

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2013/14

Issue	City of Sacramento Granite Park Community Facilities District No. 2001-01 Special Tax Bonds, Series A
Par	\$ 8,860,000
Issued	June 28, 2001
CUSIP Numbers	786071DV9 786071DW7 786071DX5 786071DY3 786071DZ0 786071EA4

Content of Annual Report.

The City's Annual Report shall contain or incorporate by reference the following:

A. The City's comprehensive audited financial report for the prior fiscal year.

The City's Comprehensive Annual Financial Report (CAFR) for the prior fiscal year is uploaded as a separate document to EMMA; it is projected that the CAFR will be presented to the City Council in early February. At that time, the CAFR will also be available on the city's website at:
<http://portal.cityofsacramento.org/Finance/Accounting/Reporting>

B. A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.

See Exhibit A - Granite Park CFD - Debt Service Schedule.

C. Balances in each of the following funds established pursuant to the Indenture as of the close of the prior fiscal year:

C-(i) The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by said Fund prior to the receipt of expected additional special tax revenue).

<u>Redemption Fund (as of June 30, 2014)</u>	\$ 205,069.12
• Held with Trustee	\$ 0.03
• Held with City	\$ 205,069.09
<u>Debt service payment (on September 01, 2014)</u>	\$ 188,583.75

C-(ii) The Bond Reserve Fund.

Reserve Fund (as of June 30, 2014) \$ 274,260.83

D. A statement of the debt service requirements for the Bonds for the prior fiscal year.

Debt Service requirement (for Fiscal Year 2013/14) \$ 250,990.00 *

* Does not include \$185,000 bond call on September 1, 2013.

E. A statement of the total special tax levied in the prior fiscal year.

Special Tax levy (for Fiscal Year 2013/14) \$ 263,419.82

F. A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.

Special Tax collection (for Fiscal Year 2013/14) – as of June 30, 2014 \$ 263,419.82

Additional Information.

CDIAC Annual Filing

See Exhibit B - Granite Park CFD - FY14 Annual CDIAC Mello-Roos Filing.

The City's annual filing with CDIAC for this issue is also available online at:

<http://portal.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure>

EXHIBIT A
GRANITE PARK CFD DEBT SERVICE SCHEDULE

DATE	RATE	PRINCIPAL	CALLED PRINCIPAL	CALLED PREMIUM	INTEREST	TOTAL DEBT SERVICE	BOND YEAR DEBT SERVICE	FISCAL YEAR DEBT SERVICE	PRINCIPAL REMAINING	INTEREST REMAINING	RESERVE REQUIREMENT
1-Mar-02			0.00	0.00	339,165.56	339,165.56		339,165.56	8,860,000.00	4,752,500.00	693,467.50
1-Sep-02	4.00%	100,000.00	0.00	0.00	251,233.75	351,233.75	690,399.31		8,760,000.00	4,501,266.25	693,467.50
1-Mar-03			0.00	0.00	249,233.75	249,233.75		600,467.50	8,760,000.00	4,252,032.50	693,467.50
1-Sep-03	4.25%	195,000.00	0.00	0.00	249,233.75	444,233.75	693,467.50		8,565,000.00	4,002,798.75	693,345.00
1-Mar-04			0.00	0.00	245,090.00	245,090.00		689,323.75	8,565,000.00	3,757,708.75	693,345.00
1-Sep-04	4.40%	200,000.00	0.00	0.00	245,090.00	445,090.00	690,180.00		8,365,000.00	3,512,618.75	693,345.00
1-Mar-05			0.00	0.00	240,690.00	240,690.00		685,780.00	8,365,000.00	3,271,928.75	693,345.00
1-Sep-05	4.50%	210,000.00	0.00	0.00	240,690.00	450,690.00	691,380.00		8,155,000.00	3,031,238.75	693,345.00
1-Mar-06			0.00	0.00	235,965.00	235,965.00		686,655.00	8,155,000.00	2,795,273.75	693,345.00
1-Sep-06	4.60%	220,000.00	0.00	0.00	235,965.00	455,965.00	691,930.00		7,935,000.00	2,559,308.75	693,345.00
1-Mar-07			0.00	0.00	230,905.00	230,905.00		686,870.00	7,935,000.00	2,328,403.75	693,345.00
1-Sep-07	4.70%	230,000.00	2,000,000.00	60,000.00	230,905.00	2,520,905.00	2,751,810.00		5,705,000.00	2,097,498.75	515,990.00
1-Mar-08			1,910,000.00	57,300.00	166,957.50	2,134,257.50		4,655,162.50	3,795,000.00	1,930,541.25	517,174.26
1-Sep-08	4.85%	180,000.00	0.00	0.00	110,762.50	290,762.50	2,425,020.00		3,615,000.00	1,819,778.75	377,502.00
1-Mar-09			0.00	0.00	106,397.50	106,397.50		397,160.00	3,615,000.00	1,713,381.25	377,502.00
1-Sep-09	5.00%	120,000.00	0.00	0.00	106,397.50	226,397.50	332,795.00		3,495,000.00	1,606,983.75	375,237.78
1-Mar-10			0.00	0.00	103,397.50	103,397.50		329,795.00	3,495,000.00	1,503,586.25	375,237.78
1-Sep-10	5.10%	130,000.00	610,000.00	0.00	103,397.50	843,397.50	946,795.00		2,755,000.00	1,400,188.75	324,721.78
1-Mar-11			125,000.00	1,250.00	81,927.50	208,177.50		1,051,575.00	2,630,000.00	1,318,261.25	324,721.78
1-Sep-11	5.20%	110,000.00	0.00	0.00	78,181.25	188,181.25	396,358.75		2,520,000.00	1,240,080.00	313,340.00
1-Mar-12			0.00	0.00	75,321.25	75,321.25		263,502.50	2,520,000.00	1,164,758.75	313,340.00
1-Sep-12	5.30%	110,000.00	0.00	0.00	75,321.25	185,321.25	260,642.50		2,410,000.00	1,089,437.50	312,449.78
1-Mar-13			0.00	0.00	72,406.25	72,406.25		257,727.50	2,410,000.00	1,017,031.25	312,449.78
1-Sep-13	5.45%	115,000.00	185,000.00	0.00	72,406.25	372,406.25	444,812.50		2,110,000.00	944,625.00	252,167.50
1-Mar-14			0.00	0.00	63,583.75	63,583.75		435,990.00	2,110,000.00	881,041.25	252,167.50
1-Sep-14	5.60%	125,000.00	0.00	0.00	63,583.75	188,583.75	252,167.50		1,985,000.00	817,457.50	251,942.50
1-Mar-15			0.00	0.00	60,083.75	60,083.75		248,667.50	1,985,000.00	757,373.75	251,942.50
1-Sep-15	5.70%	130,000.00	0.00	0.00	60,083.75	190,083.75	250,167.50		1,855,000.00	697,290.00	251,942.50
1-Mar-16			0.00	0.00	56,378.75	56,378.75		246,462.50	1,855,000.00	640,911.25	251,942.50
1-Sep-16	5.80%	135,000.00	0.00	0.00	56,378.75	191,378.75	247,757.50		1,720,000.00	584,532.50	251,942.50
1-Mar-17			0.00	0.00	52,463.75	52,463.75		243,842.50	1,720,000.00	532,068.75	251,942.50
1-Sep-17	5.90%	145,000.00	0.00	0.00	52,463.75	197,463.75	249,927.50		1,575,000.00	479,605.00	251,942.50
1-Mar-18			0.00	0.00	48,186.25	48,186.25		245,650.00	1,575,000.00	431,418.75	251,942.50
1-Sep-18	6.00%	155,000.00	0.00	0.00	48,186.25	203,186.25	251,372.50		1,420,000.00	383,232.50	251,942.50
1-Mar-19			0.00	0.00	43,536.25	43,536.25		246,722.50	1,420,000.00	339,696.25	251,942.50
1-Sep-19	6.10%	160,000.00	0.00	0.00	43,536.25	203,536.25	247,072.50		1,260,000.00	296,160.00	251,942.50
1-Mar-20			0.00	0.00	38,656.25	38,656.25		242,192.50	1,260,000.00	257,503.75	251,942.50
1-Sep-20	6.10%	170,000.00	0.00	0.00	38,656.25	208,656.25	247,312.50		1,090,000.00	218,847.50	251,942.50
1-Mar-21			0.00	0.00	33,471.25	33,471.25		242,127.50	1,090,000.00	185,376.25	251,942.50
1-Sep-21	6.10%	185,000.00	0.00	0.00	33,471.25	218,471.25	251,942.50		905,000.00	151,905.00	250,657.50
1-Mar-22			0.00	0.00	27,828.75	27,828.75		246,300.00	905,000.00	124,076.25	250,657.50
1-Sep-22	6.15%	195,000.00	0.00	0.00	27,828.75	222,828.75	250,657.50		710,000.00	96,247.50	248,665.00
1-Mar-23			0.00	0.00	21,832.50	21,832.50		244,661.25	710,000.00	74,415.00	248,665.00
1-Sep-23	6.15%	205,000.00	0.00	0.00	21,832.50	226,832.50	248,665.00		505,000.00	52,582.50	232,326.04
1-Mar-24			0.00	0.00	15,528.75	15,528.75		242,361.25	505,000.00	37,053.75	232,326.04
1-Sep-24	6.15%	215,000.00	0.00	0.00	15,528.75	230,528.75	246,057.50		290,000.00	21,525.00	194,703.13
1-Mar-25			0.00	0.00	8,917.50	8,917.50		239,446.25	290,000.00	12,607.50	194,703.13
1-Sep-25	6.15%	230,000.00	0.00	0.00	8,917.50	238,917.50	247,835.00		60,000.00	3,690.00	63,690.00
1-Mar-26			0.00	0.00	1,845.00	1,845.00		240,762.50	60,000.00	1,845.00	63,690.00
1-Sep-26	6.15%	60,000.00	0.00	0.00	1,845.00	61,845.00	63,690.00	61,845.00	0.00	0.00	0.00
		4,030,000.00	4,830,000.00	118,550.00	5,091,665.56	14,070,215.56	14,070,215.56	14,070,215.56			

