City of Sacramento Annual Continuing Disclosure Report Fiscal Year 2014/15

Issue	City of Sacramento North Natomas Basin 8C, CFD No. 99-04 Special Tax Bonds		
Series	Series A (1999)	Series B (2004)	
Par	\$ 2,805,000	\$ 3,790,000	
Issued	September 9, 1999	September 15, 2004	
CUSIP Numbers	786071CJ7 786071CK4	786071GF1 786071GG9 786071GH7 786071GJ3 786071GK0 786071GL8 786071GM6 786071GN4 786071GP9 786071GQ7 786071GV6 786071GZ7	

Special Tax NoteAll amounts listed in this report reflect aggregate amounts for all North Natomas Basin
8C, CFD No. 99-04 Series of bonds. In addition, this issue will be fully refunded as of January
28, 2016.

Content of Annual Report.

The City's Annual Report shall contain or incorporate by reference the following:

A. The City's comprehensive audited financial report for the prior fiscal year.

The City's Comprehensive Annual Financial Report (CAFR) for the prior fiscal year was uploaded as a separate document to EMMA. The CAFR will also be available on the city's website at: http://portal.cityofsacramento.org/Finance/Accounting/Reporting

B. A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.

See Exhibit A1 - CFD 99-04, Series A - Debt Service Schedule.

See Exhibit A2 - CFD 99-04, Series B - Debt Service Schedule.



- C. Balances in each of the following funds established pursuant to the Indenture as of the close of the prior fiscal year:
 - C-(i) The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by said Fund prior to the receipt of expected additional special tax revenue); and

		Redemption Fund (as of June 30, 2015)	\$ 350,909.67				
		Held with TrusteeHeld with City	\$ 0.72 \$ 350,908.95				
		Debt service payment (on September 01, 2015)	\$ 262,395.00				
	C-(ii)	The Bond Reserve Fund.					
		Reserve Fund (as of June 30, 2015)	\$ 386,479.13				
D.	A state	ement of the debt service requirements for the Bonds for the prior fisca	l year.				
	Debt Service requirement (for Fiscal Year 2014/15) \$ 373,245.00						
Ε.	. A statement of the total special tax levied in the prior fiscal year.						
	Special Tax levy (for Fiscal Year 2014/15) \$ 384,638.22						
F.	A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.						

Special Tax collection (for Fiscal Year 2014/15) – as of June 30, 2015 \$381,761.62



Additional Information.

Federal Emergency Management Agency

On December 8, 2008, the City decided to cease issuing building permits for new construction within the larger Natomas Basin until the levees protecting the basin meet the criteria for the A99 flood zone— which in general terms means that 50% of the levee work needed to reach 100-year flood protection has been completed and that Congress has authorized the Natomas levee project. No further development would occur in the Natomas Basin until it is remapped into an A99 flood zone.

In recent years, the Sacramento Area Flood Control Agency, in collaboration with the U.S. Army Corps of Engineers and the California Department of Water Resources, has worked on the Natomas Levee Improvement Program to meet the 50% criterion for completion of the levee work. Set out below is the updated status of the City's efforts with the Federal Emergency Management Agency (FEMA) to re-zone the flood-basin map to A99 and to resume new construction (in phases) in Natomas:

- In May 2013, the U.S. Senate passed the Water Resources Reform and Development Act of 2013 (WRRDA)
- In October 2013, the U.S. House of Representatives passed WRRDA
- In November 2013, a Senate-House conference committee was formed to reconcile the two versions of WRRDA
- On June 14, 2014, the President signed WRRDA into law, thereby authorizing the Natomas Levee Improvement Project
- On June 10, 2014, the City and the County of Sacramento (the County) jointly submitted a letter to FEMA requesting remap
- On June 24, 2014, FEMA responded to the City-County request
- On July 21, 2014, the City and the County submitted final information to FEMA
- In late July 2014, FEMA sent an A99 letter of approval to the City and the County
- On August 12, 2014, FEMA issued Preliminary Maps
- On August 13, 2014, officials from the City, the County, and FEMA met
- On September 30, 2014, the 90-day appeal period began
- On December 28, 2014, the 90-day appeal period ended
- On March 30, 2015 FEMA issued a Letter of Final Determination
- On June 16, 2015 new maps became effective

Although the City intends to update the development status in North Natomas as milestones occur, the City does not guarantee that it will do so or that the information provided through the web-page link below is the most current available:

http://www.cityofsacramento.org/Community-Development/Planning/Natomas



CDIAC Annual Filings

See Exhibit B1 - CFD 99-04, Series A - FY15 Annual CDIAC Mello-Roos Filing.

