserve Requirement for the prior fiscal year;

G-(ii) a statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and

G-(iii) a statement of any discontinuance of the County’s Teeter Plan with respect to any taxable property in the District

See Exhibit B - College Square CFD - FY18 Annual CDIAC Mello-Roos Filing.

The City’s annual filing with CDIAC for this issue is also available online at:

www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/AnnualReports

**EXHIBIT A
COLLEGE SQUARE CFD 2005-01 DEBT SERVICE SCHEDULE**

"On or after" Date Call Price (% of Par)

Today 1/17/2019

Bond Info	Par Amount	\$ 11,465,000.00
	Dated Date	10/17/2007
	Issued Date	10/25/2007
	Final Maturity	09/01/2037

Call Information	3/1/2008	103%
	9/1/2015	102%
	9/1/2016	101%
	9/1/2017	100%

Reserve Requirement Rule	3-Prong Test
Reserve Amount (if not 3-Prong)	
Current Reserve Requirement	\$ 1,146,500.00

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Mar 01, 2008	-		\$ -	\$ -	\$ -	\$ 236,752.25	\$ 236,752.25		\$ 236,752.25
Sep 01, 2008	5.90%	\$ 80,000.00	\$ -	\$ -	\$ 80,000.00	\$ 338,217.50	\$ 418,217.50	\$ 654,969.75	
Mar 01, 2009	-		\$ -	\$ -	\$ -	\$ 335,857.50	\$ 335,857.50		\$ 754,075.00
Sep 01, 2009	-	\$ -	\$ -	\$ -	\$ -	\$ 335,857.50	\$ 335,857.50	\$ 671,715.00	
Mar 01, 2010	-		\$ -	\$ -	\$ -	\$ 335,857.50	\$ 335,857.50		\$ 671,715.00
Sep 01, 2010	5.90%	\$ 10,000.00	\$ -	\$ -	\$ 10,000.00	\$ 335,857.50	\$ 345,857.50	\$ 681,715.00	
Mar 01, 2011	-		\$ -	\$ -	\$ -	\$ 335,562.50	\$ 335,562.50		\$ 681,420.00
Sep 01, 2011	5.90%	\$ 25,000.00	\$ -	\$ -	\$ 25,000.00	\$ 335,562.50	\$ 360,562.50	\$ 696,125.00	
Mar 01, 2012	-		\$ -	\$ -	\$ -	\$ 334,825.00	\$ 334,825.00		\$ 695,387.50
Sep 01, 2012	5.90%	\$ 40,000.00	\$ -	\$ -	\$ 40,000.00	\$ 334,825.00	\$ 374,825.00	\$ 709,650.00	
Mar 01, 2013	-		\$ -	\$ -	\$ -	\$ 333,645.00	\$ 333,645.00		\$ 708,470.00
Sep 01, 2013	5.90%	\$ 55,000.00	\$ -	\$ -	\$ 55,000.00	\$ 333,645.00	\$ 388,645.00	\$ 722,290.00	
Mar 01, 2014	-		\$ -	\$ -	\$ -	\$ 332,022.50	\$ 332,022.50		\$ 720,667.50
Sep 01, 2014	5.90%	\$ 75,000.00	\$ -	\$ -	\$ 75,000.00	\$ 332,022.50	\$ 407,022.50	\$ 739,045.00	
Mar 01, 2015	-		\$ -	\$ -	\$ -	\$ 329,810.00	\$ 329,810.00		\$ 736,832.50
Sep 01, 2015	5.90%	\$ 95,000.00	\$ -	\$ -	\$ 95,000.00	\$ 329,810.00	\$ 424,810.00	\$ 754,620.00	
Mar 01, 2016	-		\$ -	\$ -	\$ -	\$ 327,007.50	\$ 327,007.50		\$ 751,817.50
Sep 01, 2016	5.90%	\$ 115,000.00	\$ -	\$ -	\$ 115,000.00	\$ 327,007.50	\$ 442,007.50	\$ 769,015.00	
Mar 01, 2017	-		\$ -	\$ -	\$ -	\$ 323,615.00	\$ 323,615.00		\$ 765,622.50
Sep 01, 2017	5.90%	\$ 135,000.00	\$ -	\$ -	\$ 135,000.00	\$ 323,615.00	\$ 458,615.00	\$ 782,230.00	
Mar 01, 2018	-		\$ -	\$ -	\$ -	\$ 319,632.50	\$ 319,632.50		\$ 778,247.50
Sep 01, 2018	5.90%	\$ 160,000.00	\$ -	\$ -	\$ 160,000.00	\$ 319,632.50	\$ 479,632.50	\$ 799,265.00	
Mar 01, 2019	-		\$ -	\$ -	\$ -	\$ 314,912.50	\$ 314,912.50		\$ 794,545.00
Sep 01, 2019	5.90%	\$ 185,000.00	\$ -	\$ -	\$ 185,000.00	\$ 314,912.50	\$ 499,912.50	\$ 814,825.00	
Mar 01, 2020	-		\$ -	\$ -	\$ -	\$ 309,455.00	\$ 309,455.00		\$ 809,367.50
Sep 01, 2020	5.90%	\$ 215,000.00	\$ -	\$ -	\$ 215,000.00	\$ 309,455.00	\$ 524,455.00	\$ 833,910.00	
