City of Sacramento Annual Continuing Disclosure Report Fiscal Year 2014/15

| Issue | City of Sacramento North Natomas Basin 8C, CFD No. 99-04 Special Tax Bonds | | |
|---------------|--|--|--|
| Series | Series A (1999) | Series B (2004) | |
| Par | \$ 2,805,000 | \$ 3,790,000 | |
| Issued | September 9, 1999 | September 15, 2004 | |
| CUSIP Numbers | 786071CJ7 786071CK4 | 786071GF1 786071GG9 786071GH7 786071GJ3 786071GK0 786071GL8 786071GM6 786071GN4 786071GP9 786071GQ7 786071GV6 786071GZ7 | |

Special Tax NoteAll amounts listed in this report reflect aggregate amounts for all North Natomas Basin
8C, CFD No. 99-04 Series of bonds. In addition, this issue will be fully refunded as of January
28, 2016.

Content of Annual Report.

The City's Annual Report shall contain or incorporate by reference the following:

A. The City's comprehensive audited financial report for the prior fiscal year.

The City's Comprehensive Annual Financial Report (CAFR) for the prior fiscal year was uploaded as a separate document to EMMA. The CAFR will also be available on the city's website at: http://portal.cityofsacramento.org/Finance/Accounting/Reporting

B. A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.

See Exhibit A1 - CFD 99-04, Series A - Debt Service Schedule.

See Exhibit A2 - CFD 99-04, Series B - Debt Service Schedule.



- C. Balances in each of the following funds established pursuant to the Indenture as of the close of the prior fiscal year:
 - C-(i) The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by said Fund prior to the receipt of expected additional special tax revenue); and

| | | Redemption Fund (as of June 30, 2015) | \$ 350,909.67 | | | | |
|----|--|--|--------------------------|--|--|--|--|
| | | Held with TrusteeHeld with City | \$ 0.72 \$ 350,908.95 | | | | |
| | | Debt service payment (on September 01, 2015) | \$ 262,395.00 | | | | |
| | C-(ii) | The Bond Reserve Fund. | | | | | |
| | | Reserve Fund (as of June 30, 2015) | \$ 386,479.13 | | | | |
| D. | A state | ement of the debt service requirements for the Bonds for the prior fisca | l year. | | | | |
| | Debt Service requirement (for Fiscal Year 2014/15) \$ 373,245.00 | | | | | | |
| Ε. | . A statement of the total special tax levied in the prior fiscal year. | | | | | | |
| | Special Tax levy (for Fiscal Year 2014/15) \$ 384,638.22 | | | | | | |
| F. | A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year. | | | | | | |

Special Tax collection (for Fiscal Year 2014/15) – as of June 30, 2015 \$381,761.62



Additional Information.

Federal Emergency Management Agency

On December 8, 2008, the City decided to cease issuing building permits for new construction within the larger Natomas Basin until the levees protecting the basin meet the criteria for the A99 flood zone— which in general terms means that 50% of the levee work needed to reach 100-year flood protection has been completed and that Congress has authorized the Natomas levee project. No further development would occur in the Natomas Basin until it is remapped into an A99 flood zone.

In recent years, the Sacramento Area Flood Control Agency, in collaboration with the U.S. Army Corps of Engineers and the California Department of Water Resources, has worked on the Natomas Levee Improvement Program to meet the 50% criterion for completion of the levee work. Set out below is the updated status of the City's efforts with the Federal Emergency Management Agency (FEMA) to re-zone the flood-basin map to A99 and to resume new construction (in phases) in Natomas:

- In May 2013, the U.S. Senate passed the Water Resources Reform and Development Act of 2013 (WRRDA)
- In October 2013, the U.S. House of Representatives passed WRRDA
- In November 2013, a Senate-House conference committee was formed to reconcile the two versions of WRRDA
- On June 14, 2014, the President signed WRRDA into law, thereby authorizing the Natomas Levee Improvement Project
- On June 10, 2014, the City and the County of Sacramento (the County) jointly submitted a letter to FEMA requesting remap
- On June 24, 2014, FEMA responded to the City-County request
- On July 21, 2014, the City and the County submitted final information to FEMA
- In late July 2014, FEMA sent an A99 letter of approval to the City and the County
- On August 12, 2014, FEMA issued Preliminary Maps
- On August 13, 2014, officials from the City, the County, and FEMA met
- On September 30, 2014, the 90-day appeal period began
- On December 28, 2014, the 90-day appeal period ended
- On March 30, 2015 FEMA issued a Letter of Final Determination
- On June 16, 2015 new maps became effective

Although the City intends to update the development status in North Natomas as milestones occur, the City does not guarantee that it will do so or that the information provided through the web-page link below is the most current available:

http://www.cityofsacramento.org/Community-Development/Planning/Natomas



CDIAC Annual Filings

See Exhibit B1 - CFD 99-04, Series A - FY15 Annual CDIAC Mello-Roos Filing.

