

**City of Sacramento as Successor Agency  
of the Redevelopment Agency of the City of Sacramento  
Annual Continuing Disclosure Report  
Fiscal Year 2014/15**

**Issue**                      Redevelopment Agency Successor Agency of the City of Sacramento  
2015 Tax Allocation Refunding Bonds, Series A & B

<b>Par</b>	Series A Tax-exempt \$62,135,000	Series B Taxable \$41,915,000
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<b>Issued</b>	October 14, 2015	October 14, 2015
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<b>CUSIP Numbers</b>	786060AA1	786060AX1
	786060AB9	786060AY9
	786060BC6	786060AZ6
	786060AC7	786060BA0
	786060AD5	786060BB8
	786060AE3	
	786060AF0	
	786060AG8	
	786060AH6	
	786060AJ2	
	786060AK9	
	786060AL7	
	786060AM5	
	786060AN3	
	786060AP8	
	786060AQ6	
	786060AR4	
	786060AS2	
	786060AT0	
	786060AU7	
	786060AV5	
	786060AW3	

*Please note that as a result of legislation in the State of California (namely Assembly Bills (AB) X1 26, X1 27, and AB 1484), the City of Sacramento (City) has elected to serve as the Successor Agency to the Redevelopment Agency of the City of Sacramento (Successor Agency); and that under AB X1 26, payment of debt service for bonds of a dissolved redevelopment agency is an "enforceable obligation" of the successor agency for redevelopment functions.*

Additionally, as a consequence of the City serving as the Successor Agency, the date of the end of the fiscal year for the Successor Agency has been modified from December 31 of each year to June 30 of each year. Please see EMMA Submittal ER535608 for full details.

**Content of Annual Reports.**

The Agency's Annual Report shall contain or incorporate by reference the following:

- (a) Audited Financial Statements prepared in accordance with generally accepted accounting principles as promulgated to governmental entities from time to time by the Governmental Accounting Standards Board.**

The City's Comprehensive Annual Financial Report (CAFR) for the prior fiscal year has been uploaded as a separate document to EMMA. The CAFR will also be available on the City's website at:

<http://www.cityofsacramento.org/Finance/Accounting>

- (b) Principal Amount of Bonds outstanding:**

Series A Bonds (tax-exempt)	\$ 62,135,000
Series B Bonds (taxable)	\$ 41,915,000
<b>Total</b>	<b>\$104,050,000</b>

- (c) Description of the issuance by the Agency of any debt payable from or secured by a pledge of Tax Revenues (as such term is defined in the Official Statement) in the most recently completed Fiscal Year (including details as to date, amount, term, rating and bond insurance).**

Not applicable.

- (d) The assessed value of property within the Project Areas for the most recently completed and available Fiscal Year in substantially the form set forth in Table 3 in the Official Statement.**

This information is located in the Statistical Section of the City's CAFR.

See Exhibit A – [RASA] Assessed Values (last 10 fiscal years).

- (e) The 10 largest local secured property taxpayers in the Project Areas for the most recently completed Fiscal Year in substantially the form set forth in Table 5 in the Official Statement.**

This table is located in the Statistical Section of the City's CAFR.

See Exhibit B – [RASA] Largest Payers (last fiscal year).

- (f) Debt service coverage on the Bonds and any parity obligations for the most recently completed Fiscal Year only, in substantially the form set forth in Table 9 in the Official Statement, without any requirement to update any project Tax Revenues set forth in Table 9.**

Please note that as a result of legislation in the State of California (namely Assembly Bills (AB) X1 26, X1 27, and AB 1484), amounts formerly identified as Tax Revenues and Housing Tax Revenues are now distributed through a Redevelopment Property Tax Trust Fund in an amount equal to obligations listed on a Recognized Obligation Payment Schedule (ROPS), as approved by the Department of Finance (DOF) for every six-month period. Beginning with the 2016-17 ROPS cycle, RASA will be seeking approval from DOF for a twelve-month period.

This information is located in the Statistical Section of the City’s CAFR.

See Exhibit C – [RASA] Outstanding Indebtedness and Debt Coverage.

- (g) The cumulative tax increment allocated to the Agency as of June 30 of the most recently completed Fiscal Year in each Project Area. If, however, the California legislature enacts legislation that renders tax-increment limits within former redevelopment plans to be of no force or effect, then the Agency shall provide notice of that enactment and thereafter will no longer be required by this Section 4(g) to include information regarding cumulative increment.**

This information is located in the Statistical Section of the City’s CAFR.

See Exhibit C – [RASA] Outstanding Indebtedness and Debt Coverage.

**Voluntary Supplemental Information:**

The following information is provided voluntarily and may or may not be provided in the future.

See Exhibit D – [RASA] Sacramento County 2015-2016 Equalized Assessed Valuation

Additionally the information can be found at the following webpage:

<http://www.finance.saccounty.net/AuditorController/Pages/TaxAcctRpts.aspx#EqualizedRolls>

The relevant indices are:

4010	SACRAMENTO ARMY DEP RDA	4091	RIVER DISTRICT RDA	4135	MERG DWNTWN RDA4A RIVER
4040	NORTH SACRAMENTO REDEV	4120	MERG DWNTWN - RDA2A	4140	RDA 5 DEL PASO HGTS
4050	65TH STREET REDEV	4125	MERG DWNTWN - RDA3 MALL	4150	RDA 6 ALKALI FLAT
4060	FRANKLIN BLVD REDEV	4130	MERG DWNTWN - RDA8 CENTR	4160	RDA 7 OAK PARK
4070	STOCKTON BLVD REDEV	4134	MERG DWNTWN RDA4 CAP MLL	4165	RAILYARD RDA

## EXHIBIT A

### Historical Table Value of all Project Areas<sup>(1)</sup>

<i>Fiscal Year</i>	<i>Total Taxable Value</i>	<i>Percentage Change</i>	<i>Total Incremental Value <sup>(2)</sup></i>
2006-07	\$6,646,899,170	N/A	\$4,336,725,023
2007-08	7,148,614,081	7.55%	4,838,439,934
2008-09	7,653,409,878	7.06%	5,343,235,731
2009-10	7,285,101,996	-4.81%	4,974,927,849
2010-11	6,964,569,563	-4.40%	4,654,395,416
2011-12	6,714,916,080	-3.58%	4,404,741,933
2012-13	6,566,869,296	-2.20%	4,256,695,149
2013-14	6,577,043,257	0.15%	4,266,869,110
2014-15	6,686,411,280	1.66%	4,376,237,133
2015-16	6,868,873,708	2.73%	4,558,699,561
Total Percentage Change		3.34%	
Average Percentage Change		0.37%	

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<sup>(1)</sup> Excludes the taxable value of a portion of the Merged Downtown Redevelopment Project Area Capitol Mall Riverfront Redevelopment Project 4 (known as Project 4A – Amendment Area) that is below its base year value.

<sup>(2)</sup> Taxable value above the aggregate base year values of \$2,310,174,147.

Source: Fraser and Associates.

