

**City of Sacramento**  
**Annual Continuing Disclosure Report**  
**Fiscal Year 2013/14**

<b>Issue</b>	Sacramento City Financing Authority Revenue Bonds North Natomas Community Facilities District No. 2, Series A (1999)
<b>Par</b>	\$ 7,905,000
<b>Issued</b>	January 13, 1999
<b>CUSIP Number</b>	785849DH0

**Content of Annual Report.**

**The City’s Annual Report shall contain or incorporate by reference the following:**

**(a) The City’s comprehensive audited financial report for the prior fiscal year.**

The City’s Comprehensive Annual Financial Report (CAFR) for the prior fiscal year is uploaded as a separate document to EMMA; it is projected that the CAFR will be presented to the City Council in early February. At that time, the CAFR will also be available on the city’s website at:  
<http://portal.cityofsacramento.org/Finance/Accounting/Reporting>

**(b) A maturity schedule for the outstanding Bonds and the outstanding CFD Bonds and the outstanding Project Lease Payments, and a listing of the Bonds and the CFD Bonds redeemed prior to maturity and the Project Lease Payments made in advance during the prior fiscal year.**

See Exhibit A1 – CFD 2 - Combined Debt Service Schedule.

See Exhibit A2 – CFD 2 - CFD Component Debt Service Schedule.

See Exhibit A3 – CFD 2 - Lease Component Debt Service Schedule.

**(c) The balances in the Redemption Fund established pursuant to the Trust Agreement as of the close of the prior fiscal year (with a statement of the debt service requirement to be discharged by such Fund prior to the receipt of expected additional special tax revenue), and the balances in the reserve accounts for the Local Obligations as of the close of the prior fiscal year:**

<u>Redemption Fund (as of June 30, 2014)</u>	\$ 320,578.51
• Special Tax	\$ 301,948.77
• Lease Revenue	\$ 18,363.37

\* An additional \$247,500 was appropriated from the City’s General Fund for Fiscal Year 2014/15 to cover the lease component.

<u>Debt service payment (on September 01, 2014)</u>	\$ 438,906.25
• Special Tax	\$ 250,156.25
• Lease Revenue	\$ 188,750.00
<u>Reserve Fund (as of June 30, 2014)</u>	\$ 662,890.21
• Special Tax	\$ 391,686.34
• Lease Revenue	\$ 271,203.87

**(d) A statement of the total special tax levied in the prior fiscal year and the special tax collections in the CFD for the prior fiscal year.**

<u>Special Tax levy (for Fiscal Year 2013/14)</u>	\$ 583,264.94
<u>Special Tax collected (for Fiscal Year 2013/14) – as of June 30, 2014</u>	\$ 554,573.24
<u>Special Tax collected (for Fiscal Year 2013/14) – as of December 31, 2014</u>	\$ 583,139.42

**(e) A statement of the status of all Letters of Credit held by the City for CFD Bonds, as described on page 22 of the Official Statement for the Bonds (the “Official Statement”).**

The required Letter of Credit was executed with a cash deposit pursuant to a Cash Collateral Agreement. As of September 24, 2005, the values met the requirement. In accordance with the Cash Collateral Agreement, the deposit was fully released.

**(f) A statement of any changes known to the City in the development plans of any of the owners of property in the CFD that are described in the section of the Official Statement under the caption “THE DISTRICT – OWNERSHIP AND PROPOSED DEVELOPMENT WITHIN THE DISTRICT”.**

**Entertainment and Sports Center**

Efforts are ongoing to develop the City’s Entertainment and Sports Center (ESC) – future home of the National Basketball Association’s Sacramento Kings in the City’s Downtown Plaza area. As part of the efforts to develop the ESC, in May 2013, City staff with the Community Development Department brought to City Council the Natomas Reuse Plan and Process. Collaboration by potential investors, the Natomas Arena Reuse Task Force, community and other stakeholders related to the reuse of Sleep Train Arena and surrounding land is ongoing. Below is the link to the City Council report with tentative milestone dates.

[http://sacramento.granicus.com/MetaViewer.php?view\\_id=22&clip\\_id=3262&meta\\_id=398219](http://sacramento.granicus.com/MetaViewer.php?view_id=22&clip_id=3262&meta_id=398219)

**Federal Emergency Management Agency**

On December 8, 2008, the City decided to cease issuing building permits for new construction within the larger Natomas Basin until the levees protecting the basin meet the criteria for the A99 flood zone— which in general terms means that 50% of the levee work needed to reach 100-year flood protection has been

completed and that Congress has authorized the Natomas levee project. No further development will occur in the Natomas Basin until it is remapped into an A99 flood zone.

In recent years, the Sacramento Area Flood Control Agency, in collaboration with the U.S. Army Corps of Engineers and the California Department of Water Resources, has worked on the Natomas Levee Improvement Program to meet the 50% criterion for completion of the levee work. Set out below is the updated status of the City's efforts with the Federal Emergency Management Agency (FEMA) to re-zone the flood-basin map to A99 and to resume new construction (in phases) in Natomas:

- In May 2013, the U.S. Senate passed the Water Resources Reform and Development Act of 2013 (WRRDA)
- In October 2013, the U.S. House of Representatives passed WRRDA
- In November 2013, a Senate-House conference committee was formed to reconcile the two versions of WRRDA
- On June 14, 2014, the President signed WRRDA into law, thereby authorizing the Natomas Levee Improvement Project
- On June 10, 2014, the City and the County of Sacramento (the County) jointly submitted a letter to FEMA requesting remap
- On June 24, 2014, FEMA responded to the City-County request
- On July 21, 2014, the City and the County submitted final information to FEMA
- In late July 2014, FEMA sent an A99 letter of approval to the City and the County
- On August 12, 2014, FEMA issued Preliminary Maps
- On August 13, 2014, officials from the City, the County, and FEMA met
- On September 30, 2014, the 90-day appeal period began
- On December 28, 2014, the 90-day appeal period ended
- FEMA issues Letter of Final Determination – *anticipated in mid-March 2015*
- New maps become effective – *anticipated by June 2015*