See Exhibit B2 - CFD 99-04, Series B - FY15 Annual CDIAC Mello-Roos Filing.

The City's annual filings with CDIAC for this issue are also available online at: http://portal.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure.



EXHIBIT A1

NORTH NATOMAS BASIN 8C CFD 99-04, SERIES A DEBT SERVICE SCHEDULE

| DATE | <u>RATE</u> | <u>PRINCIPAL</u> | CALLED <u>PRINCIPAL</u> | CALL <u>PREMIUM</u> | <u>INTEREST</u> | TOTAL <u>DEBT SERVICE</u> | BOND YEAR <u>DEBT SERVICE</u> | FISCAL YEAR DEBT SERVICE | PRINCIPAL <u>REMAINING</u> | INTEREST <u>REMAINING</u> |
|----------------------|-------------|------------------|----------------------------|------------------------|------------------------|------------------------------|----------------------------------|-----------------------------|-------------------------------|------------------------------|
| 03/01/00 | | | 0.00 | 0.00 | 81,345.25 | 81,345.25 | | 81,345.25 | 2,805,000.00 | 2,451,811.25 |
| 09/01/00 | | | 0.00 | 0.00 | 85,128.75 | 85,128.75 | 166,474.00 | | 2,805,000.00 | 2,366,682.50 |
| 03/01/01 | | | 0.00 | 0.00 | 85,128.75 | 85,128.75 | | 170,257.50 | 2,805,000.00 | 2,281,553.75 |
| 09/01/01 | 4.500% | 40,000 | 0.00 | 0.00 | 85,128.75 | 125,128.75 | 210,257.50 | | 2,765,000.00 | 2,196,425.00 |
| 03/01/02 | | | 0.00 | 0.00 | 84,228.75 | 84,228.75 | | 209,357.50 | 2,765,000.00 | 2,112,196.25 |
| 09/01/02 | 4.750% | 40,000 | 0.00 | 0.00 | 84,228.75 | 124,228.75 | 208,457.50 | | 2,725,000.00 | 2,027,967.50 |
| 03/01/03 | / | | 0.00 | 0.00 | 83,278.75 | 83,278.75 | | 207,507.50 | 2,725,000.00 | 1,944,688.75 |
| 09/01/03 | 5.000% | 45,000 | 0.00 | 0.00 | 83,278.75 | 128,278.75 | 211,557.50 | | 2,680,000.00 | 1,861,410.00 |
| 03/01/04 | | | 0.00 | 0.00 | 82,153.75 | 82,153.75 | | 210,432.50 | 2,680,000.00 | 1,779,256.25 |
| 09/01/04 | 5.200% | 45,000 | 510,000.00 | 10,200.00 | 82,153.75 | 647,353.75 | 729,507.50 | 712 667 50 | 2,125,000.00 | 1,697,102.50 |
| 03/01/05 09/01/05 | 5.300% | 40.000 | 0.00 0.00 | 0.00 0.00 | 65,313.75 65,313.75 | 65,313.75 105,313.75 | 170 627 50 | 712,667.50 | 2,125,000.00 | 1,631,788.75 |
| 03/01/05 | 5.500% | 40,000 | 0.00 | 0.00 | 64,253.75 | 64,253.75 | 170,627.50 | 169,567.50 | 2,085,000.00 2,085,000.00 | 1,566,475.00 1,502,221.25 |
| 03/01/00 | 5.400% | 40,000 | 0.00 | 0.00 | 64,253.75 | 104,253.75 | 168,507.50 | 109,507.50 | 2,085,000.00 | 1,437,967.50 |
| 03/01/07 | 5.40070 | 40,000 | 0.00 | 0.00 | 63,173.75 | 63,173.75 | 100,507.50 | 167,427.50 | 2,045,000.00 | 1,374,793.75 |