# EXHIBIT B

**City of Sacramento  
 Successor Agency Trust Fund  
 Principal Property Taxpayers - Merged Downtown  
 Current Fiscal Year and Nine Years Ago**  
 (in thousands)

Assessee	2015			2006		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Hines Sacramento Wells Fargo Center	\$ 172,000	1	6.93%	\$ -	-	-
621 Capitol Mall LLC	127,878	2	5.15%	-	-	-
500 Capitol Mall LLC	123,978	3	4.99%	-	-	-
300 Capitol Associates NF LP	102,000	4	4.11%	-	-	-
CIM/980 9th Street Sacramento LP	100,959	5	4.06%	-	-	-
CIM/J Street Hotel Sacramento LP	94,246	6	3.79%	-	-	-
Capitol Regency LLC	75,226	7	3.03%	-	-	-
SG Downtown LLC	74,824	8	3.01%	-	-	-
GSA Sacramento CA LLC	69,647	9	2.80%	-	-	-
KW Captowers LLC	66,308	10	2.67%	-	-	-
Teachers Insurance/Annuity Assn of America	-	-	-	159,095	1	7.09%
EOP-400 Capital Mall LLC	-	-	-	146,285	2	6.52%
VV USA City LP	-	-	-	88,256	3	3.93%
RT Sacramento Funding Company Inc.	-	-	-	79,350	4	3.54%
Sacramento Hotel Corporation	-	-	-	73,592	5	3.28%
Rubicon NGP Sacramento CA LLP	-	-	-	67,320	6	3.00%
Teachers Insurance/Annuity Assn of America	-	-	-	40,576	7	1.81%
CA Assn Hosp/Hlth Sym (Tsakopoulos Family)	-	-	-	38,308	8	1.71%
Mart Family LLC/Senator Building LLC/ETA	-	-	-	35,505	9	1.58%
Health Property Associates	-	-	-	35,326	10	1.58%
Sub Total	1,007,066		40.55%	763,613		34.05%
All Other Taxpayers	1,476,579		59.45%	1,479,290		65.95%
Total	<u>\$ 2,483,645</u>		<u>100.00%</u>	<u>\$ 2,242,903</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
 (2) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor

# EXHIBIT B

**City of Sacramento  
 Successor Agency Trust Fund  
 Principal Property Taxpayers - Del Paso Heights  
 Current Fiscal Year and Nine Years Ago  
 (in thousands)**

Assessee	2015			2006		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Research Properties	\$ 5,378	1	1.65%	\$ 4,729	1	1.35%
BM Ventures LLC	4,700	2	1.44%	-	-	-
Ramon Canyon Associates LP	2,924	3	0.90%	-	-	-
John A/Leta K Nichols 1994 Rev Trust	2,832	4	0.87%	2,491	4	0.71%
Garin Elisa R/ETAL	2,618	5	0.80%	-	-	-
US Rentals Inc.	2,526	6	0.78%	2,221	5	0.64%
Proffutt Limited Partnership	2,194	7	0.67%	-	-	-
23002 Moulton Parkway LLC	1,842	8	0.57%	-	-	-
Terkensha/Associates	1,756	9	0.54%	1,440	9	0.41%
Lundbom Sacramento Realty INVS LP	1,538	10	0.47%	-	-	-
Woodhaven Senior Residence	-	-	-	3,990	2	1.14%
Lundblom Family Trust	-	-	-	3,818	3	1.09%
Lenore Wyatt Living Trust	-	-	-	1,965	6	0.56%
Maki Stephen	-	-	-	1,923	7	0.55%
Harry G & Mariann Brix 1993 Family Trust	-	-	-	1,665	8	0.48%
1980 Tyler Family Trust	-	-	-	1,325	10	0.38%
Sub Total	28,308		8.69%	25,567		7.32%
All Other Taxpayers	297,442		91.31%	323,775		92.68%
Total	<u>\$ 325,750</u>		<u>100.00%</u>	<u>\$ 349,342</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
 (2) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor

# EXHIBIT B

**City of Sacramento  
 Successor Agency Trust Fund  
 Principal Property Taxpayers - Alkali Flat  
 Current Fiscal Year and Nine Years Ago**  
 (in thousands)

Assessee	2015			2006		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Hearst-Argyle Stations Inc.	\$ 16,356	1	13.23%	\$ 9,242	2	7.69%
Blackpine City Flats LLC	9,629	2	7.79%	-	-	-
City PK LLC	8,899	3	7.20%	-	-	-
Realty Advisors Inc.	5,490	4	4.44%	8,911	3	7.41%
John Dailey Trust/Charles D. Deloney	1,998	5	1.62%	1,757	7	1.46%
GMA Investors LP	1,738	6	1.41%	-	-	-
700 E Street Building Partnership	1,664	7	1.35%	1,785	6	1.48%
Tarpin Samuel D	1,497	8	1.21%	1,358	10	1.13%
520 Ninth Street	1,450	9	1.17%	1,944	5	1.62%
Adrian L./Michelle J. Randolph Family Trust	1,368	10	1.11%	-	-	-
Crystal Cream/Butter Co.	-	-	-	11,540	1	9.60%
US Housing Partners II LP	-	-	-	3,709	4	3.08%
James Fortino Trust/Court on G Inc.	-	-	-	1,755	8	1.46%
Washington Square III	-	-	-	1,595	9	1.33%
Sub Total	50,089		40.52%	43,596		36.26%
All Other Taxpayers	73,518		59.48%	76,633		63.74%
Total	<u>\$ 123,607</u>		<u>100.00%</u>	<u>\$ 120,229</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
 (2) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor

# EXHIBIT B

**City of Sacramento  
Successor Agency Trust Fund  
Principal Property Taxpayers - Oak Park  
Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2015			2006		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Rainbow Baking Co of Sac Valley	\$ 12,019	1	2.47%	\$ 19,059	1	3.40%
Regents University CA	10,772	2	2.22%	9,051	2	1.61%
US Bank National Association	5,430	3	1.12%	-	-	-
Crestwood Medical Center Hospital	4,425	4	0.91%	3,895	5	0.69%
Security Public Storage	3,787	5	0.78%	3,358	6	0.60%
Edmar Invs LLC	3,260	6	0.67%	2,867	7	0.51%
Broadway Triangle LLC	2,626	7	0.54%	-	-	-
Mundy Family Trust/Skaggs Family Trust	2,275	8	0.47%	-	-	-
St. Hope Academy	1,872	9	0.39%	-	-	-
John C. Skinner 2001 Living Trust	1,856	10	0.38%	-	-	-
Shiloh Arms LTD	-	-	-	5,657	3	1.01%
Sotiris/Matina Kolokotronis Family Trust	-	-	-	4,469	4	0.80%
Donald and Virginia Compton Family Trust	-	-	-	2,772	8	0.49%
Quattrin Gary L/E Victor/etal	-	-	-	2,208	9	0.39%
St. Hope Development Company	-	-	-	2,103	10	0.38%
Sub Total	48,322		9.94%	55,439		9.89%
All Other Taxpayers	437,785		90.06%	504,999		90.11%
Total	<u>\$ 486,107</u>		<u>100.00%</u>	<u>\$ 560,438</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.