See Exhibit B2 - CFD 99-04, Series B - FY15 Annual CDIAC Mello-Roos Filing.

The City's annual filings with CDIAC for this issue are also available online at: http://portal.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure.



EXHIBIT A1

NORTH NATOMAS BASIN 8C CFD 99-04, SERIES A DEBT SERVICE SCHEDULE

DATE	<u>RATE</u>	<u>PRINCIPAL</u>	CALLED <u>PRINCIPAL</u>	CALL <u>PREMIUM</u>	<u>INTEREST</u>	TOTAL <u>DEBT SERVICE</u>	BOND YEAR <u>DEBT SERVICE</u>	FISCAL YEAR DEBT SERVICE	PRINCIPAL <u>REMAINING</u>	INTEREST <u>REMAINING</u>
03/01/00			0.00	0.00	81,345.25	81,345.25		81,345.25	2,805,000.00	2,451,811.25
09/01/00			0.00	0.00	85,128.75	85,128.75	166,474.00		2,805,000.00	2,366,682.50
03/01/01			0.00	0.00	85,128.75	85,128.75		170,257.50	2,805,000.00	2,281,553.75
09/01/01	4.500%	40,000	0.00	0.00	85,128.75	125,128.75	210,257.50		2,765,000.00	2,196,425.00
03/01/02			0.00	0.00	84,228.75	84,228.75		209,357.50	2,765,000.00	2,112,196.25
09/01/02	4.750%	40,000	0.00	0.00	84,228.75	124,228.75	208,457.50		2,725,000.00	2,027,967.50
03/01/03	/		0.00	0.00	83,278.75	83,278.75		207,507.50	2,725,000.00	1,944,688.75
09/01/03	5.000%	45,000	0.00	0.00	83,278.75	128,278.75	211,557.50		2,680,000.00	1,861,410.00
03/01/04			0.00	0.00	82,153.75	82,153.75		210,432.50	2,680,000.00	1,779,256.25
09/01/04	5.200%	45,000	510,000.00	10,200.00	82,153.75	647,353.75	729,507.50	712 667 50	2,125,000.00	1,697,102.50
03/01/05 09/01/05	5.300%	40.000	0.00 0.00	0.00 0.00	65,313.75 65,313.75	65,313.75 105,313.75	170 627 50	712,667.50	2,125,000.00	1,631,788.75
03/01/05	5.500%	40,000	0.00	0.00	64,253.75	64,253.75	170,627.50	169,567.50	2,085,000.00 2,085,000.00	1,566,475.00 1,502,221.25
03/01/00	5.400%	40,000	0.00	0.00	64,253.75	104,253.75	168,507.50	109,507.50	2,085,000.00	1,437,967.50
03/01/07	5.40070	40,000	0.00	0.00	63,173.75	63,173.75	100,507.50	167,427.50	2,045,000.00	1,374,793.75
09/01/07	5.500%	45,000	0.00	0.00	63,173.75	108,173.75	171,347.50	107,427.30	2,000,000.00	1,311,620.00
03/01/08	0100070	10,000	0.00	0.00	61,936.25	61,936.25	1, 1,0 1,100	170,110.00	2,000,000.00	1,249,683.75
09/01/08	5.600%	45,000	0.00	0.00	61,936.25	106,936.25	168,872.50		1,955,000.00	1,187,747.50
03/01/09		-,	0.00	0.00	60,676.25	60,676.25	,	167,612.50	1,955,000.00	1,127,071.25
09/01/09	5.700%	50,000	0.00	0.00	60,676.25	110,676.25	171,352.50	,	1,905,000.00	1,066,395.00
03/01/10			0.00	0.00	59,251.25	59,251.25		169,927.50	1,905,000.00	1,007,143.75
09/01/10	5.800%	50,000	0.00	0.00	59,251.25	109,251.25	168,502.50		1,855,000.00	947,892.50
03/01/11			350,000.00	0.00	57,801.25	407,801.25		517,052.50	1,505,000.00	890,091.25
09/01/11	5.850%	55,000	0.00	0.00	46,876.25	101,876.25	509,677.50		1,450,000.00	843,215.00
03/01/12			0.00	0.00	45,267.50	45,267.50		147,143.75	1,450,000.00	797,947.50
09/01/12	5.900%	45,000	0.00	0.00	45,267.50	90,267.50	135,535.00		1,405,000.00	752,680.00
03/01/13			0.00	0.00	43,940.00	43,940.00		134,207.50	1,405,000.00	708,740.00