Delays in re-mapping the North Natomas flood-basin map would affect the phasing of development. No appeals were received during the appeal period, and no delays are anticipated as a result of the appeal process. Even though the City does not anticipate delays, the timing of events identified in the final two bullets cannot be guaranteed. And although the City intends to update the development status in North Natomas as milestones occur, the City does not guarantee that it will do so or that the information provided through the web-page link below is the most current available:

<http://portal.cityofsacramento.org/Community-Development/Planning/Long-Range/New%20Growth/North-Natomas>

**Additional Information.**

**CDIAC Annual Filings**

See Exhibit B1 - CFD 2 - Authority FY14 Annual CDIAC Marks-Roos Filing.

See Exhibit B2 - CFD 2 - CFD Component FY14 Annual CDIAC Marks-Roos Filing.

See Exhibit B3 - CFD 2 - Lease Component FY14 Annual CDIAC Marks-Roos Filing.

See Exhibit B4 - CFD 2 - CFD Component FY14 Annual CDIAC Mello-Roos Filing.

See Exhibit B5 - CFD 2 - Lease Component FY14 Annual CDIAC Mello-Roos Filing.

The City's annual filings with CDIAC for this issue are also available online at:

<http://portal.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure>

**EXHIBIT A1**  
**NORTH NATOMAS CFD 2, COMBINED DEBT SERVICE SCHEDULE**

DATE	RATE	PRINCIPAL	CALLED PRINCIPAL	CALLED PREMIUM	INTEREST	TOTAL DEBT SERVICE	ANNUAL DEBT SERVICE	FISCAL YEAR DEBT SERVICE	PRINCIPAL REMAINING	INTEREST REMAINING
1-Sep-99		-	-	-	299,115.83	299,115.83	299,115.83		7,905,000.00	7,358,655.00
1-Mar-00		-	-	-	243,623.75	243,623.75		542,739.58	7,905,000.00	7,115,031.25
1-Sep-00	4.80%	100,000.00	-	-	243,623.75	343,623.75	587,247.50		7,805,000.00	6,871,407.50
1-Mar-01		-	-	-	241,223.75	241,223.75		584,847.50	7,805,000.00	6,630,183.75
1-Sep-01	4.80%	110,000.00	-	-	241,223.75	351,223.75	592,447.50		7,695,000.00	6,388,960.00
1-Mar-02		-	-	-	238,583.75	238,583.75		589,807.50	7,695,000.00	6,150,376.25
1-Sep-02	4.80%	125,000.00	-	-	238,583.75	363,583.75	602,167.50		7,570,000.00	5,911,792.50
1-Mar-03		-	-	-	235,583.75	235,583.75		599,167.50	7,570,000.00	5,676,208.75
1-Sep-03	4.80%	135,000.00	-	-	235,583.75	370,583.75	606,167.50		7,435,000.00	5,440,625.00
1-Mar-04		-	-	-	232,343.75	232,343.75		602,927.50	7,435,000.00	5,208,281.25
1-Sep-04	6.25%	150,000.00	-	-	232,343.75	382,343.75	614,687.50		7,285,000.00	4,975,937.50
1-Mar-05		-	-	-	227,656.25	227,656.25		610,000.00	7,285,000.00	4,748,281.25
1-Sep-05	6.25%	165,000.00	-	-	227,656.25	392,656.25	620,312.50		7,120,000.00	4,520,625.00
1-Mar-06		-	-	-	222,500.00	222,500.00		615,156.25	7,120,000.00	4,298,125.00
1-Sep-06	6.25%	180,000.00	-	-	222,500.00	402,500.00	625,000.00		6,940,000.00	4,075,625.00
1-Mar-07		-	-	-	216,875.00	216,875.00		619,375.00	6,940,000.00	3,858,750.00
