

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2013/14

Issue	City of Sacramento North Natomas Community Facilities District No. 4 Special Tax Bonds	
Series	Series D (2006)	Series E (2013)
Par	\$26,210,000	\$46,075,000
Issued	Dec. 07, 2006	Jul. 25, 2013
CUSIP Numbers	661253BF0 661253BG8 661253BH6 661253BJ2 661253BK9 661253BL7 661253BM5 661253BN3 661253BP8	661253BR4 661253BS2 661253BT0 661253BU7 661253BV5 661253BW3 661253BX1 661253BY9 661253BZ6 661253CA0 661253CB8 661253CC6 661253CE2 661253CF9 661253CG7

Refunding Note *On July 25, 2013, the Series E bonds fully refunded the Series A, B, and C bonds. Payments due on September 01, 2013 were made from tax collections of the FY12/13 levy.*

Special Tax Note *All amounts listed in this report reflect aggregate amounts for all North Natomas Community Facilities District No. 4 Series of bonds.*

Content of Annual Report.

The City’s Annual Report shall contain or incorporate by reference the following:

- (a) The City’s comprehensive audited financial report for the prior fiscal year.**

The City’s Comprehensive Annual Financial Report (CAFR) for the prior fiscal year is uploaded as a separate document to EMMA subsequent to City Council acceptance; it is projected that the CAFR will be presented to the City Council in early February. At that time, the CAFR will also be available on the city’s website at:

(b)(i) A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.

See Exhibit A1 – CFD 4, Series A – Debt Service Schedule

See Exhibit A2 – CFD 4, Series B – Debt Service Schedule

See Exhibit A3 – CFD 4, Series C – Debt Service Schedule

See Exhibit A4 – Event Notice of the Defeasance of CFD 4, Series A, B, and C bonds

See Exhibit A5 – CFD 4, Series D - Debt Service Schedule.

See Exhibit A6 – CFD 4, Series E - Debt Service Schedule.

(b)(ii) Balances in each of the following funds established pursuant to the Indentures as of the close of the prior fiscal year.

(b)(ii)(I) The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by said Fund prior to the receipt of expected additional special tax revenue); and

<u>Redemption Fund (as of June 30, 2014)</u>	\$ 3,228,619.83
• Held with Trustee	\$ 0.24
• Held with City	\$ 3,228,619.59
<u>Debt service payment (on September 01, 2014)</u>	\$ 3,087,132.50

(b)(ii)(II) The Bond Reserve Fund.

<u>Reserve Fund (as of June 30, 2014)</u>	\$ 2,646,691.24
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(b)(iii) A statement of the debt service requirements for the Bonds for the prior fiscal year.

<u>Debt Service requirement (for Fiscal Year 2013/14)</u>	\$ 5,782,216.25 ¹
• Debt Service paid from refunding escrow	\$ 2,575,071.25 ¹
• Debt Service paid from funds in the Redemption Fund	\$ 3,207,145.00 ²

¹ Includes the debt service of Series A, B, and C bonds due on September 1, 2013, if the bonds were not fully refunded as they were on that date.

² Represents the total debt service for Series D and E bonds in Fiscal Year 2013/14. Does not include bonds called on September 1, 2013.

(b)(iv) A statement of the total special tax levied in the prior fiscal year.

Special Tax levy (for Fiscal Year 2013/14) \$ 5,097,511.20

(b)(v) A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.

Special Tax collection (for Fiscal Year 2013/14) – as of June 30, 2014 \$ 5,078,742.65

(b)(vi) The following information (to the extent that it is no longer reported in the City’s annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):

- (i) the Reserve Requirement for the prior fiscal year;**
- (ii) a statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and**
- (iii) a statement of any discontinuance of the County’s Teeter Plan with respect to any taxable property in the District.**

See Exhibit B1 - CFD 4, Series A - FY14 Annual CDIAC Mello-Roos Filing.

See Exhibit B2 - CFD 4, Series B - FY14 Annual CDIAC Mello-Roos Filing.

See Exhibit B3 - CFD 4, Series C - FY14 Annual CDIAC Mello-Roos Filing.

See Exhibit B4 - CFD 4, Series D - FY14 Annual CDIAC Mello-Roos Filing.

The City’s annual filings with CDIAC are also available online at:

<http://portal.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure>.

Additional Information.

Federal Emergency Management Agency

On December 8, 2008, the City decided to cease issuing building permits for new construction within the larger Natomas Basin until the levees protecting the basin meet the criteria for the A99 flood zone— which in general terms means that 50% of the levee work needed to reach 100-year flood protection has been completed and that Congress has authorized the Natomas levee project. No further development will occur in the Natomas Basin until it is remapped into an A99 flood zone.

In recent years, the Sacramento Area Flood Control Agency, in collaboration with the U.S. Army Corps of Engineers and the California Department of Water Resources, has worked on the Natomas Levee Improvement Program to meet the 50% criterion for completion of the levee work. Set out below is the updated status of the City's efforts with the Federal Emergency Management Agency (FEMA) to re-zone the flood-basin map to A99 and to resume new construction (in phases) in Natomas:

- In May 2013, the U.S. Senate passed the Water Resources Reform and Development Act of 2013 (WRRDA)
- In October 2013, the U.S. House of Representatives passed WRRDA
- In November 2013, a Senate-House conference committee was formed to reconcile the two versions of WRRDA
- On June 14, 2014, the President signed WRRDA into law, thereby authorizing the Natomas Levee Improvement Project
- On June 10, 2014, the City and the County of Sacramento (the County) jointly submitted a letter to FEMA requesting remap
- On June 24, 2014, FEMA responded to the City-County request
- On July 21, 2014, the City and the County submitted final information to FEMA
- In late July 2014, FEMA sent an A99 letter of approval to the City and the County
- On August 12, 2014, FEMA issued Preliminary Maps
- On August 13, 2014, officials from the City, the County, and FEMA met
- On September 30, 2014, the 90-day appeal period began
- On December 28, 2014, the 90-day appeal period ended
- FEMA issues Letter of Final Determination – *anticipated in mid-March 2015*
- New maps become effective – *anticipated by June 2015*