09/01/13	5.950%	50,000	170,000.00	0.00	43,940.00	263,940.00	307,880.00		1,185,000.00	664,800.00
03/01/14			0.00	0.00	37,097.50	37,097.50		301,037.50	1,185,000.00	627,702.50
09/01/14	6.000%	50,000	0.00	0.00	37,097.50	87,097.50	124,195.00		1,135,000.00	590,605.00
03/01/15			0.00	0.00	35,597.50	35,597.50		122,695.00	1,135,000.00	555,007.50
09/01/15	6.200%	55,000	0.00	0.00	35,597.50	90,597.50	126,195.00		1,080,000.00	519,410.00
03/01/16	c	~~ ~~~	0.00	0.00	33,892.50	33,892.50		124,490.00	1,080,000.00	485,517.50
09/01/16	6.200%	60,000	0.00	0.00	33,892.50	93,892.50	127,785.00	435 035 00	1,020,000.00	451,625.00
03/01/17	c 2000/	c0 000	0.00	0.00	32,032.50	32,032.50	124 005 00	125,925.00	1,020,000.00	419,592.50
09/01/17 03/01/18	6.200%	60,000	0.00 0.00	0.00 0.00	32,032.50 30,172.50	92,032.50 30,172.50	124,065.00	122 205 00	960,000.00 960,000.00	387,560.00 357,387.50
09/01/18	6.200%	65,000	0.00	0.00	30,172.50	95,172.50	125,345.00	122,205.00	895,000.00	327,215.00
03/01/18	0.20070	03,000	0.00	0.00	28,157.50	28,157.50	125,545.00	123,330.00	895,000.00	299,057.50
09/01/19	6.200%	70,000	0.00	0.00	28,157.50	98,157.50	126,315.00	125,550.00	825,000.00	270,900.00
03/01/20	0.20070	70,000	0.00	0.00	25,987.50	25,987.50	120,515.00	124,145.00	825,000.00	244,912.50
09/01/20	6.300%	75,000	0.00	0.00	25,987.50	100,987.50	126,975.00	121,115.00	750,000.00	218,925.00
03/01/21	0100070	, 5,000	0.00	0.00	23,625.00	23,625.00	120,070100	124,612.50	750,000.00	195,300.00
09/01/21	6.300%	80,000	0.00	0.00	23,625.00	103,625.00	127,250.00	,	670,000.00	171,675.00
03/01/22			0.00	0.00	21,105.00	21,105.00		124,730.00	670,000.00	150,570.00
09/01/22	6.300%	85,000	0.00	0.00	21,105.00	106,105.00	127,210.00		585,000.00	129,465.00
03/01/23			0.00	0.00	18,427.50	18,427.50		124,532.50	585,000.00	111,037.50
09/01/23	6.300%	90,000	0.00	0.00	18,427.50	108,427.50	126,855.00		495,000.00	92,610.00
03/01/24			0.00	0.00	15,592.50	15,592.50		124,020.00	495,000.00	77,017.50
09/01/24	6.300%	95,000	0.00	0.00	15,592.50	110,592.50	126,185.00		400,000.00	61,425.00
03/01/25			0.00	0.00	12,600.00	12,600.00		123,192.50	400,000.00	48,825.00
09/01/25	6.300%	100,000	0.00	0.00	12,600.00	112,600.00	125,200.00		300,000.00	36,225.00
03/01/26			0.00	0.00	9,450.00	9,450.00		122,050.00	300,000.00	26,775.00
09/01/26	6.300%	105,000	0.00	0.00	9,450.00	114,450.00	123,900.00		195,000.00	17,325.00
03/01/27	c	44-00-	0.00	0.00	6,142.50	6,142.50	40-0	120,592.50	195,000.00	11,182.50
09/01/27	6.300%	115,000	0.00	0.00	6,142.50	121,142.50	127,285.00	400 000 55	80,000.00	5,040.00
03/01/28	c 2000/	80.000	0.00	0.00	2,520.00	2,520.00	05 040 00	123,662.50	80,000.00	2,520.00
09/01/28	6.300%	80,000	0.00	0.00	2,520.00	82,520.00	85,040.00	02 520 00	0.00	0.00
03/01/29 09/01/29	6.300%	0	0.00 0.00	0.00 0.00	0.00 0.00	0.00 0.00	0.00	82,520.00	0.00 0.00	0.00 0.00
09/01/29	0.500%	U	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		1,775,000	1,030,000.00	10,200.00	2,533,156.50	5,348,356.50	5,348,356.50	5,348,356.50		