1-Sep-07	6.25%	200,000.00	-	-	216,875.00	416,875.00	633,750.00		6,740,000.00	3,641,875.00
1-Mar-08		-	-	-	210,625.00	210,625.00		627,500.00	6,740,000.00	3,431,250.00
1-Sep-08	6.25%	215,000.00	-	-	210,625.00	425,625.00	636,250.00		6,525,000.00	3,220,625.00
1-Mar-09		-	-	-	203,906.25	203,906.25		629,531.25	6,525,000.00	3,016,718.75
1-Sep-09	6.25%	235,000.00	385,000.00	-	203,906.25	823,906.25	1,027,812.50		5,905,000.00	2,812,812.50
1-Mar-10		-	-	-	184,531.25	184,531.25		1,008,437.50	5,905,000.00	2,628,281.25
1-Sep-10	6.25%	240,000.00	-	-	184,531.25	424,531.25	609,062.50		5,665,000.00	2,443,750.00
1-Mar-11		-	350,000.00	-	177,031.25	527,031.25		951,562.50	5,315,000.00	2,266,718.75
1-Sep-11	6.25%	265,000.00	-	-	166,093.75	431,093.75	958,125.00		5,050,000.00	2,100,625.00
1-Mar-12		-	-	-	157,812.50	157,812.50		588,906.25	5,050,000.00	1,942,812.50
1-Sep-12	6.25%	270,000.00	-	-	157,812.50	427,812.50	585,625.00		4,780,000.00	1,785,000.00
1-Mar-13		-	-	-	149,375.00	149,375.00		577,187.50	4,780,000.00	1,635,625.00
1-Sep-13	6.25%	290,000.00	365,000.00	-	149,375.00	804,375.00	953,750.00		4,125,000.00	1,486,250.00
1-Mar-14		-	-	-	128,906.25	128,906.25		933,281.25	4,125,000.00	1,357,343.75
1-Sep-14	6.25%	310,000.00	-	-	128,906.25	438,906.25	567,812.50		3,815,000.00	1,228,437.50
1-Mar-15		-	-	-	119,218.75	119,218.75		558,125.00	3,815,000.00	1,109,218.75
1-Sep-15	6.25%	340,000.00	-	-	119,218.75	459,218.75	578,437.50		3,475,000.00	990,000.00
1-Mar-16		-	-	-	108,593.75	108,593.75		567,812.50	3,475,000.00	881,406.25
1-Sep-16	6.25%	365,000.00	-	-	108,593.75	473,593.75	582,187.50		3,110,000.00	772,812.50
1-Mar-17		-	-	-	97,187.50	97,187.50		570,781.25	3,110,000.00	675,625.00
1-Sep-17	6.25%	395,000.00	-	-	97,187.50	492,187.50	589,375.00		2,715,000.00	578,437.50
1-Mar-18		-	-	-	84,843.75	84,843.75		577,031.25	2,715,000.00	493,593.75
1-Sep-18	6.25%	425,000.00	-	-	84,843.75	509,843.75	594,687.50		2,290,000.00	408,750.00
1-Mar-19		-	-	-	71,562.50	71,562.50		581,406.25	2,290,000.00	337,187.50
1-Sep-19	6.25%	455,000.00	-	-	71,562.50	526,562.50	598,125.00		1,835,000.00	265,625.00
1-Mar-20		-	-	-	57,343.75	57,343.75		583,906.25	1,835,000.00	208,281.25
1-Sep-20	6.25%	490,000.00	-	-	57,343.75	547,343.75	604,687.50		1,345,000.00	150,937.50
1-Mar-21		-	-	-	42,031.25	42,031.25		589,375.00	1,345,000.00	108,906.25
1-Sep-21	6.25%	530,000.00	-	-	42,031.25	572,031.25	614,062.50		815,000.00	66,875.00
1-Mar-22		-	-	-	25,468.75	25,468.75		597,500.00	815,000.00	41,406.25
1-Sep-22	6.25%	560,000.00	-	-	25,468.75	585,468.75	610,937.50		255,000.00	15,937.50
1-Mar-23		-	-	-	7,968.75	7,968.75		593,437.50	255,000.00	7,968.75
1-Sep-23	6.25%	255,000.00	-	-	7,968.75	262,968.75	270,937.50	262,968.75	0.00	0.00
		<b>6,805,000.00</b>	<b>1,100,000.00</b>	<b>0.00</b>	<b>7,657,770.83</b>	<b>15,562,770.83</b>	<b>15,562,770.83</b>	<b>15,562,770.83</b>		