Delays in re-mapping the North Natomas flood-basin map would affect the phasing of development. No appeals were received during the appeal period, and no delays are anticipated as a result of the appeal process. Even though the City does not anticipate delays, the timing of events identified in the final two bullets cannot be guaranteed. And although the City intends to update the development status in North Natomas as milestones occur, the City does not guarantee that it will do so or that the information provided through the web-page link below is the most current available:

<http://portal.cityofsacramento.org/Community-Development/Planning/Long-Range/New%20Growth/North-Natomas>

EXHIBIT A1
NORTH NATOMAS CFD 4, SERIES A DEBT SERVICE SCHEDULE

DATE	RATE	PRINCIPAL	CALLED PRINCIPAL	CALL PREMIUM	INTEREST	TOTAL DEBT SERVICE	ANNUAL DEBT SERVICE	FISCAL YEAR DEBT SERVICE	PRINCIPAL REMAINING	INTEREST REMAINING
1-Sep-99					470,475.12	470,475.12	470,475.12		16,215,000.00	11,388,545.00
1-Mar-00					452,863.75	452,863.75		923,338.87	16,215,000.00	10,935,681.25
1-Sep-00					452,863.75	452,863.75	905,727.50		16,215,000.00	10,482,817.50
1-Mar-01					452,863.75	452,863.75		905,727.50	16,215,000.00	10,029,953.75
1-Sep-01	4.50%	150,000.00	0.00	0.00	452,863.75	602,863.75	1,055,727.50		16,065,000.00	9,577,090.00
1-Mar-02					449,488.75	449,488.75		1,052,352.50	16,065,000.00	9,127,601.25
1-Sep-02	4.70%	180,000.00	0.00	0.00	449,488.75	629,488.75	1,078,977.50		15,885,000.00	8,678,112.50
1-Mar-03					445,258.75	445,258.75		1,074,747.50	15,885,000.00	8,232,853.75
1-Sep-03	4.80%	210,000.00	290,000.00	8,700.00	445,258.75	953,958.75	1,399,217.50		15,385,000.00	7,787,595.00
1-Mar-04					432,066.25	432,066.25		1,386,025.00	15,385,000.00	7,355,528.75
1-Sep-04	4.90%	240,000.00	0.00	0.00	432,066.25	672,066.25	1,104,132.50		15,145,000.00	6,923,462.50
1-Mar-05					426,186.25	426,186.25		1,098,252.50	15,145,000.00	6,497,276.25
1-Sep-05	5.00%	275,000.00	0.00	0.00	426,186.25	701,186.25	1,127,372.50		14,870,000.00	6,071,090.00
1-Mar-06					419,311.25	419,311.25		1,120,497.50	14,870,000.00	5,651,778.75
1-Sep-06	5.10%	315,000.00	0.00	0.00	419,311.25	734,311.25	1,153,622.50		14,555,000.00	5,232,467.50
1-Mar-07					411,278.75	411,278.75		1,145,590.00	14,555,000.00	4,821,188.75
1-Sep-07	5.20%	355,000.00	0.00	0.00	411,278.75	766,278.75	1,177,557.50		14,200,000.00	4,409,910.00
1-Mar-08					402,048.75	402,048.75		1,168,327.50	14,200,000.00	4,007,861.25
1-Sep-08	5.30%	395,000.00	0.00	0.00	402,048.75	797,048.75	1,199,097.50		13,805,000.00	3,605,812.50
1-Mar-09					391,581.25	391,581.25		1,188,630.00	13,805,000.00	3,214,231.25
1-Sep-09	5.40%	440,000.00	0.00	0.00	391,581.25	831,581.25	1,223,162.50		13,365,000.00	2,822,650.00
1-Mar-10					379,701.25	379,701.25		1,211,282.50	13,365,000.00	2,442,948.75
1-Sep-10	5.50%	490,000.00	0.00	0.00	379,701.25	869,701.25	1,249,402.50		12,875,000.00	2,063,247.50
1-Mar-11			285,000.00	0.00	366,226.25	651,226.25		1,520,927.50	12,590,000.00	1,697,021.25
1-Sep-11	5.55%	545,000.00	0.00	0.00	358,111.25	903,111.25	1,554,337.50		12,045,000.00	1,338,910.00
1-Mar-12					342,987.50	342,987.50		1,246,098.75	12,045,000.00	995,922.50
1-Sep-12	5.60%	590,000.00	0.00	0.00	342,987.50	932,987.50	1,275,975.00		11,455,000.00	652,935.00
1-Mar-13					326,467.50	326,467.50		1,259,455.00	11,455,000.00	326,467.50
1-Sep-13	5.70%	645,000.00	10,810,000.00	0.00	326,467.50	11,781,467.50	12,107,935.00		0.00	0.00
1-Mar-14					0.00	0.00		11,781,467.50	0.00	0.00
1-Sep-14	5.70%		0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-15					0.00	0.00		0.00	0.00	0.00
1-Sep-15	5.70%		0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-16					0.00	0.00		0.00	0.00	0.00
1-Sep-16	5.70%		0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-17					0.00	0.00		0.00	0.00	0.00
1-Sep-17	5.70%		0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-18					0.00	0.00		0.00	0.00	0.00
1-Sep-18	5.70%		0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-19					0.00	0.00		0.00	0.00	0.00
1-Sep-19	5.70%		0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-20					0.00	0.00		0.00	0.00	0.00
1-Sep-20	5.70%		0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-21					0.00	0.00		0.00	0.00	0.00
1-Sep-21	5.70%		0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-22					0.00	0.00		0.00	0.00	0.00
1-Sep-22	5.70%		0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-23					0.00	0.00		0.00	0.00	0.00
1-Sep-23	5.70%		0.00	0.00	0.00	0.00	0.00		0.00	0.00
		4,830,000.00	11,385,000.00	8,700.00	11,859,020.12	28,082,720.12	28,082,720.12	28,082,720.12		