(2) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor



# EXHIBIT B

**City of Sacramento  
 Successor Agency Trust Fund  
 Principal Property Taxpayers - River District  
 Current Fiscal Year and Nine Years Ago**  
 (in thousands)

Assessee	2015			2006		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
California Almond Growers	\$ 70,603	1	15.92%	\$ 26,026	2	5.60%
Grove River District LLC	34,861	2	7.86%	-	-	-
T9 Affordable Housing Partners	14,816	3	3.34%	-	-	-
Sacramento Loaves/Fishes	10,976	4	2.47%	-	-	-
Capitol Station 65 LLC	10,359	5	2.34%	8,689	9	1.87%
Mendell Allan/Etal	9,462	6	2.13%	-	-	-
Dos Rios Venture	6,338	7	1.43%	-	-	-
BA Hotel LLC	5,820	8	1.31%	-	-	-
New Sac Arena Props LLC	5,650	9	1.27%	-	-	-
Detmer Family Limited Partnership	5,546	10	1.25%	-	-	-
Grove Investment Company	-	-	-	27,939	1	6.01%
Sunstone OP Properties LLC	-	-	-	18,460	3	3.97%
Richard Blvd. Partners	-	-	-	17,628	4	3.79%
CCAA Partners LLC/Bruce W. Bell/et al	-	-	-	13,975	5	3.01%
Ice Bear Inc. (Sequoia Pacific)	-	-	-	10,574	6	2.27%
Bre/LQ Props LLC	-	-	-	10,122	7	2.18%
CTF4-American River LLC	-	-	-	9,404	8	2.02%
HKM	-	-	-	6,593	10	1.42%
Sub Total	174,431		39.32%	149,410		32.14%
All Other Taxpayers	269,152		60.68%	315,399		67.86%
Total	<u>\$ 443,583</u>		<u>100.00%</u>	<u>\$ 464,809</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
 (2) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor

# EXHIBIT B

**City of Sacramento  
 Successor Agency Trust Fund  
 Principal Property Taxpayers - North Sacramento  
 Current Fiscal Year and Nine Years Ago**  
 (in thousands)

Assessee	2015			2006		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Westcore Delta LLC	\$ 35,535	1	6.46%	\$ -	-	-
Seven-up Bottling Company	31,216	2	5.68%	19,975	3	3.55%
Price Company	21,729	3	3.95%	17,582	4	3.13%
North Sacramento Land Company	12,318	4	2.24%	9,773	7	1.74%
McCuen Acoma Street Investors	12,099	5	2.20%	10,641	6	1.89%
Meriliz Incorporated	8,790	6	1.60%	14,522	5	2.58%
Recreational Equipment Inc.	7,758	7	1.41%	-	-	-
Sent Expo Pointe LLC	7,485	8	1.36%	-	-	-
Sutter Medical Foundation	6,120	9	1.11%	-	-	-
2006 Tcherkoyan Family Trust	5,845	10	1.06%	-	-	-
PD Hotel Associates LLC	-	-	-	25,530	2	4.54%
JB Management LP	-	-	-	27,170	1	4.83%
SVN Sacramento LLC	-	-	-	9,260	8	1.65%
Radiological Associates	-	-	-	7,127	9	1.27%
Dos Robles Limited Partnership	-	-	-	6,633	10	1.18%
Sub Total	148,895		27.08%	148,213		26.34%
All Other Taxpayers	400,857		72.92%	414,394		73.66%
Total	<u>\$ 549,752</u>		<u>100.00%</u>	<u>\$ 562,607</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.

(2) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor

# EXHIBIT B

**City of Sacramento  
 Successor Agency Trust Fund  
 Principal Property Taxpayers - Franklin Boulevard  
 Current Fiscal Year and Nine Years Ago**  
 (in thousands)

Assessee	2015			2006		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
6200 Franklin LLC	\$ 15,172	1	2.95%	\$ -	-	-
United States Cold Storage	9,979	2	1.94%	8,555	2	1.41%
Rosedown Associates LLC	6,115	3	1.19%	6,843	3	1.12%
Western Village LP	4,626	4	0.90%	-	-	-
Extra Space Props Ninety Four Limited Partnership	4,385	5	0.85%	-	-	-
SEI/PSP VI Joint Ventures	4,309	6	0.84%	3,795	5	0.62%
Bowling Green Associates	4,156	7	0.81%	3,655	6	0.60%
Sacto Childrens Home	3,983	8	0.77%	-	-	-
Con-Way Western Express Inc.	3,822	9	0.74%	3,432	8	0.56%
47th Street Associates LLC	3,732	10	0.72%	-	-	-
Campbell Soup	-	-	-	129,964	1	21.35%
Patrician Michael W/ Martha R	-	-	-	4,244	4	0.70%
MH Southgate Investors	-	-	-	3,584	7	0.59%
Chateau Lang Apartments LLC	-	-	-	2,864	9	0.47%
CTC Investors LLC	-	-	-	2,652	10	0.44%
Sub Total	60,279		11.71%	169,588		27.86%
All Other Taxpayers	454,544		88.29%	439,121		72.14%
Total	\$ 514,823		100.00%	\$ 608,709		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
 (2) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor

# EXHIBIT B

**City of Sacramento  
 Successor Agency Trust Fund  
 Principal Property Taxpayers - Stockton Boulevard  
 Current Fiscal Year and Nine Years Ago**  
 (in thousands)

Assessee	2015			2006		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Stockton Plaza Partners LLC	\$ 12,704	1	3.32%	-	-	-
EKG Investors LLC/SCT Investors LLC/ETAL	9,336	2	2.44%	-	-	-
John M/Nancy M Kehriotis Living Trust	7,728	3	2.02%	6,797	6	1.58%
Luong Do Revocable Trust	7,675	4	2.01%	-	-	-
NT Stockton Investors LLC	6,710	5	1.76%	-	-	-
Brittany Arms LLC	5,230	6	1.37%	5,202	10	1.21%
SF Florin LP	4,819	7	-	-	-	-
Ralphs Grocery Company	4,780	8	1.25%	5,617	8	1.31%
Mulleian Investments LLC	4,739	9	1.24%	-	-	-
ESS Prisa II LLC	4,727	10	1.24%	5,249	9	1.22%
Azure Park Apartments LLC	-	-	-	11,534	1	2.69%
Gonzalez Jaime/Gloria	-	-	-	8,670	2	2.02%
CCI Stockridge SAC LLC	-	-	-	7,907	3	1.84%
Western Investment Real Estate	-	-	-	7,454	4	1.74%
Little Saigon Plaza LLC	-	-	-	7,293	5	1.70%
Shiloh Arms LTD	-	-	-	5,657	7	1.32%
Sub Total	68,448		17.91%	71,380		16.63%
All Other Taxpayers	313,746		82.09%	357,736		83.37%
Total	\$ 382,194		100.00%	\$ 429,116		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
 (2) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor

# EXHIBIT B

**City of Sacramento  
 Successor Agency Trust Fund  
 Principal Property Taxpayers - Army Depot  
 Current Fiscal Year and Nine Years Ago**  
 (in thousands)

Assessee	2015			2006		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
R/G Hayward LLC	\$ 16,585	1	1.65%	\$ 15,198	4	1.52%
Engineered Polymer Solutions Inc.	14,080	2	1.40%	11,889	5	1.19%
Central Valley Industrial Core Holdings	11,331	3	1.13%	-	-	-
Elder Creek Transfer/Recovery Inc.	9,562	4	0.95%	10,369	6	1.04%
Air Products Manufacturing Corporation	7,864	5	0.78%	-	-	-
A/W Investments LLC	7,460	6	0.74%	-	-	-
Massie & Company	6,870	7	0.68%	-	-	-
C/S Logistics Sacramento/Tracy LLC	6,206	8	0.62%	7,335	7	0.73%
Power Inn Business Park LLC	4,950	9	0.49%	-	-	-
Teichert Land Co	4,819	10	0.48%	-	-	-
Proctor/Gamble Manufacturing Co.	-	-	-	70,733	1	7.06%
Crystal Cream/Butter Company	-	-	-	39,138	2	3.91%
Fedex Ground Package Systems Inc.	-	-	-	18,340	3	1.83%
Ballantyne Diana S/Mark C/Jan W L	-	-	-	7,260	8	0.72%
Marvin L. Oates Trust	-	-	-	7,072	9	0.71%
Air Products/Chemicals Inc.	-	-	-	6,699	10	0.67%
Sub Total	89,727		8.93%	194,033		19.37%
All Other Taxpayers	915,313		91.07%	807,673		80.63%
Total	<u>\$ 1,005,040</u>		<u>100.00%</u>	<u>\$ 1,001,706</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
 (2) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor

# EXHIBIT B

**City of Sacramento  
 Successor Agency Trust Fund  
 Principal Property Taxpayers - 65th Street  
 Current Fiscal Year and Nine Years Ago  
 (in thousands)**

<u>Assessee</u>	<u>2015</u>			<u>2006</u>		
	<u>Taxable Value <sup>(1)</sup></u>	<u>Rank</u>	<u>Percentage of Total Taxable Value <sup>(2)</sup></u>	<u>Taxable Value</u>	<u>Rank</u>	<u>Percentage of Total Taxable Value</u>
HRA Element LLC	\$ 36,937	1	14.82%	\$ -	-	-
Sally R Davis Trust ETAL	28,127	2	11.29%	-	-	-
Target Corporation	26,726	3	10.73%	14,025	3	5.58%
65th St Village LLC	9,570	4	3.84%	-	-	-
Atlas Disposal Industries LLC	8,101	5	3.25%	4,989	5	1.98%
CPCA 7716 Folsom Blvd. LLC	7,769	6	3.12%	-	-	-
Dimension Properties LLC	5,958	7	2.39%	3,442	10	1.37%
Kenneth/Susan Catchot Family 2005 Revocable Trust	5,224	8	2.10%	4,314	7	1.72%
American River Self Storage LP	5,023	9	2.02%	4,266	8	1.70%
2800 Pico Associates LLC	4,329	10	1.74%	3,807	9	1.51%
Sacramento Fourth Ave Assoc LLC	-	-	-	52,464	1	20.86%
Home Depot USA Inc.	-	-	-	14,354	2	5.71%
KCMKC Properties, LP/Paul E. Fong/MAE Etal	-	-	-	7,277	4	2.89%
Commercial Net Lease Realty	-	-	-	4,801	6	1.91%
Sub Total	137,764		55.29%	113,739		45.22%
All Other Taxpayers	111,411		44.71%	137,775		54.78%
Total	<u>\$ 249,175</u>		<u>100.00%</u>	<u>\$ 251,514</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
 (2) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor

# EXHIBIT B

**City of Sacramento  
 Successor Agency Trust Fund  
 Principal Property Taxpayers - Railyards  
 Current Fiscal Year and Nine Years Ago  
 (in thousands)**

Assessee	2015			2010 <sup>(1)</sup>		
	Taxable Value <sup>(2)</sup>	Rank	Percentage of Total Taxable Value <sup>(3)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
IA Sacramento Development LLC	\$ 27,550	1	33.92%	\$ -	-	-
906 Newco LLC	12,240	2	15.07%	-	-	-
REA Limited Partnership	4,376	3	5.39%	5,378	4	6.91%
Sacramento County Employee Credit Union	4,349	4	5.35%	4,068	5	5.23%
PDRA/Company LLC	3,790	5	4.67%	3,537	6	4.54%
Sutter HOJ LP	3,621	6	4.46%	-	-	-
PLF Bldg. LLC	3,570	7	4.40%	-	-	-
Strumwasser Michael J./Silvia M.	3,133	8	3.86%	2,924	7	3.76%
Bowman/Bay Building Joint Venture	2,267	9	2.79%	2,115	8	2.72%
Legacy Ventures LLC	1,334	10	1.64%	1,245	10	1.60%
CCAA Partners LLC/Bruce W. Bell/Etal	-	-	-	14,843	2	19.07%
New Baytree LLC	-	-	-	14,826	3	19.05%
S Thomas Enterprises of Sacramento	-	-	-	17,224	1	22.13%
John Morgan/Nelly B Patino/Eddie Cuevas	-	-	-	1,556	9	2.00%
Sub Total	66,230		81.55%	67,716		87.00%
All Other Taxpayers	14,988		18.45%	10,117		13.00%
<b>Total</b>	<b>\$ 81,218</b>		<b>100.00%</b>	<b>\$ 77,833</b>		<b>100.00%</b>

Notes: (1) Data from Fiscal Year 2010 - Railyards Redevelopment Area was formed in Fiscal Year 2010.  
 (2) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
 (3) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor

# EXHIBIT C

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Debt Coverage Analysis**  
**Last Ten Fiscal Years**  
(in thousands)

**RDA - All Project Areas**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2005-06	\$ 36,549	\$ 325	\$ 1,168	\$ 35,055	\$ 17,880	1.96	NA	NA	NA
2006-07	40,781	292	1,772	38,716	21,468	1.80	NA	NA	NA
2007-08	44,436	456	1,851	42,129	22,119	1.90	NA	NA	NA
2008-09	48,016	600	2,295	45,121	21,836	2.07	NA	NA	NA
2009-10	42,876	438	3,050	39,388	21,790	1.81	NA	NA	NA
2010-11	35,280	580	2,684	32,016	21,776	1.47	NA	NA	NA
2011-12	42,334	726	2,911	38,698	22,120	1.75	6,008	28,128	1.38 (1)
2012-13	41,304	745	2,556	38,003	22,087	1.72	6,619	28,706	1.32
2013-14	42,684	687	3,037	38,960	24,896	1.56	5,123	30,019	1.30 (3)
2014-15	43,657	649	3,911	39,097	21,937	1.78	9,158	31,095	1.26

**Merged Downtown**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2005-06	\$ 22,447	\$ 200	\$ 261	\$ 21,986	\$ 14,319	1.54	NA	NA	NA
2006-07	24,217	167	496	23,554	16,162	1.46	NA	NA	NA
2007-08	26,259	277	502	25,480	16,541	1.54	NA	NA	NA
2008-09	30,213	380	484	29,349	16,090	1.82	NA	NA	NA
2009-10	29,144	282	1,606	27,256	16,072	1.70	NA	NA	NA
2010-11	23,069	387	1,454	21,228	16,051	1.32	NA	NA	NA
2011-12	23,750	406	807	22,537	16,254	1.39	2,608	18,862	1.19 (1)
2012-13	23,260	419	652	22,189	16,298	1.36	2,655	18,953	1.17
2013-14	23,042	372	580	22,090	16,245	1.36	4,188	20,433	1.08 (2)
2014-15	23,121	350	1,071	21,700	16,242	1.34	4,980	21,222	1.02

**Del Paso Heights**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2005-06	\$ 3,172	\$ 28	\$ 197	\$ 2,948	\$ 949	3.11	NA	NA	NA
2006-07	3,837	29	307	3,501	1,290	2.71	NA	NA	NA
2007-08	4,181	27	357	3,796	1,606	2.36	NA	NA	NA
2008-09	4,079	51	169	3,859	1,625	2.37	NA	NA	NA
2009-10	3,222	33	377	2,812	1,627	1.73	NA	NA	NA
2010-11	2,901	45	322	2,534	1,626	1.56	NA	NA	NA
2011-12	2,551	44	199	2,307	1,769	1.30	100	1,869	1.23 (1)
2012-13	2,549	46	194	2,309	1,644	1.40	240	1,884	1.23
2013-14	2,853	44	245	2,564	1,618	1.58	230	1,848	1.39
2014-15	3,149	44	337	2,768	1,618	1.71	231	1,849	1.50

Notes:

NA) Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

(1) Revised to include 2008 B of A Public Capital Corp Debt.