**EXHIBIT A2**  
**NORTH NATOMAS CFD 2, CFD COMPONENT DEBT SERVICE SCHEDULE**

DATE	RATE	PRINCIPAL	CALLED PRINCIPAL	CALLED PREMIUM	INTEREST	TOTAL DEBT SERVICE	ANNUAL DEBT SERVICE	FISCAL YEAR DEBT SERVICE	PRINCIPAL REMAINING	INTEREST REMAINING
1-Sep-99			0.00	0.00	188,978.02	188,978.02	188,978.02		4,995,000.00	4,422,367.50
1-Mar-00			0.00	0.00	153,918.75	153,918.75		342,896.77	4,995,000.00	4,268,448.75
1-Sep-00	4.80%	65,000.00	0.00	0.00	153,918.75	218,918.75	372,837.50		4,930,000.00	4,114,530.00
1-Mar-01			0.00	0.00	152,358.75	152,358.75		371,277.50	4,930,000.00	3,962,171.25
1-Sep-01	4.80%	70,000.00	0.00	0.00	152,358.75	222,358.75	374,717.50		4,860,000.00	3,809,812.50
1-Mar-02			0.00	0.00	150,678.75	150,678.75		373,037.50	4,860,000.00	3,659,133.75
1-Sep-02	4.80%	80,000.00	0.00	0.00	150,678.75	230,678.75	381,357.50		4,780,000.00	3,508,455.00
1-Mar-03			0.00	0.00	148,758.75	148,758.75		379,437.50	4,780,000.00	3,359,696.25
1-Sep-03	4.80%	85,000.00	0.00	0.00	148,758.75	233,758.75	382,517.50		4,695,000.00	3,210,937.50
1-Mar-04			0.00	0.00	146,718.75	146,718.75		380,477.50	4,695,000.00	3,064,218.75
1-Sep-04	6.25%	95,000.00	0.00	0.00	146,718.75	241,718.75	388,437.50		4,600,000.00	2,917,500.00
1-Mar-05			0.00	0.00	143,750.00	143,750.00		385,468.75	4,600,000.00	2,773,750.00
1-Sep-05	6.25%	105,000.00	0.00	0.00	143,750.00	248,750.00	392,500.00		4,495,000.00	2,630,000.00
1-Mar-06			0.00	0.00	140,468.75	140,468.75		389,218.75	4,495,000.00	2,489,531.25
1-Sep-06	6.25%	115,000.00	0.00	0.00	140,468.75	255,468.75	395,937.50		4,380,000.00	2,349,062.50
1-Mar-07			0.00	0.00	136,875.00	136,875.00		392,343.75	4,380,000.00	2,212,187.50
1-Sep-07	6.25%	125,000.00	0.00	0.00	136,875.00	261,875.00	398,750.00		4,255,000.00	2,075,312.50
1-Mar-08			0.00	0.00	132,968.75	132,968.75		394,843.75	4,255,000.00	1,942,343.75
1-Sep-08	6.25%	135,000.00	0.00	0.00	132,968.75	267,968.75	400,937.50		4,120,000.00	1,809,375.00
1-Mar-09			0.00	0.00	128,750.00	128,750.00		396,718.75	4,120,000.00	1,680,625.00
1-Sep-09	6.25%	150,000.00	385,000.00	0.00	128,750.00	663,750.00	792,500.00		3,585,000.00	1,551,875.00
1-Mar-10			0.00	0.00	112,031.25	112,031.25		775,781.25	3,585,000.00	1,439,843.75
1-Sep-10	6.25%	145,000.00	0.00	0.00	112,031.25	257,031.25	369,062.50		3,440,000.00	1,327,812.50
1-Mar-11			350,000.00	0.00	107,500.00	457,500.00		714,531.25	3,090,000.00	1,220,312.50
1-Sep-11	6.25%	160,000.00	0.00	0.00	96,562.50	256,562.50	714,062.50		2,930,000.00	1,123,750.00
1-Mar-12			0.00	0.00	91,562.50	91,562.50		348,125.00	2,930,000.00	1,032,187.50
1-Sep-12	6.25%	155,000.00	0.00	0.00	91,562.50	246,562.50	338,125.00		2,775,000.00	940,625.00
1-Mar-13			0.00	0.00	86,718.75	86,718.75		333,281.25	2,775,000.00	853,906.25
1-Sep-13	6.25%	165,000.00	365,000.00	0.00	86,718.75	616,718.75	703,437.50		2,245,000.00	767,187.50
1-Mar-14			0.00	0.00	70,156.25	70,156.25		686,875.00	2,245,000.00	697,031.25
1-Sep-14	6.25%	180,000.00	0.00	0.00	70,156.25	250,156.25	320,312.50		2,065,000.00	626,875.00
1-Mar-15			0.00	0.00	64,531.25	64,531.25		314,687.50	2,065,000.00	562,343.75
1-Sep-15	6.25%	200,000.00	0.00	0.00	64,531.25	264,531.25	329,062.50		1,865,000.00	497,812.50
1-Mar-16			0.00	0.00	58,281.25	58,281.25		322,812.50	1,865,000.00	439,531.25
1-Sep-16	6.25%	215,000.00	0.00	0.00	58,281.25	273,281.25	331,562.50		1,650,000.00	381,250.00
1-Mar-17			0.00	0.00	51,562.50	51,562.50		324,843.75	1,650,000.00	329,687.50
1-Sep-17	6.25%	230,000.00	0.00	0.00	51,562.50	281,562.50	333,125.00		1,420,000.00	278,125.00
1-Mar-18			0.00	0.00	44,375.00	44,375.00		325,937.50	1,420,000.00	233,750.00
1-Sep-18	6.25%	245,000.00	0.00	0.00	44,375.00	289,375.00	333,750.00		1,175,000.00	189,375.00
1-Mar-19			0.00	0.00	36,718.75	36,718.75		326,093.75	1,175,000.00	152,656.25
1-Sep-19	6.25%	265,000.00	0.00	0.00	36,718.75	301,718.75	338,437.50		910,000.00	115,937.50
1-Mar-20			0.00	0.00	28,437.50	28,437.50		330,156.25	910,000.00	87,500.00
1-Sep-20	6.25%	285,000.00	0.00	0.00	28,437.50	313,437.50	341,875.00		625,000.00	59,062.50
1-Mar-21			0.00	0.00	19,531.25	19,531.25		332,968.75	625,000.00	39,531.25
1-Sep-21	6.25%	305,000.00	0.00	0.00	19,531.25	324,531.25	344,062.50		320,000.00	20,000.00
1-Mar-22			0.00	0.00	10,000.00	10,000.00		334,531.25	320,000.00	10,000.00
1-Sep-22	6.25%	320,000.00	0.00	0.00	10,000.00	330,000.00	340,000.00		0.00	0.00
1-Mar-23			0.00	0.00	0.00	0.00		330,000.00	0.00	0.00
1-Sep-23	6.25%	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		<b>3,895,000.00</b>	<b>1,100,000.00</b>	<b>0.00</b>	<b>4,611,345.52</b>	<b>9,606,345.52</b>	<b>9,606,345.52</b>	<b>9,606,345.52</b>		