EXHIBIT B
STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)

YEARLY FISCAL STATUS REPORT
 California Debt and Investment Advisory Commission
 915 Capitol Mall, Room 400, Sacramento, CA 95814
 P.O. Box 942809, Sacramento, CA 94209-0001
 Tel: (916) 653-3269 FAX (916) 654-7440

Fiscal Year <u>2014</u>
CDIAC # <u>2001-0640</u>

I. GENERAL INFORMATION

A. Issuer City of Sacramento
 B. Project Name Granite Park CFD 2001-01
 C. Name/Title/Series of Bond Issue Special Tax Bonds, Series A
 D. Date of Bond Issue July 28, 2001
 E. Original Principal Amount of Bonds \$ 8,860,000.00
 F. Reserve Fund Minimum Balance Required Yes Amount \$ 252,167.50 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: June 30 2014 (Year)
 A. Principal Amount of Bonds Outstanding \$ 2,110,000.00
 B. Bond Reserve Fund \$ 274,260.83
 C. Capitalized Interest Fund \$ 0.00
 D. Construction Fund(s) \$ 0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed Value Reported as of: (Date) 07/01/14 (Check one) (Date)
 From Equalized Tax Roll
 From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels: \$ 37,422,833.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually: \$ 263,419.82
 B. Total Amount of Unpaid Special Taxes Annually: \$ 0.00
 C. Taxes are Paid Under the County's Teeter Plan? Yes No

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: June 30, 2014 (Date)
 A. Total Number of Delinquent Parcels Annually: 0
 B. Total Amount of Special Taxes Due on Delinquent Parcels Annually: \$ 0.00
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____

(Attach additional sheets if necessary.)

EXHIBIT B
STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT
(Continued)

VII. RETIRED ISSUES

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. *(Indicate reason for retirement)*

- A. Matured Yes No If yes, indicate final maturity date: _____
B. Redeemed Entirely Yes No If yes, state refunding bond title & CDIAC #: _____
_____ and issue date: _____
C. Other: _____ And Date: _____

VIII. NAME OF PARTY COMPLETING THIS FORM

Name Colin Bettis
Title Treasury Analyst
Firm/Agency City of Sacramento
Address 915 I Street, Historic City Hall, 3rd Floor
City/State/Zip Sacramento, CA 95814
Phone No. (916) 808-8292 Date of Report October 22, 2014
Email: cbettis@cityofsacramento.org

IX. ADDITIONAL COMMENTS:

- I.A. Issuer: City of Sacramento
- I.B. Project Name: Granite Park CFD 2001-01
- I.D. Date of Bond Issue: 07/28/2001
- _____
- _____
- _____
- _____
- _____
- _____

Preparer_CB_ Reviewer_dc_

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30th of each year.