| 09/01/07 | 5.500% | 45,000 | 0.00 | 0.00 | 63,173.75 | 108,173.75 | 171,347.50 | 107,427.30 | 2,000,000.00 | 1,311,620.00 |
| 03/01/08 | 0100070 | 10,000 | 0.00 | 0.00 | 61,936.25 | 61,936.25 | 1, 1,0 1,100 | 170,110.00 | 2,000,000.00 | 1,249,683.75 |
| 09/01/08 | 5.600% | 45,000 | 0.00 | 0.00 | 61,936.25 | 106,936.25 | 168,872.50 | | 1,955,000.00 | 1,187,747.50 |
| 03/01/09 | | -, | 0.00 | 0.00 | 60,676.25 | 60,676.25 | , | 167,612.50 | 1,955,000.00 | 1,127,071.25 |
| 09/01/09 | 5.700% | 50,000 | 0.00 | 0.00 | 60,676.25 | 110,676.25 | 171,352.50 | , | 1,905,000.00 | 1,066,395.00 |
| 03/01/10 | | | 0.00 | 0.00 | 59,251.25 | 59,251.25 | | 169,927.50 | 1,905,000.00 | 1,007,143.75 |
| 09/01/10 | 5.800% | 50,000 | 0.00 | 0.00 | 59,251.25 | 109,251.25 | 168,502.50 | | 1,855,000.00 | 947,892.50 |
| 03/01/11 | | | 350,000.00 | 0.00 | 57,801.25 | 407,801.25 | | 517,052.50 | 1,505,000.00 | 890,091.25 |
| 09/01/11 | 5.850% | 55,000 | 0.00 | 0.00 | 46,876.25 | 101,876.25 | 509,677.50 | | 1,450,000.00 | 843,215.00 |
| 03/01/12 | | | 0.00 | 0.00 | 45,267.50 | 45,267.50 | | 147,143.75 | 1,450,000.00 | 797,947.50 |
| 09/01/12 | 5.900% | 45,000 | 0.00 | 0.00 | 45,267.50 | 90,267.50 | 135,535.00 | | 1,405,000.00 | 752,680.00 |
| 03/01/13 | | | 0.00 | 0.00 | 43,940.00 | 43,940.00 | | 134,207.50 | 1,405,000.00 | 708,740.00 |
| 09/01/13 | 5.950% | 50,000 | 170,000.00 | 0.00 | 43,940.00 | 263,940.00 | 307,880.00 | | 1,185,000.00 | 664,800.00 |
| 03/01/14 | | | 0.00 | 0.00 | 37,097.50 | 37,097.50 | | 301,037.50 | 1,185,000.00 | 627,702.50 |
| 09/01/14 | 6.000% | 50,000 | 0.00 | 0.00 | 37,097.50 | 87,097.50 | 124,195.00 | | 1,135,000.00 | 590,605.00 |
| 03/01/15 | | | 0.00 | 0.00 | 35,597.50 | 35,597.50 | | 122,695.00 | 1,135,000.00 | 555,007.50 |
| 09/01/15 | 6.200% | 55,000 | 0.00 | 0.00 | 35,597.50 | 90,597.50 | 126,195.00 | | 1,080,000.00 | 519,410.00 |
| 03/01/16 | c | ~~ ~~~ | 0.00 | 0.00 | 33,892.50 | 33,892.50 | | 124,490.00 | 1,080,000.00 | 485,517.50 |
| 09/01/16 | 6.200% | 60,000 | 0.00 | 0.00 | 33,892.50 | 93,892.50 | 127,785.00 | 435 035 00 | 1,020,000.00 | 451,625.00 |
| 03/01/17 | c 2000/ | c0 000 | 0.00 | 0.00 | 32,032.50 | 32,032.50 | 124 005 00 | 125,925.00 | 1,020,000.00 | 419,592.50 |
| 09/01/17 03/01/18 | 6.200% | 60,000 | 0.00 0.00 | 0.00 0.00 | 32,032.50 30,172.50 | 92,032.50 30,172.50 | 124,065.00 | 122 205 00 | 960,000.00 960,000.00 | 387,560.00 357,387.50 |
| 09/01/18 | 6.200% | 65,000 | 0.00 | 0.00 | 30,172.50 | 95,172.50 | 125,345.00 | 122,205.00 | 895,000.00 | 327,215.00 |