EXHIBIT A2
NORTH NATOMAS CFD 4, SERIES B DEBT SERVICE SCHEDULE

DATE	RATE	PRINCIPAL	CALLED PRINCIPAL	CALLED PREMIUM	INTEREST	TOTAL DEBT SERVICE	ANNUAL DEBT SERVICE	FISCAL YEAR DEBT SERVICE	PRINCIPAL REMAINING	INTEREST REMAINING
1-Sep-01	6.375%		0.00	0.00	298,031.25	298,031.25	298,031.25		12,750,000.00	9,574,453.20
1-Mar-02			0.00	0.00	406,406.25	406,406.25		704,437.50	12,750,000.00	9,168,046.95
1-Sep-02			0.00	0.00	406,406.25	406,406.25	812,812.50		12,750,000.00	8,761,640.70
1-Mar-03			0.00	0.00	406,406.25	406,406.25		812,812.50	12,750,000.00	8,355,234.45
1-Sep-03			225,000.00	6,750.00	406,406.25	638,156.25	1,044,562.50		12,525,000.00	7,948,828.20
1-Mar-04			0.00	0.00	399,234.38	399,234.38		1,037,390.63	12,525,000.00	7,549,593.82
1-Sep-04			0.00	0.00	399,234.38	399,234.38	798,468.76		12,525,000.00	7,150,359.44
1-Mar-05			0.00	0.00	399,234.38	399,234.38		798,468.76	12,525,000.00	6,751,125.06
1-Sep-05			0.00	0.00	399,234.38	399,234.38	798,468.76		12,525,000.00	6,351,890.68
1-Mar-06			0.00	0.00	399,234.38	399,234.38		798,468.76	12,525,000.00	5,952,656.30
1-Sep-06			0.00	0.00	399,234.38	399,234.38	798,468.76		12,525,000.00	5,553,421.92
1-Mar-07			0.00	0.00	399,234.38	399,234.38		798,468.76	12,525,000.00	5,154,187.54
1-Sep-07			0.00	0.00	399,234.38	399,234.38	798,468.76		12,525,000.00	4,754,953.16
1-Mar-08			0.00	0.00	399,234.38	399,234.38		798,468.76	12,525,000.00	4,355,718.78
1-Sep-08			0.00	0.00	399,234.38	399,234.38	798,468.76		12,525,000.00	3,956,484.40
1-Mar-09			0.00	0.00	399,234.38	399,234.38		798,468.76	12,525,000.00	3,557,250.02
1-Sep-09			0.00	0.00	399,234.38	399,234.38	798,468.76		12,525,000.00	3,158,015.64
1-Mar-10			0.00	0.00	399,234.38	399,234.38		798,468.76	12,525,000.00	2,758,781.26
1-Sep-10			0.00	0.00	399,234.38	399,234.38	798,468.76		12,525,000.00	2,359,546.88
1-Mar-11			225,000.00	0.00	399,234.38	624,234.38		1,023,468.76	12,300,000.00	1,960,312.50
1-Sep-11			0.00	0.00	392,062.50	392,062.50	1,016,296.88		12,300,000.00	1,568,250.00
1-Mar-12			0.00	0.00	392,062.50	392,062.50		784,125.00	12,300,000.00	1,176,187.50
1-Sep-12			0.00	0.00	392,062.50	392,062.50	784,125.00		12,300,000.00	784,125.00
1-Mar-13			0.00	0.00	392,062.50	392,062.50		784,125.00	12,300,000.00	392,062.50
1-Sep-13			12,300,000.00	0.00	392,062.50	12,692,062.50	13,084,125.00		0.00	0.00
1-Mar-14			0.00	0.00	0.00	0.00		12,692,062.50	0.00	0.00
1-Sep-14			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-15			0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Sep-15			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-16			0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Sep-16			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-17			0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Sep-17			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-18			0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Sep-18			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-19			0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Sep-19			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-20			0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Sep-20			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-21			0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Sep-21			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-22			0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Sep-22			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-23			0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Sep-23			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-24			0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Sep-24	6.375%	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-25			0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Sep-25	6.375%	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-26			0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Sep-26	6.375%	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-27			0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Sep-27	6.375%	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-28			0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Sep-28	6.375%	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-29			0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Sep-29	6.375%	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-30			0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Sep-30	6.375%	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Mar-31			0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Sep-31	6.375%	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
			0.00	12,750,000.00	6,750.00	9,872,484.45	22,629,234.45	22,629,234.45	22,629,234.45	