EXHIBIT A2

NORTH NATOMAS BASIN 8C CFD 99-04, SERIES B DEBT SERVICE SCHEDULE

DATE	<u>RATE</u>	PRINCIPAL	<u>INTEREST</u>	TOTAL <u>DEBT SERVICE</u>	BOND YEAR DEBT SERVICE	FISCAL YEAR DEBT SERVICE	PRINCIPAL <u>REMAINING</u>	INTEREST <u>REMAINING</u>
01-Mar-05			87,430.22	87,430.22		87,430.22	3,790,000.00	3,746,776.25
01-Sep-05	1.750%	60,000	94,803.75	154,803.75	242,233.97	07,430.22	3,730,000.00	
01-Mar-06			94,278.75	94,278.75	·	249,082.50	3,730,000.00	3,557,693.75
01-Sep-06	2.400%	65,000	94,278.75	159,278.75	253,557.50		3,665,000.00	3,463,415.00
01-Mar-07			93,498.75	93,498.75		252,777.50	3,665,000.00	
01-Sep-07	2.850%	70,000	93,498.75	163,498.75	256,997.50		3,595,000.00	
01-Mar-08			92,501.25	92,501.25		256,000.00	3,595,000.00	
01-Sep-08	3.200%	70,000	92,501.25	162,501.25	255,002.50		3,525,000.00	
01-Mar-09 01-Sep-09	3.450%	70,000	91,381.25 91,381.25	91,381.25 161,381.25	252,762.50	253,882.50	3,525,000.00 3,455,000.00	
01-Sep-05 01-Mar-10	3.43070	70,000	90,173.75	90,173.75	252,702.50	251,555.00	3,455,000.00	
01-Sep-10	3.700%	75,000	90,173.75	165,173.75	255,347.50	231,333.00	3,380,000.00	
01-Mar-11		-,	88,786.25	88,786.25	,-	253,960.00	3,380,000.00	
01-Sep-11	3.900%	75,000	88,786.25	163,786.25	252,572.50		3,305,000.00	2,550,732.50
01-Mar-12			87,323.75	87,323.75		251,110.00	3,305,000.00	2,463,408.75
01-Sep-12	4.200%	80,000	87,323.75	167,323.75	254,647.50		3,225,000.00	2,376,085.00
01-Mar-13			85,643.75	85,643.75		252,967.50	3,225,000.00	
01-Sep-13	4.450%	85,000	85,643.75	170,643.75	256,287.50		3,140,000.00	
01-Mar-14			83,752.50	83,752.50		254,396.25	3,140,000.00	
01-Sep-14	4.600%	85,000	83,752.50	168,752.50	252,505.00	250 550 00	3,055,000.00	
01-Mar-15	4 75.00/	00.000	81,797.50	81,797.50		250,550.00	3,055,000.00	
01-Sep-15 01-Mar-16	4.750%	90,000	81,797.50 79,660.00	171,797.50 79,660.00	253,595.00	251,457.50	2,965,000.00 2,965,000.00	
01-Sep-16	4.850%	95,000	79,660.00	174,660.00	254,320.00	251,457.50	2,965,000.00	
01-Sep-10 01-Mar-17	4.05070	55,000	77,356.25	77,356.25	234,320.00	252,016.25	2,870,000.00	
01-Sep-17	4.950%	100,000	77,356.25	177,356.25	254,712.50	252,010.25	2,770,000.00	
01-Mar-18	1100070	100,000	74,881.25	74,881.25	20 1)/ 12100	252,237.50	2,770,000.00	
01-Sep-18	5.000%	105,000	74,881.25	179,881.25	254,762.50	-,	2,665,000.00	
01-Mar-19			72,256.25	72,256.25		252,137.50	2,665,000.00	1,337,646.25