| 03/01/18 | 0.20070 | 03,000 | 0.00 | 0.00 | 28,157.50 | 28,157.50 | 125,545.00 | 123,330.00 | 895,000.00 | 299,057.50 |
| 09/01/19 | 6.200% | 70,000 | 0.00 | 0.00 | 28,157.50 | 98,157.50 | 126,315.00 | 125,550.00 | 825,000.00 | 270,900.00 |
| 03/01/20 | 0.20070 | 70,000 | 0.00 | 0.00 | 25,987.50 | 25,987.50 | 120,515.00 | 124,145.00 | 825,000.00 | 244,912.50 |
| 09/01/20 | 6.300% | 75,000 | 0.00 | 0.00 | 25,987.50 | 100,987.50 | 126,975.00 | 121,115.00 | 750,000.00 | 218,925.00 |
| 03/01/21 | 0100070 | , 5,000 | 0.00 | 0.00 | 23,625.00 | 23,625.00 | 120,070100 | 124,612.50 | 750,000.00 | 195,300.00 |
| 09/01/21 | 6.300% | 80,000 | 0.00 | 0.00 | 23,625.00 | 103,625.00 | 127,250.00 | , | 670,000.00 | 171,675.00 |
| 03/01/22 | | | 0.00 | 0.00 | 21,105.00 | 21,105.00 | | 124,730.00 | 670,000.00 | 150,570.00 |
| 09/01/22 | 6.300% | 85,000 | 0.00 | 0.00 | 21,105.00 | 106,105.00 | 127,210.00 | | 585,000.00 | 129,465.00 |
| 03/01/23 | | | 0.00 | 0.00 | 18,427.50 | 18,427.50 | | 124,532.50 | 585,000.00 | 111,037.50 |
| 09/01/23 | 6.300% | 90,000 | 0.00 | 0.00 | 18,427.50 | 108,427.50 | 126,855.00 | | 495,000.00 | 92,610.00 |
| 03/01/24 | | | 0.00 | 0.00 | 15,592.50 | 15,592.50 | | 124,020.00 | 495,000.00 | 77,017.50 |
| 09/01/24 | 6.300% | 95,000 | 0.00 | 0.00 | 15,592.50 | 110,592.50 | 126,185.00 | | 400,000.00 | 61,425.00 |
| 03/01/25 | | | 0.00 | 0.00 | 12,600.00 | 12,600.00 | | 123,192.50 | 400,000.00 | 48,825.00 |
| 09/01/25 | 6.300% | 100,000 | 0.00 | 0.00 | 12,600.00 | 112,600.00 | 125,200.00 | | 300,000.00 | 36,225.00 |
| 03/01/26 | | | 0.00 | 0.00 | 9,450.00 | 9,450.00 | | 122,050.00 | 300,000.00 | 26,775.00 |
| 09/01/26 | 6.300% | 105,000 | 0.00 | 0.00 | 9,450.00 | 114,450.00 | 123,900.00 | | 195,000.00 | 17,325.00 |
| 03/01/27 | c | 44-00- | 0.00 | 0.00 | 6,142.50 | 6,142.50 | 40-0 | 120,592.50 | 195,000.00 | 11,182.50 |
| 09/01/27 | 6.300% | 115,000 | 0.00 | 0.00 | 6,142.50 | 121,142.50 | 127,285.00 | 400 000 55 | 80,000.00 | 5,040.00 |
| 03/01/28 | c 2000/ | 80.000 | 0.00 | 0.00 | 2,520.00 | 2,520.00 | 05 040 00 | 123,662.50 | 80,000.00 | 2,520.00 |
| 09/01/28 | 6.300% | 80,000 | 0.00 | 0.00 | 2,520.00 | 82,520.00 | 85,040.00 | 02 520 00 | 0.00 | 0.00 |
| 03/01/29 09/01/29 | 6.300% | 0 | 0.00 0.00 | 0.00 0.00 | 0.00 0.00 | 0.00 0.00 | 0.00 | 82,520.00 | 0.00 0.00 | 0.00 0.00 |
| 09/01/29 | 0.500% | U | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | | 1,775,000 | 1,030,000.00 | 10,200.00 | 2,533,156.50 | 5,348,356.50 | 5,348,356.50 | 5,348,356.50 | | |