**EXHIBIT A3
NORTH NATOMAS CFD 4, SERIES C DEBT SERVICE SCHEDULE**

DATE	RATE	PRINCIPAL	CALLED PRINCIPAL	CALLED PREMIUM	INTEREST	TOTAL DEBT SERVICE	FISCAL YEAR DEBT SERVICE	ANNUAL DEBT SERVICE	PRINCIPAL REMAINING	INTEREST REMAINING
1-Mar-04				0.00	0.00	580,398.56	580,398.56	580,398.56	29,765,000.00	15,901,917.50
1-Sep-04	2.000%	280,000.00	0.00	0.00	849,363.75	1,129,363.75		1,709,762.31	29,485,000.00	15,052,553.75
1-Mar-05			0.00	0.00	846,563.75	846,563.75	1,975,927.50		29,485,000.00	14,205,990.00
1-Sep-05	2.000%	50,000.00	0.00	0.00	846,563.75	896,563.75		1,743,127.50	29,435,000.00	13,359,426.25
1-Mar-06			0.00	0.00	846,063.75	846,063.75	1,742,627.50		29,435,000.00	12,513,362.50
1-Sep-06	2.300%	85,000.00	0.00	0.00	846,063.75	931,063.75		1,777,127.50	29,350,000.00	11,667,298.75
1-Mar-07			0.00	0.00	845,086.25	845,086.25	1,776,150.00		29,350,000.00	10,822,212.50
1-Sep-07	2.750%	125,000.00	0.00	0.00	845,086.25	970,086.25		1,815,172.50	29,225,000.00	9,977,126.25
1-Mar-08			60,000.00	1,200.00	843,367.50	904,567.50	1,874,653.75		29,165,000.00	9,133,758.75
1-Sep-08	3.100%	160,000.00	0.00	0.00	841,576.25	1,001,576.25		1,906,143.75	29,005,000.00	8,292,182.50
1-Mar-09			0.00	0.00	839,096.25	839,096.25	1,840,672.50		29,005,000.00	7,453,086.25
1-Sep-09	3.600%	200,000.00	0.00	0.00	839,096.25	1,039,096.25		1,878,192.50	28,805,000.00	6,613,990.00
1-Mar-10			0.00	0.00	835,496.25	835,496.25	1,874,592.50		28,805,000.00	5,778,493.75
1-Sep-10	4.000%	245,000.00	0.00	0.00	835,496.25	1,080,496.25		1,915,992.50	28,560,000.00	4,942,997.50
1-Mar-11			0.00	0.00	830,596.25	830,596.25	1,911,092.50		28,560,000.00	4,112,401.25
1-Sep-11	4.300%	290,000.00	0.00	0.00	830,596.25	1,120,596.25		1,951,192.50	28,270,000.00	3,281,805.00
1-Mar-12			0.00	0.00	824,361.25	824,361.25	1,944,957.50		28,270,000.00	2,457,443.75
1-Sep-12	4.600%	340,000.00	0.00	0.00	824,361.25	1,164,361.25		1,988,722.50	27,930,000.00	1,633,082.50
1-Mar-13			0.00	0.00	816,541.25	816,541.25	1,980,902.50		27,930,000.00	816,541.25
1-Sep-13	4.750%	395,000.00	27,535,000.00	0.00	816,541.25	28,746,541.25		29,563,082.50	0.00	0.00
1-Mar-14			0.00	0.00	0.00	0.00	28,746,541.25		0.00	0.00
1-Sep-14	4.900%	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Mar-15			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Sep-15	5.000%	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Mar-16			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Sep-16	5.150%	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Mar-17			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Sep-17	5.300%	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Mar-18			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Sep-18	5.400%	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Mar-19			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Sep-19	5.500%	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Mar-20			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Sep-20	5.600%	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Mar-21			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Sep-21	5.750%	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Mar-22			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Sep-22	5.750%	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Mar-23			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Sep-23	5.900%	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Mar-24			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Sep-24	6.000%	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Mar-25			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Sep-25	6.000%	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Mar-26			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Sep-26	6.000%	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Mar-27			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Sep-27	6.000%	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Mar-28			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Sep-28	6.000%	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Mar-29			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Sep-29	6.000%	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Mar-30			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Sep-30	6.000%	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Mar-31			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Sep-31	6.000%	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Mar-32			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Sep-32	6.000%	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
1-Mar-33			0.00	0.00	0.00	0.00	0.00		0.00	0.00
1-Sep-33	6.000%	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
							0.00			
		2,170,000.00	27,595,000.00	1,200.00	16,482,316.06	46,248,516.06	46,248,516.06	46,248,516.06		

EXHIBIT A4



915 I Street, HCH 3rd Floor
Sacramento CA 95814

Russell Fehr ~ City Treasurer

Phone 916-808-5168
Fax 916-808-5171

EVENT NOTICE PURSUANT TO S.E.C. RULE 15c2-12 DEFEASANCE

Dated: August 5, 2013

NOTICE IS HEREBY GIVEN that on September 1, 2013, all outstanding bonds from the following issue are being defeased: North Natomas Community Facilities District No. 4 Special Tax Bonds,

- Series A issued February 24, 1999 with a total principal amount outstanding of 11,455,000,
- Series B issued April 19, 2001 with a total principal amount outstanding of \$12,300,000, and
- Series C issued October 28, 2003 with a total principal amount outstanding of \$27,930,000.

The defeasance results from the issuance of the North Natomas Community Facilities District No. 4 Special Tax Bonds, Series E (2013).

Specifically, the following bonds are being defeased:

<u>Maturity Date</u>	<u>CUSIP</u>	<u>Principal Amount</u>
<u>Series A (1999)</u>		
09/01/2023*	786071BT6	\$ 11,455,000
<u>Series B (2001)</u>		
09/01/2031*	661253AA2	\$ 12,300,000
<u>Series C (2003)</u>		
09/01/2013	786071FG0	\$ 395,000
09/01/2014	786071FH8	\$ 450,000
09/01/2015	786071FJ4	\$ 510,000
09/01/2016	786071FK1	\$ 580,000
09/01/2017	786071FL9	\$ 650,000
09/01/2018	786071FM7	\$ 725,000
09/01/2019	786071FN5	\$ 805,000
09/01/2020	786071FP0	\$ 885,000
09/01/2022*	786071FQ8	\$ 2,060,000
09/01/2023	786071FR6	\$ 1,185,000
09/01/2028*	786071FS4	\$ 9,230,000
09/01/2033*	786071FT2	\$ 10,455,000
TOTAL Series A, B & C		\$ 51,685,000