Mar 01, 2021	-		\$ -	\$ -	\$ -	\$ 303,112.50	\$ 303,112.50		\$ 827,567.50
Sep 01, 2021	5.90%	\$ 245,000.00	\$ -	\$ -	\$ 245,000.00	\$ 303,112.50	\$ 548,112.50	\$ 851,225.00	
Mar 01, 2022	-		\$ -	\$ -	\$ -	\$ 295,885.00	\$ 295,885.00		\$ 843,997.50
Sep 01, 2022	5.90%	\$ 275,000.00	\$ -	\$ -	\$ 275,000.00	\$ 295,885.00	\$ 570,885.00	\$ 866,770.00	
Mar 01, 2023	-		\$ -	\$ -	\$ -	\$ 287,772.50	\$ 287,772.50		\$ 858,657.50
Sep 01, 2023	5.90%	\$ 310,000.00	\$ -	\$ -	\$ 310,000.00	\$ 287,772.50	\$ 597,772.50	\$ 885,545.00	
Mar 01, 2024	-		\$ -	\$ -	\$ -	\$ 278,627.50	\$ 278,627.50		\$ 876,400.00
Sep 01, 2024	5.90%	\$ 345,000.00	\$ -	\$ -	\$ 345,000.00	\$ 278,627.50	\$ 623,627.50	\$ 902,255.00	
Mar 01, 2025	-		\$ -	\$ -	\$ -	\$ 268,450.00	\$ 268,450.00		\$ 892,077.50
Sep 01, 2025	5.90%	\$ 380,000.00	\$ -	\$ -	\$ 380,000.00	\$ 268,450.00	\$ 648,450.00	\$ 916,900.00	
Mar 01, 2026	-		\$ -	\$ -	\$ -	\$ 257,240.00	\$ 257,240.00		\$ 905,690.00
Sep 01, 2026	5.90%	\$ 425,000.00	\$ -	\$ -	\$ 425,000.00	\$ 257,240.00	\$ 682,240.00	\$ 939,480.00	
Mar 01, 2027	-		\$ -	\$ -	\$ -	\$ 244,702.50	\$ 244,702.50		\$ 926,942.50
Sep 01, 2027	5.90%	\$ 465,000.00	\$ -	\$ -	\$ 465,000.00	\$ 244,702.50	\$ 709,702.50	\$ 954,405.00	
Mar 01, 2028	-		\$ -	\$ -	\$ -	\$ 230,985.00	\$ 230,985.00		\$ 940,687.50
Sep 01, 2028	5.90%	\$ 515,000.00	\$ -	\$ -	\$ 515,000.00	\$ 230,985.00	\$ 745,985.00	\$ 976,970.00	
Mar 01, 2029	-		\$ -	\$ -	\$ -	\$ 215,792.50	\$ 215,792.50		\$ 961,777.50
Sep 01, 2029	5.90%	\$ 565,000.00	\$ -	\$ -	\$ 565,000.00	\$ 215,792.50	\$ 780,792.50	\$ 996,585.00	
Mar 01, 2030	-		\$ -	\$ -	\$ -	\$ 199,125.00	\$ 199,125.00		\$ 979,917.50
Sep 01, 2030	5.90%	\$ 615,000.00	\$ -	\$ -	\$ 615,000.00	\$ 199,125.00	\$ 814,125.00	\$ 1,013,250.00	
Mar 01, 2031	-		\$ -	\$ -	\$ -	\$ 180,982.50	\$ 180,982.50		\$ 995,107.50
Sep 01, 2031	5.90%	\$ 675,000.00	\$ -	\$ -	\$ 675,000.00	\$ 180,982.50	\$ 855,982.50	\$ 1,036,965.00	
Mar 01, 2032	-		\$ -	\$ -	\$ -	\$ 161,070.00	\$ 161,070.00		\$ 1,017,052.50
Sep 01, 2032	5.90%	\$ 735,000.00	\$ -	\$ -	\$ 735,000.00	\$ 161,070.00	\$ 896,070.00	\$ 1,057,140.00	
Mar 01, 2033	-		\$ -	\$ -	\$ -	\$ 139,387.50	\$ 139,387.50		\$ 1,035,457.50
Sep 01, 2033	5.90%	\$ 800,000.00	\$ -	\$ -	\$ 800,000.00	\$ 139,387.50	\$ 939,387.50	\$ 1,078,775.00	
Mar 01, 2034	-		\$ -	\$ -	\$ -	\$ 115,787.50	\$ 115,787.50		\$ 1,055,175.00
Sep 01, 2034	5.90%	\$ 865,000.00	\$ -	\$ -	\$ 865,000.00	\$ 115,787.50	\$ 980,787.50	\$ 1,096,575.00	
Mar 01, 2035	-		\$ -	\$ -	\$ -	\$ 90,270.00	\$ 90,270.00		\$ 1,071,057.50
Sep 01, 2035	5.90%	\$ 940,000.00	\$ -	\$ -	\$ 940,000.00	\$ 90,270.00	\$ 1,030,270.00	\$ 1,120,540.00	
Mar 01, 2036	-		\$ -	\$ -	\$ -	\$ 62,540.00	\$ 62,540.00		\$ 1,092,810.00
Sep 01, 2036	5.90%	\$ 1,020,000.00	\$ -	\$ -	\$ 1,020,000.00	\$ 62,540.00	\$ 1,082,540.00	\$ 1,145,080.00	
Mar 01, 2037	-		\$ -	\$ -	\$ -	\$ 32,450.00	\$ 32,450.00		\$ 1,114,990.00
Sep 01, 2037	5.90%	\$ 1,100,000.00	\$ -	\$ -	\$ 1,100,000.00	\$ 32,450.00	\$ 1,132,450.00	\$ 1,164,900.00	\$ 1,132,450.00
		\$ 11,465,000.00	\$ -		\$ 11,465,000.00	\$ 15,167,734.75	\$ 26,632,734.75	\$ 26,632,734.75	\$ 26,632,734.75
		OK	OK		OK				

STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT

Submitted:
 Tuesday, October 30, 2018
 10:21:25AM
 CDIAC #: 2007-1235

California Debt and Investment Advisory Commission
 915 Capitol Mall, Room 400, Sacramento, CA 95814
 P.O. Box 942809, Sacramento, CA 94209-0001
 (916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer Sacramento CFD No 2005-01

B. Project Name College Square

C. Name/ Title/ Series of Bond Issue 2007 Special Tax Bonds

D. Date of Bond Issue 10/17/2007

E. Original Principal Amount of Bonds \$11,465,000.00

F. Reserve Fund Minimum Balance Required Yes Amount \$1,146,500.00 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2018

A. Principal Amount of Bonds Outstanding \$10,835,000.00

B. Bond Reserve Fund \$1,175,154.04

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 7/1/2018

From Equalized Tax Roll

From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels \$98,786,854.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$813,432.00

B. Total Amount of Unpaid Special Taxes Annually \$0.00

C. Does this agency participate in the County's Teeter Plan? Y

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2018

A. Total Number of Delinquent Parcels: 0

B. Total Amount of Taxes Due on Delinquent Parcels: \$0.00
 (Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

(Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

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Fiscal Year _____

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured Redeemed Entirely Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	David Schroeder	
Title	Senior Consultant	
Firm/ Agency	NBS	
Address	32605 Temecula Parkway Suite 100	
City/ State/ Zip	Temecula, CA 92592	
Phone Number	(800) 676-7516	Date of Report 10/30/2018
E-Mail	CTO_Debt@cityofsacramento.org	

IX. ADDITIONAL COMMENTS:

II.B. Based on market value basis.



Submission ID:ES951296
01/18/2019 20:17:08

CONTINUING DISCLOSURE (SUBMISSION STATUS: PUBLISHED)

FINANCIAL/OPERATING FILING (CUSIP-9 BASED)

Rule 15c2-12 Disclosure

Annual Financial Information and Operating Data: Annual Continuing Disclosure Report - College Square CFD, for the year ended 06/30/2018

Documents

Financial Operating Filing

 FY18 - Annual Continuing Disclosure Report - College Square.pdf posted 01/18/2019

The following issuers are associated with this continuing disclosure submission:

CUSIP-6	State	Issuer Name
786071	CA	SACRAMENTO CALIF SPL TAX

The following security has been published with this continuing disclosure submission:

CUSIP-9	Maturity Date
786071JQ4	09/01/2037

Issuer's Contact Information

Company: City of Sacramento
Name: BRIAN WONG
Address: 915 I STREET, HCH 3RD FLOOR
City, State Zip: SACRAMENTO, CA 95814
Phone Number: 9168085811
Email: bwong@cityofsacramento.org

Obligor's Contact Information

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