**EXHIBIT A3**  
**NORTH NATOMAS CFD 2, LEASE COMPONENT DEBT SERVICE SCHEDULE**

DATE	RATE	PRINCIPAL	CALLED PRINCIPAL	CALLED PREMIUM	INTEREST	TOTAL DEBT SERVICE	ANNUAL DEBT SERVICE	FISCAL YEAR DEBT SERVICE	PRINCIPAL REMAINING	INTEREST REMAINING
1-Sep-99			0.00	0.00	110,137.81	110,137.81	110,137.81		2,910,000.00	2,936,287.50
1-Mar-00			0.00	0.00	89,705.00	89,705.00		199,842.81	2,910,000.00	2,846,582.50
1-Sep-00	4.80%	35,000.00	0.00	0.00	89,705.00	124,705.00	214,410.00		2,875,000.00	2,756,877.50
1-Mar-01			0.00	0.00	88,865.00	88,865.00		213,570.00	2,875,000.00	2,668,012.50
1-Sep-01	4.80%	40,000.00	0.00	0.00	88,865.00	128,865.00	217,730.00		2,835,000.00	2,579,147.50
1-Mar-02			0.00	0.00	87,905.00	87,905.00		216,770.00	2,835,000.00	2,491,242.50
1-Sep-02	4.80%	45,000.00	0.00	0.00	87,905.00	132,905.00	220,810.00		2,790,000.00	2,403,337.50
1-Mar-03			0.00	0.00	86,825.00	86,825.00		219,730.00	2,790,000.00	2,316,512.50
1-Sep-03	4.80%	50,000.00	0.00	0.00	86,825.00	136,825.00	223,650.00		2,740,000.00	2,229,687.50
1-Mar-04			0.00	0.00	85,625.00	85,625.00		222,450.00	2,740,000.00	2,144,062.50
1-Sep-04	6.25%	55,000.00	0.00	0.00	85,625.00	140,625.00	226,250.00		2,685,000.00	2,058,437.50
1-Mar-05			0.00	0.00	83,906.25	83,906.25		224,531.25	2,685,000.00	1,974,531.25
1-Sep-05	6.25%	60,000.00	0.00	0.00	83,906.25	143,906.25	227,812.50		2,625,000.00	1,890,625.00
1-Mar-06			0.00	0.00	82,031.25	82,031.25		225,937.50	2,625,000.00	1,808,593.75
1-Sep-06	6.25%	65,000.00	0.00	0.00	82,031.25	147,031.25	229,062.50		2,560,000.00	1,726,562.50
1-Mar-07			0.00	0.00	80,000.00	80,000.00		227,031.25	2,560,000.00	1,646,562.50
1-Sep-07	6.25%	75,000.00	0.00	0.00	80,000.00	155,000.00	235,000.00		2,485,000.00	1,566,562.50
1-Mar-08			0.00	0.00	77,656.25	77,656.25		232,656.25	2,485,000.00	1,488,906.25
1-Sep-08	6.25%	80,000.00	0.00	0.00	77,656.25	157,656.25	235,312.50		2,405,000.00	1,411,250.00
1-Mar-09			0.00	0.00	75,156.25	75,156.25		232,812.50	2,405,000.00	1,336,093.75
1-Sep-09	6.25%	85,000.00	0.00	0.00	75,156.25	160,156.25	235,312.50		2,320,000.00	1,260,937.50
1-Mar-10			0.00	0.00	72,500.00	72,500.00		232,656.25	2,320,000.00	1,188,437.50
1-Sep-10	6.25%	95,000.00	0.00	0.00	72,500.00	167,500.00	240,000.00		2,225,000.00	1,115,937.50
1-Mar-11			0.00	0.00	69,531.25	69,531.25		237,031.25	2,225,000.00	1,046,406.25
1-Sep-11	6.25%	105,000.00	0.00	0.00	69,531.25	174,531.25	244,062.50		2,120,000.00	976,875.00
1-Mar-12			0.00	0.00	66,250.00	66,250.00		240,781.25	2,120,000.00	910,625.00
1-Sep-12	6.25%	115,000.00	0.00	0.00	66,250.00	181,250.00	247,500.00		2,005,000.00	844,375.00
1-Mar-13			0.00	0.00	62,656.25	62,656.25		243,906.25	2,005,000.00	781,718.75
1-Sep-13	6.25%	125,000.00	0.00	0.00	62,656.25	187,656.25	250,312.50		1,880,000.00	719,062.50
1-Mar-14			0.00	0.00	58,750.00	58,750.00		246,406.25	1,880,000.00	660,312.50
1-Sep-14	6.25%	130,000.00	0.00	0.00	58,750.00	188,750.00	247,500.00		1,750,000.00	601,562.50
1-Mar-15			0.00	0.00	54,687.50	54,687.50		243,437.50	1,750,000.00	546,875.00
1-Sep-15	6.25%	140,000.00	0.00	0.00	54,687.50	194,687.50	249,375.00		1,610,000.00	492,187.50
1-Mar-16			0.00	0.00	50,312.50	50,312.50		245,000.00	1,610,000.00	441,875.00
1-Sep-16	6.25%	150,000.00	0.00	0.00	50,312.50	200,312.50	250,625.00		1,460,000.00	391,562.50
1-Mar-17			0.00	0.00	45,625.00	45,625.00		245,937.50	1,460,000.00	345,937.50
1-Sep-17	6.25%	165,000.00	0.00	0.00	45,625.00	210,625.00	256,250.00		1,295,000.00	300,312.50
1-Mar-18			0.00	0.00	40,468.75	40,468.75		251,093.75	1,295,000.00	259,843.75
1-Sep-18	6.25%	180,000.00	0.00	0.00	40,468.75	220,468.75	260,937.50		1,115,000.00	219,375.00
1-Mar-19			0.00	0.00	34,843.75	34,843.75		255,312.50	1,115,000.00	184,531.25
1-Sep-19	6.25%	190,000.00	0.00	0.00	34,843.75	224,843.75	259,687.50		925,000.00	149,687.50
1-Mar-20			0.00	0.00	28,906.25	28,906.25		253,750.00	925,000.00	120,781.25
1-Sep-20	6.25%	205,000.00	0.00	0.00	28,906.25	233,906.25	262,812.50		720,000.00	91,875.00
1-Mar-21			0.00	0.00	22,500.00	22,500.00		256,406.25	720,000.00	69,375.00
1-Sep-21	6.25%	225,000.00	0.00	0.00	22,500.00	247,500.00	270,000.00		495,000.00	46,875.00
1-Mar-22			0.00	0.00	15,468.75	15,468.75		262,968.75	495,000.00	31,406.25
1-Sep-22	6.25%	240,000.00	0.00	0.00	15,468.75	255,468.75	270,937.50		255,000.00	15,937.50
1-Mar-23			0.00	0.00	7,968.75	7,968.75		263,437.50	255,000.00	7,968.75
1-Sep-23	6.25%	255,000.00	0.00	0.00	7,968.75	262,968.75	270,937.50	262,968.75	0.00	0.00
		<b>2,910,000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>3,046,425.31</b>	<b>5,956,425.31</b>	<b>5,956,425.31</b>	<b>5,956,425.31</b>		