* term bond

Sincerely,
City of Sacramento



Janelle Gray
Debt Manager

**EXHIBIT A5
NORTH NATOMAS CFD 4, SERIES D DEBT SERVICE SCHEDULE**

DATE	RATE	PRINCIPAL	CALLED PRINCIPAL	CALLED PREMIUM	INTEREST	TOTAL DEBT SERVICE	ANNUAL DEBT SERVICE	FISCAL YEAR DEBT SERVICE	PRINCIPAL REMAINING	INTEREST REMAINING
1-Mar-07					296,269.46	296,269.46		296,269.46	26,210,000.00	23,213,321.89
1-Sep-07					634,863.13	634,863.13	931,132.59		26,210,000.00	22,578,458.76
1-Mar-08			180,000.00	5,400.00	634,863.13	820,263.13		1,455,126.26	26,030,000.00	21,943,595.63
1-Sep-08	3.650%	200,000			630,494.38	830,494.38	1,650,757.51		25,830,000.00	21,313,101.25
1-Mar-09					626,844.38	626,844.38		1,457,338.75	25,830,000.00	20,686,256.88
1-Sep-09	3.750%	240,000			626,844.38	866,844.38	1,493,688.75		25,590,000.00	20,059,412.50
1-Mar-10					622,344.38	622,344.38		1,489,188.75	25,590,000.00	19,437,068.13
1-Sep-10	3.875%	275,000			622,344.38	897,344.38	1,519,688.75		25,315,000.00	18,814,723.75
1-Mar-11			465,000	13,950.00	617,016.25	1,095,966.25		1,993,310.63	24,850,000.00	18,197,707.50
1-Sep-11	4.000%	320,000			605,622.50	925,622.50	2,021,588.75		24,530,000.00	17,592,085.00
1-Mar-12					599,222.50	599,222.50		1,524,845.00	24,530,000.00	16,992,862.50
1-Sep-12	4.100%	355,000			599,222.50	954,222.50	1,553,445.00		24,175,000.00	16,393,640.00
1-Mar-13					591,945.00	591,945.00		1,546,167.50	24,175,000.00	15,801,695.00
1-Sep-13	4.200%	400,000	270,000		591,945.00	1,261,945.00	1,853,890.00		23,505,000.00	15,209,750.00
1-Mar-14					576,795.00	576,795.00		1,838,740.00	23,505,000.00	14,632,955.00
1-Sep-14	4.300%	450,000			576,795.00	1,026,795.00	1,603,590.00		23,055,000.00	14,056,160.00
1-Mar-15					567,120.00	567,120.00		1,593,915.00	23,055,000.00	13,489,040.00
1-Sep-15	4.400%	500,000			567,120.00	1,067,120.00	1,634,240.00		22,555,000.00	12,921,920.00
1-Mar-16					556,120.00	556,120.00		1,623,240.00	22,555,000.00	12,365,800.00
1-Sep-16	4.500%	555,000			556,120.00	1,111,120.00	1,667,240.00		22,000,000.00	11,809,680.00
1-Mar-17					543,632.50	543,632.50		1,654,752.50	22,000,000.00	11,266,047.50
1-Sep-17	4.550%	615,000			543,632.50	1,158,632.50	1,702,265.00		21,385,000.00	10,722,415.00
1-Mar-18					529,641.25	529,641.25		1,688,273.75	21,385,000.00	10,192,773.75
1-Sep-18	4.600%	680,000			529,641.25	1,209,641.25	1,739,282.50		20,705,000.00	9,663,132.50
1-Mar-19					514,001.25	514,001.25		1,723,642.50	20,705,000.00	9,149,131.25
1-Sep-19	4.650%	740,000			514,001.25	1,254,001.25	1,768,002.50		19,965,000.00	8,635,130.00
1-Mar-20					496,796.25	496,796.25		1,750,797.50	19,965,000.00	8,138,333.75
1-Sep-20	4.700%	815,000			496,796.25	1,311,796.25	1,808,592.50		19,150,000.00	7,641,537.50
1-Mar-21					477,643.75	477,643.75		1,789,440.00	19,150,000.00	7,163,893.75
1-Sep-21	4.750%	885,000			477,643.75	1,362,643.75	1,840,287.50		18,265,000.00	6,686,250.00
1-Mar-22					456,625.00	456,625.00		1,819,268.75	18,265,000.00	6,229,625.00
1-Sep-22	5.000%	965,000			456,625.00	1,421,625.00	1,878,250.00		17,300,000.00	5,773,000.00
1-Mar-23					432,500.00	432,500.00		1,854,125.00	17,300,000.00	5,340,500.00
1-Sep-23	5.000%	1,055,000			432,500.00	1,487,500.00	1,920,000.00		16,245,000.00	4,908,000.00
1-Mar-24					406,125.00	406,125.00		1,893,625.00	16,245,000.00	4,501,875.00
1-Sep-24	5.000%	1,145,000			406,125.00	1,551,125.00	1,957,250.00		15,100,000.00	4,095,750.00
1-Mar-25					377,500.00	377,500.00		1,928,625.00	15,100,000.00	3,718,250.00
1-Sep-25	5.000%	1,240,000			377,500.00	1,617,500.00	1,995,000.00		13,860,000.00	3,340,750.00
1-Mar-26					346,500.00	346,500.00		1,964,000.00	13,860,000.00	2,994,250.00
1-Sep-26	5.000%	1,340,000			346,500.00	1,686,500.00	2,033,000.00		12,520,000.00	2,647,750.00
1-Mar-27					313,000.00	313,000.00		1,999,500.00	12,520,000.00	2,334,750.00
1-Sep-27	5.000%	1,450,000			313,000.00	1,763,000.00	2,076,000.00		11,070,000.00	2,021,750.00
1-Mar-28					276,750.00	276,750.00		2,039,750.00	11,070,000.00	1,745,000.00
1-Sep-28	5.000%	1,565,000			276,750.00	1,841,750.00	2,118,500.00		9,505,000.00	1,468,250.00
1-Mar-29					237,625.00	237,625.00		2,079,375.00	9,505,000.00	1,230,625.00
1-Sep-29	5.000%	1,685,000			237,625.00	1,922,625.00	2,160,250.00		7,820,000.00	993,000.00
1-Mar-30					195,500.00	195,500.00		2,118,125.00	7,820,000.00	797,500.00
1-Sep-30	5.000%	1,810,000			195,500.00	2,005,500.00	2,201,000.00		6,010,000.00	602,000.00
1-Mar-31					150,250.00	150,250.00		2,155,750.00	6,010,000.00	451,750.00
1-Sep-31	5.000%	1,950,000			150,250.00	2,100,250.00	2,250,500.00		4,060,000.00	301,500.00
1-Mar-32					101,500.00	101,500.00		2,201,750.00	4,060,000.00	200,000.00
1-Sep-32	5.000%	2,090,000			101,500.00	2,191,500.00	2,293,000.00		1,970,000.00	98,500.00
1-Mar-33					49,250.00	49,250.00		2,240,750.00	1,970,000.00	49,250.00
1-Sep-33	5.000%	1,970,000			49,250.00	2,019,250.00	2,068,500.00		0.00	0.00
								2,019,250.00		
		25,295,000.00	915,000.00	19,350.00	23,509,591.35	49,738,941.35	49,738,941.35	49,738,941.35		