01-Sep-19	5.050%	110,000	72,256.25	182,256.25	254,512.50		2,555,000.00	1,265,390.00
01-Mar-20			69,478.75	69,478.75		251,735.00	2,555,000.00	1,195,911.25
01-Sep-20	5.100%	115,000	69,478.75	184,478.75	253,957.50		2,440,000.00	1,126,432.50
01-Mar-21			66,546.25	66,546.25		251,025.00	2,440,000.00	
01-Sep-21	5.150%	120,000	66,546.25	186,546.25	253,092.50		2,320,000.00	
01-Mar-22	F 100%	120.000	63,456.25	63,456.25	256 012 50	250,002.50	2,320,000.00	
01-Sep-22 01-Mar-23	5.100%	130,000	63,456.25 60,141.25	193,456.25 60,141.25	256,912.50		2,190,000.00	-
01-Sep-23	5.250%	135,000	60,141.25	195,141.25	255,282.50	253,597.50	2,190,000.00 2,055,000.00	
01-Sep-23 01-Mar-24	5.25070	155,000	56,597.50	56,597.50	235,282.30	251,738.75	2,055,000.00	
01-Sep-24	5.200%	140,000	56,597.50	196,597.50	253,195.00	201,700170	1,915,000.00	,
01-Mar-25		.,	52,957.50	52,957.50	,	249,555.00	1,915,000.00	
01-Sep-25	5.300%	150,000	52,957.50	202,957.50	255,915.00		1,765,000.00	527,035.00
01-Mar-26			48,982.50	48,982.50		251,940.00	1,765,000.00	478,052.50
01-Sep-26	5.500%	155,000	48,982.50	203,982.50	252,965.00		1,610,000.00	429,070.00
01-Mar-27			44,720.00	44,720.00		248,702.50	1,610,000.00	-
01-Sep-27	5.500%	165,000	44,720.00	209,720.00	254,440.00		1,445,000.00	
01-Mar-28			40,182.50	40,182.50		249,902.50	1,445,000.00	
01-Sep-28	5.500%	175,000	40,182.50	215,182.50	255,365.00	250 552 50	1,270,000.00	
01-Mar-29	F F00%	185.000	35,370.00	35,370.00	255 740 00	250,552.50	1,270,000.00	-
01-Sep-29 01-Mar-30	5.500%	185,000	35,370.00 30,282.50	220,370.00 30,282.50	255,740.00	250,652.50	1,085,000.00 1,085,000.00	
01-Sep-30	5.500%	195,000	30,282.50	225,282.50	255,565.00	230,032.30	890,000.00	
01-Mar-31	3.30070	155,000	24,920.00	24,920.00	233,303.00	250,202.50	890,000.00	
01-Sep-31	5.600%	205,000	24,920.00	229,920.00	254,840.00		685,000.00	-
01-Mar-32		,	19,180.00	19,180.00	,	249,100.00	685,000.00	
01-Sep-32	5.600%	215,000	19,180.00	234,180.00	253,360.00		470,000.00	
01-Mar-33			13,160.00	13,160.00		247,340.00	470,000.00	26,600.00
01-Sep-33	5.600%	230,000	13,160.00	243,160.00	256,320.00		240,000.00	
01-Mar-34			6,720.00	6,720.00		249,880.00	240,000.00	6,720.00
01-Sep-34	5.600%	240,000	6,720.00	246,720.00	253,440.00		0.00	(0.00)
		3,790,000	3,834,206.47	7,624,206.47	7,624,206.47	246,720.00 7,624,206.47		