**EXHIBIT B1**  
**STATE OF CALIFORNIA**  
**MARKS-ROOS YEARLY FISCAL STATUS**  
**REPORT**  
**FOR AUTHORITY ISSUE**  
California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
Tel: (916) 653-3269 FAX (916) 654-7440

Fiscal Year	<u>2014</u>
CDIAC #	<u>1999-0001</u>

California Government Code Section 6599.1 requires that all issuers selling Mark-Roos bonds, which are part of the Marks-Roos bond pooling act of 1985, after January 1, 1996 to report specific information to the Commission by October 30<sup>th</sup> of the current year and each year thereafter, until maturity.

**I. GENERAL INFORMATION**

A. Authority Issuer Sacramento City Financing Authority

B. Name/Title/Series of Bond Issue North Natomas CFD 2 Revenue Bonds, Series A  
Senior Issue:  Yes  No Subordinate Issue:  Yes  No

C. Project Name North Natomas CFD No 2

D. Date of Bond Issuance January 20, 1999

E. Original Principal Amount of Bonds \$ 7,905,000.00

F. Reserve Fund Minimum Balance Required  Yes Amount \$ 615,000.00  No

G. Total Issuance Costs \$ \_\_\_\_\_  
(Report Issuance Costs only at initial filing)

**II. FUND BALANCE FISCAL STATUS**

Balances reported as of June 30, 2014  
(Year)

A. Principal Amount of Bonds Outstanding \$ 4,125,000.00

B. Total Bond Reserve Fund \$ 662,890.21  
Bond Reserve Cash \$ 662,890.21 Bond Reserve Surety Bond \$ 0.00

C. Capitalized Interest Fund \$ 0.00

**III. AUTHORITY FINANCIAL INFORMATION**

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Service	2. Amount of Fees
Trustee Fees	\$ 2,000.00
Special District Administration	\$ 11,532.17
Arbitrage Report Fee	\$ 2,520.00
	\$
	\$

Add sheet, if necessary

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP) or Loan (L)	3. Original Amount of Purchase/ Loan (from Authority Issue)	4. Administration Fee (Charged to LOB) this FY
City of Sacramento	BP	\$ 7,905,000.00	\$ 16,052.17
		\$	\$
		\$	\$
		\$	\$

Add sheet, if necessary



**EXHIBIT B1**  
**STATE OF CALIFORNIA**  
**MARKS-ROOS YEARLY FISCAL STATUS REPORT**  
**FOR AUTHORITY ISSUE**  
(Continued)

C. Investment Contracts

1. Terms of Investment Contracts

a. Final Maturity \_\_\_\_\_

b. Other (see Guidelines for explanation) \_\_\_\_\_

2. Commission/Fee for Contract Total \$ \_\_\_\_\_

3. Interest Earnings on Contract Current \$ \_\_\_\_\_

D. Are the taxes paid under the County's Teeter Plan?  Yes  No

**IV. ISSUE RETIRED**

This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. *(Indicate reason for retirement.)*

A. Matured  Yes  No If yes, indicate final maturity date: \_\_\_\_\_

B. Redeemed Entirely  Yes  No If yes, state refunding bond title and CDIAAC #: \_\_\_\_\_

\_\_\_\_\_ and redemption date: \_\_\_\_\_

C. Other \_\_\_\_\_ and date \_\_\_\_\_

**V. NAME OF PARTY COMPLETING THIS FORM**

NAME Colin Bettis

TITLE Treasury Analyst

FIRM/AGENCY Sacramento City Financing Authority

ADDRESS 915 I Street, 3rd Floor, Historic City Hall

CITY/STATE/ZIP CODE Sacramento, CA 95814

PHONE (916) 808-8292 DATE OF REPORT 10/17/2014

EMAIL cbettis@cityofsacramento.org

**VI. COMMENTS:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Preparer \_CB\_ Reviewer \_BW\_

**EXHIBIT B2**  
**STATE OF CALIFORNIA**  
**MARKS-ROOS YEARLY FISCAL STATUS REPORT**  
**FOR LOCAL OBLIGORS**

California Debt and Investment Advisory Commission  
 915 Capitol Mall, Room 400, Sacramento, CA 95814  
 P.O. Box 942809, Sacramento, CA 94209-0001  
 Tel: (916) 653-3269 FAX (916) 654-7440

Fiscal Year <u>2014</u>
CDIAC # <u>1999-0003</u>

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30<sup>th</sup> of the current year and each year thereafter, until maturity.