EXHIBIT A6
NORTH NATOMAS CFD 4, SERIES E DEBT SERVICE SCHEDULE

DATE	RATE	PRINCIPAL	CALLED PRINCIPAL	CALLED PREMIUM	INTEREST	TOTAL DEBT SERVICE	FISCAL YEAR DEBT SERVICE	BOND YEAR DEBT SERVICE	PRINCIPAL REMAINING	INTEREST REMAINING
3/1/2014		-	-	-	1,368,405.00	1,368,405.00	1,368,405.00		46,075,000.00	27,691,287.50
9/1/2014	2.00%	920,000.00	-	-	1,140,337.50	2,060,337.50		3,428,742.50	45,155,000.00	26,550,950.00
3/1/2015		-	-	-	1,131,137.50	1,131,137.50	3,191,475.00		45,155,000.00	25,419,812.50
9/1/2015	2.00%	1,220,000.00	-	-	1,131,137.50	2,351,137.50		3,482,275.00	43,935,000.00	24,288,675.00
3/1/2016		-	-	-	1,118,937.50	1,118,937.50	3,470,075.00		43,935,000.00	23,169,737.50
9/1/2016	5.00%	1,295,000.00	-	-	1,118,937.50	2,413,937.50		3,532,875.00	42,640,000.00	22,050,800.00
3/1/2017		-	-	-	1,086,562.50	1,086,562.50	3,500,500.00		42,640,000.00	20,964,237.50
9/1/2017	5.00%	1,430,000.00	-	-	1,086,562.50	2,516,562.50		3,603,125.00	41,210,000.00	19,877,675.00
3/1/2018		-	-	-	1,050,812.50	1,050,812.50	3,567,375.00		41,210,000.00	18,826,862.50
9/1/2018	5.00%	1,555,000.00	-	-	1,050,812.50	2,605,812.50		3,656,625.00	39,655,000.00	17,776,050.00
3/1/2019		-	-	-	1,011,937.50	1,011,937.50	3,617,750.00		39,655,000.00	16,764,112.50
9/1/2019	5.00%	1,685,000.00	-	-	1,011,937.50	2,696,937.50		3,708,875.00	37,970,000.00	15,752,175.00
3/1/2020		-	-	-	969,812.50	969,812.50	3,666,750.00		37,970,000.00	14,782,362.50
9/1/2020	5.00%	1,835,000.00	-	-	969,812.50	2,804,812.50		3,774,625.00	36,135,000.00	13,812,550.00
3/1/2021		-	-	-	923,937.50	923,937.50	3,728,750.00		36,135,000.00	12,888,612.50
9/1/2021	5.00%	2,000,000.00	-	-	923,937.50	2,923,937.50		3,847,875.00	34,135,000.00	11,964,675.00
3/1/2022		-	-	-	873,937.50	873,937.50	3,797,875.00		34,135,000.00	11,090,737.50
9/1/2022	5.00%	2,160,000.00	-	-	873,937.50	3,033,937.50		3,907,875.00	31,975,000.00	10,216,800.00
3/1/2023		-	-	-	819,937.50	819,937.50	3,853,875.00		31,975,000.00	9,396,862.50
9/1/2023	5.00%	2,330,000.00	-	-	819,937.50	3,149,937.50		3,969,875.00	29,645,000.00	8,576,925.00
3/1/2024		-	-	-	761,687.50	761,687.50	3,911,625.00		29,645,000.00	7,815,237.50
9/1/2024	5.25%	2,375,000.00	-	-	761,687.50	3,136,687.50		3,898,375.00	27,270,000.00	7,053,550.00
3/1/2025		-	-	-	699,343.75	699,343.75	3,836,031.25		27,270,000.00	6,354,206.25
9/1/2025	5.25%	2,565,000.00	-	-	699,343.75	3,264,343.75		3,963,687.50	24,705,000.00	5,654,862.50
3/1/2026		-	-	-	632,012.50	632,012.50	3,896,356.25		24,705,000.00	5,022,850.00
9/1/2026	5.25%	2,760,000.00	-	-	632,012.50	3,392,012.50		4,024,025.00	21,945,000.00	4,390,837.50
3/1/2027		-	-	-	559,562.50	559,562.50	3,951,575.00		21,945,000.00	3,831,275.00
9/1/2027	5.00%	2,965,000.00	-	-	559,562.50	3,524,562.50		4,084,125.00	18,980,000.00	3,271,712.50
3/1/2028		-	-	-	485,437.50	485,437.50	4,010,000.00		18,980,000.00	2,786,275.00
9/1/2028	5.00%	3,175,000.00	-	-	485,437.50	3,660,437.50		4,145,875.00	15,805,000.00	2,300,837.50
3/1/2029		-	-	-	406,062.50	406,062.50	4,066,500.00		15,805,000.00	1,894,775.00
9/1/2029	5.00%	3,410,000.00	-	-	406,062.50	3,816,062.50		4,222,125.00	12,395,000.00	1,488,712.50
3/1/2030		-	-	-	320,812.50	320,812.50	4,136,875.00		12,395,000.00	1,167,900.00
9/1/2030	5.00%	3,645,000.00	-	-	320,812.50	3,965,812.50		4,286,625.00	8,750,000.00	847,087.50
3/1/2031		-	-	-	229,687.50	229,687.50	4,195,500.00		8,750,000.00	617,400.00
9/1/2031	5.25%	3,885,000.00	-	-	229,687.50	4,114,687.50		4,344,375.00	4,865,000.00	387,712.50
3/1/2032		-	-	-	127,706.25	127,706.25	4,242,393.75		4,865,000.00	260,006.25
9/1/2032	5.25%	2,345,000.00	-	-	127,706.25	2,472,706.25		2,600,412.50	2,520,000.00	132,300.00
3/1/2033	0	-	-	-	66,150.00	66,150.00	2,538,856.25		2,520,000.00	66,150.00
9/1/2033	5.25%	2,520,000.00	-	-	66,150.00	2,586,150.00		2,652,300.00	-	-
		46,075,000.00	-	-	29,059,692.50	75,134,692.50	75,134,692.50	75,134,692.50		