(2) Revised to correct 2005 Merged Downtown ML Refunding from senior to subordinate debt.

(3) Revised to correct total tax increment received.



# EXHIBIT C

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Debt Coverage Analysis**  
**Last Ten Fiscal Years**  
(in thousands)

**Alkali Flat**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2005-06	1,061	11	19	1,031	621	1.66	NA	NA	NA
2006-07	1,168	9	33	1,126	618	1.82	NA	NA	NA
2007-08	1,270	14	34	1,222	619	1.98	NA	NA	NA
2008-09	1,234	17	14	1,203	618	1.95	NA	NA	NA
2009-10	1,253	15	54	1,185	616	1.92	NA	NA	NA
2010-11	1,106	18	68	1,020	619	1.65	NA	NA	NA
2011-12	1,077	18	19	1,039	622	1.67	463	1,085	0.96
2012-13	1,049	19	10	1,020	623	1.64	467	1,090	0.94
2013-14	1,028	16	9	1,003	612	1.64	461	1,073	0.93
2014-15	1,148	16	64	1,068	613	1.74	464	1,077	0.99

(1)

**Oak Park**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2005-06	4,957	44	274	4,639	1,686	2.75	NA	NA	NA
2006-07	5,939	45	404	5,490	2,846	1.93	NA	NA	NA
2007-08	6,255	69	409	5,777	2,769	2.09	NA	NA	NA
2008-09	5,854	73	381	5,400	2,767	1.95	NA	NA	NA
2009-10	4,213	49	372	3,792	2,757	1.38	NA	NA	NA
2010-11	3,871	60	314	3,498	2,761	1.27	NA	NA	NA
2011-12	3,772	63	150	3,559	2,756	1.29	103	2,859	1.24
2012-13	3,841	67	151	3,623	2,794	1.30	183	2,977	1.22
2013-14	4,364	67	244	4,053	2,752	1.47	173	2,925	1.39
2014-15	4,522	63	385	4,074	2,755	1.48	178	2,933	1.39

(1)

(2)

**River District**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2005-06	NA	NA	NA	NA	-	-	NA	NA	NA
2006-07	NA	NA	NA	NA	-	-	NA	NA	NA
2007-08	NA	NA	NA	NA	-	-	NA	NA	NA
2008-09	NA	NA	NA	NA	-	-	NA	NA	NA
2009-10	NA	NA	NA	NA	-	-	NA	NA	NA
2010-11	NA	NA	NA	NA	-	-	NA	NA	NA
2011-12	1,372	25	246	1,100	-	-	494	494	2.23
2012-13	1,294	26	227	1,041	-	-	654	654	1.59
2013-14	1,025	20	259	746	-	-	646	646	1.15
2014-15	1,542	23	280	1,239	-	-	642	642	1.93

(1)

(3)

Notes:

NA) Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

(1) Revised to include 2008 B of A Public Capital Corp Debt.

(2) Revised to correct 2005 Oak Park ML Refunding from senior to subordinate debt.

(3) Revised to correct total tax increment received.

# EXHIBIT C

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Debt Coverage Analysis**  
**Last Ten Fiscal Years**  
(in thousands)

**North Sacramento**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2005-06	2,620	24	249	2,347	305	7.68	NA	NA	NA
2006-07	3,063	24	194	2,845	436	6.53	NA	NA	NA
2007-08	3,542	38	198	3,305	468	7.06	NA	NA	NA
2008-09	3,787	46	291	3,450	528	6.53	NA	NA	NA
2009-10	3,087	36	237	2,814	530	5.30	NA	NA	NA
2010-11	2,722	45	209	2,468	528	4.68	NA	NA	NA
2011-12	2,439	44	187	2,208	539	4.10	629	1,168	1.89 (1)
2012-13	2,323	44	165	2,114	537	3.94	779	1,316	1.61 (2)
2013-14	2,303	38	247	2,018	524	3.85	778	1,302	1.55 (2)
2014-15	2,689	37	262	2,390	530	4.51	772	1,302	1.84

**Franklin Boulevard**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2005-06	NA	NA	NA	NA	-	-	NA	NA	NA
2006-07	NA	NA	NA	NA	-	-	NA	NA	NA
2007-08	NA	NA	NA	NA	-	-	NA	NA	NA
2008-09	NA	NA	NA	NA	-	-	NA	NA	NA
2009-10	NA	NA	NA	NA	-	-	NA	NA	NA
2010-11	NA	NA	NA	NA	-	-	NA	NA	NA
2011-12	2,225	39	184	2,002	-	-	100	100	20.02 (1)
2012-13	2,354	41	195	2,118	-	-	109	109	19.43
2013-14	2,414	38	189	2,187	-	-	99	99	22.09
2014-15	952	24	117	811	-	-	99	99	8.19 (3)

**Stockton Boulevard**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2005-06	2,293	19	169	2,105	-	-	NA	NA	NA
2006-07	2,557	19	338	2,200	115	19.16	NA	NA	NA
2007-08	2,930	31	350	2,548	115	22.20	NA	NA	NA
2008-09	2,849	33	957	1,860	208	8.92	NA	NA	NA
2009-10	1,957	22	405	1,529	187	8.19	NA	NA	NA
2010-11	1,611	26	317	1,268	191	6.63	NA	NA	NA
2011-12	1,496	26	387	1,083	180	6.02	250	430	2.52 (1)
2012-13	1,369	24	329	1,016	191	5.32	261	452	2.25
2013-14	1,420	24	377	1,019	180	5.66	245	425	2.40
2014-15	1,755	24	446	1,285	180	7.14	246	426	3.02

Notes:

NA) Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

(1) Revised to include 2008 B of A Public Capital Corp Debt.

(2) Revised to correct 2006 North Sac TE and TX ML Series A & B from senior to subordinate debts.

(3) Reduction in total tax increment is a result of appeal refunds.

# EXHIBIT C

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Debt Coverage Analysis**  
**Last Ten Fiscal Years**  
(in thousands)

**Army Depot**

<b>Fiscal Year</b>	<b>Total Tax Increment</b>	<b>Property Tax Collection Fee</b>	<b>AB 1290 Pass thru</b>	<b>Net Tax Revenues</b>	<b>Senior Debt</b>	<b>Senior Debt Coverage</b>	<b>Subordinate Debt</b>	<b>Total Debt</b>	<b>Total Debt Coverage</b>
2005-06	NA	NA	NA	NA	-	-	NA	NA	NA
2006-07	NA	NA	NA	NA	-	-	NA	NA	NA
2007-08	NA	NA	NA	NA	-	-	NA	NA	NA
2008-09	NA	NA	NA	NA	-	-	NA	NA	NA
2009-10	NA	NA	NA	NA	-	-	NA	NA	NA
2010-11	NA	NA	NA	NA	-	-	NA	NA	NA
2011-12	2,617	44	523	2,050	-	-	737	737	2.78
2012-13	2,342	43	452	1,847	-	-	748	748	2.47
2013-14	3,200	50	643	2,507	-	-	735	735	3.41
2014-15	3,556	50	699	2,807	-	-	739	739	3.80

(1)

**65th Street**

<b>Fiscal Year</b>	<b>Total Tax Increment</b>	<b>Property Tax Collection Fee</b>	<b>AB 1290 Pass thru</b>	<b>Net Tax Revenues</b>	<b>Senior Debt</b>	<b>Senior Debt Coverage</b>	<b>Subordinate Debt</b>	<b>Total Debt</b>	<b>Total Debt Coverage</b>
2005-06	NA	NA	NA	NA	-	-	NA	NA	NA
2006-07	NA	NA	NA	NA	-	-	NA	NA	NA
2007-08	NA	NA	NA	NA	-	-	NA	NA	NA
2008-09	NA	NA	NA	NA	-	-	NA	NA	NA
2009-10	NA	NA	NA	NA	-	-	NA	NA	NA
2010-11	NA	NA	NA	NA	-	-	NA	NA	NA
2011-12	1,035	17	207	811	-	-	524	524	1.55
2012-13	923	16	181	726	-	-	523	523	1.39
2013-14	834	14	185	635	-	-	506	506	1.25
2014-15	1,030	14	197	819	-	-	500	500	1.64

(1)

Notes:

NA) Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

(1) Revised to include 2008 B of A Public Capital Corp Debt.