**Is this issue subject to both Marks-Roos and Mello-Roos Yearly Fiscal Status reporting requirements?** Yes  No

**I. GENERAL INFORMATION**

A. Local Obligor Issuer North Natomas CFD No 2

B. Name/Title/Series of Bond Issue Revenue Bonds Series A (1999)

C. Project Name Series A

D. Date of Bond Issue January 20, 1999

E. Original Principal Amount of Bonds \$ 4,995,000.00

F. Reserve Fund Minimum Balance Required Yes  Amount \$ 344,062.50 No

Part of Authority Reserve Fund Yes  Percent of Reserve Fund 55.95%

G. Name of Authority that purchased debt Sacramento City Financing Authority

H. Date of Authority Bond(s) Issuance January 20, 1999

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: June 30, 2014 (Year)

A. Principal Amount of Bonds Outstanding \$ 2,245,000.00

B. Bond Reserve Fund \$ 391,686.34

C. Capitalized Interest Fund \$ 0.00

D. Administrative Fee Charged by Authority \$ 16,052.17

**III. DELINQUENT REPORTING INFORMATION**

Delinquent Parcel Information Reported as of Equalized Tax Roll of: June 30, 2014 (Date)

A. Delinquency Rate: 8.55% (Percent)

B. Are the Property Taxes Paid under the County's Teeter Plan:  Yes  No

C. Taxes Due: \$ 335,764.94 (\$ Amount)

D. Taxes Unpaid: \$ 28,691.70 (\$ Amount)

**IV. RETIRED ISSUES**

This issue is retired and not longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)

A. Matured:  Yes  No If yes, indicate final maturity date: \_\_\_\_\_

B. Redeemed Entirely:  Yes  No If yes, state refunding bond title and CDIAC #: \_\_\_\_\_  
 and redemption date: \_\_\_\_\_

C. Other: \_\_\_\_\_ and date \_\_\_\_\_

# EXHIBIT B2

CDIAC Number 1999-0003

**V. NAME OF PARTY COMPLETING THIS FORM**

Name Colin Bettis  
Title Treasury Analyst  
Firm/Agency Sacramento City Financing Authority  
Address 915 I Street, Historic City Hall, 3rd Floor  
City/State/Zip Sacramento, CA 95814  
Phone (916) 808-8292 Date of Report 10/17/02014  
Email: cbettis@cityofsacramento.org

**VI. COMMENTS:** Since June 30, 2014, collections have occurred with regard to the delinquencies reported above in Section III. As of the date of this report the remaining delinquent special tax installments (principal only) results from two outstanding parcels for a balance of \$125.52.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Preparer \_CB\_ Reviewer \_BW\_

**EXHIBIT B3**  
**STATE OF CALIFORNIA**  
**MARKS-ROOS YEARLY FISCAL STATUS REPORT**  
**FOR LOCAL OBLIGORS**

California Debt and Investment Advisory Commission  
 915 Capitol Mall, Room 400, Sacramento, CA 95814  
 P.O. Box 942809, Sacramento, CA 94209-0001  
 Tel: (916) 653-3269 FAX (916) 654-7440

Fiscal Year <u>2014</u>
CDIAC # <u>1999-0002</u>

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30<sup>th</sup> of the current year and each year thereafter, until maturity.

**Is this issue subject to both Marks-Roos and Mello-Roos Yearly Fiscal Status reporting requirements?** Yes  No

**I. GENERAL INFORMATION**

A. Local Obligor Issuer North Natomas CFD No 2

B. Name/Title/Series of Bond Issue Project Lease 99-02

C. Project Name 1999 North Natomas Drainage Project

D. Date of Bond Issue January 20, 1999

E. Original Principal Amount of Bonds \$ 2,910,000.00

F. Reserve Fund Minimum Balance Required Yes  Amount \$ 270,937.50 No

Part of Authority Reserve Fund Yes  Percent of Reserve Fund 44.05%

G. Name of Authority that purchased debt Sacramento City Financing Authority

H. Date of Authority Bond(s) Issuance January 20, 1999

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: June 30, 2014 (Year)

A. Principal Amount of Bonds Outstanding \$ 1,880,000.00

B. Bond Reserve Fund \$ 271,203.87

C. Capitalized Interest Fund \$ 0.00

D. Administrative Fee Charged by Authority \$ 0.00

**III. DELINQUENT REPORTING INFORMATION**

Delinquent Parcel Information Reported as of Equalized Tax Roll of: June 30, 2014 (Date)

A. Delinquency Rate: 0.00% (Percent)

B. Are the Property Taxes Paid under the County's Teeter Plan:  Yes  No

C. Taxes Due: \$ 247,500.00 (\$ Amount)

D. Taxes Unpaid: \$ 0.00 (\$ Amount)

**IV. RETIRED ISSUES**

This issue is retired and not longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)

A. Matured:  Yes  No If yes, indicate final maturity date: \_\_\_\_\_

B. Redeemed Entirely:  Yes  No If yes, state refunding bond title and CDIAC #: \_\_\_\_\_  
 and redemption date: \_\_\_\_\_

C. Other: \_\_\_\_\_ and date \_\_\_\_\_

# EXHIBIT B3

CDIAC Number 1999-0002

**V. NAME OF PARTY COMPLETING THIS FORM**

Name Colin Bettis  
Title Treasury Analyst  
Firm/Agency Sacramento City Financing Authority  
Address 915 I Street, Historic City Hall, 3rd Floor  
City/State/Zip Sacramento, CA 95814  
Phone (916) 808-8292 Date of Report 10/17/02014  
Email: cbettis@cityofsacramento.org

**VI. COMMENTS:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Preparer \_CB\_ Reviewer \_BW\_

**EXHIBIT B4**  
**STATE OF CALIFORNIA**  
**MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)**

**YEARLY FISCAL STATUS REPORT**  
 California Debt and Investment Advisory Commission  
 915 Capitol Mall, Room 400, Sacramento, CA 95814  
 P.O. Box 942809, Sacramento, CA 94209-0001  
 Tel: (916) 653-3269 FAX (916) 654-7440

Fiscal Year <u>2014</u>
CDIAC # <u>1999-0003</u>

**I. GENERAL INFORMATION**

A. Issuer Sacramento City Financing Authority  
 B. Project Name North Natomas CFD No 2  
 C. Name/Title/Series of Bond Issue Revenue Bonds, Series A (1999)  
 D. Date of Bond Issue January 20, 1999  
 E. Original Principal Amount of Bonds \$ 4,995,000.00  
 F. Reserve Fund Minimum Balance Required Yes  Amount \$ 344,062.50 No