EXHIBIT B1
STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)

YEARLY FISCAL STATUS REPORT
 California Debt and Investment Advisory Commission
 915 Capitol Mall, Room 400, Sacramento, CA 95814
 P.O. Box 942809, Sacramento, CA 94209-0001
 Tel: (916) 653-3269 FAX (916) 654-7440

Fiscal Year <u>2014</u>
CDIAC # <u>1999-0004</u>

I. GENERAL INFORMATION

A. Issuer City of Sacramento
 B. Project Name North Natomas CFD No 4 98-05
 C. Name/Title/Series of Bond Issue Special Tax Bonds, Series A (1999)
 D. Date of Bond Issue February 24, 1999
 E. Original Principal Amount of Bonds \$ 16,215,000.00
 F. Reserve Fund Minimum Balance Required Yes Amount \$ 0.00 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: June 30 2014 (Year)
 A. Principal Amount of Bonds Outstanding \$ 0.00
 B. Bond Reserve Fund \$ 0.00
 C. Capitalized Interest Fund \$ 0.00
 D. Construction Fund(s) \$ 0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed Value Reported as of: (Date) 07/01/14 (Check one) (Date)
 From Equalized Tax Roll
 From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels: \$ 2,519,781,126.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually: \$ 0.00
 B. Total Amount of Unpaid Special Taxes Annually: \$ 0.00
 C. Taxes are Paid Under the County's Teeter Plan? Yes No

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: June 30, 2014 (Date)
 A. Total Number of Delinquent Parcels Annually: 0
 B. Total Amount of Special Taxes Due on Delinquent Parcels Annually: \$ 0.00
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____

(Attach additional sheets if necessary.)

EXHIBIT B1
STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT
(Continued)

VII. RETIRED ISSUES

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. *(Indicate reason for retirement)*

- A. Matured Yes No If yes, indicate final maturity date: _____
B. Redeemed Entirely Yes No If yes, state refunding bond title & CDIAC #: 2013-1493
City of Sacramento, North Natomas CFD No 4, Series E (2013) and issue date: 07/25/2013
C. Other: _____ And Date: _____

VIII. NAME OF PARTY COMPLETING THIS FORM

Name Colin Bettis
Title Treasury Analyst
Firm/Agency City of Sacramento
Address 915 I Street, Historic City Hall, 3rd Floor
City/State/Zip Sacramento, CA 95814
Phone No. (916) 808-8292 Date of Report October 20, 2014
Email: cbettis@cityofsacramento.org

IX. ADDITIONAL COMMENTS:

- I.A. Issuer: City of Sacramento
I.B. Project Name: North Natomas CFD No 4 98-05
I.C. Name/Title/Series of Bond Issue: Special Tax Bonds, Series A (1999)
I.D. Date of Bond Issue: 02/24/1999
* This is the final report for North Natomas CFD No 4, Series A. Tax information and delinquency information for this district will be reported for Series D and Series E. Any remaining proceeds are to become transferred proceeds to CFD No 4 Series E.

Preparer _CB_ Reviewer _BW_

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30th of each year.

EXHIBIT B2
STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)

YEARLY FISCAL STATUS REPORT
 California Debt and Investment Advisory Commission
 915 Capitol Mall, Room 400, Sacramento, CA 95814
 P.O. Box 942809, Sacramento, CA 94209-0001
 Tel: (916) 653-3269 FAX (916) 654-7440

Fiscal Year <u>2014</u>
CDIAC # <u>2000-0156</u>

I. GENERAL INFORMATION

A. Issuer City of Sacramento
 B. Project Name North Natomas CFD 4 98-05
 C. Name/Title/Series of Bond Issue Special Tax Bonds, Series B (2001)
 D. Date of Bond Issue April 19, 2001
 E. Original Principal Amount of Bonds \$ 12,750,000.00
 F. Reserve Fund Minimum Balance Required Yes Amount \$ 0.00 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: June 30 2014 (Year)
 A. Principal Amount of Bonds Outstanding \$ 0.00
 B. Bond Reserve Fund \$ 0.00
 C. Capitalized Interest Fund \$ 0.00
 D. Construction Fund(s) \$ 0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed Value Reported as of: (Date) 07/01/14 (Check one) (Date)
 From Equalized Tax Roll
 From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels: \$ 2,519,781,126.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually: \$ 0.00
 B. Total Amount of Unpaid Special Taxes Annually: \$ 0.00
 C. Taxes are Paid Under the County's Teeter Plan? Yes No

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: June 30, 2014 (Date)
 A. Total Number of Delinquent Parcels Annually: 0
 B. Total Amount of Special Taxes Due on Delinquent Parcels Annually: \$ 0.00
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____

(Attach additional sheets if necessary.)