**EXHIBIT D**  
**SACRAMENTO COUNTY**  
**DEPARTMENT OF FINANCE**  
**AUDITOR-CONTROLLER DIVISION**  
**2015-2016 EQUALIZED ASSESSED VALUATION**

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
0000	COUNTY WIDE 1%	129,160,079,200	1,548,235,515	27,746,496	5,405,922,921	138,814
0001	UTILITY 1 PERCENT	2,170,401	-	1,479,548,469	-	-
0002	UTILITY DEBT SVC	2,170,401	-	1,527,359,125	-	-
0003	UTILITY - RAILROAD 1%	-	-	47,810,656	-	-
1001	ARCOHE UNION ELEMENTARY	635,637,003	6,002,946	606,186	7,395,552	-
1025	CENTER UNIFIED	1,644,798,137	26,986,400	-	14,059,942	-
1075	ELVERTA JT ELEMENTARY	220,414,557	3,452,426	75,577	4,072,797	-
1080	ELVERTA JT ELEM GOB	220,414,557	3,452,426	75,577	4,072,797	-
1101	GALT JOINT UNION ELEM	2,140,133,317	31,270,678	592,594	45,690,756	-
1102	GALT JT ELEM GOB 2002	2,140,133,317	31,270,678	592,594	45,690,756	-
1150	NATOMAS UNIF SCHOOL DIST	7,557,633,589	64,772,170	-	749,176,414	7,000
1225	ROBLA ELEMENTARY	1,739,283,033	15,661,552	66,430	624,212,543	-
1250	RIVER DELTA UNIFIED	714,009,616	4,534,079	185,888	123,861,900	126,214
1252	RIVER DELTA SFID #1	382,759,259	2,102,279	11,640	77,233,067	112,214
1255	RIVER DELTA SFID #2	331,250,357	2,431,800	174,248	46,628,833	14,000
1275	GALT JOINT UNION HIGH	2,775,770,320	37,273,624	1,198,780	53,086,308	-
1280	GALT JT HIGH GOB	2,775,770,320	37,273,624	1,198,780	53,086,308	-
1308	GRANT JT HIGH GOB	10,687,907,120	152,706,835	3,517,573	1,111,049,525	-
1325	LOS RIOS COLLEGE	122,790,417,334	1,458,027,012	26,536,076	5,262,661,784	33,600
1350	ELK GROVE UNIFIED	29,456,568,996	346,293,863	2,845,756	622,571,884	-
1375	FOLSOM CORDOVA UNIFIED	16,755,228,568	144,159,898	12,242,850	933,803,947	-
1401	SACRAMENTO CITY UNIFIED	27,621,228,905	334,598,130	5,824,663	1,188,321,120	5,600
1425	SAN JUAN UNIFIED	30,384,495,444	413,251,916	1,930,986	603,173,194	-
1440	TWIN RIVERS UNIFIED	10,687,907,120	152,706,835	3,517,573	1,111,049,525	-
1441	TWIN RIVERS ELEM GOB 12	8,728,209,530	133,592,857	3,375,566	482,764,185	-

## EXHIBIT D

### 2015-2016 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
1442	TWIN RIVERS UNIF GOB	10,687,907,120	152,706,835	3,517,573	1,111,049,525	-
1458	COUNTY WIDE EQUALIZATION	109,242,240,071	1,295,226,769	25,923,296	4,846,251,600	138,814
1459	EQUALIZATION GALT	8,081,574,550	72,987,371	-	782,721,988	7,000
1461	EQUALIZATION GRANT	11,106,124,427	93,613,348	476,291	1,577,538,453	7,000
2855	COUNTY SERVICE AREA NO 6	106,082,405,893	1,339,327,057	25,157,287	4,740,353,346	12,600
2860	COUNTY SERVICE AREA 11	48,783,441,057	650,544,194	16,305,904	2,778,186,983	126,214
3012	COURTLAND SANITATION DIST	14,192,661	252,000	-	738,008	-
3013	COUNTY SERVICE AREA 1	54,730,430,184	738,800,208	15,863,848	3,004,238,442	126,214
3021	ARDEN PARK VISTA WATER MD	1,379,267,366	13,924,400	-	23,629,583	-
3024	VALLEY HI GREENS	35,407,648	616,000	-	78,228	-
3027	METRO STORM DRAIN MAINT	106,466,739,991	1,261,300,549	25,891,775	5,054,961,243	138,814
3037	ELK-GROVE METRO STORM	16,768,191,399	189,561,400	1,854,721	225,499,529	-
3038	CITRUS HGTS METRO STORM	5,925,147,810	97,373,566	-	125,462,149	-
3040	NORTHGATE 880 WATER DIST	88,693,841	-	-	18,532,589	-
3053	SAC COUNTY WATER ZONE12D	612,074,732	9,280,600	-	8,673,689	-
3210	SAC COUNTY WATER ZONE 40	2,405,665,672	32,651,762	-	21,485,688	-
4000	MCCLELLAN AFB RDA	296,026,515	-	-	227,264,394	-
4001	MCCLELLAN WATT RDA	288,064,576	7,000	-	28,433,373	-
4010	SACRAMENTO ARMY DEP RDA	260,056,723	-	1,010,520	68,538,410	-
4013	SACTO ARMY DEP 05 ANNEX	682,235,087	14,042,838	60,984	41,671,094	-
4030	MATHER A/F BASE RDA	452,844,736	5,371,800	334,284	154,846,869	-
4040	NORTH SACRAMENTO REDEV	526,701,920	3,175,864	-	36,778,213	-
4050	65TH STREET REDEV	243,766,044	82,044	-	14,032,991	-
4060	FRANKLIN BLVD REDEV	479,032,398	4,662,000	-	31,565,429	-
4065	FLORIN ROAD RDA	222,673,740	91,000	-	12,850,248	-
4070	STOCKTON BLVD REDEV	388,707,637	4,446,437	-	16,741,813	-
4080	AUBURN BLVD REDEV	104,800,854	20,100	-	8,484,186	-