EXHIBIT A2

NORTH NATOMAS BASIN 8C CFD 99-04, SERIES B DEBT SERVICE SCHEDULE

| DATE | <u>RATE</u> | PRINCIPAL | <u>INTEREST</u> | TOTAL <u>DEBT SERVICE</u> | BOND YEAR DEBT SERVICE | FISCAL YEAR DEBT SERVICE | PRINCIPAL <u>REMAINING</u> | INTEREST <u>REMAINING</u> |
|------------------------|-------------|-----------|------------------------|------------------------------|---------------------------|-----------------------------------|-------------------------------|------------------------------|
| 01-Mar-05 | | | 87,430.22 | 87,430.22 | | 87,430.22 | 3,790,000.00 | 3,746,776.25 |
| 01-Sep-05 | 1.750% | 60,000 | 94,803.75 | 154,803.75 | 242,233.97 | 07,430.22 | 3,730,000.00 | |
| 01-Mar-06 | | | 94,278.75 | 94,278.75 | · | 249,082.50 | 3,730,000.00 | 3,557,693.75 |
| 01-Sep-06 | 2.400% | 65,000 | 94,278.75 | 159,278.75 | 253,557.50 | | 3,665,000.00 | 3,463,415.00 |
| 01-Mar-07 | | | 93,498.75 | 93,498.75 | | 252,777.50 | 3,665,000.00 | |
| 01-Sep-07 | 2.850% | 70,000 | 93,498.75 | 163,498.75 | 256,997.50 | | 3,595,000.00 | |
| 01-Mar-08 | | | 92,501.25 | 92,501.25 | | 256,000.00 | 3,595,000.00 | |
| 01-Sep-08 | 3.200% | 70,000 | 92,501.25 | 162,501.25 | 255,002.50 | | 3,525,000.00 | |
| 01-Mar-09 01-Sep-09 | 3.450% | 70,000 | 91,381.25 91,381.25 | 91,381.25 161,381.25 | 252,762.50 | 253,882.50 | 3,525,000.00 3,455,000.00 | |
| 01-Sep-05 01-Mar-10 | 3.43070 | 70,000 | 90,173.75 | 90,173.75 | 252,702.50 | 251,555.00 | 3,455,000.00 | |
| 01-Sep-10 | 3.700% | 75,000 | 90,173.75 | 165,173.75 | 255,347.50 | 231,333.00 | 3,380,000.00 | |
| 01-Mar-11 | | -, | 88,786.25 | 88,786.25 | ,- | 253,960.00 | 3,380,000.00 | |
| 01-Sep-11 | 3.900% | 75,000 | 88,786.25 | 163,786.25 | 252,572.50 | | 3,305,000.00 | 2,550,732.50 |
| 01-Mar-12 | | | 87,323.75 | 87,323.75 | | 251,110.00 | 3,305,000.00 | 2,463,408.75 |
| 01-Sep-12 | 4.200% | 80,000 | 87,323.75 | 167,323.75 | 254,647.50 | | 3,225,000.00 | 2,376,085.00 |
| 01-Mar-13 | | | 85,643.75 | 85,643.75 | | 252,967.50 | 3,225,000.00 | |
| 01-Sep-13 | 4.450% | 85,000 | 85,643.75 | 170,643.75 | 256,287.50 | | 3,140,000.00 | |
| 01-Mar-14 | | | 83,752.50 | 83,752.50 | | 254,396.25 | 3,140,000.00 | |
| 01-Sep-14 | 4.600% | 85,000 | 83,752.50 | 168,752.50 | 252,505.00 | 250 550 00 | 3,055,000.00 | |
| 01-Mar-15 | 4 75.00/ | 00.000 | 81,797.50 | 81,797.50 | | 250,550.00 | 3,055,000.00 | |
| 01-Sep-15 01-Mar-16 | 4.750% | 90,000 | 81,797.50 79,660.00 | 171,797.50 79,660.00 | 253,595.00 | 251,457.50 | 2,965,000.00 2,965,000.00 | |
| 01-Sep-16 | 4.850% | 95,000 | 79,660.00 | 174,660.00 | 254,320.00 | 251,457.50 | 2,965,000.00 | |
| 01-Sep-10 01-Mar-17 | 4.05070 | 55,000 | 77,356.25 | 77,356.25 | 234,320.00 | 252,016.25 | 2,870,000.00 | |
| 01-Sep-17 | 4.950% | 100,000 | 77,356.25 | 177,356.25 | 254,712.50 | 252,010.25 | 2,770,000.00 | |
| 01-Mar-18 | 1100070 | 100,000 | 74,881.25 | 74,881.25 | 20 1)/ 12100 | 252,237.50 | 2,770,000.00 | |
| 01-Sep-18 | 5.000% | 105,000 | 74,881.25 | 179,881.25 | 254,762.50 | -, | 2,665,000.00 | |