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: June 30 2014 (Year)  
 A. Principal Amount of Bonds Outstanding \$ 2,775,000.00  
 B. Bond Reserve Fund \$ 391,686.34  
 C. Capitalized Interest Fund \$ 0.00  
 D. Construction Fund(s) \$ 634,101.71

**III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX**

A. Assessed Value Reported as of: (Date) 07/01/14 (Check one) (Date)  
 From Equalized Tax Roll  
 From Appraisal of Property  
*(Use only in first year or before annual tax roll billing commences)*

B. Total Assessed Value of All Parcels: \$ 369,317,426.00

**IV. TAX COLLECTION INFORMATION**

A. Total Amount of Special Taxes Due Annually: \$ 335,764.94  
 B. Total Amount of Unpaid Special Taxes Annually: \$ 28,691.70  
 C. Taxes are Paid Under the County's Teeter Plan? Yes  No

**V. DELINQUENT REPORTING INFORMATION**

Delinquent Parcel Information Reported as of Equalized Tax Roll of: June 30, 2014 (Date)  
 A. Total Number of Delinquent Parcels Annually: 5  
 B. Total Amount of Special Taxes Due on Delinquent Parcels Annually: \$ 28,691.70  
*(Do not include penalties, penalty interest, etc.)*

**VI. FORECLOSURE INFORMATION FOR FISCAL YEAR**

*(Aggregate totals, if foreclosure commenced on same date)*

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
08/15/2014	4	\$ 28,608.02
08/04/2010	8	\$ 36,549.63
		\$
		\$
		\$

*(Attach additional sheets if necessary.)*



**EXHIBIT B5**  
**STATE OF CALIFORNIA**  
**MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)**

**YEARLY FISCAL STATUS REPORT**  
 California Debt and Investment Advisory Commission  
 915 Capitol Mall, Room 400, Sacramento, CA 95814  
 P.O. Box 942809, Sacramento, CA 94209-0001  
 Tel: (916) 653-3269 FAX (916) 654-7440

Fiscal Year <u>2014</u>
CDIAC # <u>1999-0002</u>

**I. GENERAL INFORMATION**

A. Issuer Sacramento City Financing Authority  
 B. Project Name North Natomas CFD No 2 Lease Component  
 C. Name/Title/Series of Bond Issue 1999 North Natomas Drainage Project  
 D. Date of Bond Issue January 20, 1999  
 E. Original Principal Amount of Bonds \$ 2,910,000.00  
 F. Reserve Fund Minimum Balance Required Yes  Amount \$ 270,937.50 No

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: June 30 2014 (Year)  
 A. Principal Amount of Bonds Outstanding \$ 1,880,000.00  
 B. Bond Reserve Fund \$ 271,203.87  
 C. Capitalized Interest Fund \$ 0.00  
 D. Construction Fund(s) \$ 0.00

**III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX**

A. Assessed Value Reported as of: (Date) 07/01/14 (Check one) (Date)  
 From Equalized Tax Roll  
 From Appraisal of Property  
*(Use only in first year or before annual tax roll billing commences)*

B. Total Assessed Value of All Parcels: \$ 369,317,426.00

**IV. TAX COLLECTION INFORMATION**

A. Total Amount of Special Taxes Due Annually: \$ 247,500.00  
 B. Total Amount of Unpaid Special Taxes Annually: \$ 0.00  
 C. Taxes are Paid Under the County's Teeter Plan? Yes  No

**V. DELINQUENT REPORTING INFORMATION**

Delinquent Parcel Information Reported as of Equalized Tax Roll of: June 30, 2014 (Date)  
 A. Total Number of Delinquent Parcels Annually: 0  
 B. Total Amount of Special Taxes Due on Delinquent Parcels Annually: \$ 0.00  
*(Do not include penalties, penalty interest, etc.)*

**VI. FORECLOSURE INFORMATION FOR FISCAL YEAR**

*(Aggregate totals, if foreclosure commenced on same date)*

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____

*(Attach additional sheets if necessary.)*



**EXHIBIT B5**  
**STATE OF CALIFORNIA**  
**MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)**  
**YEARLY FISCAL STATUS REPORT**  
(Continued)

**VII. RETIRED ISSUES**

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. *(Indicate reason for retirement)*

- A. Matured  Yes  No If yes, indicate final maturity date: \_\_\_\_\_
- B. Redeemed Entirely  Yes  No If yes, state refunding bond title & CDIAC #: \_\_\_\_\_  
and issue date: \_\_\_\_\_
- C. Other: \_\_\_\_\_ And Date: \_\_\_\_\_

**VIII. NAME OF PARTY COMPLETING THIS FORM**

Name Colin Bettis

Title Treasury Analyst

Firm/Agency Sacramento City Financing Authority

Address 915 I Street, Historic City Hall, 3rd Floor

City/State/Zip Sacramento, CA 95814

Phone No. (916) 808-8292 Date of Report October 20, 2014

Email: cbettis@cityofsacramento.org

**IX. ADDITIONAL COMMENTS:**

- I.A. Issuer: Sacramento City Financing Authority
- I.B. Project Name: North Natomas CFD No 2 Lease Component
- I.C. Name/Title/Series of Bond Issue: 1999 North Natomas Drainage Project
- I.D. Date of Bond Issue: 01/20/1999
- III.B. Assessed Value includes all parcels in the district covered under the lease component and CFD (special district) component.
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

Preparer \_CB\_ Reviewer \_BW\_

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30<sup>th</sup> of each year.