## EXHIBIT D

### 2015-2016 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
4091	RIVER DISTRICT RDA	295,658,295	112,000	2,591,124	36,537,170	-
4092	RIVER DISTRICT 98 ANN	98,225,318	231,000	-	777,362	-
4120	MERG DWNTWN - RDA2A	565,129,508	231,000	-	29,774,361	-
4125	MERG DWNTWN - RDA3 MALL	179,847,026	-	-	6,360,093	-
4130	MERG DWNTWN - RDA8 CENTR	1,416,667,994	14,000	-	69,893,349	-
4134	MERG DWNTWN RDA4 CAP MLL	300,423,768	483,000	54,835	18,138,471	-
4135	MERG DWNTWN RDA4A RIVER	-	-	692,921	6,939	-
4140	RDA 5 DEL PASO HGTS	323,566,755	5,681,200	1,392	13,620,676	-
4150	RDA 6 ALKALI FLAT	123,495,894	245,000	-	2,963,052	-
4160	RDA 7 OAK PARK	509,341,400	8,209,177	-	24,937,993	-
4165	RAILYARD RDA	68,288,363	-	-	10,940,143	-
5706	COUNTY LIBRARY	77,924,127,427	1,004,854,878	18,342,824	3,580,138,214	126,214
5707	COUNTY ROADS	46,803,735,395	610,550,932	15,861,563	2,763,892,600	126,214
5910	COUNTY GENERAL	129,160,079,200	1,548,235,515	27,746,496	5,405,922,921	138,814
6032	ELK GROVE UNIFIED-CFD#1	29,456,568,996	346,293,863	2,845,756	622,571,884	-
6491	CO SERVICE AREA 4B	1,167,877,083	9,964,958	487,681	29,737,275	-
6492	CO SERVICE AREA 4 ZONE C	666,828,455	3,865,207	185,888	119,818,020	126,214
6493	CO SERVICE AREA 4D-GALT	1,113,856,257	10,701,624	724,833	18,728,198	-
6494	DEL NORTE OAKS PARK MAINT	7,869,520	182,000	-	56,103	-
7000	SAN JOAQUIN DELTA COMM	3,162,425,224	39,563,503	1,210,420	122,382,508	105,214
7001	SAN JOAQUIN DELTA GOB	3,162,425,224	39,563,503	1,210,420	122,382,508	105,214
7158	NORTH SACTO ELEM GOB	8,728,209,530	133,592,857	3,375,566	482,764,185	-
7465	CITRUS HEIGHTS COMM RDA	505,368,074	378,000	-	38,951,421	-
9201	ELK GROVE COSUMNES CMTRY	24,282,267,378	280,889,101	3,190,104	468,861,305	-
9202	FAIR OAK CEMETERY	23,762,173,910	295,463,873	11,980,830	788,150,222	-
9205	GALT ARNO CEMETERY	2,762,198,530	37,231,624	1,198,780	54,286,348	-
9206	SYLVAN CEMETERY	18,882,359,601	292,727,083	1,797,286	1,630,653,493	-

## EXHIBIT D

### 2015-2016 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9212	SACRAMENTO METRO FIRE	54,542,728,010	742,682,162	14,281,090	2,018,622,143	-
9217	COURTLAND FIRE	179,525,175	994,000	16,748	4,705,661	-
9219	DELTA FIRE	123,104,981	343,000	-	8,306,683	49,000
9220	COSUMNES CSD - FIRE	16,996,151,333	190,477,000	2,167,221	262,269,302	-
9225	COSUMNES CSD - GALT	2,113,483,825	30,892,146	510,559	47,832,530	-
9227	HERALD FIRE	474,683,279	4,268,878	428,749	4,500,551	-
9228	RIVER DELTA FIRE	167,433,639	1,020,407	-	54,668,552	56,214
9229	NATOMAS FIRE	1,015,550,060	1,133,655	-	1,074,867,916	-
9231	PACIFIC FRUITRIDGE FIRE	1,174,949,287	20,581,400	-	46,057,465	-
9235	WALNUT GROVE FIRE	237,737,050	1,647,800	183,042	53,272,772	21,000
9236	WILTON FIRE	921,967,129	10,411,558	755,415	4,361,797	-
9331	ARDEN MANOR PARK	727,370,271	7,719,600	209,277	13,819,284	-
9332	ORANGEVALE PARK	2,913,254,910	47,801,054	-	23,248,751	-
9334	ARDEN PARK	691,781,225	9,440,200	-	2,696,854	-
9336	MISSION OAKS PARK	5,916,728,995	71,215,200	-	105,152,596	-
9337	CARMICHAEL PARK	3,751,989,403	54,135,200	-	63,330,547	-
9338	SUNRISE PARK	10,828,552,907	172,845,892	1,721,709	216,494,331	-
9339	ARCADE CREEK PARK	1,522,841,834	18,157,324	-	39,624,209	-
9340	COSUMNES CSD - PARK	16,996,151,333	190,477,000	2,167,221	262,269,302	-
9341	FAIR OAKS PARK	3,835,818,716	52,460,800	-	39,483,852	-
9342	FULTON ELCAMINO PARK	2,346,923,415	22,414,249	-	154,721,088	-
9345	RIO LINDA-ELVERTA PARK	2,040,564,539	26,419,086	75,577	560,359,025	-
9346	NORTH HIGHLANDS PARK	2,138,850,692	38,434,927	-	261,812,658	-
9347	CORDOVA PARK	11,302,234,591	127,926,117	12,105,837	941,148,899	-
9348	SOUTHGATE PARK	7,265,150,860	103,080,968	168,690	198,082,950	-
9356	COSUMNES CSD MAINT 1	3,881,937,932	48,000,400	6,600	70,393,111	-
9385	RIO LINDA-ELVERTA WATER	1,075,862,550	21,604,831	75,577	25,793,532	-

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### 2015-2016 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9394	SLOUGHHOUSE RES CONSERV	3,160,304,262	30,060,582	1,324,164	48,518,961	-
9477	CITY OF RANCHO CORDOVA	6,601,582,669	67,375,718	182,199	452,081,086	-
9478	RANCHO CORDOVA ROAD	6,144,486,026	67,375,718	152,593	398,075,110	-
9480	RANCHO CORDOVA RDA	1,353,721,379	15,759,283	6,400	81,897,526	-
9502	SMR EDUCATION	14,660,916,459	158,503,157	1,342,179	1,491,804,513	7,000
9503	PHYS HANDICAPPED ELEM	15,147,783,154	163,772,757	1,342,179	1,494,261,348	7,000
9504	JUVENILE HALL	128,828,830,354	1,542,603,655	27,746,496	5,394,652,597	138,814
9505	REGIONAL OCCUPATN CENTER	128,546,593,416	1,539,464,385	27,746,496	5,383,666,418	138,814
9506	PHYS HANDICAPPED UNIFIED	30,312,402,082	352,465,942	3,031,644	752,888,704	126,214
9508	INFANT DEV PHYSICAL HDCP	127,164,066,594	1,517,972,055	27,746,496	5,374,353,286	138,814
9509	INFANT DEV MENTALLY HDCP	127,018,496,698	1,516,155,785	27,746,496	5,376,571,557	138,814
9511	CENTER CSBA	1,644,798,137	26,986,400	-	14,059,942	-
9513	ELVERTA CSBA	220,414,557	3,452,426	75,577	4,072,797	-
9516	ROBLA CSBA	1,739,283,033	15,661,552	66,430	624,212,543	-
9517	NATOMAS UNION CSBA	7,470,219,406	63,730,570	-	749,069,012	7,000
9518	ARCOHE CSBA	614,019,073	5,932,946	606,186	7,357,252	-
9519	GALT ELEM CSBA	2,161,751,247	31,340,678	592,594	45,729,056	-
9520	GRANT UNION CSBA	58,866,977	490,000	-	2,389,882	-
9521	GALT HIGH CSBA	2,775,770,320	37,273,624	1,198,780	53,086,308	-
9523	RIVER DELTA CSBA	714,009,616	4,534,079	185,888	123,861,900	126,214
9524	NORTHRIDGE IMP 1	2,318,601,239	30,293,520	-	54,261,561	-
9525	NORTHRIDGE IMP 3	351,207,045	3,867,399	-	11,455,344	-
9526	NORTHRIDGE IMP 2	905,231,757	18,934,496	-	15,920,411	-
9527	NORTHRIDGE IMP 4	138,356,025	-	-	12,468,787	-
9528	CHILDRENS INSTITUTIONS	128,189,304,790	1,533,413,159	27,746,496	5,376,823,084	138,814
9529	SAC SUBURBAN WTR 5	30,315,969	742,000	-	143,444	-
9530	SACRAMENTO SUBURBAN WTR	12,862,046,059	172,490,425	-	562,752,525	-