EXHIBIT B2
STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT
(Continued)

VII. RETIRED ISSUES

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)

- A. Matured Yes No If yes, indicate final maturity date: _____
- B. Redeemed Entirely Yes No If yes, state refunding bond title & CDIAC #: 2013-1493
City of Sacramento, North Natomas CFD No 4, Series E (2013) and issue date: 07/25/2013
- C. Other: _____ And Date: _____

VIII. NAME OF PARTY COMPLETING THIS FORM

Name Colin Bettis
Title Treasury Analyst
Firm/Agency City of Sacramento
Address 915 I Street, Historic City Hall, 3rd Floor
City/State/Zip Sacramento, CA 95814
Phone No. (916) 808-8292 Date of Report October 20, 0214
Email: cbettis@cityofsacramento.org

IX. ADDITIONAL COMMENTS:

- I.A. Issuer: City of Sacramento
I.B. Project Name: North Natomas CFD 4 98-05
I.C. Name/Title/Series of Bond Issue: Special Tax Bonds, Series B (2001)
I.D. Date of Bond Issue: 04/19/2001

* This is the final report for North Natomas CFD No 4, Series B. Tax information and delinquency information for this district will be reported for Series D and Series E. Any remaining proceeds are to become transferred proceeds to CFD No 4 Series E.

Preparer CB Reviewer BW

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30th of each year.

EXHIBIT B3
STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)

YEARLY FISCAL STATUS REPORT
 California Debt and Investment Advisory Commission
 915 Capitol Mall, Room 400, Sacramento, CA 95814
 P.O. Box 942809, Sacramento, CA 94209-0001
 Tel: (916) 653-3269 FAX (916) 654-7440

Fiscal Year <u>2014</u>
CDIAC # <u>2002-0337</u>

I. GENERAL INFORMATION

A. Issuer City of Sacramento
 B. Project Name North Natomas CFD 4 98-05
 C. Name/Title/Series of Bond Issue Special Tax Bonds, Series C (2003)
 D. Date of Bond Issue October 28, 2003
 E. Original Principal Amount of Bonds \$ 29,765,000.00
 F. Reserve Fund Minimum Balance Required Yes Amount \$ 0.00 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: June 30 2014 (Year)
 A. Principal Amount of Bonds Outstanding \$ 0.00
 B. Bond Reserve Fund \$ 0.00
 C. Capitalized Interest Fund \$ 0.00
 D. Construction Fund(s) \$ 0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed Value Reported as of: (Date) 07/01/14 (Check one) (Date)
 From Equalized Tax Roll
 From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels: \$ 2,519,781,126.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually: \$ 0.00
 B. Total Amount of Unpaid Special Taxes Annually: \$ 0.00
 C. Taxes are Paid Under the County's Teeter Plan? Yes No

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: June 30, 2014 (Date)
 A. Total Number of Delinquent Parcels Annually: 0
 B. Total Amount of Special Taxes Due on Delinquent Parcels Annually: \$ 0.00
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____

(Attach additional sheets if necessary.)

EXHIBIT B3
STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT
(Continued)

VII. RETIRED ISSUES

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. *(Indicate reason for retirement)*

- A. Matured Yes No If yes, indicate final maturity date: _____
- B. Redeemed Entirely Yes No If yes, state refunding bond title & CDIAC #: 2013-1493
City of Sacramento, North Natomas CFD No 4, Series E (2013) and issue date: 07/25/2013
- C. Other: _____ And Date: _____

VIII. NAME OF PARTY COMPLETING THIS FORM

Name Colin Bettis
Title Treasury Analyst
Firm/Agency City of Sacramento
Address 915 I Street, Historic City Hall, 3rd Floor
City/State/Zip Sacramento, CA 95814
Phone No. (916) 808-8292 Date of Report October 20, 2014
Email: cbettis@cityofsacramento.org

IX. ADDITIONAL COMMENTS:

- I.A. Issuer: City of Sacramento
- I.B. Project Name: North Natomas CFD 4 98-05
- I.C.. Name/Title/Series of Bond Issue: Special Tax Bonds, Series C (2003)
- I.D. Date of Bond Issue: 10/28/2003
- * This is the final report for North Natomas CFD No 4, Series C. Tax information and delinquency information for this district will be reported for Series D and Series E. Any remaining proceeds are to become transferred proceeds to CFD No 4 Series E.
- _____
- _____
- _____

Preparer _CB_ Reviewer _BW_

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30th of each year.

EXHIBIT B4
STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)

YEARLY FISCAL STATUS REPORT
 California Debt and Investment Advisory Commission
 915 Capitol Mall, Room 400, Sacramento, CA 95814
 P.O. Box 942809, Sacramento, CA 94209-0001
 Tel: (916) 653-3269 FAX (916) 654-7440

Fiscal Year <u>2014</u>
CDIAC # <u>2006-1293</u>

I. GENERAL INFORMATION

A. Issuer City of Sacramento
 B. Project Name North Natomas CFD 4 98-05
 C. Name/Title/Series of Bond Issue Special Tax Bonds, Series D (2006)
 D. Date of Bond Issue December 7, 2006
 E. Original Principal Amount of Bonds \$ 26,210,000.00
 F. Reserve Fund Minimum Balance Required Yes Amount \$ 6,594,875.00 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: June 30 2014 (Year)
 A. Principal Amount of Bonds Outstanding \$ 23,505,000.00
 B. Bond Reserve Fund \$ 6,654,531.24
 C. Capitalized Interest Fund \$ 0.00
 D. Construction Fund(s) \$ 2,925,349.56

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed Value Reported as of: (Date) 07/01/14 (Check one) (Date)
 From Equalized Tax Roll
 From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels: \$ 2,519,781,126.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually: \$ 5,097,511.20
 B. Total Amount of Unpaid Special Taxes Annually: \$ 18,768.55
 C. Taxes are Paid Under the County's Teeter Plan? Yes No

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: June 30, 2014 (Date)
 A. Total Number of Delinquent Parcels Annually: 68
 B. Total Amount of Special Taxes Due on Delinquent Parcels Annually: \$ 37,877.31
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____

(Attach additional sheets if necessary.)