| 01-Mar-19 | | | 72,256.25 | 72,256.25 | | 252,137.50 | 2,665,000.00 | 1,337,646.25 |
| 01-Sep-19 | 5.050% | 110,000 | 72,256.25 | 182,256.25 | 254,512.50 | | 2,555,000.00 | 1,265,390.00 |
| 01-Mar-20 | | | 69,478.75 | 69,478.75 | | 251,735.00 | 2,555,000.00 | 1,195,911.25 |
| 01-Sep-20 | 5.100% | 115,000 | 69,478.75 | 184,478.75 | 253,957.50 | | 2,440,000.00 | 1,126,432.50 |
| 01-Mar-21 | | | 66,546.25 | 66,546.25 | | 251,025.00 | 2,440,000.00 | |
| 01-Sep-21 | 5.150% | 120,000 | 66,546.25 | 186,546.25 | 253,092.50 | | 2,320,000.00 | |
| 01-Mar-22 | F 100% | 120.000 | 63,456.25 | 63,456.25 | 256 012 50 | 250,002.50 | 2,320,000.00 | |
| 01-Sep-22 01-Mar-23 | 5.100% | 130,000 | 63,456.25 60,141.25 | 193,456.25 60,141.25 | 256,912.50 | | 2,190,000.00 | - |
| 01-Sep-23 | 5.250% | 135,000 | 60,141.25 | 195,141.25 | 255,282.50 | 253,597.50 | 2,190,000.00 2,055,000.00 | |
| 01-Sep-23 01-Mar-24 | 5.25070 | 155,000 | 56,597.50 | 56,597.50 | 235,282.30 | 251,738.75 | 2,055,000.00 | |
| 01-Sep-24 | 5.200% | 140,000 | 56,597.50 | 196,597.50 | 253,195.00 | 201,700170 | 1,915,000.00 | , |
| 01-Mar-25 | | ., | 52,957.50 | 52,957.50 | , | 249,555.00 | 1,915,000.00 | |
| 01-Sep-25 | 5.300% | 150,000 | 52,957.50 | 202,957.50 | 255,915.00 | | 1,765,000.00 | 527,035.00 |
| 01-Mar-26 | | | 48,982.50 | 48,982.50 | | 251,940.00 | 1,765,000.00 | 478,052.50 |
| 01-Sep-26 | 5.500% | 155,000 | 48,982.50 | 203,982.50 | 252,965.00 | | 1,610,000.00 | 429,070.00 |
| 01-Mar-27 | | | 44,720.00 | 44,720.00 | | 248,702.50 | 1,610,000.00 | - |
| 01-Sep-27 | 5.500% | 165,000 | 44,720.00 | 209,720.00 | 254,440.00 | | 1,445,000.00 | |
| 01-Mar-28 | | | 40,182.50 | 40,182.50 | | 249,902.50 | 1,445,000.00 | |
| 01-Sep-28 | 5.500% | 175,000 | 40,182.50 | 215,182.50 | 255,365.00 | 250 552 50 | 1,270,000.00 | |
| 01-Mar-29 | F F00% | 185.000 | 35,370.00 | 35,370.00 | 255 740 00 | 250,552.50 | 1,270,000.00 | - |
| 01-Sep-29 01-Mar-30 | 5.500% | 185,000 | 35,370.00 30,282.50 | 220,370.00 30,282.50 | 255,740.00 | 250,652.50 | 1,085,000.00 1,085,000.00 | |
| 01-Sep-30 | 5.500% | 195,000 | 30,282.50 | 225,282.50 | 255,565.00 | 230,032.30 | 890,000.00 | |
| 01-Mar-31 | 3.30070 | 155,000 | 24,920.00 | 24,920.00 | 233,303.00 | 250,202.50 | 890,000.00 | |
| 01-Sep-31 | 5.600% | 205,000 | 24,920.00 | 229,920.00 | 254,840.00 | | 685,000.00 | - |
| 01-Mar-32 | | , | 19,180.00 | 19,180.00 | , | 249,100.00 | 685,000.00 | |
| 01-Sep-32 | 5.600% | 215,000 | 19,180.00 | 234,180.00 | 253,360.00 | | 470,000.00 | |
| 01-Mar-33 | | | 13,160.00 | 13,160.00 | | 247,340.00 | 470,000.00 | 26,600.00 |
| 01-Sep-33 | 5.600% | 230,000 | 13,160.00 | 243,160.00 | 256,320.00 | | 240,000.00 | |
| 01-Mar-34 | | | 6,720.00 | 6,720.00 | | 249,880.00 | 240,000.00 | 6,720.00 |
| 01-Sep-34 | 5.600% | 240,000 | 6,720.00 | 246,720.00 | 253,440.00 | | 0.00 | (0.00) |
| | | 3,790,000 | 3,834,206.47 | 7,624,206.47 | 7,624,206.47 | 246,720.00 7,624,206.47 | | |