Exhibit B1 STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)

YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 Tel: (916) 653-3269 FAX (916) 654-7440

Fiscal Year 2015

CDIAC # 1999-1583

I.	GENERAL INFORMATION A. Issuer	City	of Sacramento				
	B. Project Name	-	North Natomas Basin 8C CFD 99-04				
	C. Name/Title/Series of Bond Issue		Special Tax Bonds, Series A (1999)				
	D. Date of Bond Issue		September 9, 1999				
	E. Original Principal Amount of Bonds		5,000.00				
	F. Reserve Fund Minimum Balance Re	+	Amount \$	384.122.50 No □			
тт	FUND BALANCE FISCAL STATUS	quiled fes <u>k</u>	Allount \$	<u>384,122.50</u> No			
11.	Balances Reported as of:	June 3	0_2015	(Year)			
	A. Principal Amount of Bonds Outstand		1,135,000.00				
	B. Bond Reserve Fund		86,479.13				
	C. Capitalized Interest Fund	\$ <u></u> \$,				
	D. Construction Fund(s)	+	107,691.23				
	D. Construction Fund(s)	φ	107,091.23				
Ш	ASSESSED VALUE OF ALL PARCI	ELS IN CFD SUBJECT TO SPF	CIAL TAX				
	A. Assessed Value Reported as of: (D	ate) 07/01/2015 (Check or		I			
			Appraisal of Prope	•			
		(Use o	only in first year or	before annual tax roll billing commences)			
	B. Total Assessed Value of All Parcels	\$ 255,489,424					
IV	TAX COLLECTION INFORMATIO	N					
1	A. Total Amount of Special Taxes Due		38.22				
	B. Total Amount of Unpaid Special Tax						
	C. Taxes are Paid Under the County's	Seeter Plan? Yes X	No 🗌				
v.	DELINQUENT REPORTING INFO						
	Delinquent Parcel Information Reported	as of Equalized Tax Roll of: <u>06</u>	5/30/2015	(Date)			
	A. Total Number of Delinquent Parcels	: _5					
	B. Total Amount of Special Taxes Due on Delinquent Parcels: \$ 2,876.60						
VI.	FORECLOSURE INFORMATION F (Aggregate totals, if foreclosure commenced on so						
	Date Foreclosure Commenced	Total Number of Foreclosu Parcels	re	Total Amount of Tax Due on Foreclosure Parcels			
				\$			

(Attach additional sheets if necessary.)

\$ \$ \$ \$

Exhibit B1 STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT (Continued)

VII. RETIRED ISSUES

	This issue is retired and no	longer subject	t to the Yearly Fi	scal Status report filing requirements. (Indicate reason for retirement)
	A. Matured	Yes	X No	If yes, indicate final maturity date:
	B. Redeemed Entirely	Yes	x No	If yes, state refunding bond title & CDIAC #:
				and issue date:
	C. Other:			And Date:
/III.	NAME OF PARTY COM	(PLETING T	HIS FORM	
	Name David Schroeder			
	Title Senior Consultant			
	Firm/Agency NBS			
	Address 32605 Ten	necula Parkwa	ay, Suite 100	
	City/State/Zip Temecula,			
	Phone No. 800-676-7	516		Date of Report10/30/2015
	Email:			
X.	ADDITIONAL COMME	NTS:		
			are aggregated f	or North Natomas Basin 8C CFD 99-04, Series A & B:
	II.B. Bond Reserve Fund			
	III.B. Total Assessed Valu	e of all Prope		
	IV Tax Collection Informa	ation		
	V Delinquent Reporting I	nformation		

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30th of each year.