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### 2015-2016 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9531	COUNTY SUPERINT ADMIN	4,398,859,108	47,740,873	610,960	237,753,328	-
9605	REGIONAL SANITATION	119,396,852,067	1,449,652,024	25,481,406	4,889,458,159	19,600
9606	SACRAMENTO AREA SEWER	87,476,174,951	1,117,787,716	18,389,526	3,814,786,310	21,000
9701	FOLSOM CITY GOB	11,257,938,770	94,614,716	137,013	311,174,437	-
9702	EL DORADO HILLS WATER	11,565,127	-	-	-	-
9703	EL DORADO FIRE	11,565,127	-	-	-	-
9714	SAN JUAN UNIF GOB	30,384,495,444	413,251,916	1,930,986	603,173,194	-
9735	CITY OF CITRUS HEIGHTS	5,925,147,810	97,373,566	-	125,462,149	-
9737	CAPITOL AREA REDEVELOPMT	248,517,463	1,036,000	-	44,285,049	-
9738	SACTO-YOLO PORT M&O	129,160,079,200	1,548,235,515	27,746,496	5,405,922,921	138,814
9739	R STREET RDA	130,765,428	42,000	-	3,937,723	-
9740	AMER RIVER FLOOD ZONE A	1,148,740,799	18,514,713	696	38,925,022	-
9740	AMER RIVER FLOOD ZONE B	4,973,350,537	39,528,299	418,173	263,059,263	-
9740	AMER RIVER FLOOD ZONE C	14,129,685,964	117,732,520	6,560,968	511,314,461	5,600
9741	OLD SACRAMENTO MISC MAIN	64,460,827	14,000	-	5,288,089	-
9742	MAINTENANCE AREA 9	15,117,978,098	218,751,614	404,656	344,891,325	-
9744	MAINTENANCE AREA 10	2,067,235,007	14,870,800	-	82,259,647	-
9745	RANCHO MURIETA CSD	936,406,759	11,750,200	-	7,133,841	-
9746	MAINTENANCE AREA 11	917,077,535	10,337,600	-	6,037,000	-
9748	EL DORADO IRRIGATION	11,565,127	-	-	-	-
9749	GALT IRRIGATION	728,545,446	8,146,624	560,382	14,593,239	-
9750	DEL PASO MANOR WATER	404,926,445	6,829,200	-	12,613,916	-
9752	FLORIN WATER	595,100,645	9,402,554	168,690	73,346,459	-
9753	CLAY WATER	12,397,471	49,000	-	821,735	-
9754	OMOCHUMNE HARTNELL WATER	491,623,047	3,691,658	198,317	13,794,459	-
9755	NORTH DELTA WATER	1,255,182,201	8,270,679	208,052	136,619,291	126,214
9756	SACTO-YOLO MOSQUITO	129,160,079,200	1,548,235,515	27,746,496	5,405,922,921	138,814

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### 2015-2016 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9757	CHINATOWN MALL MISC MAIN	11,560,406	-	-	262,397	-
9758	GALT RDA 2007 AMENDMENT	86,837,989	1,909,600	-	935,402	-
9759	SAN JUAN SUBURBAN WATER	12,536,599,555	178,724,018	-	180,138,413	-
9760	FOLSOM CITY	11,257,938,770	94,614,716	137,013	311,174,437	-
9761	FOLSOM REDEVELOPMENT	798,782,051	5,437,119	137,013	43,452,586	-
9762	CITY OF GALT	1,660,069,888	26,572,000	473,947	34,337,585	-
9763	GALT REDEVELOPMENT	300,001,249	2,485,000	473,947	16,925,696	-
9764	ISLETON CITY	45,433,390	668,872	-	4,043,880	-
9765	ISLETON REDEVELOPMENT	21,782,412	101,872	-	3,613,222	-
9768	SACRAMENTO CITY GEN	39,823,777,495	448,765,921	9,266,659	1,513,518,737	12,600
9769	DRY CREEK ELEM GOB	1,562,438,505	23,658,600	-	6,818,687	-
9771	DRY CREEK ELEMENTARY	1,562,438,505	23,658,600	-	6,818,687	-
9774	ROSEVILLE HIGH SCHOOL	1,562,438,505	23,658,600	-	6,818,687	-
9778	SIERRA JR COMM COLLEGE	3,207,236,642	50,645,000	-	20,878,629	-
9779	DIST EQUALIZN-CENTER	1,644,798,137	26,986,400	-	14,059,942	-
9780	DIST EQUALIZN-DRY CREEK	1,562,438,505	23,658,600	-	6,818,687	-
9784	ROSEVILLE HIGH GOB	1,562,438,505	23,658,600	-	6,818,687	-
9790	CITY OF ELK GROVE	14,222,697,452	164,228,400	1,823,200	195,830,869	-
9791	CITY OF ELK GROVE-LAGUNA	2,455,195,155	24,424,400	31,521	29,478,671	-
9792	CITY OF ELK GROVE-FRANKL	90,298,792	908,600	-	189,989	-
9793	CITY OF FOLSOM SOUTH	154,235,508	-	-	1,091,533	-
9804	RIO LINDA ELEM GOB	8,728,209,530	133,592,857	3,375,566	482,764,185	-
9808	CENTER UNIF GOB	1,644,798,137	26,986,400	-	14,059,942	-
9843	NATOMAS UNIF GOB	7,557,633,589	64,772,170	-	749,176,414	7,000
9861	ROBLA ELEM GOB	1,739,283,033	15,661,552	66,430	624,212,543	-
9876	LOS RIOS COLL GOB	122,790,417,334	1,458,027,012	26,536,076	5,262,661,784	33,600
9906	FOLSOM CORDOVA IMP 1	5,528,497,042	52,051,182	12,105,837	623,985,430	-

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INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9912	FOLSOM CORDOVA IMP 2	11,061,516,526	92,108,716	137,013	309,818,517	-
9916	FOLSOM CORDOVA IMP 3	1,321,198,009	1,518,182	11,618,960	208,886,507	-
9921	FOLSOM CORDOVA IMP 4	4,428,018,128	50,442,000	152,593	419,710,620	-
9930	FOLSOM CORDOVA IMP 5	10,997,892,061	92,101,716	137,013	-	-
9948	SACTO UNIFIED GOB	27,621,228,905	334,598,130	5,824,663	1,188,321,120	5,600
9998	DEVELOP CENTER-HANDICAPPD	126,204,901,880	1,506,004,507	27,746,496	5,354,666,560	138,814

SOURCES: EQUALIZED VALUES REPORTS TAXR6805 and PFHR6805