Exhibit B1 STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)

YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 Tel: (916) 653-3269 FAX (916) 654-7440

Fiscal Year 2015

CDIAC # 1999-1583

| I. | GENERAL INFORMATION A. Issuer | City | of Sacramento | | | | |
|-----|--|--|------------------------------------|---|--|--|--|
| | B. Project Name | - | North Natomas Basin 8C CFD 99-04 | | | | |
| | C. Name/Title/Series of Bond Issue | | Special Tax Bonds, Series A (1999) | | | | |
| | D. Date of Bond Issue | | September 9, 1999 | | | | |
| | E. Original Principal Amount of Bonds | | 5,000.00 | | | | |
| | F. Reserve Fund Minimum Balance Re | + | Amount \$ | 384.122.50 No □ | | | |
| тт | FUND BALANCE FISCAL STATUS | quiled fes <u>k</u> | Allount \$ | <u>384,122.50</u> No | | | |
| 11. | Balances Reported as of: | June 3 | 0_2015 | (Year) | | | |
| | A. Principal Amount of Bonds Outstand | | 1,135,000.00 | | | | |
| | B. Bond Reserve Fund | | 86,479.13 | | | | |
| | C. Capitalized Interest Fund | \$ <u></u> \$ | , | | | | |
| | D. Construction Fund(s) | + | 107,691.23 | | | | |
| | D. Construction Fund(s) | φ | 107,091.23 | | | | |
| Ш | ASSESSED VALUE OF ALL PARCI | ELS IN CFD SUBJECT TO SPF | CIAL TAX | | | | |
| | A. Assessed Value Reported as of: (D | ate) 07/01/2015 (Check or | | I | | | |
| | | | Appraisal of Prope | • | | | |
| | | (Use o | only in first year or | before annual tax roll billing commences) | | | |
| | B. Total Assessed Value of All Parcels | \$ 255,489,424 | | | | | |
| IV | TAX COLLECTION INFORMATIO | N | | | | | |
| 1 | A. Total Amount of Special Taxes Due | | 38.22 | | | | |
| | B. Total Amount of Unpaid Special Tax | | | | | | |
| | C. Taxes are Paid Under the County's | Seeter Plan? Yes X | No 🗌 | | | | |
| v. | DELINQUENT REPORTING INFO | | | | | | |
| | Delinquent Parcel Information Reported | as of Equalized Tax Roll of: <u>06</u> | 5/30/2015 | (Date) | | | |
| | A. Total Number of Delinquent Parcels | : _5 | | | | | |
| | B. Total Amount of Special Taxes Due on Delinquent Parcels: \$ 2,876.60 | | | | | | |
| VI. | FORECLOSURE INFORMATION F (Aggregate totals, if foreclosure commenced on so | | | | | | |
| | Date Foreclosure Commenced | Total Number of Foreclosu Parcels | re | Total Amount of Tax Due on Foreclosure Parcels | | | |
| | | | | \$ | | | |

(Attach additional sheets if necessary.)

\$ \$ \$ \$

Exhibit B1 STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT (Continued)

VII. RETIRED ISSUES

| | This issue is retired and no | longer subject | t to the Yearly Fi | scal Status report filing requirements. (Indicate reason for retirement) |
|-------|------------------------------|----------------|--------------------|--|
| | A. Matured | Yes | X No | If yes, indicate final maturity date: |
| | B. Redeemed Entirely | Yes | x No | If yes, state refunding bond title & CDIAC #: |
| | | | | and issue date: |
| | C. Other: | | | And Date: |
| /III. | NAME OF PARTY COM | (PLETING T | HIS FORM | |
| | Name David Schroeder | | | |
| | Title Senior Consultant | | | |
| | Firm/Agency NBS | | | |
| | Address 32605 Ten | necula Parkwa | ay, Suite 100 | |
| | City/State/Zip Temecula, | | | |
| | Phone No. 800-676-7 | 516 | | Date of Report10/30/2015 |
| | Email: | | | |
| X. | ADDITIONAL COMME | NTS: | | |
| | | | are aggregated f | or North Natomas Basin 8C CFD 99-04, Series A & B: |
| | II.B. Bond Reserve Fund | | | |
| | III.B. Total Assessed Valu | e of all Prope | | |
| | IV Tax Collection Informa | ation | | |
| | V Delinquent Reporting I | nformation | | |
| | | | | |
| | | | | |
| | | | | |

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30th of each year.