Exhibit B2 STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)

YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 Tel: (916) 653-3269 FAX (916) 654-7440

Fiscal Year 2015

CDIAC # ______2004-1472

I.	GENERAL INFORMATION		
	A. Issuer	City of Sacramento	
	B. Project Name	North Natomas Bas	in 8C CFD 99-04
	C. Name/Title/Series of Bond Issue	Special Tax Bonds, S	Series B (2004)
	D. Date of Bond Issue	September 15, 2004	4
	E. Original Principal Amount of Bonds	\$ <u>3,790,000.00</u>	
	F. Reserve Fund Minimum Balance Re	uired Yes 🛛 Amount \$	384,122.50 No 🗆
II.	FUND BALANCE FISCAL STATUS		
	Balances Reported as of:	June 30 2015	(Year)
	A. Principal Amount of Bonds Outstand		
	B. Bond Reserve Fund	\$ <u>386,479.13</u>	
	C. Capitalized Interest Fund	\$	
	D. Construction Fund(s)	\$ <u>808,082.84</u>	
Ш		CLS IN CFD SUBJECT TO SPECIAL TAX	
	A. Assessed Value Reported as of: (D	ate) 07/01/2015 (Check one) (Date) X From Equalized Tax Roll	
		From Appraisal of Proper	•
		(Use only in first year or	before annual tax roll billing commences)
	B. Total Assessed Value of All Parcels	\$255,489,424	
IV.	TAX COLLECTION INFORMATIO		
	A. Total Amount of Special Taxes DueB. Total Amount of Unpaid Special Tax		
	C. Taxes are Paid Under the County's T	•	
	c. Taxes are I and onder the county's I		
V.	DELINQUENT REPORTING INFO	RMATION	
	Delinquent Parcel Information Reported	as of Equalized Tax Roll of: <u>06/30/2015</u>	(Date)
	A. Total Number of Delinquent Parcels	5	
	B. Total Amount of Special Taxes Due	on Delinquent Parcels: \$ 2,876.60	
	(Do not include penalties, penalty in	terest, etc.)	
VI.	FORECLOSURE INFORMATION F (Aggregate totals, if foreclosure commenced on sa		
	(Aggregate totals, if forectosure commenced on sa	me uure)	
	Date Foreclosure Commenced	Total Number of Foreclosure	Total Amount of Tax Due
		Parcels	on Foreclosure Parcels
			\$
			\$
			\$

(Attach additional sheets if necessary.)

\$ \$

Exhibit B2 **STATE OF CALIFORNIA** MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT (Continued)

VII. RETIRED ISSUES

	This issue is retire	ed and no	longer subject	t to the Yearly Fi	iscal Status report filing req	uirements. (Indicate reason for retirement)		
	A. Matured		Yes	X No	If yes, indicate final	l maturity date:		
	B. Redeemed En	tirely	Yes	x No	If yes, state refundi	ng bond title & CDIAC #:		
					a	nd issue date:		
	C. Other:				And Date:			
VIII.	NAME OF PAR	TY CON	IPLETING T	HIS FORM				
	Name David Sch	roeder						
	Title Senior Co	nsultant						
	Firm/Agency N	IBS						
	Address 3		<u>necula Parkwa</u>	y, Suite 100				
	City/State/Zip	emecula	, CA 92592					
	Phone No. 8	00-676-7	′516		Date of Report	10/30/2015		
	Email:							
IX.	ADDITIONAL (COMME	NTS:					
	I.A. Issuer: City	/ of Sacra	imento					
	I.B. Project Name: North Natomas Basin 8C CFD 99-04							
	I.C. Name/Title/Series of Bond Issue: Special Tax Bonds, Series B (2004)							
	I.D. Date of Bond Issue: 09/15/2004							
	Information fo	Information for the following sections are aggregated for North Natomas Basin 8C CFD 99-04, Series A & B:						
	I.F. Reserve Fu	I.F. Reserve Fund Minimum Balance Required; II.B. Bond Reserve Fund; III.B. Total Assessed Value of all Properties; IV Tax Collection						
	Information							
	V Delinguent F	Reporting	Information					

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30th of each year.