Exhibit B2 STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)

YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 Tel: (916) 653-3269 FAX (916) 654-7440

Fiscal Year 2015

CDIAC # ______2004-1472

| I. | GENERAL INFORMATION | | |
|-----|--|---|---|
| | A. Issuer | City of Sacramento | |
| | B. Project Name | North Natomas Bas | in 8C CFD 99-04 |
| | C. Name/Title/Series of Bond Issue | Special Tax Bonds, S | Series B (2004) |
| | D. Date of Bond Issue | September 15, 2004 | 4 |
| | E. Original Principal Amount of Bonds | \$ <u>3,790,000.00</u> | |
| | F. Reserve Fund Minimum Balance Re | uired Yes 🛛 Amount \$ | 384,122.50 No 🗆 |
| II. | FUND BALANCE FISCAL STATUS | | |
| | Balances Reported as of: | June 30 2015 | (Year) |
| | A. Principal Amount of Bonds Outstand | | |
| | B. Bond Reserve Fund | \$ <u>386,479.13</u> | |
| | C. Capitalized Interest Fund | \$ | |
| | D. Construction Fund(s) | \$ <u>808,082.84</u> | |
| | | | |
| Ш | | CLS IN CFD SUBJECT TO SPECIAL TAX | |
| | A. Assessed Value Reported as of: (D | ate) 07/01/2015 (Check one) (Date) X From Equalized Tax Roll | |
| | | | |
| | | From Appraisal of Proper | • |
| | | (Use only in first year or | before annual tax roll billing commences) |
| | B. Total Assessed Value of All Parcels | \$255,489,424 | |
| | | | |
| IV. | TAX COLLECTION INFORMATIO | | |
| | A. Total Amount of Special Taxes DueB. Total Amount of Unpaid Special Tax | | |
| | C. Taxes are Paid Under the County's T | • | |
| | c. Taxes are I and onder the county's I | | |
| V. | DELINQUENT REPORTING INFO | RMATION | |
| | Delinquent Parcel Information Reported | as of Equalized Tax Roll of: <u>06/30/2015</u> | (Date) |
| | A. Total Number of Delinquent Parcels | 5 | |
| | B. Total Amount of Special Taxes Due | on Delinquent Parcels: \$ 2,876.60 | |
| | (Do not include penalties, penalty in | terest, etc.) | |
| | | | |
| VI. | FORECLOSURE INFORMATION F (Aggregate totals, if foreclosure commenced on sa | | |
| | (Aggregate totals, if forectosure commenced on sa | me uure) | |
| | Date Foreclosure Commenced | Total Number of Foreclosure | Total Amount of Tax Due |
| | | Parcels | on Foreclosure Parcels |
| | | | |
| | | | \$ |
| | | | \$ |
| | | | \$ |

(Attach additional sheets if necessary.)

\$ \$

Exhibit B2 **STATE OF CALIFORNIA** MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT (Continued)

VII. RETIRED ISSUES

| | This issue is retire | ed and no | longer subject | t to the Yearly Fi | iscal Status report filing req | uirements. (Indicate reason for retirement) | | |
|-------|--|---|----------------------|--------------------|--------------------------------|---|--|--|
| | A. Matured | | Yes | X No | If yes, indicate final | l maturity date: | | |
| | B. Redeemed En | tirely | Yes | x No | If yes, state refundi | ng bond title & CDIAC #: | | |
| | | | | | a | nd issue date: | | |
| | C. Other: | | | | And Date: | | | |
| VIII. | NAME OF PAR | TY CON | IPLETING T | HIS FORM | | | | |
| | Name David Sch | roeder | | | | | | |
| | Title Senior Co | nsultant | | | | | | |
| | Firm/Agency N | IBS | | | | | | |
| | Address 3 | | <u>necula Parkwa</u> | y, Suite 100 | | | | |
| | City/State/Zip | emecula | , CA 92592 | | | | | |
| | Phone No. 8 | 00-676-7 | ′516 | | Date of Report | 10/30/2015 | | |
| | Email: | | | | | | | |
| IX. | ADDITIONAL (| COMME | NTS: | | | | | |
| | I.A. Issuer: City | / of Sacra | imento | | | | | |
| | I.B. Project Name: North Natomas Basin 8C CFD 99-04 | | | | | | | |
| | I.C. Name/Title/Series of Bond Issue: Special Tax Bonds, Series B (2004) | | | | | | | |
| | I.D. Date of Bond Issue: 09/15/2004 | | | | | | | |
| | | | | | | | | |
| | Information fo | Information for the following sections are aggregated for North Natomas Basin 8C CFD 99-04, Series A & B: | | | | | | |
| | I.F. Reserve Fu | I.F. Reserve Fund Minimum Balance Required; II.B. Bond Reserve Fund; III.B. Total Assessed Value of all Properties; IV Tax Collection | | | | | | |
| | Information | | | | | | | |
| | V Delinguent F | Reporting | Information | | | | | |

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30th of each year.